

BROOKLINE URBAN FOREST CLIMATE RESILIENCY MASTER PLAN

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Current projections indicate that over the coming decades, climate change will bring warming temperatures, a decrease in air quality, changing precipitation patterns, more frequent extreme weather, and an increase in threats from pests and diseases. These significant environmental impacts will put Brookline's urban forest at risk, including its ability to filter groundwater, mitigate intense storms, control erosion, moderate extremes in temperature, sequester carbon, provide wildlife habitat and food, bolster the economy and frame cultural and natural landscapes. To combat climate-related challenges, the Town must act now to ensure the urban forest is resilient, robust, and equitably distributed.

Among their many benefits, trees capture and store large amounts of carbon from greenhouse gas emissions and provide valuable shading. Unlike some other strategies for mitigating rising temperatures, trees don't require costly and complicated technology. Since the 1700s, Brookline has fostered the development of its urban forest, and consequently the canopy is a well-established asset that plays a large role in offsetting the impacts of climate change. The Town has very good overall tree canopy coverage (44.7% in 2020) comprised of approximately 204,000 trees. However, the tree canopy coverage is not distributed equally across the Town, with North Brookline's dense population seeing the lowest canopy cover.

North Brookline also has a high percentage of heat-retaining impervious surfaces in addition to its relatively low canopy coverage. These conditions place it under threat from higher temperatures and localized areas of poor air quality as a result of climate change, which is further exacerbated by the urban heat island (UHI) effect. The environmental impacts of these challenges are expected to be pronounced and

will directly affect resident health and well-being. In addition, these impacts disproportionately affect Brookline's most vulnerable or at-risk populations. Rising temperatures will also affect the composition of the urban forest itself, with climate change altering environmental niches and shifting habitat ranges. However, with policy, management, and implementation changes, Brookline can be well-positioned to protect and grow its urban forest to its full potential.

Substantially increasing tree canopy coverage in Brookline will require detailed planning, comprehensive interdepartmental coordination, and enhanced community education and outreach. This Master Plan recommends that Brookline strive to achieve a Town-wide canopy goal of 49.1% over the coming decade, which will require the planting of 900 trees (on public and private land) each year for the next 10 years. This goal aims to dramatically improve the environmental and health benefits associated with additional canopy coverage in North Brookline. Every 10% increase in tree canopy coverage can decrease the ambient air temperature one degree Fahrenheit, which can lead to one less heat related ambulance visit per month. To facilitate new tree plantings in this urbanized area with large swathes of pavement, roads will need to be re-designed to accommodate street trees, and paved areas on private land will need to be converted to planting areas.



Even with trees working hard to provide environmental and health benefits, adding other 'green' improvements to the Town's suite of climate change mitigation and adaptation tools can do even more, e.g. converting roofs to green roofs or using light colored roofing materials, reflective pavement, and permeable pavement.



Planting large quantities of new trees per year is a good way to increase the tree canopy coverage for future generations, to replace species that are susceptible to pests and disease brought on by climate change, increase biodiversity, and to replace trees that will be lost naturally due to age. It is even more important for both the short and long-term health of the urban forest to protect and care for existing trees.

The tree canopy analysis conducted as part of this planning process revealed the Town's coverage decreased from 46.3% in 2014 to 44.7% in 2020, which amounted to a net loss of 71 acres of tree canopy. Most of this loss occurred on one to three family residential properties in South Brookline. More protection for existing trees is critical to prevent further private tree loss as a result of development and redevelopment. Greater protection can be provided by establishing an effective tree protection bylaw and developing canopy-specific guidelines to be considered under Design Review (Zoning Bylaw, Section 5.09), as well as conducting more outreach and education with private landowners. Absent any tree removal or loss, the tree canopy in Brookline would naturally grow 25 acres per year.

The Town manages an urban forest with a great legacy and consequently has large, mature trees that provide significant benefits. However, these same trees can be time-consuming and expensive to care for. More resources are needed to fund the forestry and landscape sector to care for the approximately 47,000 public trees under their jurisdiction, particularly if the tree canopy is to grow. The cost of private contracted tree pruning has risen almost 300% since 2008 and will

severely impact the ability to proactively prune trees on a regular basis, respond to storm damage and residents' requests, and ultimately achieve the tree canopy coverage goals needed to mitigate the effects of climate change.

In order to administer, manage, and protect the urban forest, a full-time Tree Warden is needed. Additionally, a good strategy to control the costs of tree pruning and planting, while also increasing the standard of care, is to hire two arborists and purchase a bucket truck, chipper and log truck for Town use.

This Climate Resiliency Urban Forest Master Plan establishes challenging, but achievable, goals for tree canopy expansion and tree care and protection. The urban forest is a character-defining feature of Brookline and greatly effects the well-being and health of its residents. The Town has a long history of forward-thinking tree planting and planning, and that legacy will live on with implementation of this plan.

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Climate Change Overview

Introduction

There is considerable scientific, data-based research and text, from public and private sources, on the topic of climate change. Our understanding of this phenomenon is informed by a worldwide network of weather records and modeling derived from historical data, advanced scientific tools, emission predictions and climate trends. While the Earth's climate has always fluctuated, the rapid pace of change that we see today cannot be explained by natural causes alone. Evidence overwhelmingly suggests that an increase in greenhouse gases, such as carbon dioxide, are causing the climactic trends we are seeing today. (DeGaetano et al, 2011; Wuebbles et al, 2017)

When discussing climate change, it is imperative to recognize the differences between the terms "climate" and "weather." While the Earth is experiencing an overall warming trend, any individual year, season, or day may be colder or warmer than the climactic trend might indicate due to factors such as volcanic eruptions, El Niño/La Niña weather patterns, or changes to the jet stream (fast-flowing air currents in the atmosphere). While weather is the daily, seasonal and annual variability we experience, climate change refers to shifts in conditions that occur over decades, or even longer. (DeGaetano et al, 2011)

The magnitude and speed of future climate change will depend primarily on the amount of greenhouse gases, especially carbon dioxide, emitted across the globe. If global emissions continue at their current rate, it is predicted that by the year 2100, the global average annual temperature will have risen 9°F above that of the preindustrial era (prior to 1750). However, with significant reductions in emissions, that

increase could be limited to 3.6°F or less by 2100. Emissions reductions would need to be at least as aggressive as those in the Paris Agreement to meet this target. (Wuebbles et al, 2017)

While climate change is a global issue, its impacts are variable and depend heavily on factors such as geography and an area's unique societal and demographic characteristics. Still, due to the intricacies of globalization and interwoven global economies, the fates of international communities are intimately linked. Even within Massachusetts, urbanized areas, such as Brookline, depend on rural communities for agriculture and recreation. Meanwhile, the rural areas of Massachusetts depend on the economic capacity of the urban cities. Analyses of regional and local impacts can help communities prepare for, and respond to, climate change using the most relevant tools and resources to develop climate resilience. (Dupigny-Giroux et al, 2018)

Regional and Local Climate Change Impacts

The Northeast region of the United States has a four-season climate and a diversity of ecological communities that improve quality of life, support local and regional economies, and contribute to cultural identity. Beaches and forests provide recreation for residents and the many tourists that contribute heavily to the regional economy. The region's seasonal climate, ecosystems, recreational opportunities and economies are threatened by a decline in snow and ice, rising coastal sea levels, and increasing temperatures.

The coastal areas of the Northeast are rich in history and in ecological and economic services. However, the region's productive fisheries, marshes and infrastructure are sensitive to the changing environmental conditions that accompany climate change. Shifting air and

water temperatures, ocean acidification, storm surges, sea level rise, flooding and erosion are already affecting our coastal communities. As the most densely-populated region in the country, the ecosystems of the Northeast have the added pressure of withstanding intense development and human impacts. (Dupigny-Giroux et al, 2018)

Residents of urbanized areas, such as Brookline, are being challenged by a number of physical climate changes - extreme temperatures, poor air quality, intense weather events and more frequent flooding. These environmental changes are expected to lead to more adverse health impacts, including additional deaths and emergency room visits, a higher risk of infectious diseases, lower quality of life, and the increased costs that come with an increased use of healthcare services. Some people - the elderly, disabled, marginalized, those with low incomes, recent immigrants and language-isolated individuals - are particularly vulnerable because of their limited ability to prepare for and cope with climate challenges and its associated health risks. Climate hazards can also lead to emergency evacuations, and the short or long-term displacement of residents. Impacts on communities will include the need to provide emergency services, a plan for rebuilding, and support for displaced populations. (Dupigny-Giroux et al, 2018)

The Northeast's long history of development means that the region has an older housing stock, and an aged critical infrastructure system that is at particular risk to climate shifts. Extreme weather damage to critical infrastructure, such as water, sewer, energy, transportation, and telecommunications systems, would increase the risk of system disruption, creating a decrease in quality of life, a drop in economic productivity and increasing social inequality. The interconnectedness of these infrastructure systems

exacerbates the risks of climate-related disruptions. (Dupigny-Giroux et al, 2018)

Temperature

Since 1901, temperatures in Massachusetts have risen approximately 3°F. (Runkle et al, 2017) By 2035, under a range of greenhouse gas emission models, the Northeast region of the United States is expected to be approximately 3.6°F warmer than it was at the start of the 20th century (Figure 2-1). That is the largest expected temperature increase in the contiguous United States. The Northeast will experience this temperature increase up to 20 years sooner than the global average reaches that same threshold. By 2050, as the warming continues, the average annual temperature in the Northeast is expected to be between four and five degrees higher than it was in 1900. (Dupigny-Giroux et al, 2018)

The National Oceanic and Atmospheric Administration's National Centers for Environmental Information found that by 2100, a Massachusetts summer will feel like a present-day summer in Maryland (under a low carbon emission projection) or a present-day summer in South Carolina (under a high carbon emission

Observed & Projected Temperature Change

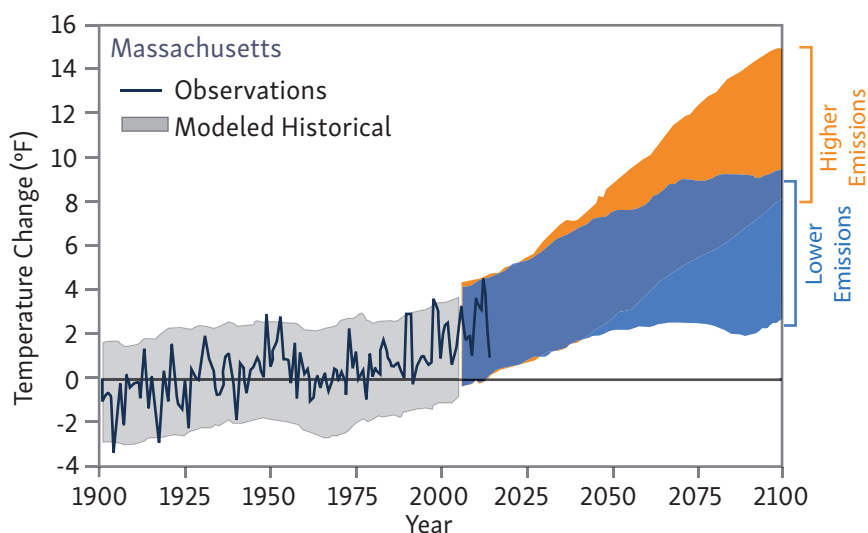


Figure 2-1: Observed and Projected Changes in Air Temperature for Massachusetts

Figure source: Dupigny-Giroux et al, 2018

Boston Area Average Annual Temperature Is Increasing

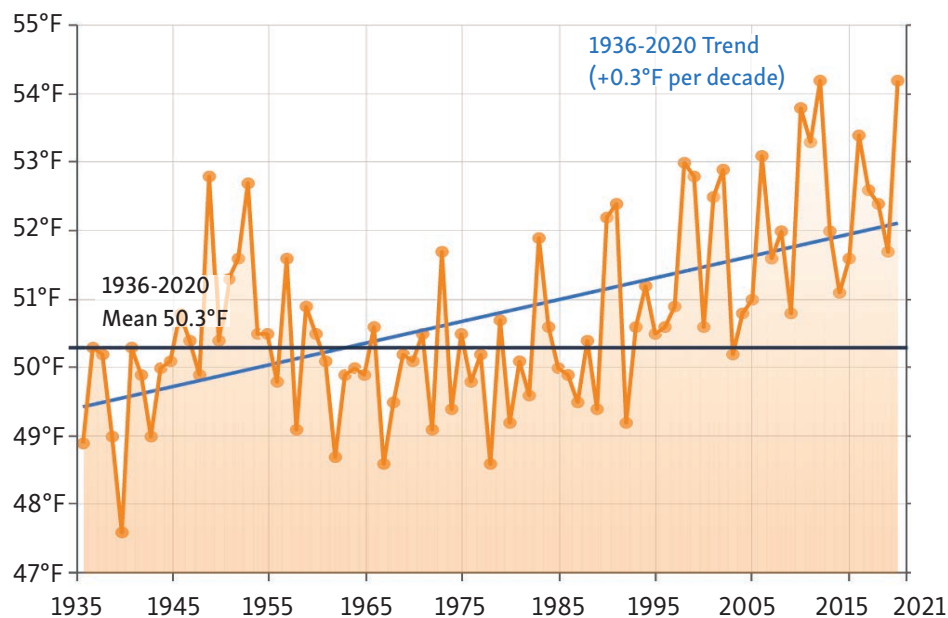


Figure 2-2: Average Annual Temperature 1936-2020, Boston, MA
Average annual recorded temperature (January-December) at the Boston weather station (USW00014739) located at the Logan Airport. Period record 1-1-1936 to present.
Data source: <https://www.ncdc.noaa.gov/cag/>

projection). From 1971-2000, the Northeast experienced, on average, nine days over 90°F each year. By the middle of this century, modeling suggests that the region will experience 19 to 44 days over 90°F, depending on the carbon emission projection used. (Melillo, Richmond and Yohe, 2014) When considering 5-year averages from 15 long-term reporting stations in Massachusetts from 1950-2014, the number of hot days (over 90°F) in the state has been above average since the 1990s. In addition, using the same data set, the frequency of warm summer nights (low temperatures over 70°F) has also been increasing since the mid 1990s. (Runkle et al, 2017)

In the Boston area, temperatures have been rising an average of 0.3°F each decade since the mid 1930s (Figure 2-2). These increased temperatures combined with high humidity create dangerous conditions where the human body struggles to cool itself. The National Weather Service tracks “feels like” heat indexes that combine temperature and humidity. By 2065, the number of “feels like” 100°F days will double compared to the year 2000. By 2100, the number of “feels

like” 100°F days will quadruple relative to the year 2000. (UCS, 2019)

Summer is not the only season showing a trend in increasing temperatures. In Massachusetts, and across the continental U.S., the number of very cold nights with minimum temperatures below 0°F has been below average since the 1990s. (Runkle et al, 2017)

In fact, the temperature differences between seasons in the Northeast have narrowed, as average winter temperatures have increased three times faster than average summer temperatures. As this trend toward milder winters continues, it is anticipated that by 2050, the Northeast will

experience a shorter cold season with fewer frost days, and a longer transition period between winter and summer. (Dupigny-Giroux et al, 2018)

There is a wide range of temperature increases predicted, depending on which models are considered. In general, however, heat waves are expected to increase in their intensity and frequency, while cold spells are expected to decrease. Densely populated urban areas, such as North Brookline, are particularly vulnerable to the impacts of extreme heat, including heat-related illnesses and fatalities. (Runkle et al, 2017)

Heat Island Effects

Increasing daily average temperatures and prolonged heat waves are exacerbated in urban areas due to the urban heat island effect. The urban heat island effect is the tendency for higher air temperatures to persist in urban areas, making cities warmer than surrounding areas - both during the day and at night (Figure 2-3). During daylight hours, urban areas tend to be warmer because they generally have

less vegetation than rural or suburban areas. (EPA, 2020; UCAR, 2020) Trees and other vegetation not only help to lower surface and air temperatures by providing shade, but also cool the environment through the process of evapotranspiration, in which plants release water to the surrounding air, dissipating heat. (EPA, 2020)

Urban areas also contain a greater proportion of heat-retaining materials (such as asphalt roadways, concrete sidewalks, and infrastructure) and heat-emitting sources (such as vehicles, industrial facilities, and air-conditioning units). (EPA, 2020; UCAR, 2020) At night, the extra heat that has been absorbed by these materials during the day is radiated back into the air, in some cases increasing local air temperatures up to 22°F. (CalEPA, 2020) Calm and clear weather tends to create the most severe effects, because there is maximum heating during

the day and little wind to carry heat away. (EPA, 2020) The urban heat island effect is primarily influenced by local land cover. As a result, ambient air temperatures and their heat-related health effects can vary significantly over even small geographic areas (Figures 2-4 and 2-5). (Dupigny-Giroux et al, 2018)

Urban heat islands experience higher daytime temperatures, less cooling at night, and increased air pollution. Residents of areas experiencing the urban heat island effect are at greater risk of heat-related illnesses and deaths, as well as diminished air quality that has its own negative health impacts. (EPA, 2020)

Efforts to cool interior spaces also play a role in the urban heat island effect. Preliminary studies have shown the effect to be most pronounced in the evenings, when residential and commercial facilities are using air conditioning systems,

Urban Heat Island Effect

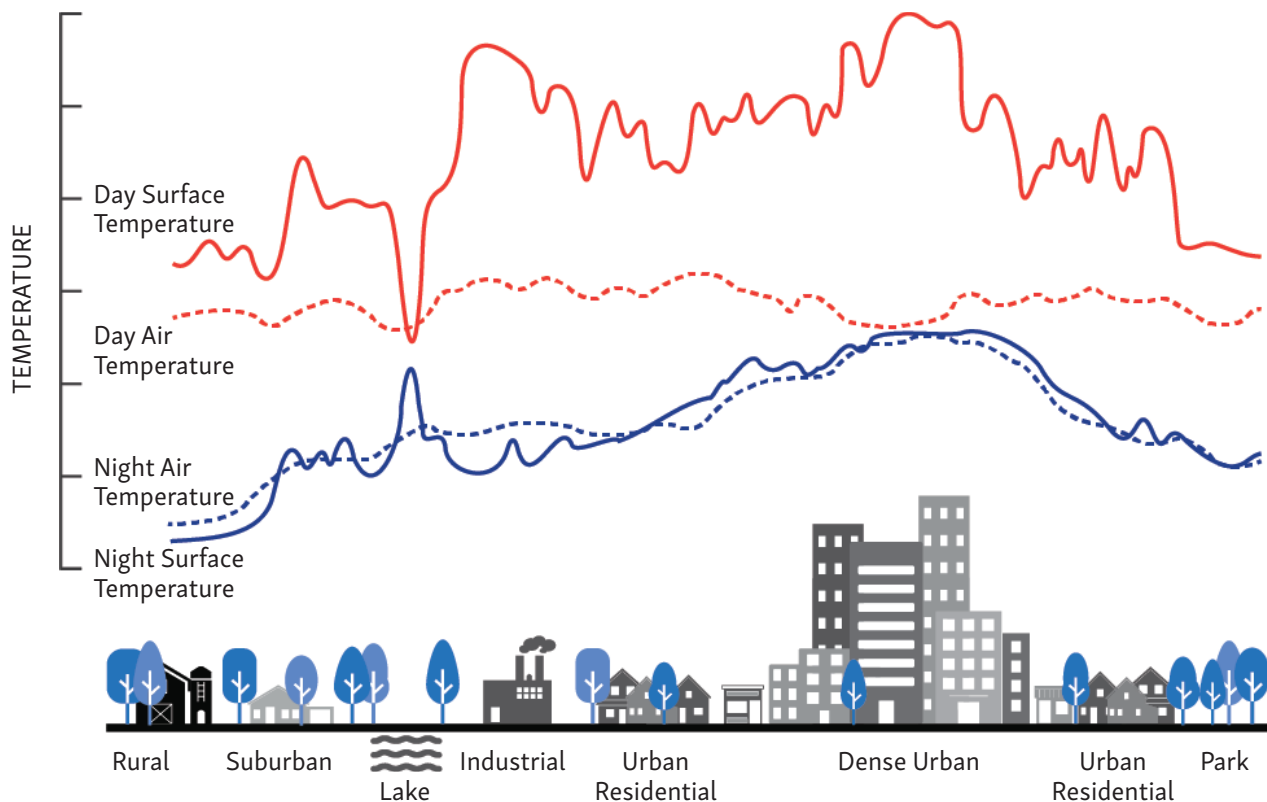


Figure 2-3: Example of the Urban Heat Island Effect

Surface and air temperatures vary based on land use, groundcover and tree canopy shading. During the day, surface temperatures fluctuate more than air temperatures. At night, surface and air temperatures are fairly similar, but urban areas still remain warmer at night than more rural areas.

Figure derived from: EPA 2020

Observed Ambient Temperatures

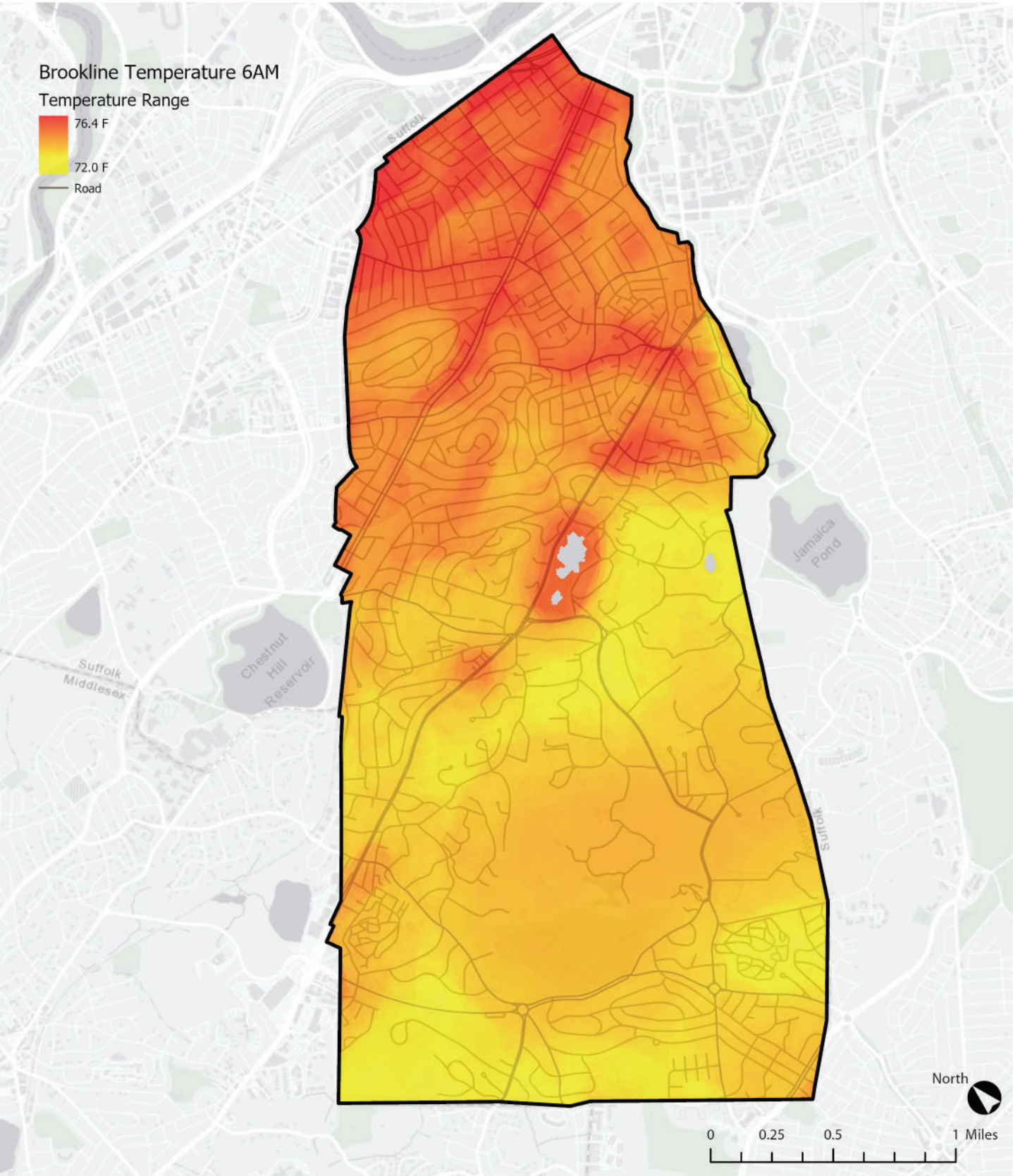


Figure 2-4: Observed Ambient Air Temperatures on July 29, 2019, 6 a.m..
Even in the early morning hours, higher temperatures are concentrated in more urbanized areas where pavements hold heat, even through the night. The area surrounding the Brookline Reservoir, which acts as a moderator of temperature change, is also considerably warm, as the water has been increasing in temperature slowly throughout the summer.
Figure source: Data collected through Museum of Science's heat mapping campaign, nicknamed "Wicked Hot Boston" (Museum of Science)

Observed Ambient Temperatures

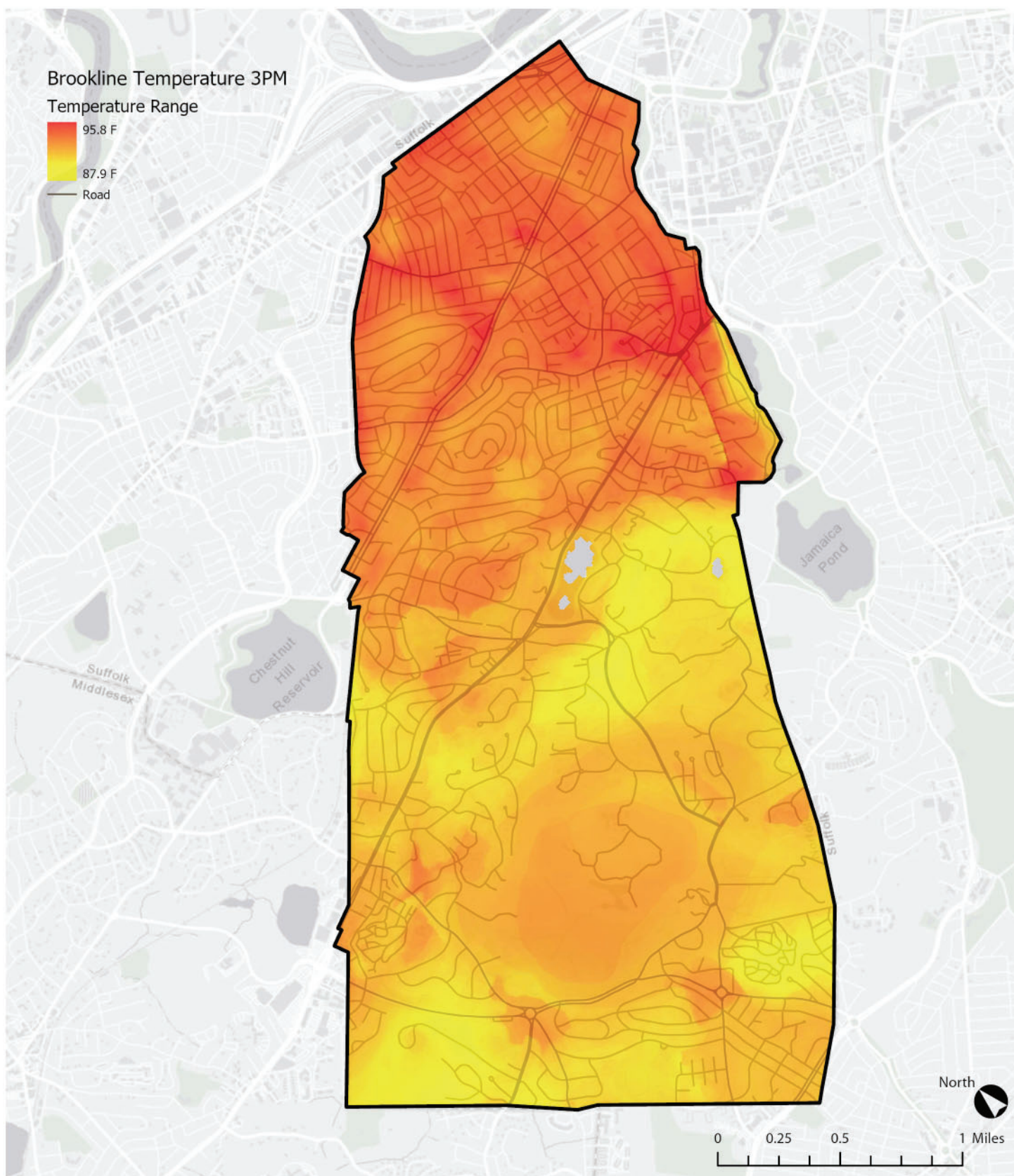


Figure 2-5: Observed Ambient Air Temperatures on July 29, 2019, 3 p.m.

By mid-afternoon, all of Brookline has warmed, but areas with more canopy cover (South Brookline) are cooler than areas that have more pavement and impervious surfaces (North Brookline). The moderating effect of the Brookline Reservoir now makes the surrounding area cooler than it would be if the reservoir were not present.

Figure source: Data collected through Museum of Science's heat mapping campaign, nicknamed "Wicked Hot Boston" (Museum of Science)

releasing waste heat into the environment. An emerging area of research is investigating the role of waste heat in urban heat island formation. Increased usage of air-conditioning units increases the demand for electricity, which relies heavily on fossil fuel power plants, exacerbating climate change by causing an increase in greenhouse gas emissions. (EPA, 2020)

Power plant emissions also impact human health and contribute to air quality problems including fine particulate matter, acid rain, and the formation of ground-level ozone, also called smog. Elevated temperatures in urban areas also increase the rate of ground-level ozone formation, which requires sunlight and hot weather to form. (EPA, 2020)

Precipitation

The past 20 years have been the wettest years on record for Massachusetts - annual precipitation amounted to an average of 51 inches, compared to the long-term average of 45 inches (Figure 2-6). (Runkle et al, 2017) In the Northeast, increases in total precipitation volumes are expected primarily during the winter and spring, with little change in total precipitation predicted for the summer months. Under some high emission projections, it is anticipated that by 2070, December to April's monthly precipitation will be about 1 inch greater than it has been historically. (Dupigny-Giroux et al, 2018) Due to the projected increase in winter temperatures, approximately 12-30% of winter precipitation is expected to fall as rain, rather than snow. In fact, snow events in Massachusetts are expected to fall from a historical average of five events per month to anywhere between one and three events per month. (Runkle et al, 2017)

Precipitation events have also been growing in intensity over the past 50 years. From 1958-2012, the Northeast region of the United States experienced a 71% increase in the amount of rain falling during very heavy storm events. (Melillo, Richmond and Yohe, 2014) Since 2005, Massachusetts has experienced about 30% more days than average where more than 2 inches fell

Average Annual Precipitation

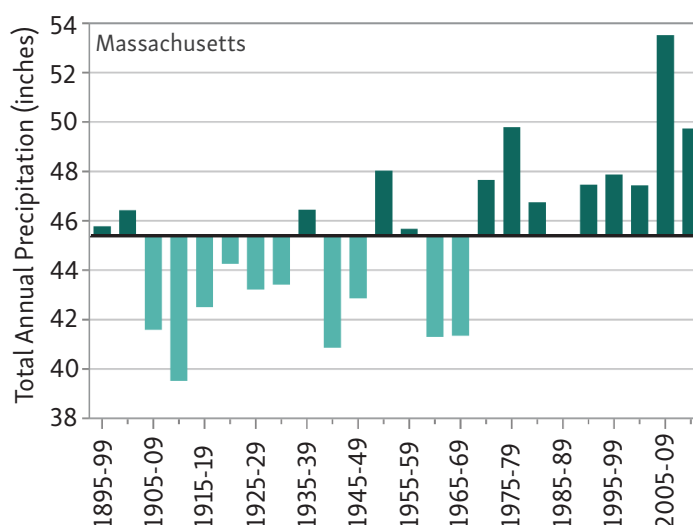


Figure 2-6: Observed Annual Precipitation
Annual precipitation averaged over five-year periods for Massachusetts. The dark horizontal line represents the long-term average. Annual precipitation has been highest in the most recent decade.

Figure source: Runkle, 2017

Frequency of Extreme Precipitation Events

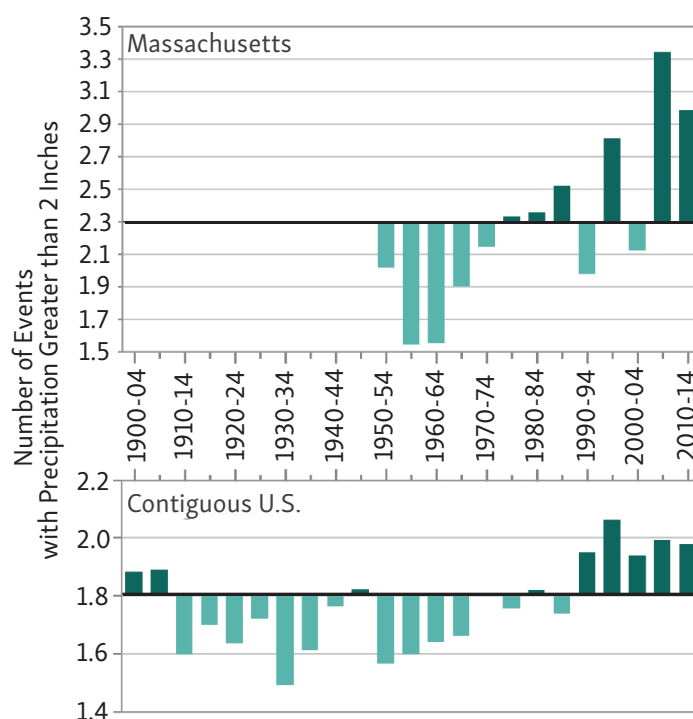


Figure 2-7: Observed Number of Extreme Precipitation Events (>2 inches) Averaged over Five Year Periods
The dark horizontal line represents the long-term average for extreme precipitation events. Values for the contiguous United States are shown for context because long-term station data is not available for Massachusetts.

Figure source: Runkle, 2017

over a 24-hour period (Figure 2-7). The frequency of extreme precipitation events is projected to more than double by the end of the 21st century, and storm intensity in the Northeast is expected to exceed that of other parts of the country. (Runkle et al, 2017)

With rain falling in fewer, more intense storms, the volume of water falling per storm will increase. Storms with more intense precipitation are likely to result in flooding, which causes erosion, damage to property, injury, and even death. (Melillo, Richmond and Yohe, 2014) Changes in precipitation patterns will also affect agriculture, and natural ecosystems. Within the Northeast, with more precipitation expected in the winter and spring (Figure 2-8), planting may need to be delayed, while summer could bring drought conditions as warmer temperatures increase evaporation. (Melillo, Richmond and Yohe, 2014)

Projected Percent Change in Spring Precipitation

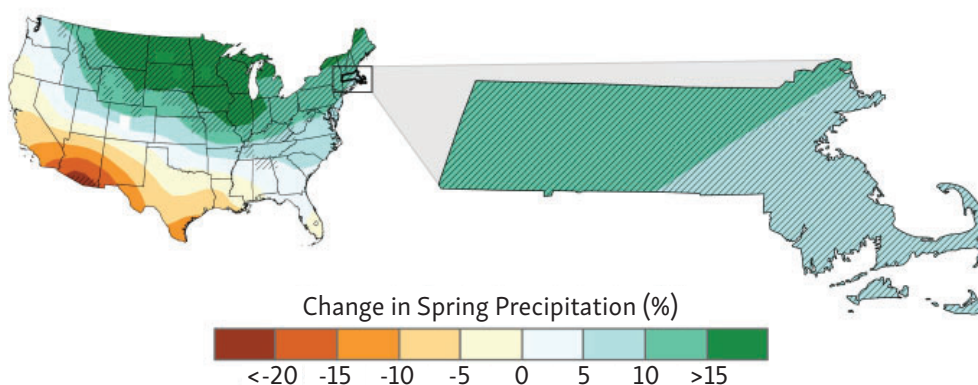


Figure 2-8: Projected Change in Spring Precipitation in Massachusetts

The potential percent change in spring precipitation for 2050, compared to the late 20th century, under a high emissions scenario. Hatching shows areas where the models indicate that the projected change is statistically significant.

Figure source: Runkle, 2017

In addition, more intense storms may impact infrastructure, particularly transportation. Heavy storms can cause roadway washouts, scouring, and roadway rutting. Temperature shifts and precipitation shifts could cause more frequent freeze-thaw periods, increasing the possibility of pavement cracking and the formation of potholes. Because of the population density of the Northeast, extreme storms

at the region's airports can cascade, having effects on passenger and cargo movements across the United States. Researchers expect that climate change will strain the nation's infrastructure networks and raise the costs of maintaining, repairing, and replacing our power, transportation and telecommunications infrastructure. (Dupigny-Giroux et al, 2018)

Drought

From 1981-2010, Massachusetts received, on average, 3.2 to 4.3 inches of rain each month. However, droughts are not uncommon in the region. For example, according to the National Oceanic and Atmospheric Administration's U.S. Drought Monitor, over half of the state was affected by a D3 drought (Extreme Drought) in September of 2016, with widespread water restrictions and reports of crop losses. Since 2000, Massachusetts' longest duration of drought was almost one year long, from mid-2016 to mid-2017. (Massachusetts Wildlife Climate Action Tool, 2017c; NIDIS, 2020)

More recently, after several months of below average summer rainfall, the Commonwealth of Massachusetts issued a Level 3 Drought Status (Critical Drought) for the Charles River Watershed, including Brookline, in October 2020. Brookline's streams were in low-flow conditions, groundwater reserves were diminishing, and there was an increased

risk for drought-induced fires. A few months of heavy winter precipitation returned Brookline to normal levels. However, as of mid-April 2021, with precipitation, streamflow, and groundwater below normal levels, the Town is under a Level 1 Drought Status (Mild Drought). (MA EEA, 2021)

Historical records indicate that recent droughts (over the last 60 years) in the Northeast have

been more frequent and more severe than those in the very distant past (those found using paleoclimate records). Climate change may bring increased evaporation and lower snowmelt as a result of warmer temperatures, and the increase in extreme precipitation events could intensify the effects of any naturally occurring drought. (Massachusetts Wildlife Climate Action Tool, 2017c; Runkle et al, 2017)

In general, the Northeast currently experiences relatively short-term droughts of six months or less. This category of drought is expected to increase in frequency, with the greatest risk in the summer and early fall, due to higher temperatures that result in greater evaporation. Snow melting earlier in winter and spring could mean that the late spring and summer growing seasons will start with lower water levels, thereby stressing crops, ornamental plants and trees. Hot summer days with reduced soil moisture would also worsen any drought's effects, further intensifying those stressors. (Massachusetts Wildlife Climate Action Tool, 2017)

Ecological drought is relatively recent term developed to describe the interconnected effects of drought on fish, wildlife, their habitats and human communities. Ecosystems that have been altered by human development, such as towns and cities, are more vulnerable to drought due to competition for limited water resources. In particular, droughts weaken trees, making them more vulnerable to pests, including the emerald ash borer and southern pine beetle, and stunting their growth over an entire season, or permanently. This diminishes the ecological benefits the tree could be providing. (USGS CASC)

Young trees, in particular, are susceptible to drought stress. Young and recently planted trees have a limited root mass, which reduces the tree's ability to absorb sufficient water. In times of extreme heat or drought, trees need to receive supplementary watering. Without supplementary watering, young trees are likely to experience a high rate of mortality due to droughts.

Flooding

Increased precipitation and more intense storms also challenge the local infrastructure, including the stormwater network. Extreme precipitation events can bring flooding, overwhelm the storm sewer system, and result in power outages. (MAPC, 2017) In fact, across the Northeast, much of the existing infrastructure, including drainage systems, flood protection measures, transportation systems, and aspects of the power grid are past or nearing the end of their life expectancy. New stressors related to climate change will deepen the existing issues related to an aging infrastructure network. (Dupigny-Giroux et al, 2018)

Infrastructure failures are a particular threat to dense, urban areas, such as North Brookline, as any single event would affect a significant number of people. The extent of the damage could require intensive emergency response efforts, potentially stretching local governments beyond their existing resources. (Dupigny-Giroux et al, 2018)

In Brookline, many of the stormwater outfalls discharge directly into the Muddy River. When river levels rise in heavy storms, the outfalls can be submerged, creating backups in the system. (Brookline Conservation Commission, 2019) The U.S. Army Corps of Engineers is currently leading the Muddy River Restoration Project to improve flood control and minimize risk to vulnerable properties and infrastructure. (MMOC, 2021)

Sea Level Rise

While Brookline is not expected to experience a widespread impact from sea level rise, localized impacts from Brookline's primary floodplain are anticipated. A floodplain is a low-lying area, bordering a stream or lake, that is vulnerable to flooding during and after storms. Brookline's major floodplain is located along the Muddy River, from Wards Pond to the intersection of Park Drive and Brookline Avenue. As sea level rise causes flooding along the Charles River, flood waters could impact Brookline's floodplain

Changes in Global Sea Level

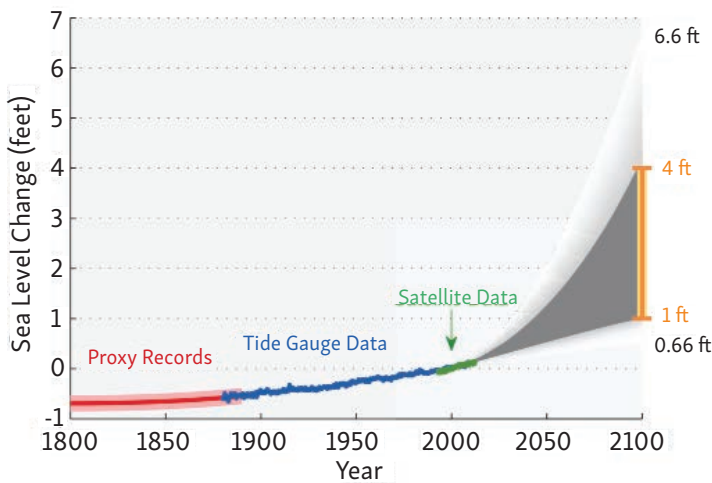


Figure 2-9: Past and Projected Changes in Global Sea Level
Estimated, observed, and possible future amounts of global sea level rise from 1800 to 2100, relative to the year 2000. The orange bar at the right shows the current, most likely range of sea level rise at 1 to 4 feet by 2100, based on an assessment of scientific studies. The full possible range is 0.66 feet to 6.6 feet.

Figure source: Runkle, 2017

(particularly in storm surge conditions).
(Brookline Conservation Commission, 2019;
MAPC, 2017)

From 1921 to 2006, relative sea level in Massachusetts increased 0.1 inch per year. This translates to about 10 inches gained over the past century - an increase substantially greater than the global average. This can, in part, be attributed to natural land subsidence along the eastern coast. The result has been an increase in tidal nuisance floods, which have minor impacts but can still affect infrastructure, result in road closures, and overwhelm the storm sewer system. Projections indicate that Massachusetts could experience a sea level rise of between one foot and six feet by 2100 (Figure 2-9). (Runkle et al, 2017)

Effects on People

Climate change impacts, along with other stressors in the environment, influence health and disease prevalence in a population. Some climate-related challenges, such as ground-level ozone, allergies, and heat-related deaths, are present already, and will likely intensify with

climate change. Other threats will be new, such as pressures on food and water safety from rising air and water temperatures. (CDC, 2020)

Some examples of health impacts that may result from the environmental shifts accompanying climate change include:

- Extreme heat, which can lead to cardiovascular failure, heat-related illnesses, and death (Figure 2-10)
- Severe weather, including winter storms, flooding and droughts, can cause falls, injuries, fatalities, and mental health pressures such as anxiety and post-traumatic stress disorders
- Air pollution, which can cause asthma and cardiovascular disease, and affect individuals already suffering from those conditions
- Changes in pest ecology, creating changes in the patterns of diseases such as hantavirus, Lyme disease, and West Nile virus
- Increased allergens, which can cause respiratory allergies and asthma
- Water quality degradation, leading to waterborne illnesses and harmful algal blooms
- Water and food supply impacts, which can cause malnutrition and diarrheal disease
- Environmental degradation, which has mental health impacts (e.g. fear of displacement or loss of income) and can lead to forced migration from areas that frequently flood or can no longer support farming or fishing, for example
- 'Eco-anxiety' - "a chronic fear of environmental doom" that is accompanied by thoughts of anger, powerlessness or exhaustion (Clayton et al, 2017; CDC, 2020; Dodgen et al, 2016)

Extreme Heat

Locally, high temperatures are more prevalent in North Brookline largely because it is more urbanized, with more heat-absorbing materials, and lower tree canopy cover (Figures 2-4 and 2-5). As a result, the residents of North Brookline are more vulnerable to heat-related injuries and are at a higher risk of death from extreme heat. Census data from the 2019 American Community Survey 5-Year Estimates shows that North Brookline census tracts are also the areas with a greater percentage of individuals and families that are renters. In general, five to six out of every 10 households in North Brookline rent, while only three to four out of every 10 households in South Brookline are renters. (U.S. Census Bureau, 2019) In general, renters typically have fewer economic resources with which to combat heat stress, and are often constrained in their ability to modify their residences for relief from high temperatures.

Heat waves can result in an increase in fatalities, primarily from heat-related illnesses such as heat stroke and dehydration. However, extreme temperatures and heat waves have also been associated with increased hospital admissions for people with respiratory disorders, kidney problems, and cardiovascular issues. Increased air temperatures have the greatest effect on people experiencing homelessness, people who work outdoors, individuals who live in older homes with less efficient systems or homes without air conditioning, and those who are socially isolated. (CDC, 2020) An aging population and an increase in urbanization nationwide means that the number of people vulnerable to heat-related impacts is likely to increase. According to the U.S. Census Bureau's 2019 American Community Survey 5-Year Estimates, seniors make up 16% of Brookline's total population, and nearly 30% of those over 65 live alone, placing them at extra risk. (CDC, 2020; U.S. Census Bureau, 2019)

Extreme heat is responsible for more weather-related fatalities than any other hazard, including

Days with a Heat Index of 90°+

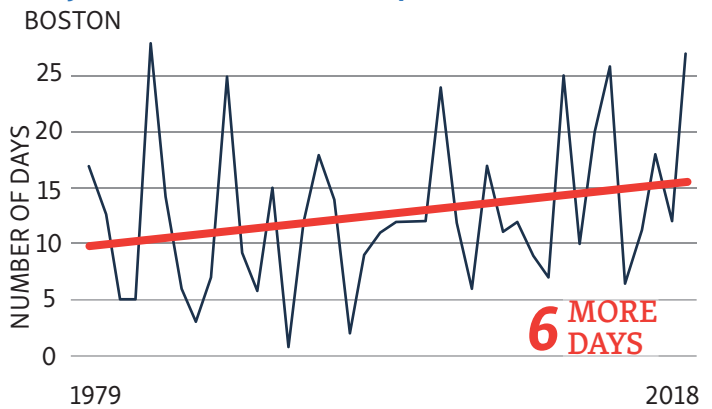


Figure 2-10: Annual Number of Days with an Extreme Heat Index

An Extreme Heat Index level 'feels like' 90°F or above. We now average 6 more days with an Extreme Heat Index level per year. At this combination of heat and humidity, there is a heightened health risk for outdoor activities.

Figure source: www.climatecentral.org, 2019

hurricanes, tornadoes, and flooding. From 2006 to 2015, 1,130 heat-related fatalities were recorded in the United States. The number is likely even higher because many heat-induced deaths are recorded as deaths due to respiratory or cardiovascular causes, without mention of the heat event that triggered the health emergency. This leads to an undercounting of heat-related deaths. (EPA & CDC, 2016)

In areas such as the Northeast, where milder winters are anticipated due to climate change, injuries and deaths associated with cold temperatures and snowfall are expected to decrease. However, the decline in winter injuries and deaths is not anticipated to offset the increase in heat-related injuries and deaths. (CDC, 2020; National Center for Environmental Health, 2020c)

Some heat-related risks have gone down over the past few decades, possibly due to an increase in air conditioning, better weather forecasting, or more extensive warning systems. Still, it is important to note that all heat-related deaths are considered entirely preventable. (CDC, 2020; National Center for Environmental Health, 2020c)

Air Quality

In the Northeast, the dangers of extreme heat are exacerbated by the association between hot temperatures and higher levels of air pollutants, including particulate matter and ground-level ozone. Ozone is not emitted directly, but is formed in the air through chemical reactions that require heat. Rising temperatures lead to increased levels of ozone. Ozone concentrations across the region were reduced 22% from 1990 to 2016, largely due to efforts to control emissions. However, there is evidence that climate change will offset some of those gains. Climate change is expected to directly cause ozone air pollution to increase as a result of higher temperatures and natural increases in emissions that are precursors for ozone formation. (Nolte et al, 2018)

Ground-level ozone, one of the key components of smog, has been tied to a range of health issues, such as decreases in lung function, an increase in emergency room visits for people with asthma, and an increase in premature deaths. (CDC, 2020) Even with decades of emissions controls, almost a third of Americans were still exposed to ozone values above the EPA's national standard in 2015. Ozone levels tend to be highest in Southern California, the Northeast urban corridor, and other large cities. (Nolte et al, 2018)

The American Lung Association's "State of the Air" report for 2020 found the Boston metro area ranked the 38th most polluted area for ozone, with 6.8 high ozone days on average for the period of 2016-2018. The previous 3-year weighed average (for 2105-2017) was 5.7 days. Norfolk county received a D grade for ozone in the same report. The report card found that the state showed some improvement in short- and long-term particulate pollution. Interestingly, the three years covered by the 2020 report were among the hottest recorded in global history. (American Lung Association, 2020)

Air pollution, including ozone and particle pollution, increase the risk of asthma attacks, dementia, lung cancer, cardiovascular damage, developmental effects, and can increase the

Example of an Air Quality Forecast

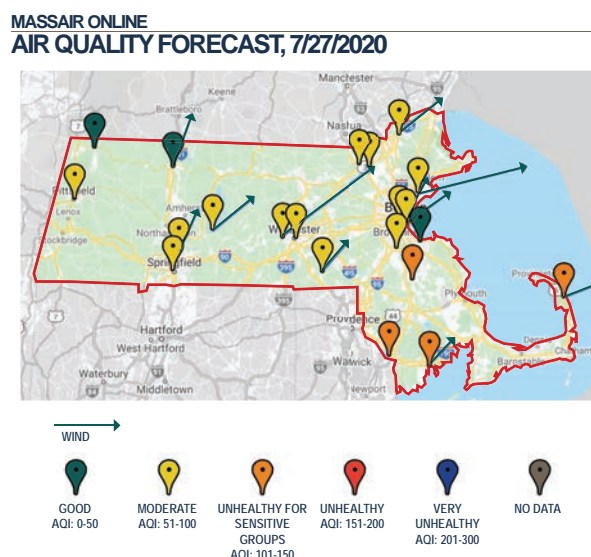


Figure 2-11: Air Quality Index (AQI) Values - Forecast for 7/27/20

An AQI value of 100 corresponds to the national air quality standard for a specific pollutant, which is the level US EPA has set to protect public health. Values below 100 are generally thought of as satisfactory. When AQI values rise above 100, air quality is considered to be unhealthy, at first for certain sensitive groups of people, then for everyone as AQI values get higher.

Figure source: MassAir Online, 2020

risk of premature death and shortened life expectancy. Emerging research is showing a link between the long-term exposure to fine particle pollution and an increased death rate in COVID-19 patients. Unhealthy air pollution levels mean that some people are facing multiple threats to their lung health. Because air pollutants cause respiratory stress, this likely increases people's vulnerability to illness, including COVID-19. (American Lung Association, 2020)

The combination of heat stress and poor air quality can create a significant public health threat for certain population groups - particularly young children, the elderly, people experiencing homelessness, outdoor workers, and those with chronic illnesses or preexisting conditions such as asthma. (CDC, 2020; National Center for Environmental Health, 2020a) Unfortunately, high temperatures also put increased demand on our power supply infrastructure, which is more likely to fail when demand exceeds supply (as when air conditioning usage increases in

response to high temperatures). (Dupigny-Giroux et al, 2018)

Flooding can also bring air quality threats that remain after flood waters have receded. Water that enters buildings can cause mold contamination that isn't immediately evident, leading to indoor air quality issues. People who live in damp indoor environments have an increased incidence of upper respiratory tract issues, such as asthma and wheezing, as well as lower respiratory tract conditions, such as pneumonia. (National Center for Environmental Health, 2020b)

Pests and Allergic Reactions

Climate change will also alter the distribution of insects and other pests, possibly increasing the range of certain species of mosquitoes and ticks and their transmitted diseases and viruses, including Lyme disease, West Nile Virus, Eastern Equine Encephalitis (EEE), and Zika Virus. A longer frost-free season also extends the season during which the pests that transmit these diseases are active (Figure 2-12). The combination of heat and flooding can lead to explosive growth of these pest populations (Figure 2-13). (CDC, 2020)

The higher temperatures and increased levels of atmospheric CO₂ associated with climate change are predicted to accelerate the start of "allergy season," and increase both the duration of the pollen season and the amount of pollen that plants produce. This significant influx of allergens is anticipated to increase the occurrence and severity of allergic reactions, including allergy-induced asthma and hay fever. (Nolte et al, 2018)

Water and Food Safety and Security

As climate change brings more extreme storms, one consequence will be increased soil erosion and agricultural runoff, which contains manure, fertilizer, and pesticides. The contaminated runoff causes excess nutrient loading to water bodies, as well as possible food safety or

Length of Mosquito Season

BOSTON

1980s

138
Days Per Year

2010s

154
Days Per Year



Figure 2-12: Increase in Mosquito Days

The National Institutes of Health reports that mosquitoes survive best at temperatures between 50-95°F and a relative humidity of 42% or more. These Mosquito Day conditions are increasing in metro Boston and in almost 2/3 of the contiguous U.S. A longer mosquito season means an increased risk for mosquito-borne diseases such as West Nile virus.

Figure derived from: www.climatecentral.org, 2020

Lyme Disease Uptick

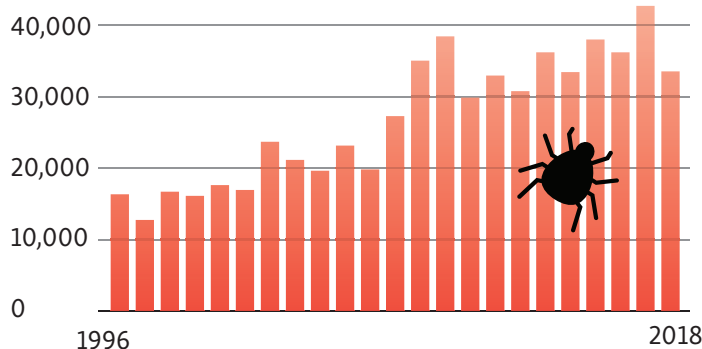


Figure 2-13: Incidence of Lyme Disease over Time in the U.S.

Total number of U.S. cases of lyme disease are on the rise. Rising temperatures are associated with faster tick development and population growth. Ticks are active earlier in the year, and spreading into areas that were once too cold for their development.

Figure derived from: www.climatecentral.org, 2020

public health issues from food and waterborne infections. More generally, power outages related to extreme storms also pose a risk of foodborne illness, as people unknowingly consume spoiled food, or cannot easily access fresh food. (Dupigny-Giroux et al, 2018)

While Brookline is an urbanized community, its access to food and drinking water depend on a relationship with more rural or coastal areas. Climate change is already bringing warmer late winter and early spring temperatures, causing trees to leaf out and blossom earlier

than in the past. Climatically early budbreak that is followed by a climatically normal hard freeze has led to widespread losses in fruit trees, such as apples. An increase in late winter and spring rains may cause many farmers to delay their planting. Warmer winters also mean farms can expect increased pressure from weeds and crop pests, increasing demand for pesticides and heightening the risks to human health from chemical exposure. Once summer arrives, warmer nighttime temperatures may reduce agricultural crop yields because many agricultural crops flower based on temperature signals. (Dupigny-Giroux et al, 2018)

Fisheries are also being affected by climate change. Ocean and coastal warming has already shifted the timing of fish reproduction and fish migration. A number of fish and invertebrate species have moved northward or to deeper waters. Species that are near the southern extent of their habitat range are diminishing in productivity as waters warm, while other species are becoming more prevalent. For the Northeast, ocean acidification is also a concern, and acidification is expected to increase with climate change. Shelled organisms (e.g. lobsters, scallops, oysters and mussels) can suffer detrimental effects in acidic conditions. Due to ocean warming or acidification, declines are expected in the region's populations of Atlantic cod, American lobster and Atlantic sea scallops. Climate change is also increasing the prevalence of marine toxins, pathogens, and algal blooms, all of which threaten human health through contaminated seafood consumption. (Dupigny-Giroux et al, 2018)

Threats to drinking water are also a concern. Brookline's drinking water comes from the Quabbin Reservoir, about 60 miles west, and the Wachusett Reservoir, about 30 miles west. The land uses in the reservoirs' watersheds are primarily forest and wetlands, providing some natural protection and a buffer against drought. However, while the water resource has been carefully managed and has seen a successful reduction in water usage over the past decades,

the reservoirs are still dependent on the snow and rainfall the region receives. The extreme heat and potential for droughts due to climate change will likely make managing this resource more challenging.

Violence and Aggression

The American Psychological Association reports that warmer weather is tied to increased aggression and violence. Numerous real-world and controlled studies provide similar results - violence and assault increase when it is hotter. A study by Anderson and DeLisi in 2011 compared almost 60 years of data from FBI Uniform Crime Reports for both violent crimes (e.g. homicide and assault) and nonviolent crimes (e.g. burglary and vehicle theft) with temperature data. Average annual temperatures were significantly correlated with violent crime rates, but not with nonviolent crime rates. Based on their findings, the researchers expect that if climate change brings even a conservative warming of 2°F, there would be a 6% increase in violent crime rates. (APA, 2017)

Researchers hypothesize that this interpersonal aggression may be due to an increase in arousal levels and a resulting decrease in self-regulation. Studies have also shown that heat lowers individuals' cognitive function, limiting their ability to resolve conflicts through reasoning. Hotter weather also has links to intergroup aggression. A 2016 study found that respondents reacted more negatively to policies supporting migrants and minorities when room temperatures were raised. Another experiment found that people who were asked to think about climate change became more hostile to people outside their social group (people unlike themselves), and more likely to support maintaining existing social inequities. This could create a feedback loop where distrust and a lack of social empathy prevent community members from working together to solve the very problem contributing to the hostile behavior. (APA, 2017)

A study by the National Bureau of Economic Research examined the link between daily temperatures and incidents of violent crime over a 7-year period in Los Angeles. Statistically, criminologists have shown that over decades, violent crimes are more frequent in hot summer months. However, they suspected that some of this relationship was attributable to younger people being out of school during summer months, and the fact that people spend more time outdoors in warmer weather, increasing the chances of a hostile encounter. The Los Angeles study controlled for whether schools were in session, and for the overall level of social activity in the city, and still found that overall crime rose by 2.2% and violent crime rose by 5.7% when the daily high temperature exceeded 85. (Heilmann & Kahn, 2019)

As warmer temperatures become more common, there is the potential for a rise in conflict among individuals and groups. However, the precise causal relationships between climate change and conflict are still being studied as an emerging issue. (Dodgen, et al, 2016)

Health and Equity

Just as climate change impacts are not evenly distributed over the globe, the health effects of climate change are not distributed equally across a given community. The vulnerability of any individual or group depends on three primary factors: their exposure to the risks that climate change brings, their susceptibility to health risks associated with climate change, and their ability to adapt and respond to climate change and climate variability (Figure 2-14). (Gamble, 2016)

Framework For Vulnerability

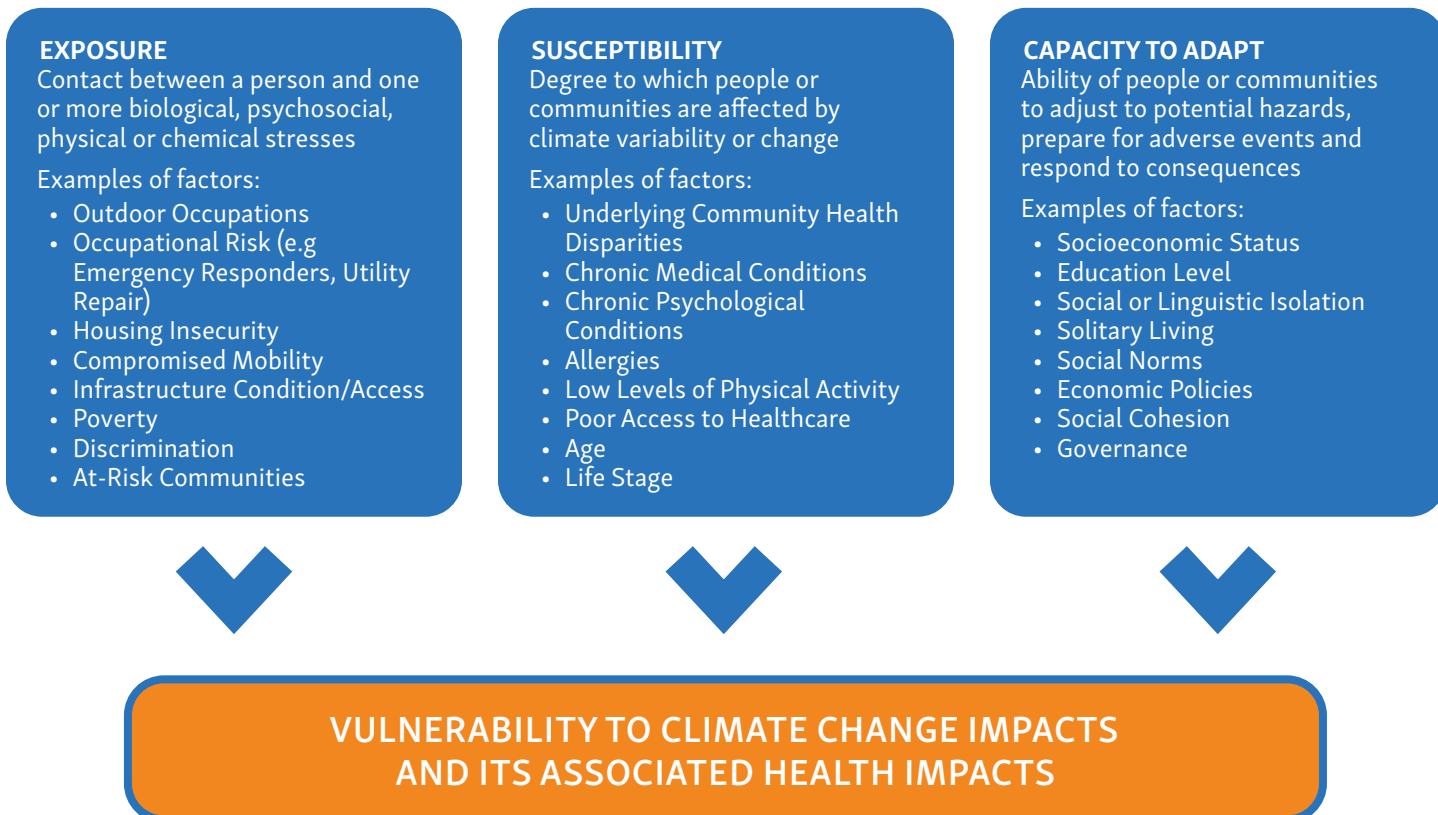


Figure 2-14: Understanding the Multiple Factors that Impact Vulnerability to Climate Change and Its Health Impacts

Vulnerability to the health impacts of climate change depends on a combination of an individual or community's exposure to the risks of climate change, their susceptibility to the risks, and their capacity to adapt to climate variability and change. The cumulative effect of each category of factors can make some individuals or groups relatively more vulnerable than others. Some groups face a number of stressors related to both climate and non-climate factors, such as social or economic stressors.

Figure Source: Derived from Gamble et al, 2016

The ultimate health impacts of climate change depend on how these various factors interact and combine. Vulnerable groups include older adults, children and pregnant women, persons with disabilities, those with low income, individuals with preexisting medical or mental health conditions, immigrant groups, people in certain occupations, and members of some communities of color. These individuals and groups not only suffer disproportionate impacts from climate change, but due to existing disparities and challenges in accessing resources, may also be less able to adapt to its health impacts. (Gamble, 2016; CDC, 2020)

The more stressors an individual or group faces, the more severe their health risk from climate change. For example, people of low socioeconomic status who live in a dense urban area that is prone to flooding are more vulnerable to extreme weather and the long-term effects of climate change. The stressors people experience may occur simultaneously or over time, and may be linked directly to climate or be a result of other social and economic pressures. The stresses interact and can build up and reinforce each other, creating disproportionate, and complex risks to people's health and well-being. (Gamble, 2016)

Ultimately, vulnerability varies across time, across communities and between individuals within a community. People differ in their levels of exposure, their inherent susceptibility and their ability to adapt, or even take advantage of, climate change impacts. Vulnerability is also closely tied to place. Any individual's risk factors overlap with the geographic environment in which they live. Recognizing and exploring this relationship can facilitate the development of appropriate assistance, government policies, and community interventions. (Gamble, 2016)



Figure 2-15: Sugar Maple Tapping
Tapping sugar maple trees for maple syrup production.

Effects on Ecosystems

If you think that spring comes earlier than it used to, or that summers are hotter than they used to be, you are likely seeing the effects of climate change. These shifts in New England's seasons have a significant impact on ecosystems, the services they provide, and the flora and fauna that occupy them.

Range and Distribution

The distribution of native tree species in the Northeast is changing. A defining characteristic of New England is its fall foliage - the sugar maple tree is one particularly admired species, cherished for its exceptional fall color that ranges from brilliant yellow to burnt orange. This maple species, however, while originally native to much of the Northeast, has seen its potential range shift further north. Predictions suggest that the amount of habitat suitable for sugar maple growth in New England will diminish even further by 2100. (Iverson et al, 2008; Prasad et al, 2014)

The sugar maple isn't just a key species in our fall foliage experience - it is also an important part of the regional ecology and economy. Like many trees, sugar maples support a number of plant and animal communities, provide leaf litter rich in organic matter to help restore soils, promote the cycling of nutrients, and keep pollutants out of the groundwater. These trees are also paramount to the maple syrup industry, a key

component of the region's tourism, and a popular hardwood species used in furniture production and flooring. (Bishop et al, 2015)

The sugar maple tree raises an interesting aspect of the impact of climate change on ecosystems. The trees are slow-growing, but long-lived. It can take up to 40 years before they can be tapped for maple syrup, but they can live for well over 100 years. The precipitation and temperature changes we see with climate change are manifesting on a much more accelerated time schedule than many trees can adjust to. Given that trees can't pick up and move, the future of the maple tree and maple syrup industry in New England is uncertain. (Coin, 2019)

As with the sugar maple, forests in the Northeast are changing in response to the warmer climate, notably altering "leaf-out" dates and bloom times. Regionally, tree species that are already on the edge of their range and high-elevation tree species, including spruce and fir, are among the most vulnerable to climate change. Consequently, birds dependent on spruce-fir forests are already in decline and vulnerable to further population losses due to climate change. (Dupigny-Giroux et al, 2018)

The geographic range of plants that have historically been found in more southern states may be shifted northward as a result of climate change. (Massachusetts Wildlife Climate Action Tool, 2017b) However, a shifting range for a tree species does not necessarily indicate that the species will move into that area and successfully establish its population. It simply means that the habitat may be suitable.

The likelihood of a species actually establishing itself in a given area depends on a number of factors including the efficacy of seed dispersal, fragmentation of the landscape, competition with other species, and human intervention. (Prasad et al, 2014)

Shifting Seasons

Climate change, and its predicted impact on seasons, is expected to alter the life cycles of plant, fish, and wildlife species. Historically, certain species that overlap in time and place at key points during their life cycles have grown to be dependent on one another. For example, butterflies may emerge just as the flower nectar they need is most abundant. Climate change is expected to disturb these relationships, and alter the availability of species' food and habitat resources. This can impact individuals of a species, but can also affect entire populations and ecological structure, particularly if the species are highly specialized and cannot change their

Timing of Last Spring Frost and First Fall Frost

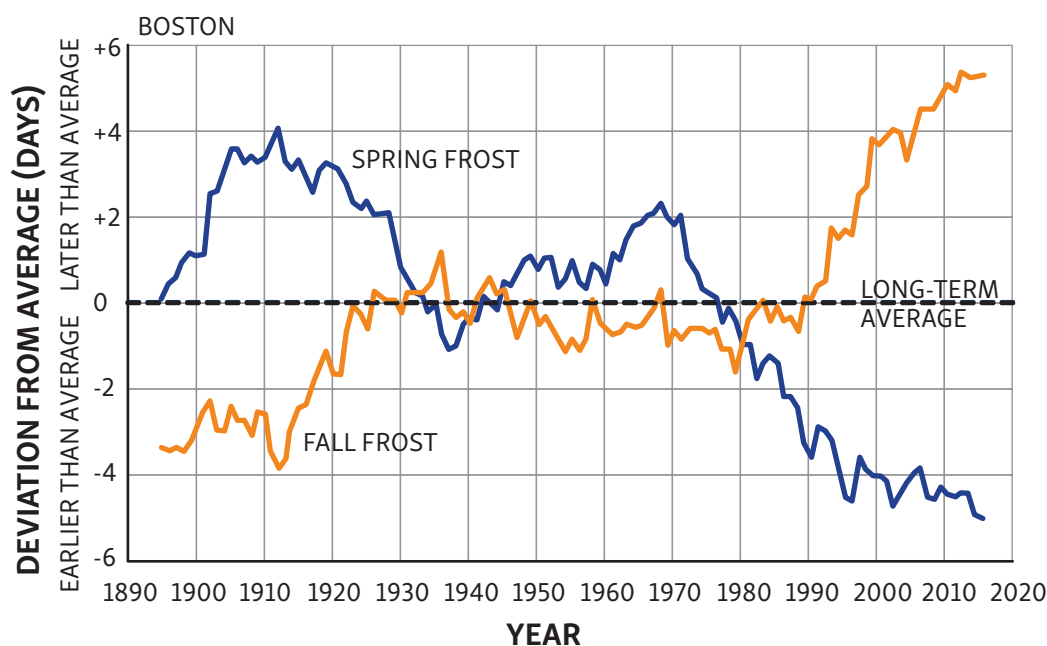


Figure 2-16: Spring and Fall Frost Dates are Shifting

In the Boston area, and across the U.S., the frost-free season (the stretch between the last reading below 32°F in the spring and the first reading in the fall) has grown longer. Locally, the season is extending on both ends. Warmer nighttime temperatures can reduce productivity of grains and fruits, which might increase supermarket costs. The shift in season could also prevent necessary plant-pollinator interactions from occurring. Pests may also survive longer, damaging or destroying crops.

Figure Source: Derived from www.climatecentral.org

behavior to adapt to other available resources. (Massachusetts Wildlife Climate Action Tool, 2017b)

Compared to 50 years ago, spring now arrives in New England over a week earlier than it used to (Figure 2-16). However, there is also more variability in temperatures. So, while plants are emerging from their winter dormancy sooner, that may leave them vulnerable to cold spells. (Massachusetts Wildlife Climate Action Tool, 2017b) In recent years, early warm periods followed by a hard freeze have resulted in fruit crop losses and reduced growth in native tree species. Pests that depend on trees and wildlife are also affected by climate change. Just as trees are responding to warmer winters with earlier bud-break, warmer winters may contribute to insects emerging earlier, or expanding their range and population size with longer breeding periods. In particular, these pests pose a distinct threat to trees that are already experiencing stress as a result of drought or damage. (Massachusetts Wildlife Climate Action Tool, 2017d) Tree pests of concern in Brookline include the hemlock woolly adelgid, emerald ash borer, and the Asian longhorned beetle (Figure 2-17).

Shifts in springtime bird migrations have also been documented across the United States (Figure 2-18). Some migratory bird species now arrive too late to access the peak of their springtime food resources. Temperatures at the sites where they overwinter are changing more slowly than at the spring breeding grounds, so birds don't receive the temperature cues they need to start their northward migration in time. Other birds rely on the number of daylight hours, which remains unaffected by climate change, to start their migrations, creating a mismatch between their arrival and the emergence of their food sources. (Melillo, Richmond and Yohe, 2014)

While the effects of increasing winter and spring temperatures on ecosystems (and their associated flora and fauna) are relatively well understood, the effects of increasing summer and fall

Tree Pests of Concern



Figure 2-17: Current Tree Pests of Concern in Brookline

temperatures are less clear. For many summer-producing fruits and vegetables, flowering is determined at least in part by a limited range of nighttime temperatures. As a result, temperatures that are too high could decrease overall crop yields, though researchers are also studying whether a longer growing season could offset those losses. Temperature also plays a role in fruit ripening, leaf color change, and insect, bird, and animal hibernation and migration patterns. How exactly climate change will impact these natural processes is unclear. (Dupigny-Giroux et al, 2018)



Figure 2-18: Migrating Birds

Migrating birds across the United States have been showing evidence of a shift in migration timing.

Hydrology

The warmer winters and earlier springs associated with climate change are anticipated to bring earlier snowmelt, affecting the volume and the timing of peak spring stream flows. In Massachusetts, winter-spring flow rates now peak around six days earlier than they did 50-90 years ago. This impacts fish spawning and affects the breeding and migration of other aquatic and wetland species. (Massachusetts Wildlife Climate Action Tool, 2017a; 2017b)

Increased runoff from more extreme storms means more pollutants will be moved downstream, and ultimately to coastal areas, during times of intense rainfall. Warmer temperatures and erratic precipitation events could impact water levels. Low water levels leads to the warming of lakes and ponds, and an increase in algal blooms, particularly if the waterbodies have excess nutrients. Low water levels also alter stream connectivity, which would severely impact ecosystems and the aquatic and wildlife species that rely on them. (Massachusetts Wildlife Climate Action Tool, 2017a; 2017b).



Figure 2-19: Winter Kill Damage on Tree

Tree injury from winter kill, when extreme fluctuations in temperature damaged this tree's tissues.

Urban Forests

While urban forests only make up a small percentage of the trees in the United States, more than eight of out every ten Americans live in an urban area, and therefore these trees are critically important to the everyday lives of millions of Americans.

An increase in carbon dioxide and warmer temperatures may actually enhance urban tree growth, at least for a time. However, warmer temperatures without sufficient nutrients and water will eventually stress trees and restrict future growth. Warmer winter temperatures also increase the possibility of winter kill - a phenomenon in which tree cells, responding to warmer temperatures, come out of their winter dormancy and become active (Figure 2-19). If a rapid cooling occurs after one of these warm periods, the tree tissues will freeze, causing injury or tree death. (Safford et al, 2013)

Erratic temperature changes will not only directly affect urban tree mortality, but will also affect the pests and pathogens that impact tree survivability rates. Cold winter temperatures usually help to reduce the prevalence of tree pests and pathogens. Warmer temperatures, on the other hand, may result in the survival of larger pest populations through the winter season.

While the life cycle of a tree is considerably long, many pests and pathogens have shorter life cycles and are able to evolve more rapidly to adapt to changing conditions. What's more, the type of hot and dry summer weather that is anticipated as a result of climate change tends to concentrate carbohydrates in tree leaves, making the trees an even more attractive target to pests. (Safford et al, 2013)

Climate change's influence on the water cycle also poses risks to the urban forest. Higher temperatures and increasing periods of drought may cause accelerated evaporation and transpiration. This can result in soil water shortages, which can be compounded by the percent of impervious surfaces in urban areas and the tendency for urban soils to exhibit high levels of soil compaction. Flooding from more intense storms can uproot trees, or cause tree injury or even death if the roots remain inundated for a long period. Winter storms also pose a physical risk to trees from the extra weight of ice and snow loading. Urban forests are subject to the same pressures on their range and reproductive rates as trees in natural forests, perhaps more so given factors such as the urban heat island effect. (Safford, et al 2013)

Summary

Climate change is threatening many of the ecosystem services that we have come to rely on for general health, well-being, and recreation. At risk are the ecosystem's ability to filter groundwater, mitigate storms, control erosion, moderate temperature extremes, provide food, sequester carbon, provide habitat, and preserve cultural heritage and natural landscapes. (Dupigny-Giroux et al, 2018) Communities rely on the benefits and services that natural ecosystems provide. These ecosystem services are the tangible connection between society and the natural environment. The ability of Brookline, and all human communities, to mitigate and adapt to climate change impacts will determine everyone's well-being.

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Benefits of the Urban Forest

Brookline's urban forest describes the collection of trees and other vegetation found along its streets and in its built environment. In this plan, the term urban forest focuses on trees (Figure 3-1). An urban forest is significant for its unique setting in population centers. Rather than a forested woodland where trees form the primary organizing principle, an urban forest is set within a network of paved surfaces, buildings, parks, and a concentration of people.

In general, the urban forest is created by people – the result of both purposeful tree planting along streets, in parks, and in private yards, and vegetation that either grew because it was ignored or intentionally allowed to remain. It is different from a forest ecosystem, although the trees still do much of the same work. In part because of its proximity to humans and built infrastructure, the urban forest requires regular maintenance to keep the trees healthy and to keep sidewalks, roads, parks, and other busy areas clear and safe. Thinking of the urban forest as a collection of trees, rather than individual

specimens, helps to identify the cumulative benefits of the forest and encourages a holistic approach in its management as a resource of the Town and its inhabitants.

Every day, Brookline's trees improve residents' quality of life and the environment where they live, work and play. Older modeling and quantification of tree benefits focused primarily on environmental services, but we have now come to recognize that tree quality and quantity have much broader implications that impact community wellness. Trees not only purify the air and reduce stormwater runoff, but also beautify streets, increase property values, make neighborhoods more resilient, enhance community livability, and improve our health and general well-being. From the historic beech trees lining Longwood Mall to the diverse trees dotted throughout the commercial district of Coolidge Corner, the urban forest helps to make Brookline a desirable place to live, work, and visit. In this chapter, we'll explore some of the specific economic, social, and environmental services that the urban forest trees provide (Figure 3-2).

The Urban Forest



Figure 3-1: Brookline's Urban Forest

Brookline's urban forest is comprised of public street trees, trees on private or institutional property, and trees on Town-owned grounds and public spaces.

BENEFITS OF TREES

ENVIRONMENTAL BENEFITS



- Improve Water Quality and Quantity
- Mitigate Urban Heat Island Effect
- Decrease Energy Use
- Improve Air Quality
- Store and Sequester Carbon
- Provide Habitat & Support Biodiversity

SOCIAL BENEFITS



- Improve Physical Health
- Reduce Air Pollutants
- Moderate Excessive Heat
- Protect from Ultraviolet Rays
- Support Mental Health
- Reduce Noise and Improve Privacy
- Promote an Active Lifestyle
- Enhance Community Livability & Resilience

ECONOMIC BENEFITS



- Increase Property Values
- Support Retail Spending
- Reduce Community Maintenance Costs

Figure 3-2: Trees Benefit Our Lives in Many Ways

Research has linked the presence of urban trees to a variety of environmental, social and economic benefits at the individual and community level. These benefits may not always be obvious, but they are part of what make trees such an important part of our lives.

Urban Forests and Climate Change

The ability of trees to absorb and store carbon dioxide, regulate local temperatures, and intercept and absorb stormwater becomes even more important as we face the challenges of climate change, including higher temperatures, more extreme precipitation events, and rising carbon dioxide levels. Our urban trees can support our efforts in both carbon mitigation and climate adaptation. Not only do trees remove carbon dioxide from the atmosphere and reduce greenhouse gas emissions, but they can also help both human and natural communities to adapt to changing conditions, such as warmer temperatures. (Vibrant Cities Lab) These benefits, and many others, are described in more detail below.



Environmental Benefits

There is a wealth of information available regarding the environmental benefits of trees since most early research, dating back to the 1970s, focused chiefly on environmental services. Multiple studies across the U.S. have shown that a healthy, high-quality urban forest contributes to better air quality and improved stormwater management for cities and towns. Strategically-placed trees reduce building energy use and mitigate the urban heat island effect, decreasing the number of heat-related deaths and improving local air quality. In some parts of the United States, tree planting and maintenance programs are used to meet regulatory requirements of clean air and water statutes. (USDA, 2016)

Trees and Water Quality

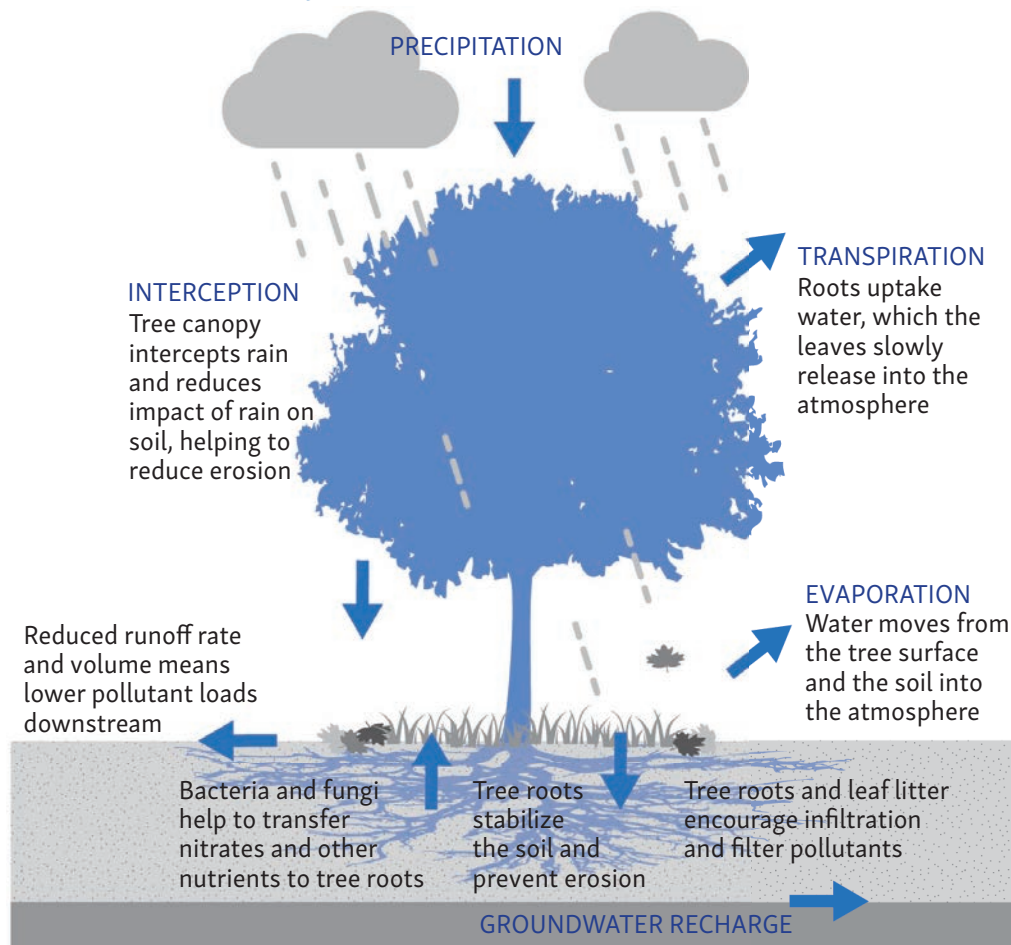


Figure 3-3: Impact on Water Quality
Through infiltration, transpiration and evaporation, trees improve water quality, reduce erosion, and help limit flooding.

Water Quality and Quantity

Trees can have a significant impact on both water quality and water quantity, especially in developed areas. Much of the benefit comes from the way trees interact with stormwater (Figure 3-3). Stormwater runoff is precipitation (rain or snowmelt) that flows over the ground's surface, and is considered a primary cause of degraded waterways in urban or semi-urban areas, where much of the runoff flows over impervious surfaces like roads, rooftops, and parking lots. As the water flows along the ground, it picks up pollutants including trash, oil and grease from vehicles, pesticides, excess fertilizer, pet waste, sediment, and bacteria. This runoff makes its way through gutters, storm drains and ditches, and will eventually flow into a surface waterbody or wetland, ultimately compromising the health of that resource. (CWP, 2017)

Annual runoff avoided through interception and infiltration by Brookline's street trees

Trees are most effective at reducing runoff from smaller storms, which account for the majority of precipitation events. Trees intercept rainfall, holding some of the rain on their leaves and bark, and uptake water through their roots, reducing the volume of runoff. One study in California found that in summer, trees intercepted more than 35% of the rainfall that hit them. (USEPA, 2008) By slowing and temporarily storing water, trees decrease the possibility for flooding, minimize runoff, and limit erosion. Water intercepted by trees is slowly released back to the atmosphere through evapotranspiration. In addition, trees improve water quality by infiltrating polluted water into the soil, where it can be taken up by the tree's roots. Common waterbody pollutants like nitrogen and phosphorus are, to a certain extent, beneficial to tree health, and are used as nutrients for tree

growth. Tree leaf litter improves soil health, increasing the soil's ability to store and filter water, improving groundwater recharge and groundwater quality. (CNT, CWP, 2017)

Urban Heat Island Effect

The urban heat island effect describes the phenomenon where urban areas generally experience warmer ambient air temperatures than surrounding rural areas, both during the day and at night. As areas become more developed, open land, soil, and vegetation is replaced with buildings, roads, and other hard materials that absorb and retain heat more readily. (USEPA 2008; CNT 2010)

Trees help to lower surface and air temperatures by providing shade and releasing moisture into the atmosphere through a process called

evapotranspiration. In the summer, only 10-30% of the sun's energy may get through a tree's canopy. The remaining sunlight is absorbed by the leaves for photosynthesis or reflected back into the atmosphere. Shaded surfaces, such as buildings, can be 20-45 degrees Fahrenheit cooler than

**3.9
million
gallons**

the peak temperatures of unshaded materials. This not only makes for a more comfortable bench to sit on, but also helps diminish urban heat island effects by reducing the heat absorbed by materials during the day. (USEPA, 2008)

Transpiration is the process in which plants absorb water through their roots and release it through their leaves into the surrounding air. Evaporation, which is the transformation of water from a liquid to a gas, occurs in the soil surrounding trees and from the tree itself following rainfall. Together, evaporation and transpiration, called evapotranspiration, reduces ambient air temperatures by taking heat from the air to release water. Evapotranspiration on its own, or combined with the shading effects of trees, can reduce ambient air temperatures by 2-9 degrees Fahrenheit. (USEPA, 2008)

Shade provided by tree canopy also plays an important role in water quality. Without shade, surface water bodies are more susceptible to degradation by thermal pollution. One study showed that when pavement temperatures were 20-35 degrees warmer than ambient air temperatures, the runoff from a summer afternoon storm was as much as 20-30 degrees Fahrenheit warmer in urban areas than in rural areas. The stormwater runs into storm sewers, where it is routed into local streams and ponds, raising surface water temperatures. Rapid temperature changes in surface water systems can stress or even shock aquatic life. (USEPA, 2008)

Health effects of the urban heat island effect are discussed later in this chapter.

Trees and Energy Use

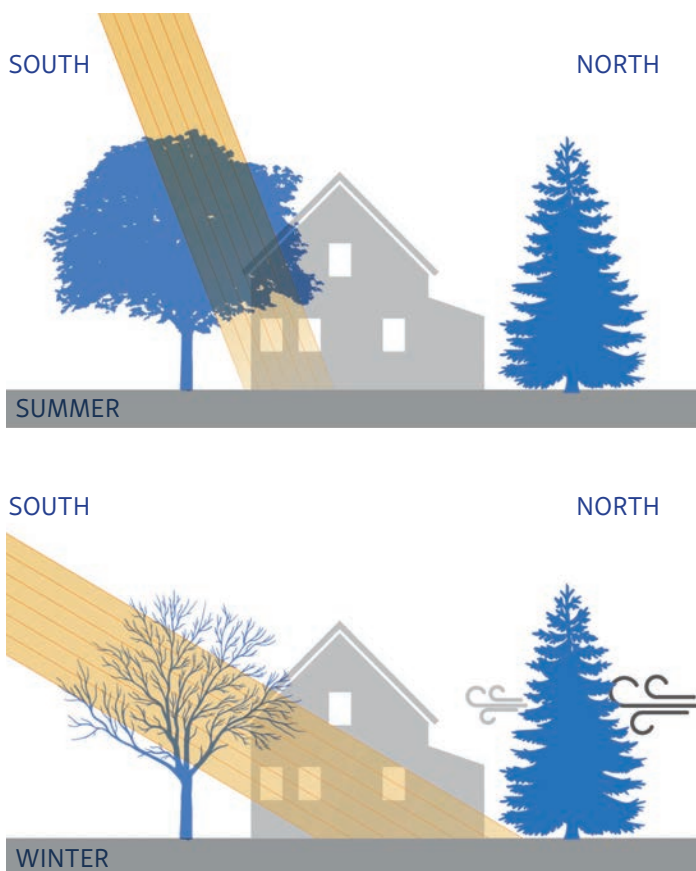


Figure 3-4: Impact on Energy Use
Deciduous trees on a building's western and southern sides shade and cool the building in the summer, while allowing the sunlight to warm the building in winter. Evergreen trees on a building's northern exposure help to block cold northern winds in winter.

Energy Use

By providing shade and acting as windbreaks, trees can help to reduce energy consumption. This, in turn, results in burning less fossil fuels to generate electricity for cooling and heating, resulting in improved air quality and reduced contributions to climate change. Trees are most effective in reducing energy consumption when they are planted strategically around buildings (Figure 3-4). For summer weather, trees are most effective when they shade rooftops, streets or paved parking lots. Trees that directly shade buildings reduce the demand for air conditioning, especially if the trees shade windows and portions of the building's roof. Energy savings of up to 47% over the summer months were observed when trees were planted to the west and southwest of buildings. (USEPA, 2008)

Trees not only help with cooling, but can also influence winter heating needs. Strategically-placed conifer trees can be used as windbreaks in winter to reduce cold northern wind speeds, providing energy benefits in reduced heating pressure. Wind speed, especially in areas with cold winters, can have a significant impact on the energy needed for heating homes and businesses. (CNT 2010; ICLEI, 2006)

Air Quality

Trees also offer air quality improvements and greenhouse gas benefits. Trees take up air pollutants through pores in their leaf surfaces, and can also intercept particulate matter as winds hit plant surfaces such as tree bark and foliage. These simple mechanisms can reduce a number of common air pollutants including nitrogen oxides, sulfur dioxide, carbon monoxide, ground-level ozone, and particulate matter. The existing air quality, pollutant levels, tree size, and tree species all contribute to the effectiveness of a given tree at taking up or intercepting pollutants. (CNT; USEPA, 2008) As with many tree benefits, larger, more mature trees remove a greater amount of air pollution than smaller trees. (ICLEI, 2006)

As described above, when trees reduce energy demand, they also contribute to better air quality by reducing the production of the air pollution and greenhouse gas emissions associated with energy production. A modeling study found that the energy savings from strategic shading by trees and other vegetation could reduce carbon emissions from 1.5 to 5 percent. Tree shade can also keep parked cars cooler, including car gas tanks. Volatile organic compounds (VOCs) are typically released by the gasoline in gas tanks, particularly in hot weather. VOCs are a precursor in the formation of ground-level ozone. Tree shading programs can be part of a strategy to reduce these emissions. (USEPA, 2008).

Health impacts of improved air quality are discussed later in this chapter.

Carbon Storage and Sequestration

As trees grow, they absorb carbon from the atmosphere, storing it and sequestering it, reducing the levels of carbon dioxide in the atmosphere. The process by which carbon dioxide is removed from the atmosphere (through photosynthesis) and stored in the tree's structure is called carbon sequestration. Stored carbon, on the other hand, refers to the amount of carbon held in the tree's tissues - in its roots, trunk and branches, for example. (ICLEI, 2006; USEPA, 2008)

When trees die or deposit litter on the ground, the previously stored carbon is released to the

atmosphere, or shifted to the soil. A significant amount of carbon is stored in trees and soils. Based on tree cover and urban land data, researchers estimate that urban trees in the United States sequester 36.7 million tons of carbon per year, and the total carbon stored in the country's urban tree mass is 919 million tons. (USEPA, 2008; Nowak and Greenfield, 2018)

While urban trees make up only a small percentage of the trees in the U.S., their effect is tremendous. Urban trees have a potential for larger canopies, given the less intense pressure of neighboring trees. Larger canopies often indicate a greater capacity to shade structures and other heat-absorbing infrastructure (Figure 3-5). What's more, large, mature trees (>30" dbh) can sequester 90 times more carbon every year when compared to small immature trees (<4" dbh). Large trees also store about 100 times more carbon than small trees. A single mature tree can absorb as much as 48 lbs of CO₂ per year, and release enough oxygen to support two people. Choosing large trees with long life spans, where appropriate, helps to maximize these gains. (ICLEI, 2006)

Habitat and Biodiversity

Adding trees to urban parks, streets, yards or parking lots can provide habitat for birds, insects, and other living creatures. (USEPA, 2008) Planting trees increases the availability and diversity of wildlife habitat, especially when native tree species are used and tree plantings are part of a connected network of green spaces. Trees provide habitat, food and shelter for both resident species and migratory species. Some trees even provide a sort of nursery for species that live their adult lives elsewhere. (CNT, 2010) Expanding and enhancing our urban forests increases biodiversity and habitat connectivity, helping to advance climate adaptation and resiliency efforts, as well. (Vibrant Cities Lab)

Amount of carbon sequestered each year by the growth of Brookline's trees

2,180
Tons

Carbon stored in Brookline's trees long-term

65,890
Tons

Tree Maturity and Environmental Benefits

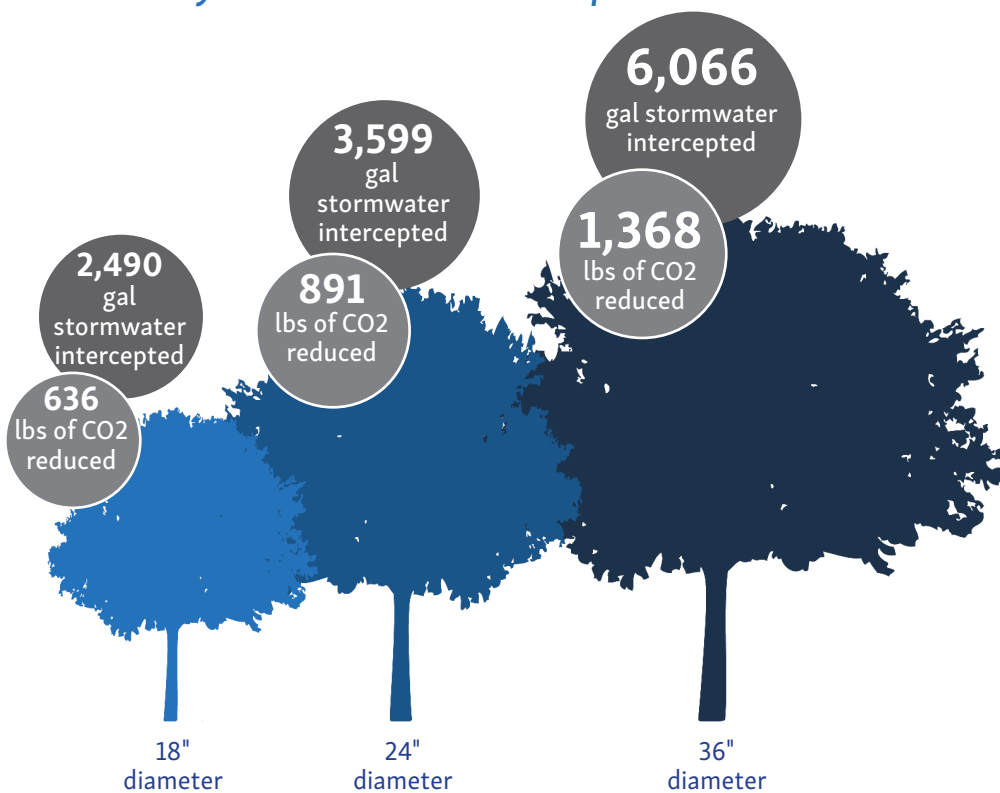


Figure 3-5: Environmental Benefits Grow as Each Tree Matures
Larger trees have larger canopies, providing more surface areas to intercept rainfall. Trees' natural growth also removes and stores carbon dioxide that is pulled from the atmosphere.

Figure date source: National Tree Benefit Calculator at <http://www.treebenefits.com/calculator/>

expanding the tree canopy in communities. Research in this area continues to expand, and the recent COVID-19 pandemic and the subsequent reliance on outdoor spaces for safe recreation will likely accelerate the pace of research exploring the connections between nature and health. In the meantime, public health professionals are moving ahead, looking for ways to harness the health benefits of the urban forest to promote well-being and prevent disease in communities. (USDA, 2018)

Beyond direct health benefits, our trees also play a significant role in improving our general quality of life and the strength of our communities. Tree-lined, shaded streets are generally



Social Benefits

Healthy urban forests support healthy communities. Only within the last few decades have researchers started to investigate the value of the urban forest for human health, social connections, and quality of life. Recent studies highlight the value of natural resources, including trees, for human health and mental well-being. Being able to see trees has been linked to reduced stress levels, better performance from children in school, and an increased attention to work tasks for adults. (USDA, 2018)

Much of the evidence is observational, and it can be difficult to establish a definitive causal relationship between nature and health, in part because of the difficulty in controlling for the variability in health factors and quantifying people's experiences. Still, existing studies provide a compelling case for maintaining and

more walkable, promoting more active and healthy lifestyles, and more opportunities for neighbors to interact. When people exercise outdoors, they tend to exercise at a greater intensity and for a longer period of time. Research also shows that a well-maintained, mature tree canopy had a negative association with crime rates of robbery, burglary, theft, assault, vandalism, arson, and shootings. This held true even when controlling for income, population density and housing type. (USDA, 2018)

Physical Health Benefits

Trees provide a range of physical health benefits, many of which derive from improved environmental conditions. For example – trees can improve air quality, temper the urban heat island effect, and help us avoid exposure to harmful UV rays. (USDA, 2018). With the high cost of treatment, health providers are exploring

relationships between nature, including trees, and positive health outcomes. An often-cited study by Ulrich (1984) found that hospital stays were reduced by 1 day, on average, for patients with views of trees from their hospital room window. Patients also required less pain medication, and had fewer post-surgical complications.

Air Pollution

Common air pollutants include particulate matter, sulfur dioxide, ground-level ozone, nitrogen dioxide, and carbon monoxide. This pollution can exacerbate existing health conditions such as asthma, pulmonary disease, and cardiovascular disease. Even in otherwise healthy people, air pollution can cause inflammation of the airways and reduced lung function. (USEPA, 2008; USDA, 2018) Some communities of color and low-income groups have a higher rate of respiratory illnesses such as asthma and COPD, increasing their sensitivity to air pollution. (Gamble, 2016) A 2014 study (Nowak et al) found that in 2010, trees removed 17.4 million tons of air pollution across the United States. This pollutant reduction prevented 850 deaths and 670,000 cases of acute respiratory symptoms.

Amount of harmful ozone Brookline's trees remove from the atmosphere each year

Estimated particulate matter that Brookline's trees remove from the air

As mentioned above, trees remove pollutants including carbon dioxide and particulate matter directly from the atmosphere, and reduce air temperatures through shade and

evapotranspiration, ultimately limiting the formation of smog. Trees also contribute to better air quality indirectly by helping to reduce energy consumption, resulting in the burning of fewer fossil fuels. Trees have the greatest impact when sited close to a pollutant's source, where the pollution is most concentrated. For example, studies show that vegetation should be close to roadways to reduce the sediment and dust created by street traffic. At an even finer level, vegetation with large, hairy leaves are most effective at trapping particulates. (USDA, 2018)

A study by the Massachusetts Institute of Technology in 2013 found that air pollution causes approximately 200,000 premature deaths each year (Caiazzo et al). For the Boston metropolitan area, researchers estimated that 106 out of every 100,000 residents die prematurely in any given year due to long-term exposure to air pollution, especially particulate matter. By examining weather and air quality models to relate emissions to pollutant concentrations, researchers were able to determine that for the metro area, the leading cause of these premature deaths was the cumulative result of commercial and residential activities. These activities include meeting energy demands for lighting, heating, cooling, and operating appliances, along with natural gas for heating and cooking. Secondary contributing causes were industrial activities and transportation, largely from personal vehicles.

**56
Tons**

**8.25
Tons**

Excessive Heat

The urban heat island effect (described above) impacts health by causing breathing difficulties, exhaustion, heat stroke and even heat-related mortality. The phenomenon also contributes to elevated emission levels of air pollutants and greenhouse gases through the increased energy demand (for air conditioning) that occurs when temperatures are high. Shading and evapotranspiration by trees help to temper

the effects of the urban heat island effect and can prevent avoidable heat-related illnesses and deaths. (CNT, 2010; USEPA, 2008)

Trees provide cooling through two mechanisms: evapotranspiration through micro-cooling and relief from heat stress through shade. Cooling by trees can provide benefits at a number of scales. Connected green spaces provide the most benefit, as this structure can improve the flow of cool air through an urban area. Every 10% increase in overall tree canopy creates a 2°F reduction in the ambient temperature. (USDA, 2018)

People with preexisting health conditions, children, and the elderly are particularly vulnerable to the effects of heat. In addition, because lower socio-economic and ethnic minority neighborhoods often have few trees, these groups are disproportionately exposed to heat stress. (USEPA, 2008; USDA, 2018) These groups are less likely to have access to air conditioning, so trees can be an especially useful intervention to fight the effects of summer heat. Trees can shade buildings, reducing their daily heat gain, lowering indoor air temperatures and minimizing the health impacts from high temperatures. (USEPA, 2008)

Ultraviolet Rays

Trees reduce our exposure to harmful ultraviolet radiation, which can have negative effects on skin and eyes. Long-term exposure to UV rays is linked to skin cancer, but the shade provided by tree canopies can lower our UV exposure. (USEPA, 2008) Shading can have an especially large impact at playgrounds and schoolyards, encouraging children to be more active while reducing heat-related illness and minimizing exposure to harmful UV rays. Other locations where trees can be effectively used in this regard are places where people tend to congregate or rest for longer period of time, such as bus stops, sport team seating, and picnic tables. (USEPA, 2008)

Mental Health Benefits

As discussed above, trees help to promote physical health and activity. There is also a growing recognition that urban forests and nature can be restorative to psychological health, including improvements to concentration and reduction in stress and anxiety levels. Individual and community effects can also facilitate social cohesion, a factor in our well-being. (Vibrant Cities Lab)

Could trees be used as a mental health improvement strategy? A study in Wisconsin (Beyer et al, 2014) compared mental health outcomes with the percentage of tree canopy coverage. In both rural and urban areas, after controlling for a number of socioeconomic factors, the researchers found a strong association between better mental health and the percentage of tree canopy coverage. High levels of green space were associated with lower levels of symptoms of depression, stress and anxiety. [Note that when the term 'green space' is used in this section, it includes areas with trees that may also have other green amenities, such as shrubs or lawns. Particularly when analyzing real-world situations, it can be difficult to separate the benefits of trees from the benefits of other green spaces, since they often co-exist.]

Tree coverage may also play a role in children's academic success. Using remote sensing technology, researchers investigated the relationship between the vegetative cover surrounding over 900 elementary schools and the schools' standardized test scores. Even after adjusting their analysis to account for income, the researchers found that higher test scores were correlated with increased canopy cover. A Michigan study found that views from classroom and cafeteria windows that included more trees and shrubs were associated with better test scores and higher graduation rates. These results held, even when controlling for the students' socioeconomic status and racial/ethnic makeup, the age of the school buildings and the size of the school's enrollment. (USDA, 2018)

Views of nature have also been shown to decrease stress levels and help a person to more effectively cope with the stress they do experience. Study participants who experienced a stressful event viewed one of ten 6-minute videos showing a tree canopy density that varied from 2% to 62%. Those who watched the video with 62% tree cover had a 60% increase in their stress recovery over those who watched the video showing 2% tree canopy cover. (USDA, 2016) To the extent that trees encourage people to spend more time outdoors, where they are more likely to encounter friends and neighbors, the resulting social contact has also been shown to relieve stress. (USDA, 2018)

Noise Reduction and Privacy

Well placed trees and other woody vegetation can reduce sound transmission, decreasing urban noise levels by 3 to 5 decibels. Denser stands of mature trees can reduce noise levels by up to 10 decibels, comparable to the sound reduction achieved with effective highway barriers, and certainly a more attractive solution. (USEPA, 2008) Trees can also increase privacy and block undesirable views, minimizing their negative effects (Figure 3-6). In general, people are more troubled by negative effects that they can see and hear, such as a noisy road - trees can help to block both negative views and intrusive sounds. (USDA, 2018)

Trees and Noise Reduction



Figure 3-6: Impact on Noise and Undesirable Views
Trees can provide both a visual screen and a noise buffer to help control sounds from unwanted intrusions, such as traffic noise.

Active Lifestyles

Over the past several decades, Americans have been decreasing their levels of physical activity. Fewer people walk or bike to school and work, and many jobs are now more sedentary. Jobs requiring a moderate level of physical activity accounted for 50% of all jobs in the 1960s, but now make up around 20%. Kids are playing outdoors less and fewer play on organized sports teams than in the past. Screentime has increased, and both adults and children are spending more time in front of televisions, computers, and mobile devices such as smart phones. In general, people are burning fewer calories in exercise, work, or play than they did 30 or 40 years ago. Between 1988 and 2010, the percentage of women who reported not engaging in regular physical activity rose from 19 percent to 52 percent. For men, the percentage increased from 11 percent to 43 percent (USDA, 2018).

The Centers for Disease Control and Prevention reports that being physically active is one of the most important factors in Americans' health. People who are physically active generally live longer and have a lower risk for heart disease, stroke, type 2 diabetes, depression, some cancers, and obesity. (CDC, 2014) Trees can have a positive impact in this regard. In a study among low-income families in urban environments, a higher local tree density was found to be associated with a decreased risk of childhood obesity, depression, and type 2 diabetes. (USDA, 2018)

People who exercise outdoors tend to do so for longer periods and more energetically than people who only exercise indoors. However, the mere availability of green spaces hasn't been conclusively linked to higher levels of physical activity. Likely, other factors such as infrastructure, attractiveness, programming, and safety play a role. Still, the presence of trees and the shade they provide certainly make being outdoors more pleasant, and this, in turn, may encourage an active lifestyle. (USDA, 2018)

The CDC recommends that communities increase access to quality parks and sidewalks, and support urban design efforts that encourage physical activity and walkability, such as tree planting and maintenance. (CDC, 2014) An Atlanta study found that 37% of adults living in neighborhoods with high walkability (including the presence of sidewalks and tree canopy cover) were meeting physical activity guidelines. However, only 18% of people living in low walkability neighborhoods were meeting those same benchmarks. (USDA, 2018)

Community Livability and Resilience

Trees can also improve neighborhood quality of life. Fundamentally, trees provide beauty, improving community aesthetics. Researchers often use visual preference studies to obtain information on design alternatives. In general, these types of studies find that people express a preference for scenes that include vegetation over scenes that show only built features. This response is built on perceptions and mental processes that ultimately drive people's behavior. Our innate responses to community aesthetics have real-world consequences. Business decision-makers and workers are attracted to places that have high quality natural environments and strong urban forests. (Wolf, 2010)

Planting trees also increases recreational opportunities for communities by improving sidewalks and pathways, creating places to gather and providing shade during warm weather. Trees provide a sense of place and well-being, which can strengthen community cohesion. (CNT, 2010) Americans are more socially-isolated than they were 20 years ago, and that was true even before the COVID-19 pandemic. As with physical activity, social relationships are an important part of our health. Without social connections, studies have shown that people are more prone to cardiovascular disease, more likely to engage in risky behavior such as drug use and smoking, and more susceptible to depression, anxiety and mental distress. Particularly for the elderly, greater social interaction is correlated with lower

rates of mortality, depression, and cognitive impairment. (APA, 2016; USDA, 2018).

Research generally shows a positive relationship between social cohesion and green space. However – the type of green space matters. Quality green space that is well-maintained, litter-free, and thoughtfully laid out is key for building social cohesion by encouraging gathering and an increased amount of time spent outdoors. (USDA, 2018)

Tree planting and other nature-based volunteer efforts not only help to build a community's physical resilience, but can also build the local leadership necessary to respond to future natural disasters when they occur. The United States Forest Service's New York Field Station investigated the relationship between environmental stewardship and community resilience following natural disasters. The researchers found that as community members became stewards of their local natural resources, the communities showed greater ecological literacy and an increase in civic engagement. Working together on natural resource protection or improvement can also build the social connections we all inherently seek. (USDA, 2018)



Economic Benefits

In Brookline, there are an estimated 204,000 trees total, with a canopy coverage of 44.7%. The Town's trees produce more than \$2.5 million in functional value annually, due to air pollution removal (\$207,000), avoided runoff (\$1,950,000), and carbon sequestration (\$370,000). Reduced building energy, improved water quality, wildlife support, and avoided pollutant emissions are additional savings that are certainly present, but are unable to be precisely calculated with the data and research available at this time. Numerous other benefits (e.g., improved physical and psychological health, higher real estate values, noise reduction, etc.) are more difficult to quantify, but research is ongoing.

For urban forests, the highest economic values come from healthy, thriving trees. Valuation studies show the potential for return-on-investment by caring for trees into maturity. Trees help communities save on costs for cooling, air quality, and gray infrastructure (such as pipes and water treatment plants) for water quality. The health benefits described above also come with monetary savings across our lifetimes. While trees are silently working to improve air and water quality and reduce stress, they're also increasing property values and improving the performance of local businesses. These economic benefits can be converted into additional local government revenue to fund programs supporting tree planting and maintenance. (USDA, 2016)

Without healthy, mature trees, a community would not experience the full extent of benefits that an urban canopy can provide. When a mature tree has reached the end of its life, there are also opportunities for the sustainable recovery and reuse of the tree as a variety of wood products (USDA, 2016; Vibrant Cities Lab)

Property Values

A number of studies show that trees increase property values. Studies attribute general increases of about 3 to 10 percent in residential property resale when those properties have existing trees and vegetation as compared to properties without those features. (USEPA, 2008) The presence of larger, mature trees in yards and lining the street can add anywhere from 3% to

Structural value of Brookline's street trees (replacement value)

\$46.2 Million

Value of stored carbon in Brookline's street trees

\$1.8 Million

Tree Maturity and Benefits

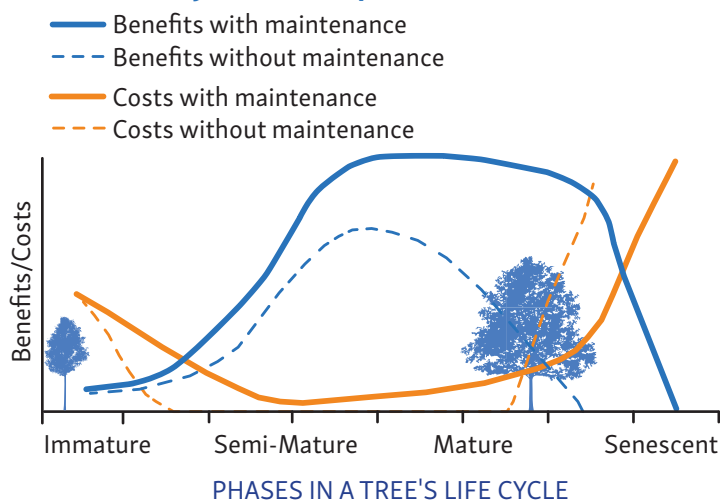


Figure 3-7: Benefits of Tree Maintenance

Theoretical benefits and costs for trees over their lifetime, both with and without maintenance. Trees provide the greatest benefits when they are healthy and maintained into maturity.

Figure derived from: Vogt, 2015 and USDA, 2016

15% to home values throughout neighborhoods. Street trees can also add value to adjacent properties, even those up to 100 feet away. (Wolf, 2010) The specific impacts on residential property values are impacted by the buyer's socioeconomic status and the quality of the vegetation. However, STRATUM, a USDA Forest Service tool that evaluates the benefits of street trees, builds in an increase in residential property value from tree planting measures. (USEPA, 2008)

Regarding new development, the same relationship holds if existing trees are preserved. Development costs in suburban areas can be about 5% greater for lots where existing trees were conserved, but many developers find that the extra upfront cost is more than recovered with faster sales and higher sale prices. (Wolf, 2010)

Commercial rental rates are less well-studied, but an increase in revenue for retail tenants indicates that those building owners should be able to earn higher rental rates for providing amenities like trees and other green infrastructure. Furthermore, at least one study has shown that a well-

Tree Retention and Home Sale Prices



Figure 3-8: Tree Retention in Development

Building lots that retained mature tree cover had an 18% higher sales price than comparable homes on lots where tree cover was not maintained.

designed landscape and the provision of shade can both increase rents for office buildings by about 7%. (Clements et al 2013)

Retail Spending

Trees can also increase value in retail areas. Shopping centers with well-maintained landscaping can be more prosperous than those without, largely because shoppers linger for longer, and in doing so, purchase more goods. (USEPA, 2008) A similar relationship exists for business districts and main streets. A healthy urban forest helps to attract more shoppers. (USDA, 2018) Using contingent valuation studies, researchers have found that shoppers indicate they will pay a 9-12% premium to buy goods and services in a central business district with a high-quality tree canopy. Shoppers also claim they will travel greater distances to visit a shopping district with high quality trees and spend more time there once they arrive. This can translate into significantly greater sales revenue, particularly in urban areas, where an expanded radius could add thousands of potential shoppers. This plays out in spending data, with businesses seeing an increase in sales and in customer satisfaction with a rise in tree canopy cover. (Wolf, 2010)

As discussed in the "Community Livability and Resilience" section above, in visual preference studies, people respond more positively to scenes that contain trees, with their scores increasing as the proportion of trees increased. Even business districts with well-designed buildings and well-kept sidewalks were rated quite low if they did not contain any trees. Scenes with large, mature trees forming a canopy over the sidewalk and street received the highest scores. Consider that many shoppers, particularly in higher socioeconomic classes, do not purchase items simply to meet a need. These shoppers are looking for their overall shopping experience to be pleasant, and a streetscape with high canopy cover is, for many people, an important component of a welcoming shopping district. (Wolf, 2010)

Community Maintenance Costs

Trees have been shown to reduce a community's pavement maintenance costs. Tree shade reduces or slows the deterioration of asphalt street pavements. One study found resurfacing savings of up to 60%, depending on the type of trees used. Specific costs and benefits depend on local conditions, climate, and paving practices, but when considering trees as infrastructure, their contribution to the longevity of street and sidewalk conditions cannot be ignored. (ICLEI, 2006; USEPA, 2008).

Of course, as any public works commissioner can tell you, trees can also be a source of maintenance costs. Much of these costs are due to ignoring the advice of 'Right Tree, Right Place'. Placing a large tree with a shallow root system in a small tree pit will inevitably result in heaved sidewalks and roadway damage. However, placing trees strategically and appropriately can reduce overall maintenance costs of paved surfaces.

Strategic tree placement is also important for solar photovoltaic (PV) panel systems. Trees and organic soils store carbon, but solar panels reduce the amount of carbon dioxide emitted into the environment, and can reduce your

carbon footprint. Looking exclusively at pounds of carbon kept out of the atmosphere on an annual basis, solar panels do more to decrease carbon dioxide impacts than a tree. However, a tree is more than just a way to sequester carbon. It also cools the air, filters water, cleans the air, and provides health and aesthetic benefits that are hard to monetize. Mature trees also contain a large amount of stored carbon. Ultimately, the choice between solar and trees isn't clear cut, and depends a great deal on the particularities of the site. Sometimes, even tall trees are far enough away so that they do not substantially impact solar access. Homeowners may be able to get enough sunlight on another rooftop exposure to make up the deficit created by tree shade. In addition, newer technology is now in use that can help boost productivity in shady conditions. Research into boosting the efficiency of solar panels in partial shade is likely to continue, as the industry realizes that people interested in 'going green' want both solar power and trees, not one or the other.

A few things are clear. Solar panels should be encouraged first on already-developed or degraded land, including on buildings, and as parking lot canopy systems, rather than relying on ground-mounted arrays on greenspace that diminish habitat and the other benefits of natural land. (Audubon) Second, pruning and properly maintaining trees that are already planted will maximize tree benefits while also increasing solar output. Third, the adage of 'right tree, right place' comes into play when looking at solar PV panel systems. Arborists and solar experts can examine sunlight angles and provide recommendations on tree species and placement so that people can enjoy both solar energy benefits and the benefits of a healthy urban forest.

In light of the more extreme weather that climate change is causing, there must be some consideration of how droughts, floods, ice storms, and heat stress may reduce tree performance and survival rates. Experts say that all trees have the potential to fail from extreme weather. Trees

may be uprooted, drop large limbs, or snap. It depends on where the weak or decaying areas are in a particular tree. Healthy trees with good branching structure and a healthy root system are less likely to experience storm damage. Unfortunately, urban conditions put pressure on tree health because tree pits and development generally limit the natural extent of roots. This makes urban trees more vulnerable to being uprooted. Compaction can also impact root health. Proper pruning when trees are young can improve a tree's ability to withstand extreme weather. Early and proactive pruning can eliminate weak points in the tree's branches, such as included bark and sites of decay. While more frequent pruning is an added cost in tree care, it can eliminate more costly storm or ice damage that occurs when the tree is larger.

Equity

Redlining was a racially discriminatory practice developed in the 1930s that was designed to prevent immigrants and people of color, particularly Black Americans, from obtaining mortgage financing in certain neighborhoods or receiving loans to renovate their houses. The federal government's Home Owners' Loan Corporation graded neighborhoods A through D. Neighborhoods receiving the highest grade of "A" - colored green on the maps (greenlined) - were deemed minimal risks for banks and other mortgage lenders when they considered who should receive loans and which areas in the city were safe investments. "B" areas were considered "Still Desirable" while "C" areas were classified as "Definitely Declining." Areas receiving the lowest grade of "D," shown in red on the maps, were considered "hazardous" investments. "D" areas were often marked in red (redlined) by loan officers and lending institutions, indicating they were areas where loans should be denied.

The grades were based on sales data, but also on the racial and ethnic makeup of residents. The Home Owners' Loan Corporation assumed and insisted that the residency of African Americans

and immigrants, as well as working-class whites, compromised the values of homes and the security of mortgages. The maps they developed helped to set the pattern for almost a century of real estate and lending practices.

Essentially, redlining directed both public and private capital to native-born white families and away from African American and immigrant families. Since homeownership was, and still is, perhaps the most significant means of building intergenerational wealth, redlining practices created long-term wealth inequalities that still exist today. (Nelson et al, 2021)

Although the practice of redlining legally ended in the 1970s, the effects of the practice are still visible. Formerly redlined neighborhoods across the U.S. have a canopy coverage averaging 23%, whereas greenlined neighborhoods have an average canopy cover of 43% (American Forests).

Brookline's grading map (Figure 3-9) shows that North Brookline was mostly graded "C - Definitely Declining" and "D - Hazardous", while South Brookline was generally graded "A-Best" and "B - Still desirable".

While Brookline's overall tree canopy coverage is good at nearly 45%, the coverage is not equally distributed; some areas have nearly 95% coverage and some are as low as 10%. North Brookline only has a 35% average tree canopy coverage and has the largest concentration of minority, non-English speaking, and low income populations. Considering that every 10% change in tree canopy coverage can raise or lower the ambient air temperature 1°F, it is essential that the Town target these low-canopy areas for

existing tree protection efforts and additional planting opportunities.

Tree equity can actually promote improved social equity by equalizing access to nature and reducing some of the health disparities between low- and high-income neighborhoods. Due to high housing costs, historical discrimination, and redlining, minority and low-income communities are typically located in more dense, urban areas. These communities are then exposed to higher concentrations of pollutants and heat because there is greater traffic, more hardscape and less green open space. Increasing canopy coverage in these dense, urban neighborhoods, in particular,

Historical Redlining Map

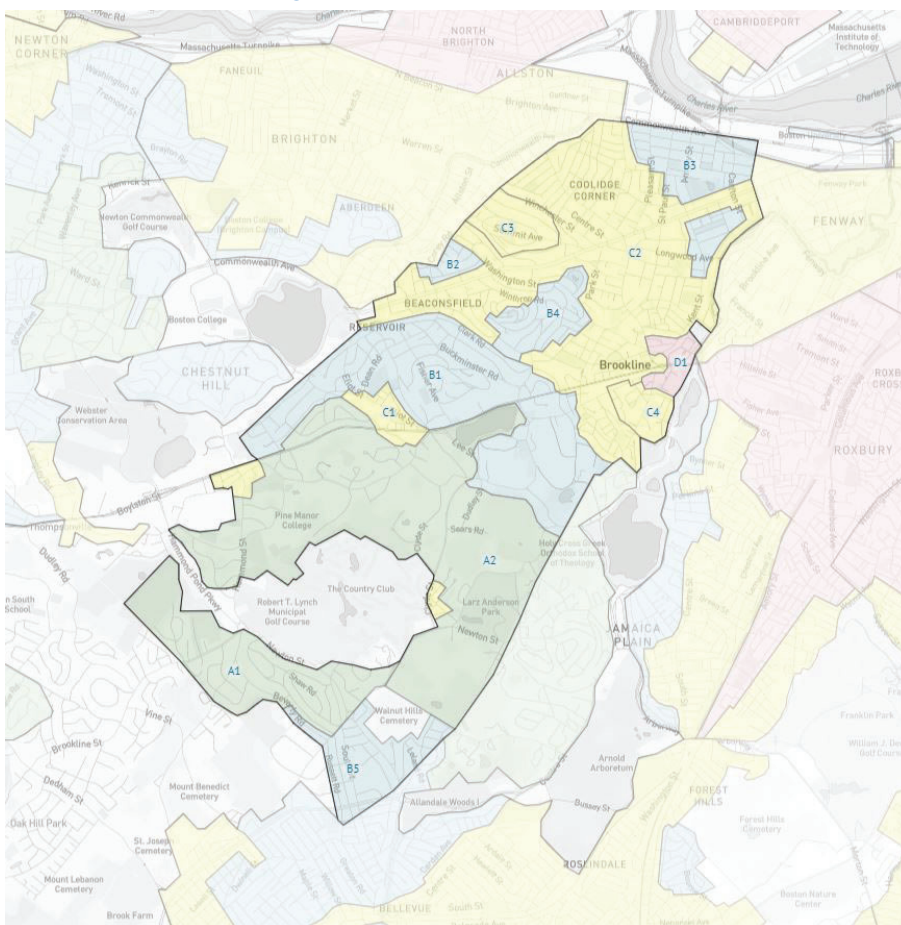


Figure 3-9: Historical Redlining Map of Brookline

In the 1930s the federal government's Home Owners' Loan Corporation assigned grades to neighborhoods for mortgages and lending purposes. Grades ranged from "A-Best" to "D-Hazardous." The grades were based, in part, on the ethnic and racial makeup of the neighborhood. These grades were often a tool for redlining: making it difficult or impossible for people in certain areas to access mortgage financing and become homeowners. Redlining practices from over eight decades ago continue to be seen in neighborhood inequalities today.

Figure Source: Nelson et al, 2021

is a necessary step towards beginning to address the environmental injustices throughout Brookline.

While the Town works to increase canopy coverage in North Brookline, they must also be mindful and wary of the possibility of gentrification, and actively work to ensure that at-risk populations are not displaced as a result of the Town's canopy expansion efforts. The Parks and Open Space Division should work closely with the Planning and Community Development Department to monitor this possible consequence, and determine appropriate programs or policies to maintain neighborhood economic diversity, if necessary.

Summary

Trees offer an array of services: environmental, social and economic. Some benefits are directly identifiable and can be counted or monetized. Other benefits are experienced, and while not directly quantifiable, contribute immensely to Brookline residents' quality of life. These benefits are services that trees provide every day, just like other community infrastructure, such as water mains, power lines, and streets. However, unlike many of these other types of infrastructure, trees generally appreciate in value over time, with more mature trees providing more benefits than younger, less-developed trees.

There are an estimated 5.5 billion urban forest trees in the U.S.'s towns and cities, with an environmental asset value of \$18.3 billion (Nowak and Greenfield, 2018). On average, every \$1 invested in a street tree returns \$1.37 to \$3.09 in benefits (McPherson et al, 2005). Because tree care and maintenance provides a return on investment, trees can actually be categorized as an asset in city budgets, not just an expense. Like any community asset, a community's forest requires ongoing care and stewardship. (USDA, 2016)

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Why Soils Matter

Soil is a large determining factor in the success and health of a tree, and therefore soils across Brookline were assessed as part of this review process. The soils were tested for a multitude of properties to assess their health, quality, and productivity as a growing medium (Table 4-1).

While soil may not look like much, it is a complex system made up of living and decomposing matter that interacts with the physical and chemical properties of the non-living components. In general, the ideal soil is comprised of about 45% minerals such as clay, silt and sand, 5% organic matter (living and dead organisms) and 50% water and air, by volume (Figure 4-1). (NRCS, Web Soil Survey, Soils 101)

Soil Components

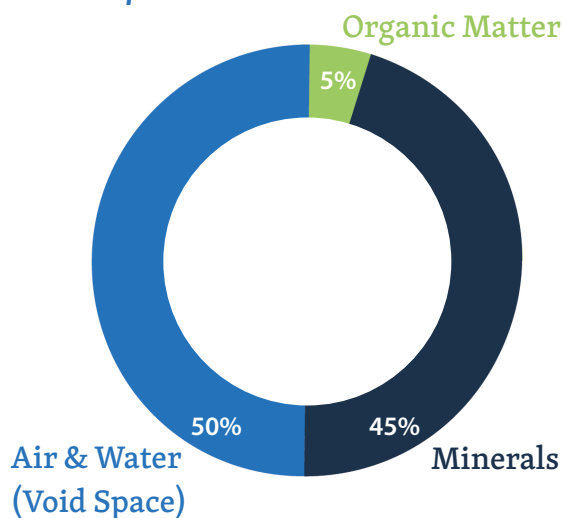


Figure 4-1: Soil is not completely solid. The ideal soil has 45% mineral particles, 5% organic matter, and 50% void space, divided between air and water.

Soil minerals typically come from local weathered rock, but in urban areas, the minerals are often transported to the site from elsewhere. (NRCS, 2005) Organic matter is made up of dead plant and animal material and all the living

organisms in the soil. The living organisms, including fungi and bacteria, move nutrients between the soil and the tree roots, creating a food web under our feet. Water and air occupy the spaces between the mineral particles in tiny pockets called pore spaces. These pore spaces provide a way for the water and air to be used by plants and the organisms living in the soil. When everything is in balance, and the soil is healthy and high-quality, it is able to support tree growth and productivity. (NRCS, Soil Health, Soils; NRCS, Web Soil Survey, Soils 101)

A healthy soil provides five functions that are essential to plant growth, including the growth of urban trees:

- Regulate water flow and water storage infiltration and runoff
- Sustain life, from microorganisms to 100-year old trees
- Filter, immobilize, and degrade pollutants through their minerals and microbes
- Store, transform, and cycle nutrients such as carbon, nitrogen, and phosphorous
- Provide a means of support and a growing medium for plant roots (NRCS, Soil Health)

Understanding soils in urban and semi-urban areas, such as Brookline, is particularly important because the soil is used intensively. Soils support man-made structures and infrastructure, such as homes, roads and sidewalks, and provide many of our ecosystem services, including tree growth and water infiltration. In more urbanized areas, such as North Brookline, the natural layers of soil you would find in an undisturbed forest, for example, are rarely seen. In the process of constructing an urban environment, as hills are flattened, debris is buried, and low areas are filled, natural soils are mixed and moved. Understanding soil conditions across Brookline will not only inform the Town's urban forest

management practices, but also Brookline's actions on climate change and watershed planning. (NRCS, 2005) As a carbon sink, healthy soils sequester carbon. They also help control temperature and provide the growing conditions for trees and other vegetation that can help mitigate climate change impacts.

Within this report, the analysis of local soil conditions sampled across Town will be discussed.

Climate Change and Soil

Soils are the second-largest carbon sink on earth, after the oceans. It is thought that over half of the carbon held in soils is stored more than one foot below the surface. Soils hold more carbon than the world's forests and other vegetation, and even more than the atmosphere. Climate change and its impacts - increased temperature, irregular and changing precipitation patterns, flooding and droughts - may affect a soil's ability to support plant growth, regulate water flow, and store carbon. As a major carbon sink, soils are both a potential casualty of climate change and a potential component of our response to climate change. (European Environment Agency, 2019)

By sequestering carbon, healthy soils can decrease greenhouse gas emissions. However, poor soil management can lead to CO₂ being released into the atmosphere, accelerating climate change and its impacts. While this is a major concern for the agricultural industry, urban soils also require strategic management to ensure carbon dioxide is sequestered and soils are not needlessly disturbed. (Food and Agriculture Organization of the United Nations, 2015)

Climate change's increased temperatures may affect soil moisture and result in a need for increased irrigation. (European Environment Agency, 2019) On a more micro level, climate change-related disturbances such as flooding and droughts result in stressful conditions for the microorganisms that reside in the soil. These microorganisms are necessary for cycling nutrients for tree growth and development. In

general, the organisms in a high quality, healthy soil will bounce back quickly from a short term disturbance. However, a chronic stress condition will cause the organism population to shift into a new equilibrium, one that may or may not benefit tree growth. (NRCS, 2015a)

Particularly in urbanized areas, healthy soils are an essential tool in mitigating the impacts of climate change. Not only does a high-quality soil sustain plants and trees, but it also absorbs and stores water to minimize flooding and provides a buffer in times of drought. Soils contribute to cooling, in part because of the water in the soil, and also because of the tree growth and shading that a healthy soil can support. (European Environment Agency, 2019)

Assessing Soil Health with Sampling

Soil health depends on the physical, chemical and biological attributes of the soil. The categories are not always cleanly divided since a single soil property can affect multiple soil attributes. There are a large number of soil properties and a correspondingly large number of indicators, or tests, that can be used to assess soil health. (NRCS, January 2015)

When sampling and assessing Brookline soils, the goal was to obtain a set of representative samples that would provide a broad look at the overall soil conditions in Town. For that reason, testing focused on soil indicators that are sensitive to changes and soil properties that can be modified through effective management practices. The indicators can be used as a snapshot of conditions at a point in time, or can be re-assessed regularly to establish trends and act as a confirmation that management techniques are improving a soil's properties.

Sampling can also be used to compare areas with different management practices, such as an area where leaf litter is left on the ground in autumn versus an area where it is cleared away. Over time, changes can be tracked in soil

quality, providing feedback on what management techniques are working, or where additional or different practices might be needed. (NRCS, 2001)

Finally, targeted soil assessment can identify specific problems and where those problems occur. Prior to planting, soil sampling is critical in assessing soil fertility and the ability of a particular soil to support a tree, or any other vegetation.

Soil Properties

Physical Properties and Soil Composition

A soil's physical properties provide the basis for how well that soil can support plant life. Physical properties relate to the mineral components of the soil, how the soil particles are arranged or aggregated, and the pore space in a given soil. Examples include soil compaction levels, texture, and aggregate stability. Generally, physical properties control root growth and tree stability. (University of Massachusetts Extension, 2017)

The mineral portion of a soil is made up of particles of sand, silt, and clay. Soil texture is determined by the relative proportion of those soil particles. Sand particles are the largest, silt particles are medium in size, and clay particles are the smallest (Figure 4-2). The texture of the soil controls how much water and air a soil can hold (porosity) and how fast water can move through that soil (permeability). A soil with a high percentage of clay will hold more water than a sandy soil, but it will also hold less oxygen, which tree roots also need. A coarse soil with lots of sand will drain quickly, preventing root rot, but leaving the plant without much water. Medium-textured soils, generally called loams, are suitable for the widest range of plants. (University of Massachusetts Extension, 2017)

It is difficult to change the texture of a soil to achieve a meaningful change. Natural weathering

Soil Particle Sizes

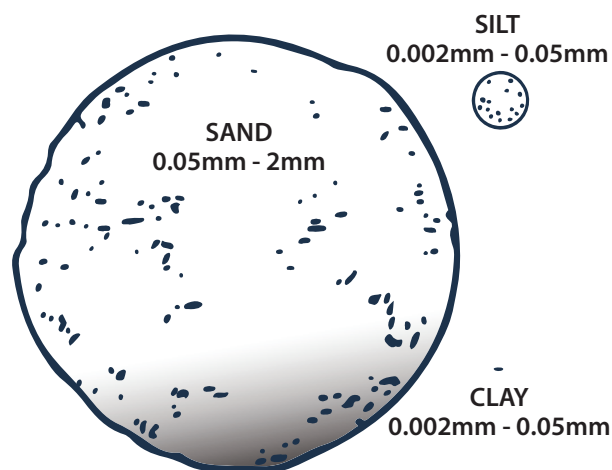


Figure 4-2: Relative sizes of the different types of soil particles

can change the size of the particles, but this happens over thousands of years. (University of Massachusetts Extension, 2017; Trowbridge and Bassuk, 2004; 53) In urbanized areas, such as Brookline, much of the soil is not native, and soil textures can vary even within a few feet. For that reason, soil texture was not tested in this round of sampling where the goal was a broad snapshot of current conditions. Soil texture can be useful, however, for investigating problems with specific trees or small areas.

Soil structure refers to how the individual mineral particles of a soil are aggregated and how much surface area is available in the soil. This structure affects the ability of air and water to move through the soil, a feature that is necessary for sustaining plant growth and the health of soil-dwelling organisms. Depending on the soil texture, different factors play a greater role in soil structure. For example, physical and chemical factors influence the structure of clay soils, but biological factors, like burrowing earthworms, largely determine the structure of sand-based soils. In developed areas, the biggest impact on a soil's structure is usually from the way people manage and interact with soils. For example, digging in wet soils or using heavy machinery can destroy good soil structure, and adding organic matter can improve soil structure. (NRCS, 2008d)

Reference Table of Soil Properties Tested in Brookline

Soil Property Tested	What It Measures	How It Was Tested
Bulk Density	Soil compaction	Weight of soil was examined for a given volume (Lab test)
Water Infiltration	How quickly water enters and passes through the soil	Single ring infiltration method (Field test)
Aggregate Stability	Stability of large soil particles in water	Slake test (Lab test)
pH	The acidity or alkalinity of a soil	pH test (Lab test)
Cation Exchange Capacity	Soil fertility	Electrical conductivity test (Lab test)
Organic Matter	Living and decomposing components in that soil; Biological activity	Soil respiration test/Solvita CO ₂ test (Field test)
Nutrients	Availability of nutrients that are necessary for tree growth - Phosphorus, Potassium, Magnesium, Calcium	Chemical evaluation (Lab test)
Heavy Metals	Levels of arsenic, barium, chromium, nickel, copper, zinc, cadmium, and lead	Chemical evaluation (Lab test)

Table 4-1: Overview of Brookline Soil Testing Properties.

Soil properties evaluated through soil sampling completed as part of this Master Plan. Not all samples received each test. See Appendix A for full soil sampling results.

Soil structure in urban and developed areas, such as Brookline, are often negatively affected by even everyday activities, creating poor conditions for street plantings. For example, commercial areas and locations where the sidewalks are too narrow for the amount of pedestrian traffic they accommodate often suffer from compaction. You can see evidence of this in the tree pits in Coolidge Corner, where repeated foot traffic tamps down the soils into a material that is closer to concrete in appearance than a healthy soil.

In general, foot traffic, vehicle traffic, and construction activities are common factors that increase soil compaction. Removing the leaf litter that helps to replenish the soil also contributes to high compaction levels. Compacted soil is dense, making it more difficult for tree roots to grow and penetrate into the soil, and limiting the amount of water and air available. The lack of pore space between particles also means that more rainfall runs off the soil's surface, rather than infiltrating into the soil, which can lead to flooding and erosion. For trees, compacted soils can lead to restricted root growth and subsequently, poor

overall growth (Figure 4-3). (Cornell, 2017; NRCS, 2005; NRCS, 2008a)

Bulk Density

Bulk density is an indicator that is frequently used to measure soil compaction. It is defined as the weight of soil for a given volume. Bulk density is a good way to gauge a soil's ability to sustain life and promote growth, to regulate water flow, and to provide stability for plants. In general, a high bulk density indicates a compacted soil with less pore space available for air and water movement, root growth and root penetration. (NRCS, January 2015)

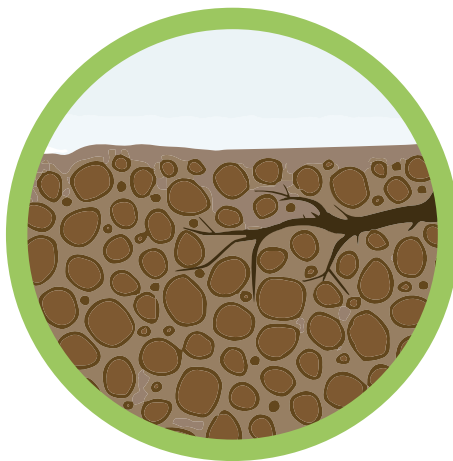
Given the developed nature of Brookline, we would expect Brookline's soils to show some evidence of high bulk density, which would indicate high compaction. The expectation is that South Brookline sampling locations would have lower bulk density values than North Brookline. Typically, the more urbanized or well-traveled an area is, the higher the compaction level.

Water Infiltration

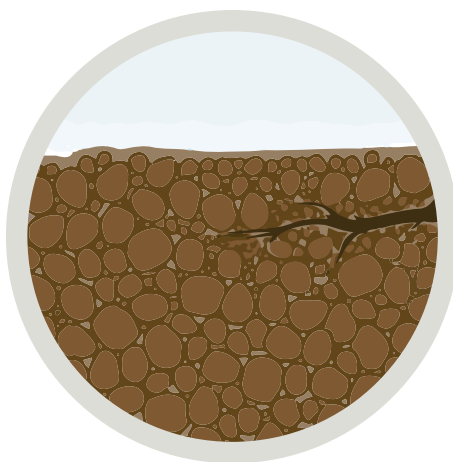
Infiltration is the movement of water downward into the soil. The infiltration rate is a measure of how quickly water enters the soil, and is used as another indicator of soil compaction and overall soil health. Infiltration is a particularly important factor in soil health because it impacts water availability for tree roots and supports habitat for soil-dwelling organisms. Generally, a relatively high infiltration rate is desirable for tree growth. If the infiltration rate of a soil is too low, it can lead to “ponding”, in which water accumulates on the soil’s surface, or runoff and erosion if the ground is sloped. When ponding occurs, pore spaces in the soil are taken up by water, leaving no room for air. This effectively drowns the tree’s roots, limits growth, and reduces the amount of available nutrients. Runoff carries nutrients, chemicals and soil particles away from a tree, decreasing the productivity of that soil, and often causing flooding downhill. (NRCS, 2008b)

The infiltration rate is influenced by the soil texture (water moves more quickly into large pore spaces), soil structure, and the existing water content of the soil. Infiltration is also affected by soil compaction and the amount of organic matter present, which helps in the development of soil pore space and increases infiltration. Soils with a sufficient amount of organic matter also provide a suitable habitat for soil dwellers, such as earthworms, that increase pore space and further improve soil structure through burrowing. (NRCS, 2008b)

Impact of Soil Compaction on Tree Roots



Tree Roots in Ideal Soil



Tree Roots in Compacted Soil

Figure 4-3: Comparison of root growth in ideal and compacted soils

Image adapted from www.russelltreeexperts.com/

Vegetated soils tend to have better infiltration rates and lower erosion than bare patches of soil. Falling rain will dislodge small soil particles on bare soil, clogging the soil pores and limiting infiltration. Trees act as protection from erosion and help to break up the type of soil crusts that form on bare earth. Tree roots also create conduits for water flow into the soil. (NRCS, 2008b)

Largely due to the foot traffic that Brookline’s tree lawns experience, we would expect Brookline’s soils to be low in their ability to infiltrate water. This would be expected to be particularly true in the most urbanized areas where trees are often in tree pits, where soils tend to be un-vegetated.

Aggregate Stability (Slaking)

Slaking is the process by which large soil aggregates break down into smaller pieces, called microaggregates, when exposed to water. A slake test measures how stable a soil is when it is suddenly exposed

to water. It also measures how well a soil resists internal stresses, such as the swelling of clay soil particles, or the release of trapped air, when wetted. The results of a slake test indicate how well a soil can withstand erosion and maintain its pore structure. A poor test result means that a soil is likely to suffer from easily-detached soil particles that block available pore space, leading to reduced infiltration, reduced water availability for tree growth, and increased erosion and runoff potential. Slaking, however, is reduced in soils with a higher percentage of organic matter. The organic matter helps bind the soil particles together, promotes good aggregate formation,

and makes the aggregates more stable. (NRCS, 2008c)

Urbanization and low organic matter, due to the annual cleanup of autumn leaf debris along Brookline's streets, could be reasons we could see poor results in the slaking test.

Chemical Properties

Several major chemical properties affecting soils include soil pH, cation exchange capacity (CEC), organic matter, and the levels of various nutrients and minerals needed for tree growth, such as potassium, phosphorus and magnesium. Chemical properties generally affect water and nutrient availability, water quality, and the manner in which soil and trees interact. (NRCS, 1996) These properties are discussed for Brookline's soils below.

pH

pH measures the acidity or alkalinity of a soil. Soil pH is one of the best indicators of the general chemical status of soil and determines how well a tree can take up nutrients from the soil. Some nutrients are not available to tree roots unless the pH of the soil is within a given range. pH also affects the abundance of soil microorganisms, which perform essential nutrient cycling services. Generally, bacteria are more prevalent in alkaline soils and fungi dominate in acidic soils. The most diverse and numerous populations of microorganisms are found in soils that have a pH close to neutral. (NRCS, 2014b; Soil Quality Institute, 2001)

New England soils tend to be low in pH, and without active and regular efforts to raise the pH, we would expect Brookline's street tree soils to have low pH levels.

Cation-Exchange Capacity & Nutrients

Cation-exchange capacity (CEC) is a measure of soil fertility, and is another factor analyzed for Brookline's soils. It measures the degree to which a soil can take in and exchange cations,

which are positively charged ions. Many of the nutrients trees need are taken up as cations, such as magnesium, calcium, and potassium. Clay particles and organic matter particles are negatively charged, and hold onto the positively charged cations, preventing them from leaching out of the soil when it rains. This ensures that nutrients are available for use by the plant when they are needed. Sandy soils, soils low in organic matter, and soils with a low pH (acidic) tend to have low CEC. (NRCS, 2014a; Trowbridge & Bassuk, 2004: 41)

A deficiency of an essential nutrient in the soil can inhibit tree growth and render it susceptible to disease. On the other hand, high levels of a particular nutrient can negatively impact the ability of the tree to uptake other nutrients. For example, soils that are too high in calcium have trouble taking up potassium. Trees that are deficient in potassium are unable to utilize nitrogen and uptake water efficiently, and may be more susceptible to disease.

An electrical conductivity test measures how well soil water transmits an electrical current, and indicates the soil's cation-exchange capacity. Measuring conductivity is an excellent indicator of the availability or loss of nutrients and the available water holding capacity of a soil. It also indicates the level of activity of microorganisms, which in turn, influences the emission of greenhouse gases. (NRCS, 2014a; January 2015) Microbes mediate the exchange of carbon between the land and the air, and can be greenhouse gas consumers or producers, depending on soil conditions.

All soils contain some ions, which are necessary for plant growth. However, a higher electrical conductivity value generally means the soil has a significant amount of nutrients available for a tree. However, a conductivity/salinity level that is too high will limit plant growth by impacting the soil-water balance and increasing surface compaction. (Soil Quality Institute, 2001)

Since we expect the soils in Brookline's tree lawns and tree pits to have low pH and low organic matter (see next section), we expect the tested soils to also have a low CEC.

Biological Properties

Biological properties include measurements related to organisms and their activities, and can include decomposing plant residue in the soil as well as populations of microbes, fungi, and larger organisms such as earthworms. Biological indicators help us to understand nutrient cycling in the soil and the ability of soil to filter contaminants. (NRCS, 1996)

Organic Matter

The organic matter in a soil is a measure of the living and decomposing components in that soil. Even though organic matter is present as a small percentage of total soil volume, it has a big effect on physical and chemical properties. Organic matter increases porosity, lowers bulk density, increases water infiltration and available water holding capacity, and reduces excessive cohesion of soil particles. (Soil Quality Institute, 2001)

Soil microorganisms such as bacteria and fungi break down dead plant and animal tissues, helping to transfer nutrients from the atmosphere or the soil to the tree roots. The microbes act as recyclers, making nutrients available for plants to use. Generally, microorganisms can release more nutrients when the soil is warm and moist, and are less active when the soil is cold and dry. In addition to the bacteria, fungi, and algae present in the soil, larger organisms (such as worms, insects, slugs) and small animals (such as mice) increase aeration, improve soil structure, degrade pollutants, and break down organic matter to help cycle nutrients. (NRCS, 2015a)

Since all of these organisms depend on the soil to live and respond quickly to changes in soil management, they can be good indicators of soil quality. It can be difficult to measure their presence directly, so respiration is used as a

surrogate for their prevalence. (NRCS, 2015a) Soil respiration measures the amount of carbon dioxide being released from the soil, and is a way to evaluate the biological activity and level of decomposition occurring in that soil. Essentially, soil respiration is a measure of soil life. (NRCS, 2014d; NRCS, January 2015).

Soil respiration can be tested in the lab or in the field. Brookline's soil analyses used a respiration test that could be performed at the soil sampling location, providing information on the natural level of soil respiration, while avoiding any unwanted effects of lab processing. The field test, called a Solvita field CO₂ soil test, is a good general indicator of soil biological activity.

Very low soil respiration readings indicate very low microbial activity in the soil and means that nutrients are not being released to feed the tree roots. Causes could include compaction, drought, flooding, or low organic content. Soil respiration readings that are too high could indicate an unstable soil system or excessive fertilization. (NRCS, 2014d; NRCS, January 2015)

Given Brookline's density and the regular cleanup of potential organic matter (e.g. leaf debris), we would expect Brookline's soils to show low organic matter. Tree pits and unvegetated tree lawns would likely have lower organic matter levels than vegetated tree lawns, which experience some turnover of organic materials.

Sampling Brookline's Soils

Soil sampling was confined to public tree lawns or tree pits in Town. The soil sampling and analysis was confined to the upper four to five inches of the soil profile. This portion of the soil profile is where the vast majority of absorptive tree roots reside. Anchoring and stabilizing tree roots do extend deeper, but the primary interest in this analysis was the potential constraints on water and nutrient uptake by the absorptive roots.

Images from the Soil Sampling Process



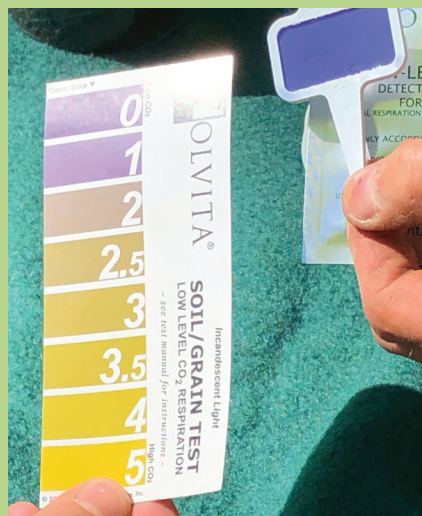
Obtaining a soil core sample for bulk density testing



Using the single ring infiltration method to test the soil's water infiltration rate



Obtaining a soil sample for the Solvita soil respiration test



Obtaining a soil sample for further laboratory testing

Indicators Analyzed for Brookline Soil Samples

16 SITES

SOIL CHEMISTRY

Indicators analyzed:

- pH
- Organic Matter
- Cation Exchange Capacity (CEC)
- Phosphorus
- Potassium
- Magnesium
- Calcium

16 SITES

HEAVY METALS

Indicators analyzed:

- Arsenic
- Barium
- Chromium
- Nickel
- Copper
- Zinc
- Cadmium
- Lead

8 SITES

URBAN SOIL HEALTH ASSESSMENT (USHA)

Indicators analyzed:

- Bulk Density
- Water Infiltration
- Aggregate Stability (Slaking)
- Solvita
- Electric Conductivity

Sampling Locations and Selection Process

Sixteen locations across Town were selected for soil sampling to represent the diversity of planting locations for public trees within Brookline (e.g. tree pits in the commercial Coolidge Corner area, and tree lawns along Shaw Road, a residential street in South Brookline). These locations were also selected to represent a selection of soil types present in Town. See the Soil Map and the Soil Sampling Locations Map on the following pages.

Two types of analyses were used to sample the soils. Sixteen sites were sampled in total and were analyzed using a standard soil chemistry approach to evaluate soil fertility, and a set of additional tests to detect and measure the occurrence of eight heavy metals. Eight sites were more extensively analyzed using an Urban Soil Health Assessment (USHA) approach that was designed to measure soil health using selected soil quality indicators of soil biology, chemistry, and physics to determine existing and potential soil constraints. The USHA approach was provided more in-depth biological and physical soil information, with a focus on tree health (see following section on soil properties and indicators). These parameters were also able to be tested quickly, easily and cost-effectively, allowing the Town to continue a testing protocol in the future.

Sampling and Testing Protocols

Soil sampling took place on May 27, 2020 and was conducted by Chuck Sherzi, Jr., of Sherzi &

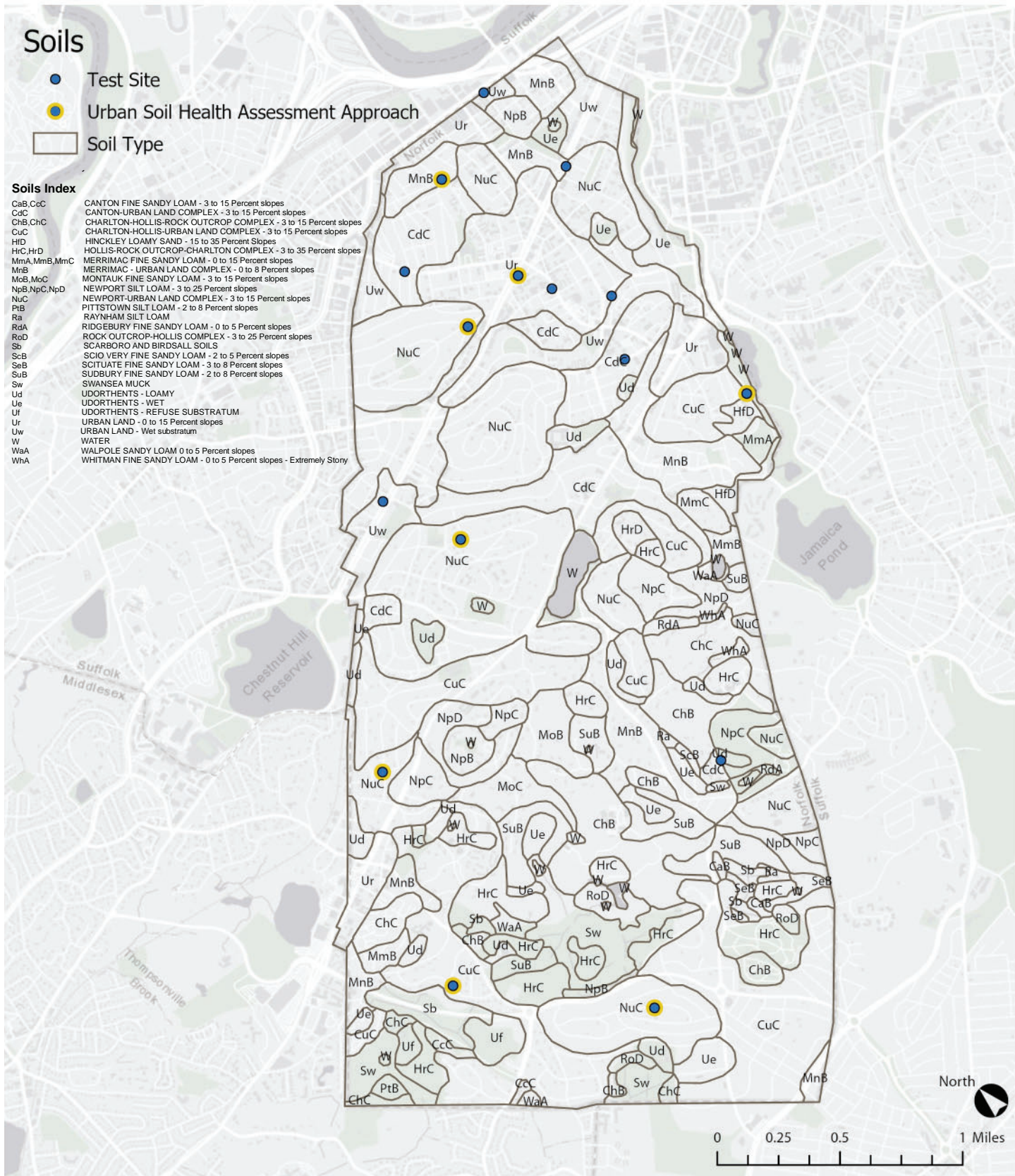
Co. LLC. All samples were taken from the tree lawn planting strip between the sidewalk and the street, or from tree pits between the sidewalk and the roadway. Some tests, such as the water infiltration test, were completed in the field. All soil samples from each location were transported to a laboratory for further testing and chemical analysis, which was completed by Spectrum Analytic, LLC.

Soil Sampling Results

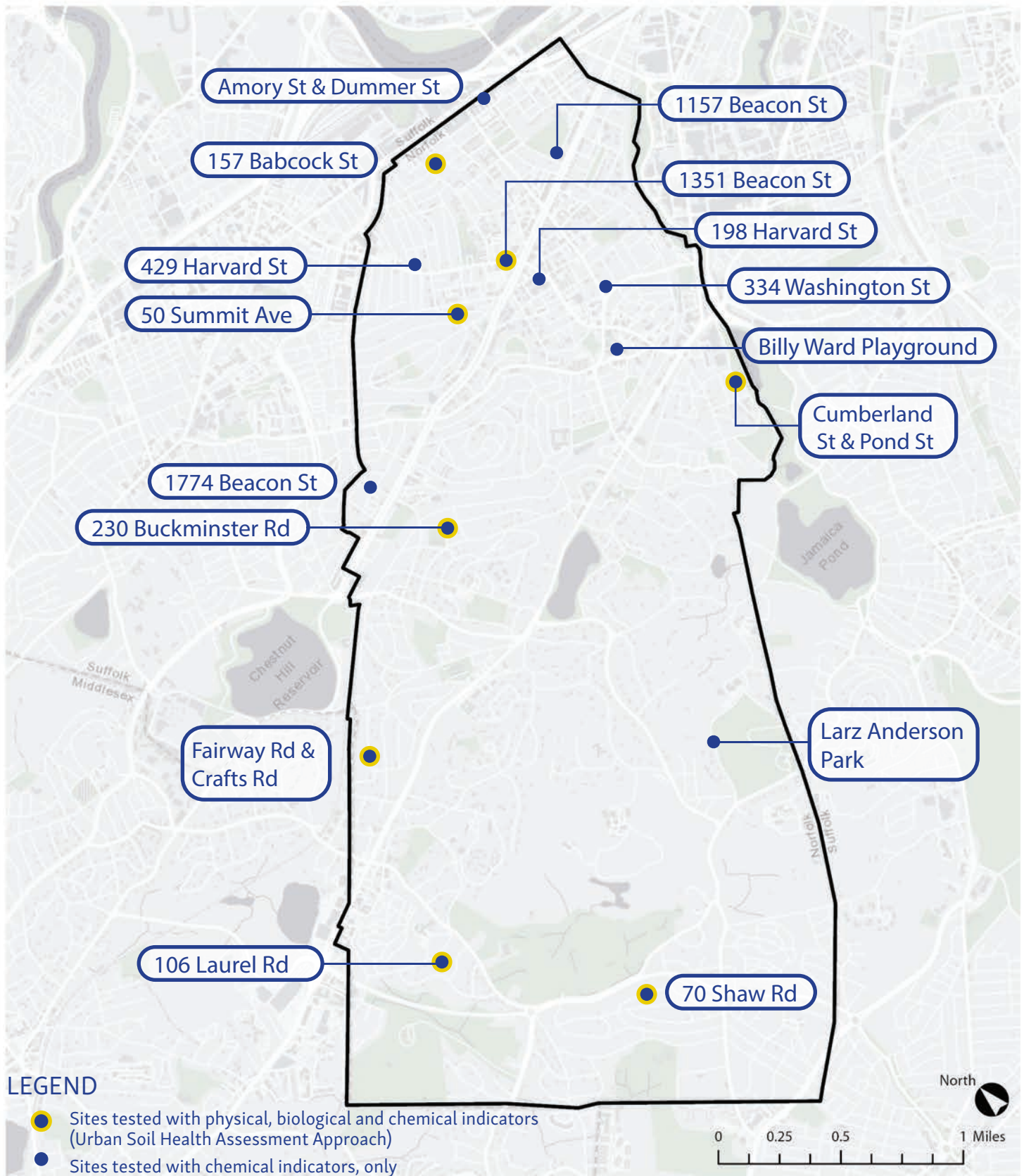
The full data from each of the 16 sampling sites is included in Appendix A.

All sixteen sites received analysis for a standard soil chemistry approach to evaluate soil fertility, and additional testing for heavy metals to test for health concerns. Eight sites were more extensively analyzed using an Urban Soil Health Assessment (USHA) approach that was comprised of five indicators: bulk density, water infiltration, slake, solvita (a testing protocol measuring respiration), and electric conductivity. While the five indicators are tested separately, the results are analyzed as a whole, and can provide a cross-check to confirm results and to identify inconsistencies. For example, we would expect that a soil with low level of compaction (low bulk density) would have a good level of water infiltration. If water infiltration was low in a soil with a favorable bulk density, that could indicate that another factor is at work, or that the test should be repeated.

Brookline Soil Types



Soil Sampling Locations



Compaction

Of the eight sites tested using the USHA approach, six sites had 50% or better soil porosity. This is higher than is usually expected in urban soils, where pedestrian and vehicular exposure often have a negative effect on soil porosity. In addition, all eight sites scored optimally for water infiltration, slaking, and electrical conductivity. Generally, the data were in agreement regarding the soil health at the sampled locations. However, a few anomalies were noted. It is unusual that the two sites that scored low on porosity would score well on the other indicators [see the discussion on bulk density above]. Another noted anomaly is that three of the sites that scored 50% or greater in porosity received low microbial activity scores. Good porosity usually promotes strong microbial activity. In the case of these two noted anomalies, a retest is recommended to determine if the results were due to a test kit defect, or if other constraints are present.

While the physical and biological tests indicated soils in good condition, the chemical analysis resulted in values that showed a greater range of soil condition, from optimal to low levels. In general, medium and low values indicate deficiencies that result in constraints on soil function, and potentially, on tree growth. Many of the identified soil deficiencies are related to the low levels of organic matter.

Organic Matter

A majority of the samples (11/16) had a below-optimal level of organic matter. Organic matter in cultivated or developed areas of New England, such as Brookline, tend to be relatively low, in the 2-4% range. Low levels of organic matter usually correlate with low cation exchange capacity, which is the way that soils retain fertility. Generally, the samples bore out this correlation, with nine of the eleven samples with low organic matter also testing below optimal on cation exchange capacity. Low cation exchange capacity also signals a depletion in the soil of positively-charged nutrients, and the tendency for a drop in pH. However, the documented low levels of organic matter can be amended at the

time of initial tree planting, or through regular maintenance practices.

pH

Optimal pH for tree growth and microbial soil activity is around 5.8 to 6.6. Most New England soils are naturally acidic because frequent rains wash away the more alkaline components of the soil, and the granite parent material of the soil doesn't provide any buffering. Nine samples out of 16 fell within the optimal pH range. However, seven out of the 16 samples had pH values below 5.8. It is important to note that pH is measured on a logarithmic scale, meaning that a pH of 5.0 is 10 times more acidic than a pH of 6.0, and 100 times more acidic than a pH of 7.0, which is considered neutral.

Nutrients

Trees need a variety of nutrients to grow and remain healthy. The chemistry assessment included tests for the following macronutrients: phosphorus, potassium, magnesium and calcium. These nutrients are needed in greater quantities than micronutrients, such as Iron, Copper, and Zinc, which are only needed in minuscule amounts. Nutrient deficiencies can cause slow or stunted growth, poor root development, or limit the leaves' ability to photosynthesize effectively.

All samples scored at or above the optimal range for phosphorous. An above-optimal score is not highlighted in the results (Appendix A) because there is no specific amendment recommendation that can be applied. Over time, the nutrient will be used by the tree or leached from the soil profile during rain events. All but two soil samples tested low in potassium. 75% of samples tested low in magnesium, and five samples tested low in calcium.

Heavy Metals

Heavy metals are elements such as lead or arsenic that can be toxic to people or plants if they are present in high quantities. Heavy metal contamination is usually more of a problem in urban soils where construction, fossil

fuel combustion and prior land uses, such as manufacturing, were more common. Current regulations prohibit dumping heavy metals into the environment and many products are no longer made with heavy metals. However, heavy metals break down very slowly, so even without additional toxins, any affected soils typically require removal or remediation. The most common contaminant in urban soil is lead, which can remain in the soil profile for thousands of years. (Saunders, Olivia and Thomas Buob, 2017)

Of the 16 samples tested using the heavy metals panel (which assessed the presence of arsenic, barium, chromium, nickel, copper, zinc, cadmium, and lead), all samples scored below the maximum level recommended by the Massachusetts Department of Environmental Protection DEP or the U.S. Environmental Protection Agency guidelines. Some of these metals are needed as micronutrients for tree growth, such as copper and zinc, however high concentrations of these nutrients indicate contaminated soil and require further evaluation. Elevated levels of copper, nickel and zinc can cause plant toxicity, and elevated levels of arsenic

or cadmium are a concern for human health. (Saunders, Olivia and Thomas Buob, 2017)

Summary & Conclusions

The soil sampling described above has provided a snapshot of the quality of Brookline's tree lawn and tree pit soils and how well those soils are supporting the growth of street trees. Soil testing and assessment work is important to establish a baseline for future evaluation as Brookline looks to improve the health and longevity of its urban forest.

Fortunately, the sampling conducted in Brookline revealed primarily correctable chemical deficiencies.

Trees in a forested environment germinate and successfully grow if conditions are suitable for the tree. They also benefit from a large, shared soil volume. In general, urban trees are exposed to more foot traffic, higher pollution levels, and more construction activities than their counterparts in a natural setting. Urban street trees are placed in a very artificial, man-made

Soil Volume and Tree Growth

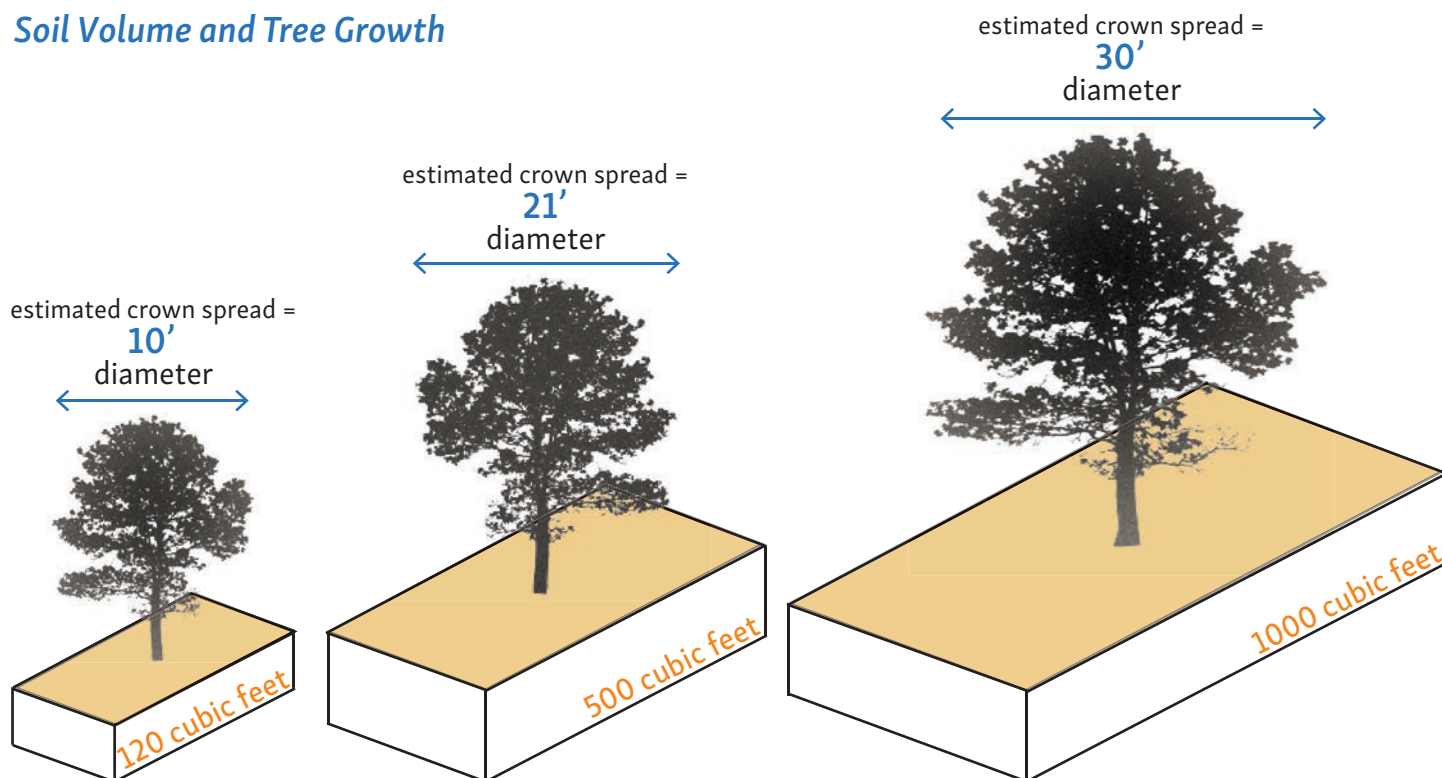


Figure 4-4: There is a strong relationship between the soil volume available to a tree, and its canopy spread.

environment and asked to grow and perform a multitude of ecosystem services. This places trees in environments that may not be optimal for their growth. Street trees are planted in turf or mulch, sandwiched in a limited volume of soil between sidewalks, curbs and roadways. Soil sampling can tell us about soil quality, but another important element is the soil volume available for an urban tree to grow.

Another characteristic of the urban environment is that hardscape - the street and sidewalks surrounding our street trees - are largely impermeable surfaces. Incorporating permeable surfaces into streetscape design could better support the life and growth of the street trees in the community. Permeable surfaces can decrease temperatures and increase water availability in the soil, which in turn supports greater microbial activity and soil health.

Regarding management, streetscape cleanliness unfortunately has a detrimental effect on Brookline's street trees. In a forest, leaf litter would accumulate over the years, renewing the soil. Along Brookline's streets, leaf litter is removed every autumn. While streetscape cleanliness is important for maintaining accessibility and safety, removing the leaf litter contributes to low organic matter levels. Although soils are supplemented with fertilizer, fertilizers cannot replace natural soil building practices. Returning composted leaf material to the soil in Brookline's tree pits and tree lawns would go a long way toward improving street tree health. For example, the Natural Resources Conservation Service (NRCS) notes that just a 1% increase in soil organic matter enables soils to hold an additional 25,000 gallons of water per acre per year.

Finally, changes in nature and in soil quality are not necessarily quick fixes. It is important to continue a landscape soil assessment program so that, as different management or planting techniques are implemented, their results are tracked and evaluated. A landscape soil assessment program for the Town could be a regular soil testing program that is part of

Forestry Services operations, to inform tree care and management as well as tree planting decisions. This program would build on the soil testing performed as part of this project, but expand the testing to include more areas in the Town and continue to test for physical and biotic characteristics. In the future, it could be valuable to conduct further sampling in the 4-8" depth range to see if there are additional constraints that could be limiting street tree growth and health.

Commitment to this type of experimentation and evaluation will help to track data over time and provide a more accurate accounting of the Town's efforts and results.

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EXISTING CONDITIONS OF THE URBAN FOREST

5

Two methods were used to inventory and evaluate Brookline's urban forest: 1) a stem-by-stem inventory of Town trees overhanging the public way, and 2) an urban tree canopy analysis of public and private trees. Together, these methods provided a comprehensive overview of the Town's urban forest, and informed the identification of needs across Brookline, particularly areas that are underserved in terms of tree planting and/or are more vulnerable to the impacts of the climate change.

Stem-by-Stem Inventory

Brookline's first street tree inventory occurred in 1994 with the help of approximately 100 volunteers. The Town's Parks and Open Space Division performed a complete update of the street inventory in 2009, assessing 12,041 trees along 104 miles of road. Since that time, the data has been maintained by the Town in a GIS-based database, and used to track tree health, maintenance history (such as pruning work) and emergency response actions. As part of this

master plan, there has been a complete update of the public street tree inventory.

Process

For the purposes of the stem-by-stem inventory, trees located within the public way and Town trees overhanging the public way were inventoried as a group, because they are managed very similarly by the Town's Forestry Sector. Within the master plan, they are collectively referred to as "street trees."

From April to August 2020, arborists from Bartlett Tree Experts inventoried every Town tree with a trunk diameter greater than 3" that was within the public right of way or overhanging the public way. Town staff inventoried the trees with trunk diameters smaller than 3". In total, 12,041 public street trees were inventoried and evaluated. In general, the inventory team worked from North to South Brookline, evaluating every street tree and documenting a number of tree characteristics.



Figure 5-1: An arborist logs a tree's location, genus, species, size, and condition during the stem-by-stem inventory in Brookline

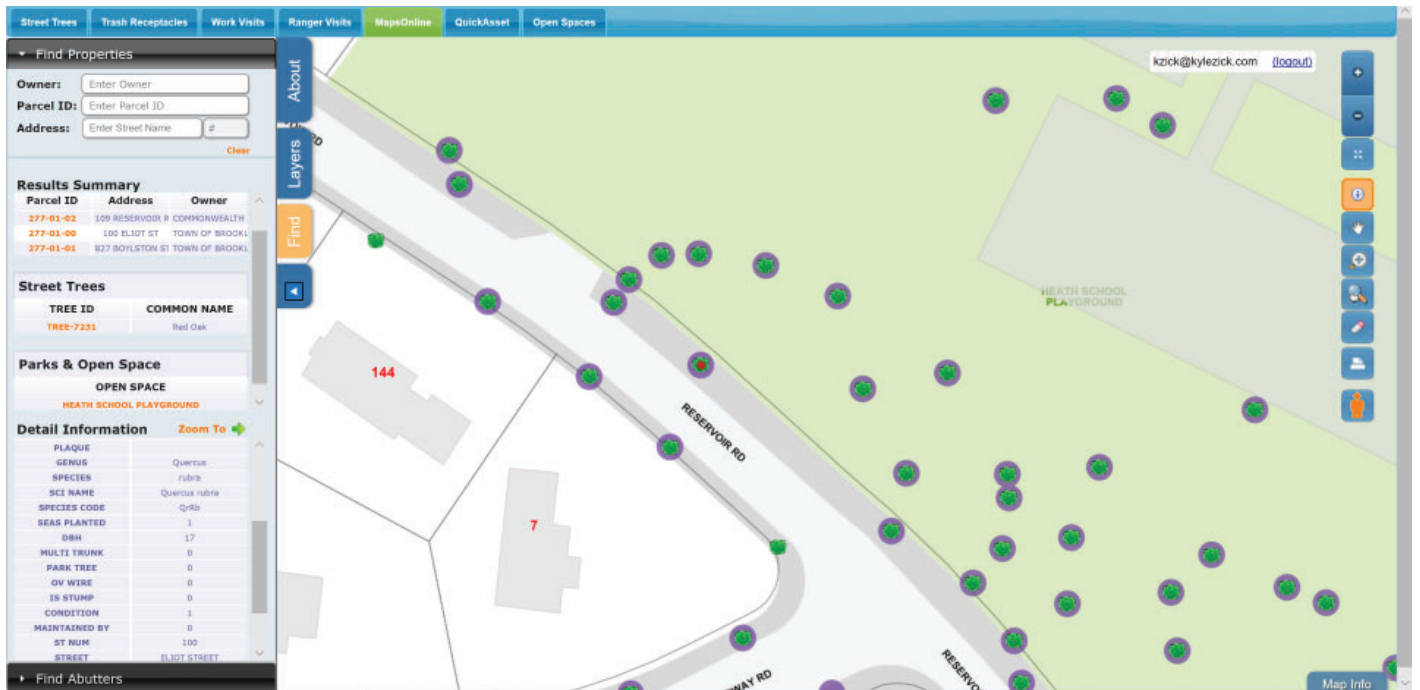


Figure 5-2: Screenshot from PeopleGIS, the Town’s maintenance management system for the stem-by-stem tree inventory

Data collected for the stem-by-stem street tree inventory included:

- Tree Location, Longitude, Latitude
- Tree Genus, Species, and Common Name
- Tree Size, measured as the trunk diameter at breast height
- Tree Condition on a scale from 1 to 5

Each tree was logged into PeopleGIS. PeopleGIS is a proprietary web-based software that is used to manage the public trees in Brookline. Using a computer, tablet or mobile phone, users can access public tree data. The Town uses the platform to update tree inventory information and record new tree plantings, pruning work, or tree removals. The stem-by stem tree inventory completed as part of this master plan was recorded in the field by Bartlett Tree Experts in PeopleGIS. More information on how the Town uses PeopleGIS in its day-to-day forestry operations can be found in Chapter 7.

Tree Location

Each tree’s location was logged using a global positioning system (GPS) device and a geographic information system (GIS). The GPS device

utilizes satellites to identify the location of an individual tree using geographic coordinates, such as latitude and longitude. This is the same technology used on smart phones to relay a car’s location, and indicate the distance to your next turn. With GPS data, a tree’s location is accurate to within approximately 10’. However, accuracy is reduced when satellite signals are blocked or reflected by obstacles, such as buildings or bridges. The GIS is a framework for gathering, managing, and analyzing data that organizes layers of information spatially, using the geographic coordinates collected with the GPS device.

Tree Genus, Species, and Common Name

A two-word naming system is used in the scientific community to identify living organisms, including trees - a genus and a species. A species is the most specific classification level. A genus is a group of closely related species. The genus and species naming system helps to avoid confusion and was used in the inventory to provide a more accurate tally.

As an example, the familiar group of trees known as oak trees are all under a single genus: *Quercus*.

Town of Brookline Stem-by-Stem Inventory

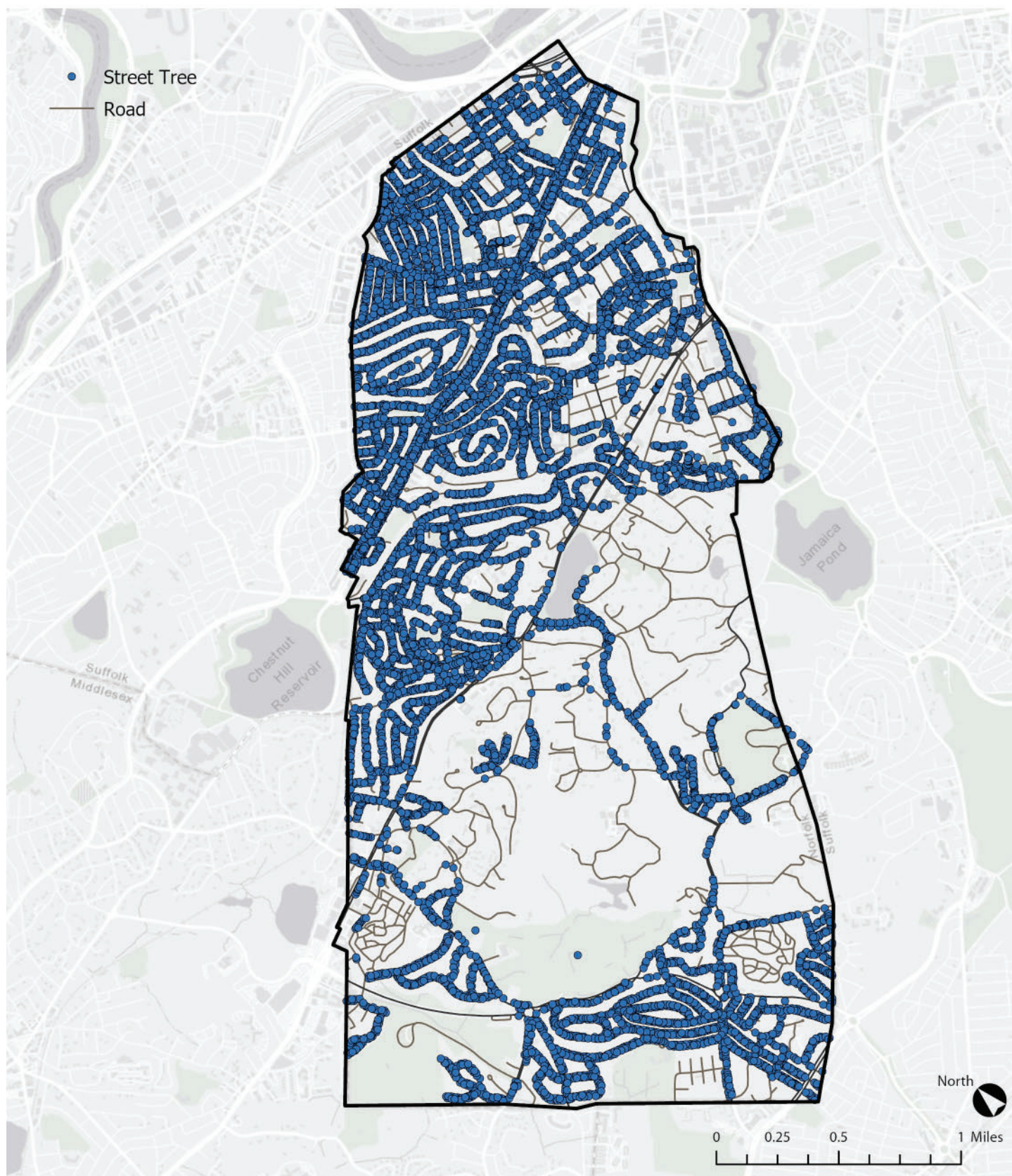


Figure 5-3: Street tree inventory data points show the distribution of public street trees within the Town.

But there are over 60 different kinds of oak trees under the genus name *Quercus*. When the species name (for example - *rubra*) is added, a very specific type of tree can be logged. *Quercus rubra*, Northern red oak, is native to eastern North America and common in Massachusetts. In this document, common names, in popular usage in New England, may be referenced alongside the formal scientific name.

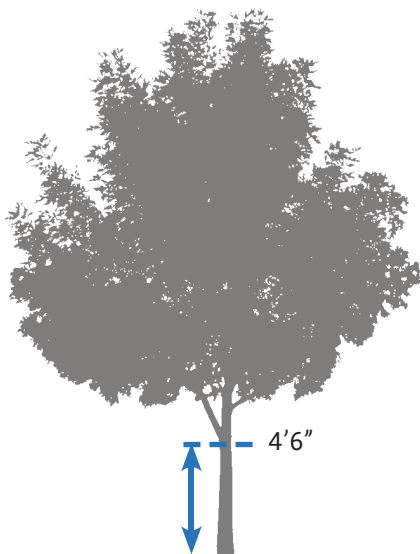


Figure 5-4: Tree size is measured using by evaluating DBH (Diameter of the tree trunk at Breast Height), approximately 4'6" from the ground

Tree Size

Diameter at breast height, or DBH/dbh, is the nationally recognized standard for measuring tree size. DBH refers to the tree diameter measured at 4'-6" above the ground.

DBH can be measured quickly with a specially calibrated diameter measuring tape that displays the diameter measurement when wrapped around the circumference of a tree. You can also find the diameter by determining the circumference of the tree and dividing this number by pi (3.14).

DBH not only tells us a tree's size, but can also be used to estimate a tree's age if some consideration is given to a tree species' average growth rate. Within a single species growing in similar conditions, one can generally expect that a tree with a DBH of 8 inches is younger than a tree with a DBH of 20 inches.

Street Tree Condition

The condition of a street tree describes the health and overall quality of a tree given its site-specific

conditions. A tree condition rating can also speak to the general health of a tree population.

The rating system utilized in this inventory and the criteria influencing these different ratings were developed in coordination with the Town's Tree Warden. Each tree condition rating considered the quality of the tree, given its urban condition.

Street Tree Condition Rating Description

1 - Excellent

Trees in this category are judged to be exceptional trees and possess the best qualities of the species. All have excellent form and very minor maintenance problems and are growing in a location which will enable them to achieve a full mature shape.

2 - Good

Trees in this category are judged to be good trees which with proper maintenance can be brought into very good condition for the future. They may be growing in close proximity to utility lines or may have moderate insect problems or nutritional deficiencies.

3 - Fair

Most trees in this category have the following problems: large dead limbs with as much as one-half of the tree already dead; large cavities; drastic deformities; girdling roots; severe insect or pathological problems.

4 - Poor

Trees in this category are in very poor condition with irreversible problems. Trees in this category will have to be removed in the near future.

5 - Dead

Trees in this category are standing but are no longer alive.

Table 5-1: Description of street tree condition ratings used for the stem-by-stem inventory

Street Tree Condition

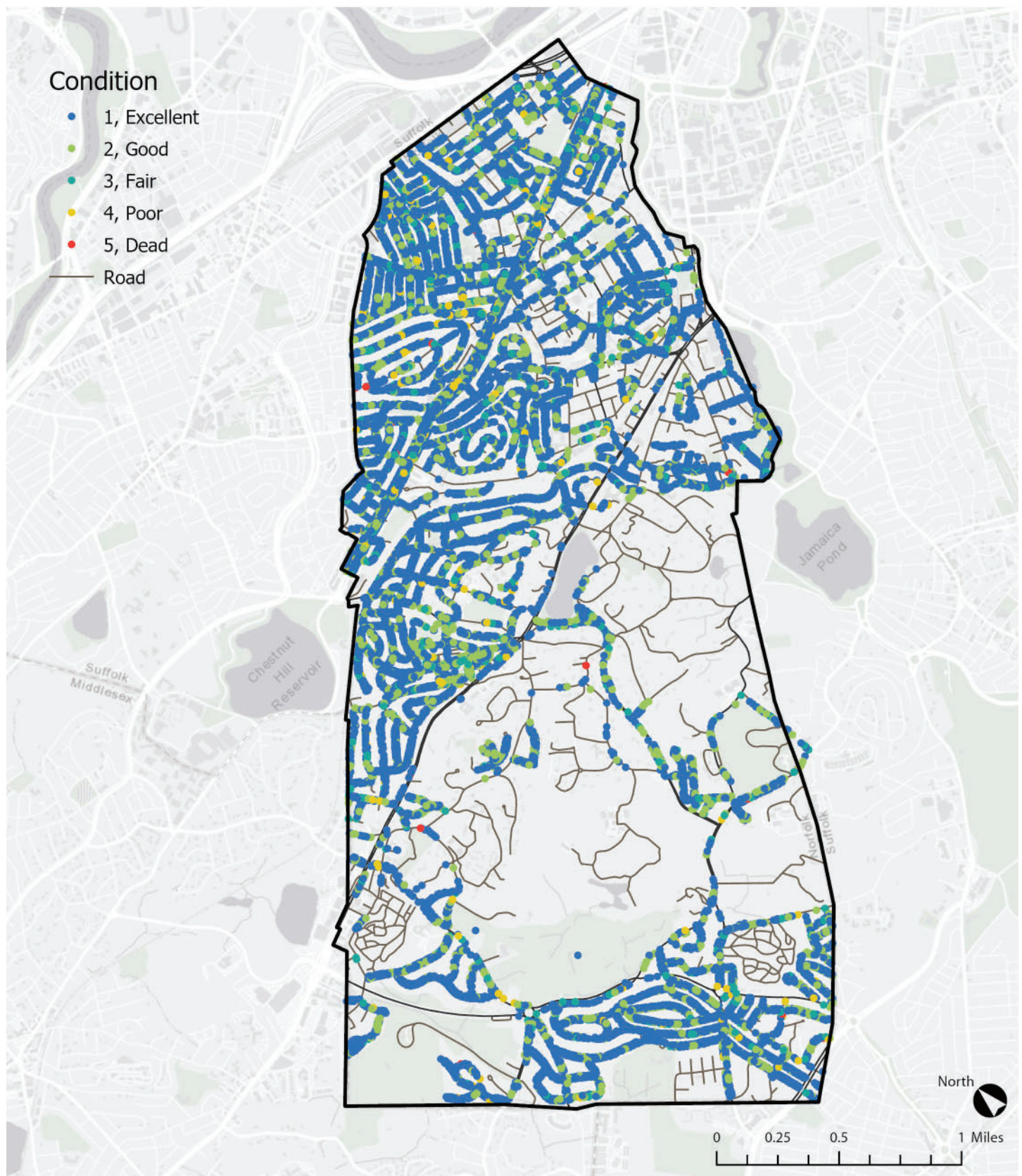


Figure 5-5: Distribution of public street trees by condition rating across Brookline.

Street Tree Results

Condition

Of the 12,041 inventoried trees, 75% of trees were classified as being in Excellent condition and 18% were classified as being in Good condition. Only 5% were classified as Fair and less than 3% were classified as either Poor or Dead.

Street Tree Conditions

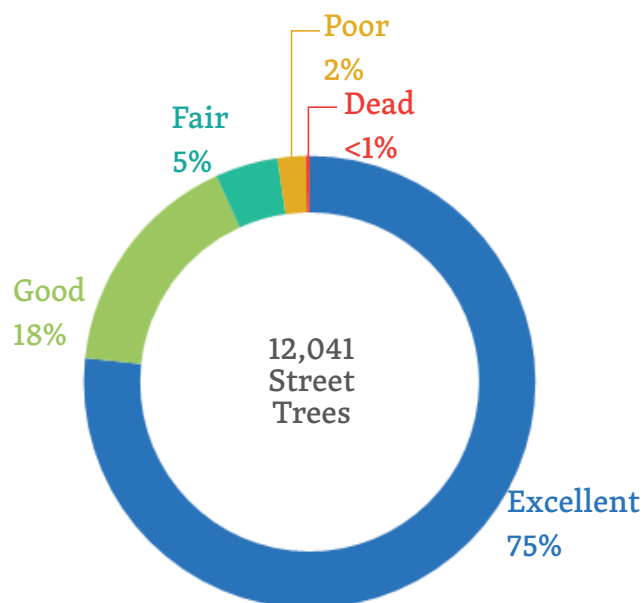


Figure 5-6: Street tree condition ratings show a healthy street tree population, given their urban environment

Species

The variety of species present within an area, called species diversity, impacts the availability of specific habitats and food sources for local fauna, the range of ecosystem services a forest provides, and overall resiliency to climate change.

Species diversity also affects the ability of the urban forest to withstand threats from invasive pests and diseases. Low species diversity can destroy a community's tree cover if a species-specific disease or pest attacks the most prevalent trees. For example, the American elm (*Ulmus americana*) was once a popular street tree across the country. However, when Dutch elm disease, a lethal tree disease that hinders a tree's ability to move nutrients and water to its branches, arrived in the United States in the 1930s, the

Brookline's Top 10 Street Tree Species

Common Name	Number of Trees	Percent of Total
Norway maple	1790	14.9%
Northern red oak	1280	10.6%
Red maple	1034	8.5%
Honeylocust	997	8.2%
Pin oak	877	7.3%
Littleleaf linden	831	6.9%
London plane	780	6.4%
American elm	606	5.0%
Green ash	399	3.3%
Sweetgum	352	2.9%

Table 5-2: Breakdown of the 10 most common tree species along Brookline's streets. Each species includes all cultivars of that species.

nation witnessed first-hand the importance of species diversity. Over several decades, the disease devastated American elm populations across the Midwest and Northeast. In towns where American elms had been extensively planted, Dutch elm disease spread quickly, and devastated many of these communities' shade tree populations.

It has become common practice for arborists to recommend that the ideal composition of an urban tree population should follow the 10-20-30 rule for species diversity. First referenced in print by Dr. Frank Santamour (Santamour, 1990), the 10-20-30 rule suggests that:

A single species should represent no more than 10% of the total trees in an urban forest

A single genus should represent no more than 20% of the total trees, and

A single family should represent no more than 30% of the total trees

For example, according to the 10-20-30 rule, northern red oak (*Quercus rubra*) would be less than 10% of the total number of trees in an

urban forest. All types of oaks would make up less than 20%, and oaks and beeches (which are in the same family) would make up less than 30% of a community’s tree population. However, some debate exists regarding whether this rule ensures sufficient species diversity. As a result, some localities have adopted a more aggressive guideline. For example, Portland, Oregon adopted a 5-10-20 standard for its urban forest.

In Brookline, 103 different species are represented along its streets. The single most common street tree is the Norway maple, with almost 1700 individual trees. Other common street trees in Brookline include the red maple, northern red oak, and honeylocust, each composing 8-9% of the total street tree population. Pin oaks, littleleaf lindens and London plane trees are close behind, each composing around 7% of the total population.

At nearly 15% of the total street tree population, Norway maples exceed the recommended 10% maximum for a single tree species. This species was planted widely across the region in past decades due to its tolerance to pollution, quick growth rate and impressive shade. However, it is now listed as an invasive species in Massachusetts and is no longer sold commercially. Beyond its invasive tendencies, the Norway maple has proven to be particularly susceptible to storm damage, requires a great deal of pruning and maintenance, and has a propensity for girdling tree roots.

The high percentage of Norway maples, along with the prevalence of red maples, means that maples in the tree population also exceed the 20% guideline for a single genus.

Street Tree Population by Size

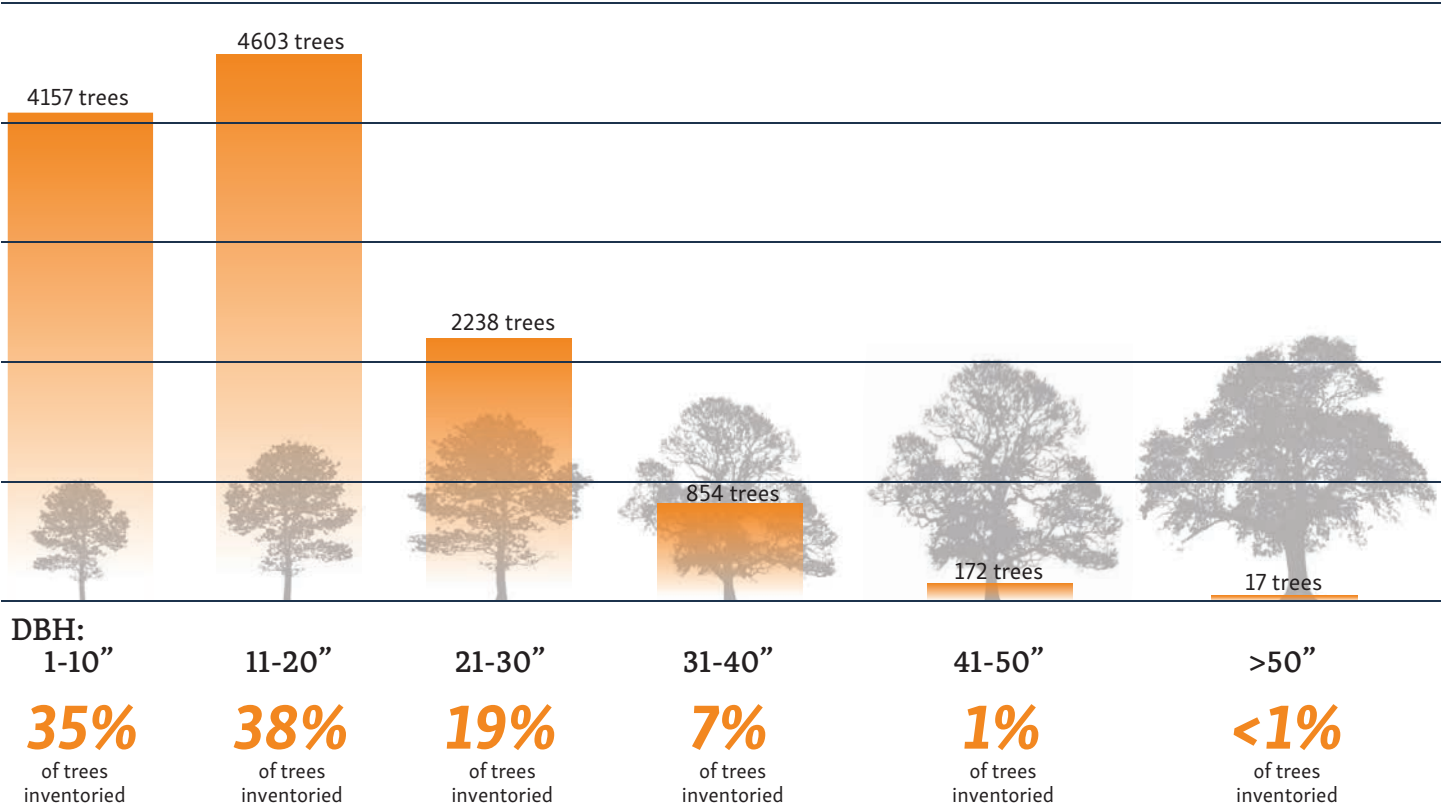


Figure 5-7: Distribution of the street tree population by size, as measured by DBH (Diameter of the tree trunk at Breast Height)

Size

Analyzing tree trunk diameter through size classes enables us to evaluate the relative age of a tree population. Since tree-related benefits increase with increasing tree size, the overall economic and environmental value of the Town's trees are determined based on DBH. Understanding the distribution of tree sizes also helps to anticipate and plan for maintenance needs and related costs.

Studies on tree size have resulted in the idea of an "ideal" distribution for street tree size classes. Common examples include Richards' Ideal Distribution and McPherson's Ideal Distribution. (Richards, 1983; Soares et al, 2011) While these two theories utilize different size classes, the overall theme is the same: the Town's ideal distribution of street trees would have the greatest number of trees in the smallest/youngest size class, and a much lower number of street trees that are established, mature trees.

Mature trees provide the most benefits, and efforts should be made to maintain the health of the existing mature trees. However, continued planting of new, young trees is necessary to ensure that in 50 years, there will be a continued presence of mature trees. To become mature trees, younger trees must manage to survive foot traffic, construction, pests, storm damage and other causes of mortality. As a result, the ideal distribution is one that has the largest percentage of trees in the smallest DBH category, to beat the odds.

In terms of size, over a third of Brookline's street trees are 1"-10" in diameter. Nearly another 40% are 11"-20" in diameter. Traditional thinking on ideal distributions would have an even greater proportion of trees in the smallest size category. The data suggests that there should be an increase in planting efforts to better plan for succession and the next generation of canopy coverage.

Street Trees of Concern - Invasive Species

Examining the street tree population of Brookline, a number of invasive tree species are present. As discussed above, Brookline's 1,699 Norway maple trees have been classified as an invasive species by the Massachusetts Invasive Plant Advisory Group. In addition, Norway maples are a fast growing species which lends itself to being a weak-wooded tree. As a result, Norway maples are prone to storm damage, especially in the winter months when the tree is dormant. Additional pruning and removal efforts will be needed to compensate for these outlining issues.

The Norway maple is no longer planted by the Town and efforts are underway to replace these trees. The Town is using the strategy of actively removing older, declining Norway maples. However, younger Norway maples without structural defects are being monitored and allowed to remain, as they are still providing important benefits including shade and habitat. Arborists also logged 13 other invasive trees in Brookline's street tree inventory. Due to the large number of Norway maples, 17.3% of Brookline's street tree population is comprised of invasive species.

Invasive vs Non-Invasive Species

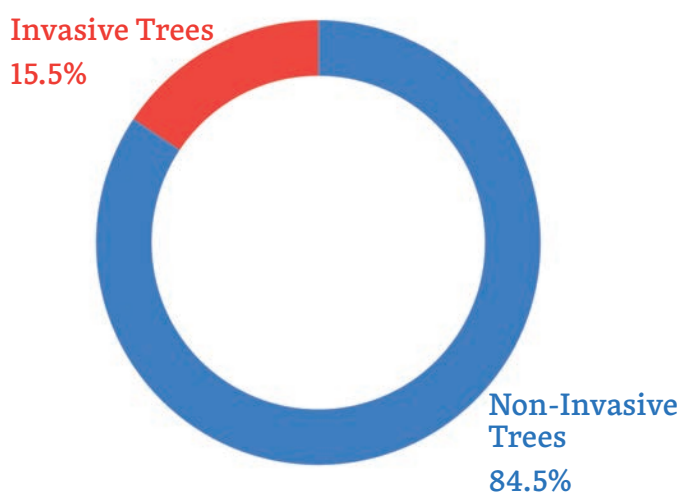


Figure 5-8: Invasive species in Brookline's street tree population

Invasive Species Present in Brookline's Street Tree Canopy

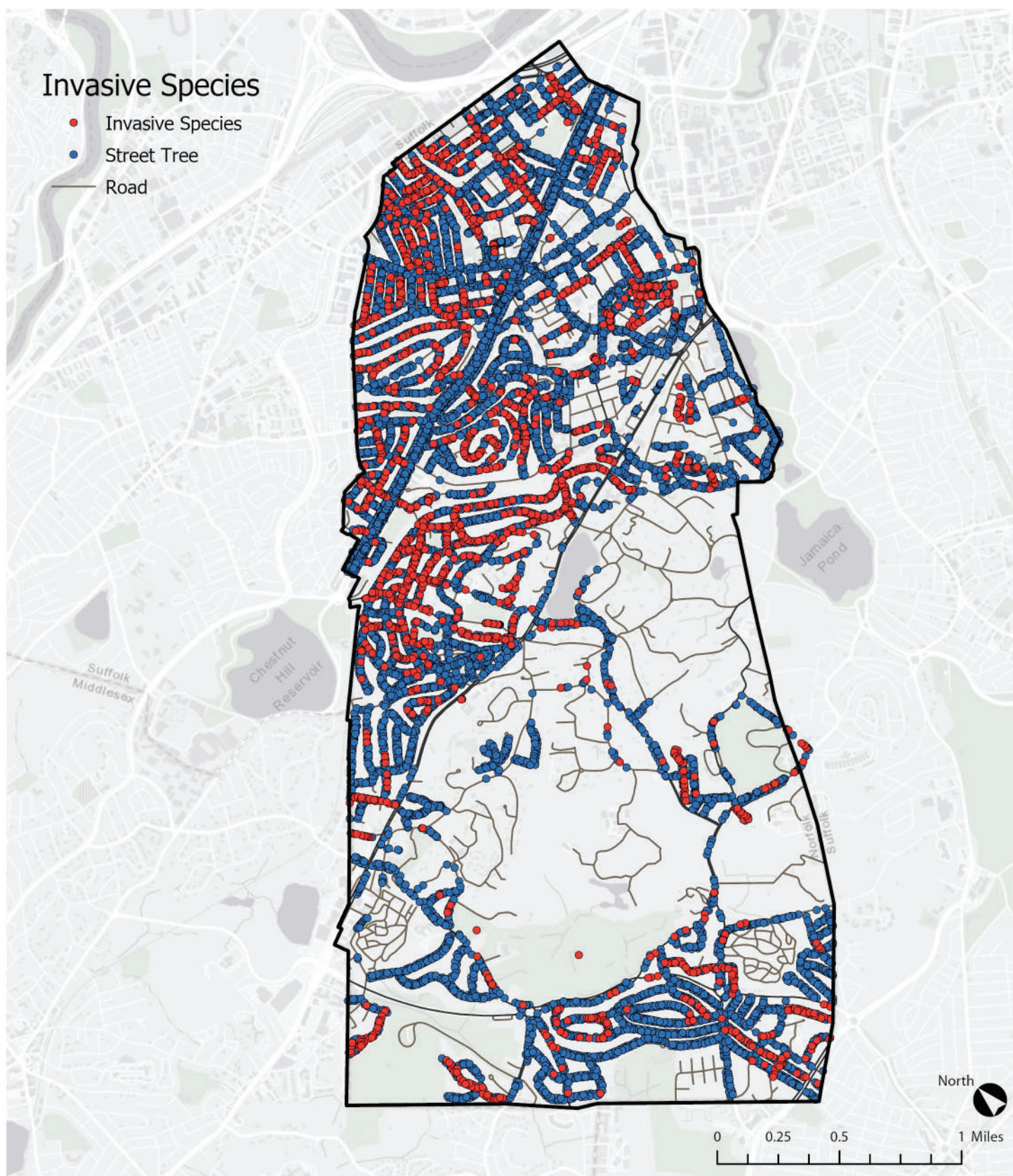


Figure 5-9: The location of invasive tree species within Brookline's street tree population.

Brookline's Invasive Street Tree Species

Common Name	Number of Trees	Percent of Total
Norway maple	1790	14.9%
Tree of heaven	28	0.23%
Black locust	21	0.17%
Sycamore maple	19	0.16%
Amur corktree	5	0.04%
Buckthorn	1	<0.01%
Total	1864	15.5%

Table 5-3: Inventoried tree species that are listed as invasive on the Massachusetts invasive species list by the Massachusetts Invasive Plant Advisory Group

Street Trees of Concern - Pests and Disease

Brookline has a number of street trees that are susceptible to pests and diseases that are already present locally or are emerging as serious threats to tree health. Some pests target a single species, while others may target an entire genus. Pests may also use some species only as hosts, while inflicting the most damage on a group of other species.

Green ash and white ash are species of concern due to the emerging threat of emerald ash borer. Ash trees, in general, are relatively short-lived trees, but with the added stress of emerald ash borer, these species of trees can be entirely eradicated due to the pest and the subsequent diseases that overtake this species. The emerald ash borer will tunnel its trademarked 'D' shaped holes in the tree trunks and will lay eggs within the stem of a tree. The larvae then feed within these cavities, disrupting the tree's vascular tissues, leading the tree to have difficulty transporting water and nutrients. While there are remedies to this pest, such as a systemic insecticide that is typically injected at the base of the trunk, this method of protection is only feasible if there is a monetary commitment to treat the trees every two years. Still, proactive

Trees at Risk from Insects or Disease

Insect or Disease	# of Trees at Risk	Tree Species at Risk (in rough order of overall risk)
Dogwood Anthracnose	36	Dogwoods
Dutch Elm Disease	727	American elm Siberian elm
Emerald Ash Borer	457	Green ash White ash
Gypsy Moth	4,028	Birches (excl. black birch) Most oaks Lindens Hawthorns Chinese elm Sweetgum Crabapple Callery pear Eastern hop hornbeam
Large Aspen Tortrix	100	Birches
Winter Moth	6,188	Birches Oaks American and Siberian elm Maples Green and white ash American linden Washington hawthorn Fruit trees
Asian Longhorned Beetle	5,178	Birches Elms Green ash Maples London plane Horse chestnut Yellow buckeye Katsura tree
Oak Wilt	2,287	Oaks
Sudden Oak Death	1,886	Northern red oak Pin oak

Table 5-4: Number and species of trees at risk from insects or disease. Within each insect/disease, the individual tree species are shown in rough order of risk from greatest to smallest risk). The number of trees at risk includes only species likely to experience mortality. The red bar indicates the insect/disease is present in Norfolk County. The orange bar indicates the insect/disease is present within 250 miles. The green bar indicates the disease is present only beyond 750 miles.

Data Source: i-tree

pest detection efforts can improve the odds of controlling pests while invasions are still manageable, reduce the possibility of unchecked spread across the region, and reduce the costs of long-term tree management, removal and replacement.

While green ash and white ash require immediate attention, additional species may also be at risk due to the impacts of climate change and the alteration of the distribution and population structures of certain tree pests and pathogens. A number of trees from the stem-by-stem inventory, including oaks, aspens and dogwoods, are at risk from a variety of pests and diseases either present in New England, or at risk of moving into New England as a result of climate change (Table 5-4).

For example, oak trees in the red oak family are succumbing to oak wilt, a disease that has been present in areas of Long Island and recently, in small areas of Western Massachusetts. Although the disease isn't present in the Boston Metropolitan area at this time, a longer frost-free season is increasing the odds that the beetle that spreads this disease will be able to overwinter in this area. Oak wilt can completely kill a mature tree within 1-2 growing seasons. This disease can also affect species found in the white oak family, but the tree's decline is typically drawn out over 5 or more growing seasons. This disease could dramatically affect the urban trees and the native hardwood forest, which are all predominately oak. To limit the spread of the disease, oak trees should generally not be pruned during the growing season, as the sap will bleed out of the fresh cuts and attract the beetle that carries the oak wilt disease. Winter pruning for all oaks,

Street Tree Benefits by Voting Precinct

Name	Number of Street Trees	CO Removed Annually (lbs)	NO ₂ Removed Annually (lbs)	O ₃ Removed Annually (lbs)	SO ₂ Removed Annually (lbs)	Particulate Matter 2.5-10 Microns Removed (lbs)	Air Quality Total (lbs)	Carbon Stored in Trees (tons)	Carbon Sequestered (tons)	Avoided Runoff Annually (gal)
Precinct 1	784	5	25	396	17	58	501	231	8	170,905
Precinct 2	280	2	9	138	6	20	175	81	3	59,665
Precinct 3	316	2	10	164	7	24	207	96	3	70,738
Precinct 4	345	2	10	167	7	24	211	98	3	72,204
Precinct 5	518	4	18	287	12	42	364	168	6	124,112
Precinct 6	566	4	18	289	12	42	366	169	6	124,798
Precinct 7	240	1	7	112	5	16	141	65	2	48,282
Precinct 8	768	5	24	374	16	55	473	218	7	161,312
Precinct 9	797	5	24	379	16	55	479	221	7	163,533
Precinct 10	428	3	13	204	9	30	258	119	4	87,944
Precinct 11	728	5	23	360	16	53	455	210	7	155,359
Precinct 12	845	6	30	468	20	68	592	273	9	202,249
Precinct 13	1557	12	56	882	38	129	1116	515	17	381,008
Precinct 14	1224	9	44	701	30	102	887	409	14	302,653
Precinct 15	1434	11	52	823	35	120	1042	480	16	355,611
Precinct 16	1211	9	43	685	30	100	866	399	13	295,651

Table 5-5: Environmental benefits of Brookline's street trees by voting precinct

Benefits are calculated by taking the total benefits for all street trees and apportioning benefits according to the percentage of total street trees in each precinct

Data Source: i-tree and CanopyKeeper

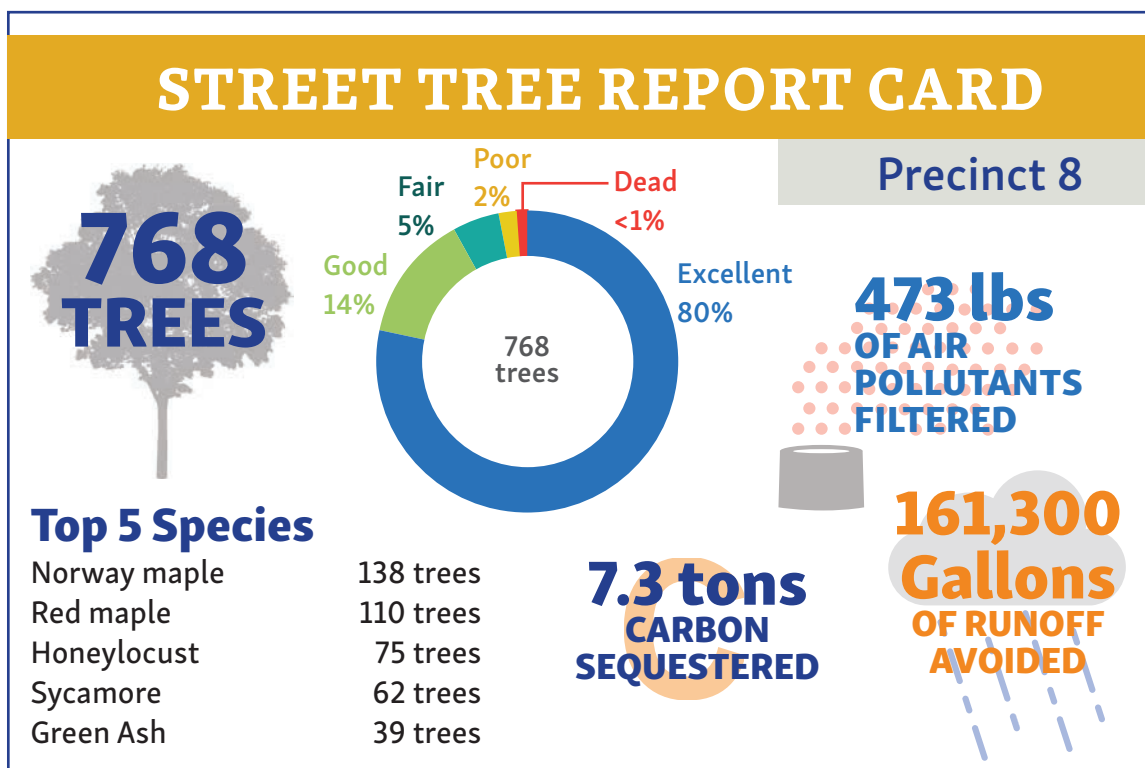


Figure 5-10: Mock-up of a Street Tree Report Card, shown here for voting precinct 8.

if possible, would be an effective way to stay ahead of oak wilt if it becomes established in this area, and could be a good practice to proactively institute as a pest/disease prevention technique.

Benefits of Street Trees

The environmental benefits of Brookline's street trees were calculated (Table 5-5) and can be used to communicate the value of street tree care and maintenance. Report cards are one way that Brookline can communicate the current status of street tree conditions, benefits and planting efforts at a scale that residents can understand. It also provides an easy way to examine progress over time and to compare tree coverage between different geographic or political boundaries, such as voting precinct (Figure 5-10).

Urban Tree LiDAR Canopy Analysis

High-resolution aerial imagery and Light Detection and Ranging (LiDAR) data were obtained in 2014 and 2020 for the purposes of analyzing the urban tree canopy. LiDAR, a method for measuring distances using a pulsed laser of light, is combined with aerial photography because it provides three-dimensional information that can help distinguish trees from shrubs. Using an airborne LiDAR system can also enable analysis of canopy heights, canopy health, crown diameter, biomass, and leaf area. The technology can even be used to estimate biodiversity of trees across large areas.

Process

The aerial imagery and LiDAR data were provided to the University of Vermont Spatial Analysis Lab who prepared an Urban Tree Canopy (UTC) analysis. The UTC assessment protocols used were developed by the USDA Forest Service to help communities develop a better understanding of their green infrastructure through tree canopy mapping and analytics. Tree canopy is defined as the layer of leaves, branches, and stems that provide tree coverage of the ground when viewed from above. When integrated with other data, such as land use or demographic variables, a UTC assessment can provide vital information to help governments and residents plan a greener future.

Tree canopy mapping is performed using a scientifically rigorous process that integrates cutting-edge automated feature extraction technologies with detailed manual reviews and editing. This combination of sensor and mapping technologies enabled the Town's tree canopy to be mapped in greater detail and with better accuracy than ever before. From a shade tree in the Larz Anderson Park to a core forest patch at Lost Pond Conservation Area, every tree in the town was accounted for.

2014 and 2020 LiDAR data

2014: 46.3% tree canopy coverage

2020: 44.7% tree canopy coverage

Canopy gains and losses

153 acres of gain

224 acres of loss

3.5% relative decrease in tree canopy

The tree canopy analysis is overlaid on land cover features (grass/shrub, bare soil, water, buildings, roads and other impervious features) and then the tree canopy coverage can be summarized by different land use categories and different geographic units (i.e. parcels, census tract, precincts).

Results

Brookline, like many other municipalities, has an uneven tree canopy distribution. There are some areas with less than 10% tree canopy and others with more than 95% tree canopy. This variety is attributed to natural features, land use history, and historical policies and practices such as redlining. The canopy coverage also has an impact on the residents living and working in these areas. Residents with more tree canopy benefit from the services the trees provide, while others

35%

Average tree canopy coverage in North Brookline

2020 Tree Canopy Coverage

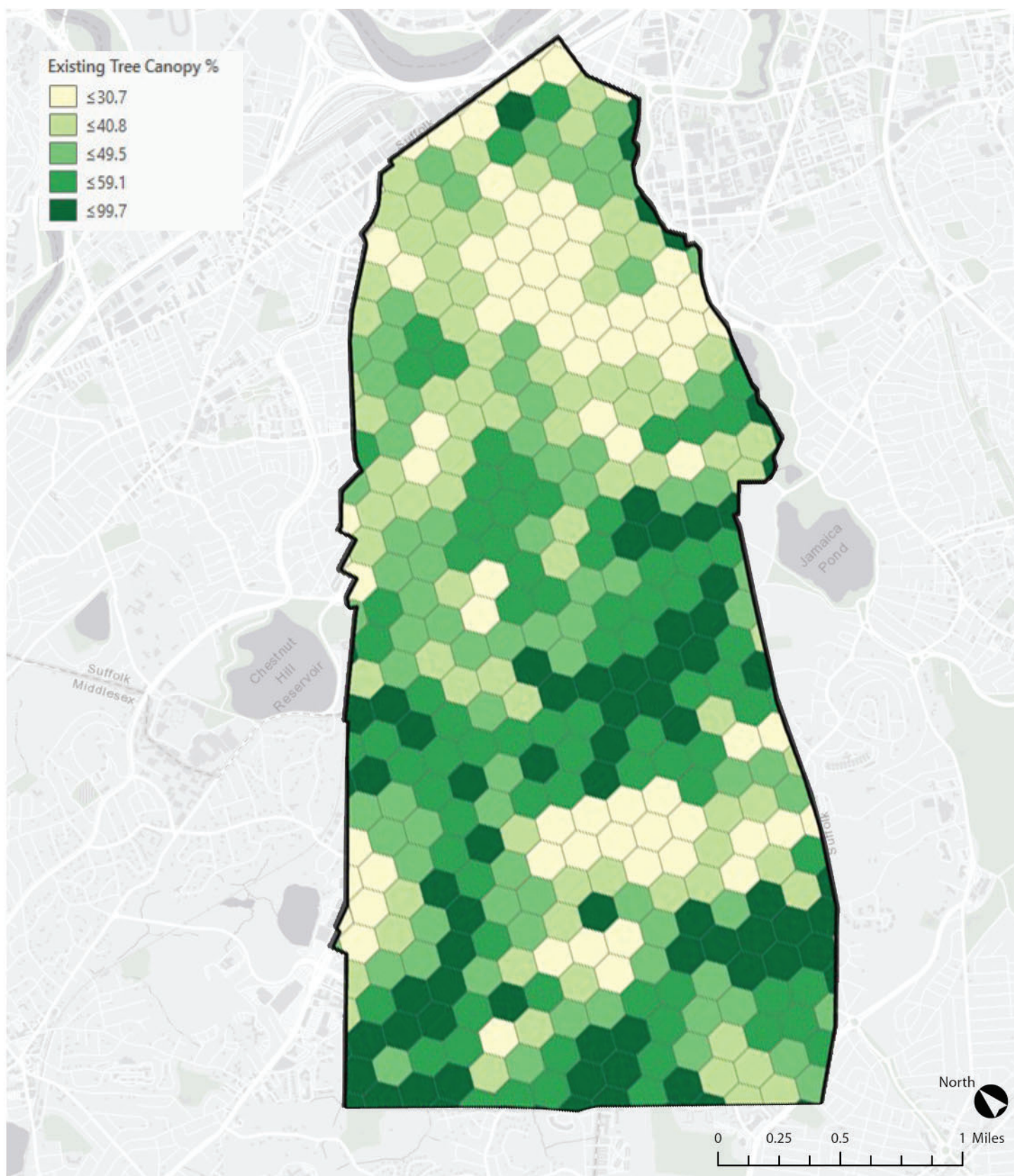


Figure 5-11: Existing tree canopy coverage percentage for 2020 conditions summarized with 25-acre hexagons. Each hexagon shows an area of 25 acres. The coverage is an average for that area (excluding water bodies). This analysis has no relation to geographic or political boundaries.

Figure Source: University of Vermont Spatial Analysis Lab, 2021

2020 Tree Canopy Coverage by Voting Precinct

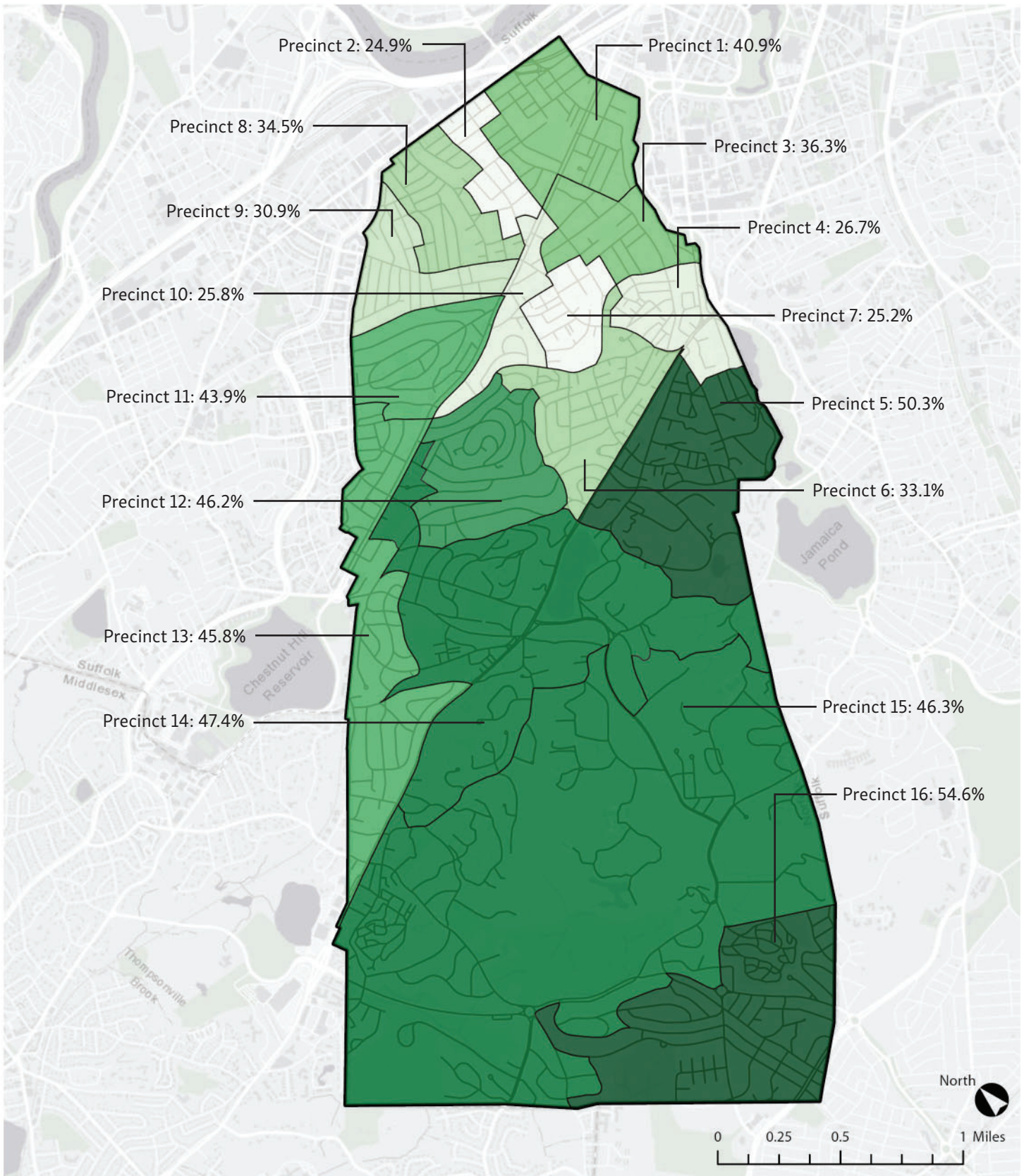


Figure 5-12: Existing tree canopy coverage percentage for 2020 conditions, summarized by voting precinct
The coverage is an average for each area (excluding water bodies).

Data Source: University of Vermont Spatial Analysis Lab, 2021

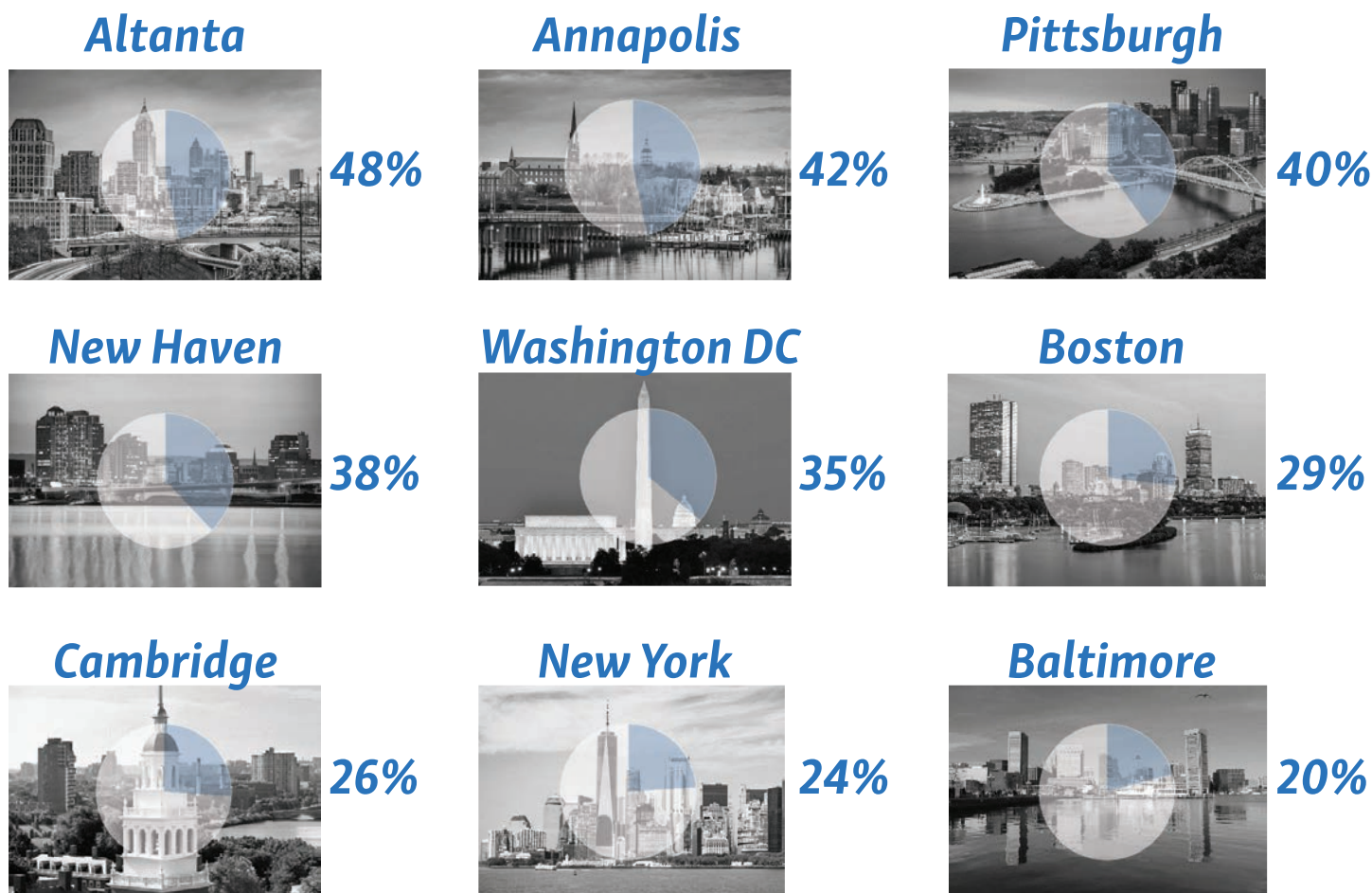


Figure 5-13: Tree Canopy Coverage Comparison

Tree canopy coverage percentages for urban areas along the East Coast.

Data Source: Cambridge data from City of Cambridge's 2020 Urban Forest Report: Healthy Forest, Healthy City. Data for remaining cities from Leff, 2016

who live or work in areas lacking in canopy coverage receive fewer ecosystem services.

Areas of loss and gain can be identified, and can show trends or one-time impacts (i.e. capital projects or storm damage).

The relative change percentage is calculated by taking the tree canopy in 2020, subtracting the tree canopy area from 2014, then dividing that by the area of tree canopy in 2014. Loss is attributed to tree removal, either by natural causes, storm events, or construction. Gain is either related to growth of existing trees or the recent planting of trees (however it is important to note that newly planted trees can take 4 to 6 years to be large enough to register on LiDAR

Gains and Losses by Land Use

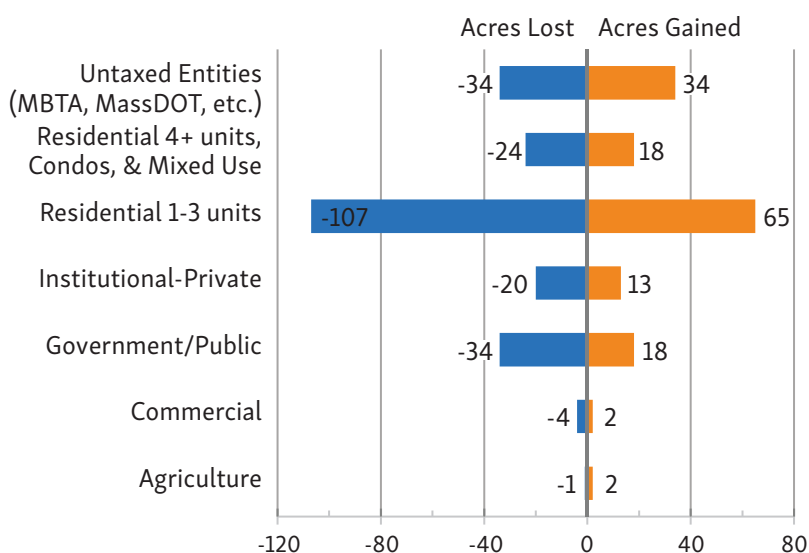


Figure 5-14: Summary of tree canopy gains and losses between 2014 and 2020, organized by land use

Data Source: University of Vermont Spatial Analysis Lab 2021

Below Average Tree Canopy Coverage

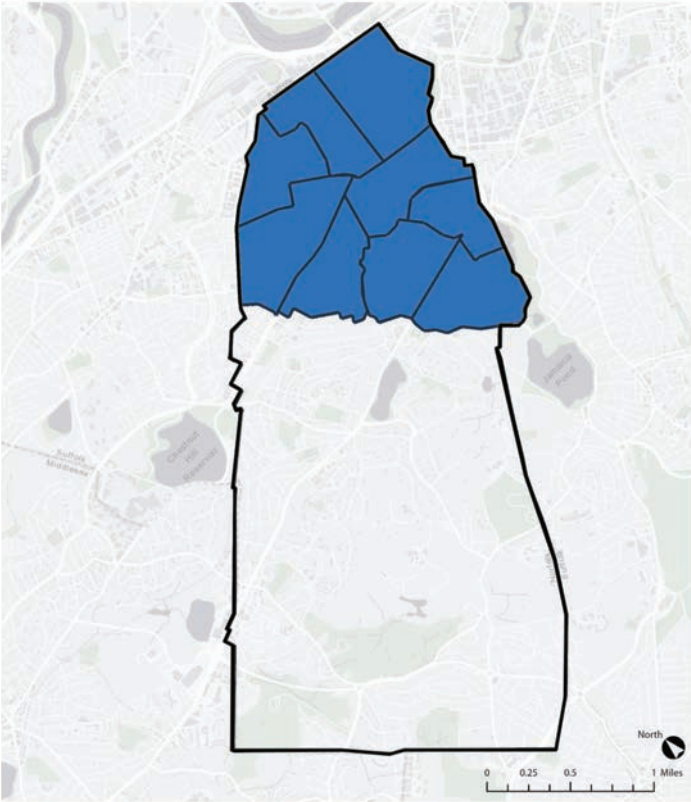


Figure 5-15: Census tracts with below average tree canopy coverage

The highlighted census tracts have tree canopy cover that is lower than the Town-wide average of 44.7%.

Data Source: University of Vermont Spatial Analysis Lab 2021

Relative Change in Tree Canopy Coverage 2014-2020

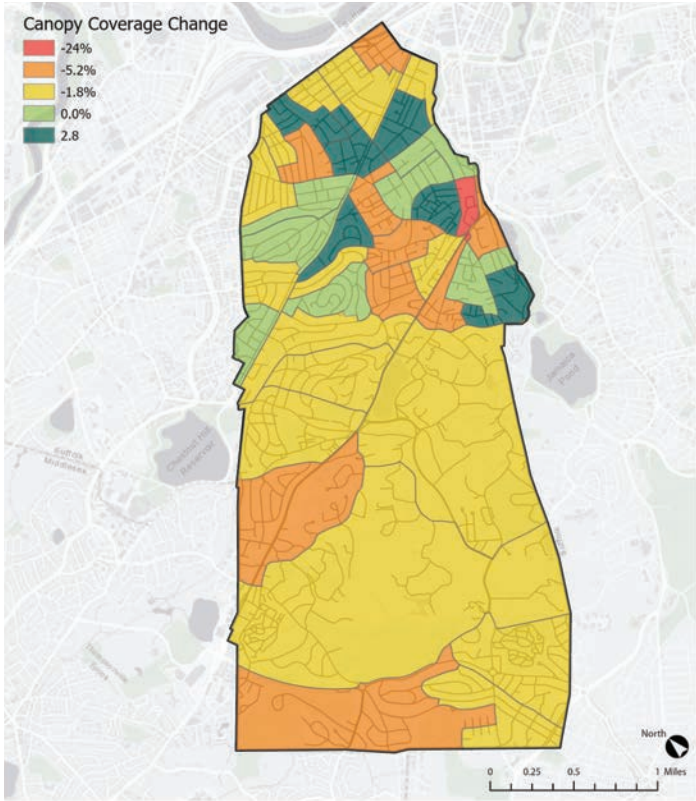


Figure 5-16: Census blocks relative change

Tree canopy coverage relative change from 2014 to 2020, for each census block.

Figure Source: University of Vermont Spatial Analysis Lab 2021

Land Cover by Land Use

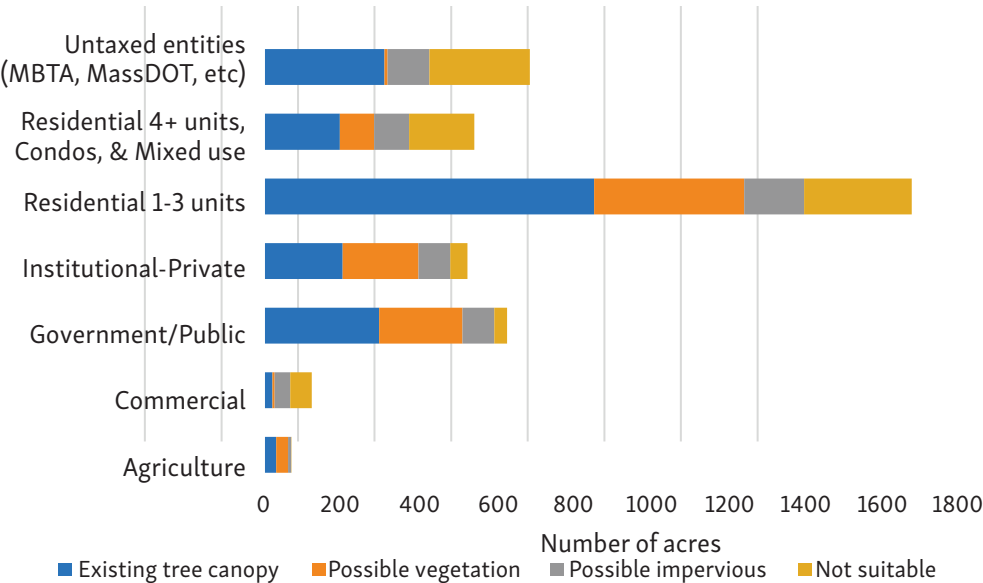


Figure 5-17: Summary of land cover in acres organized by land use

Data Source: University of Vermont Spatial Analysis Lab 2021

LiDAR Analysis of Individual Trees

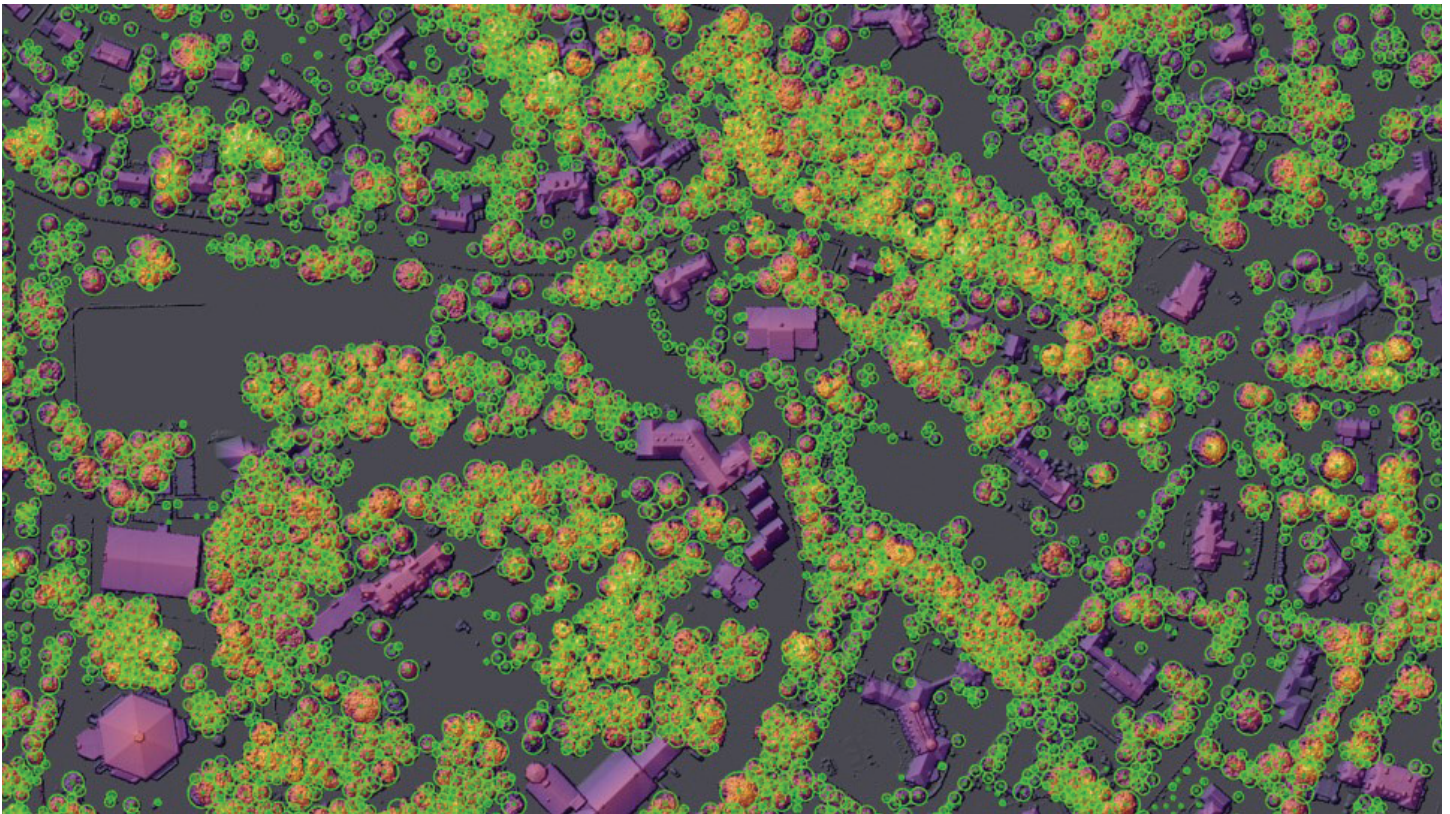


Figure 5-18: LiDAR analysis identifying individual trees.

Figure Source: University of Vermont Spatial Analysis Lab, 2021

imaging). When reviewing the areas of canopy change, the losses are predominantly on single family residential properties (from renovation or new construction) with some other losses on government land (largely from capital projects, storm damage, or standards removal of declining or hazardous trees).

Several Town properties did show loss of canopy from 2014 to 2020 including the following (with notes about the cause of the tree loss):

- Putterham Meadows Golf Course
 - Tree clearing for driving range construction
- Brookline Reservoir Park
 - Tree clearing for reservoir structural repairs
- East Gateway
 - Street tree removal for roadway reconstruction

Significant re-planting was undertaken following these capital projects that will be reflected in next LiDAR analysis:

- Fisher Hill Reservoir Park (Trees: 1,550, Shrubs/Herbaceous: 6,869)
- Brookline Reservoir Park (Trees: 56, Shrubs: 188)
- Skyline Park (Trees: 368, Shrubs: 139)
- Back Landfill (Trees: 309, Shrubs: 1,035)

LiDAR analysis identifies the land cover as tree canopy, other vegetation (lawn and shrubs), impervious area (pavement), and buildings and roads. This information can show potential for canopy growth since lawn and shrubs are “shovel ready” for additional tree planting, and impervious areas that aren’t roads or buildings could be modified to introduce more tree planting. It is important to note that not all land deemed as “vegetation” or “impervious” is actually appropriate for planting. The site-

Environmental Benefits of Brookline's Urban Forest

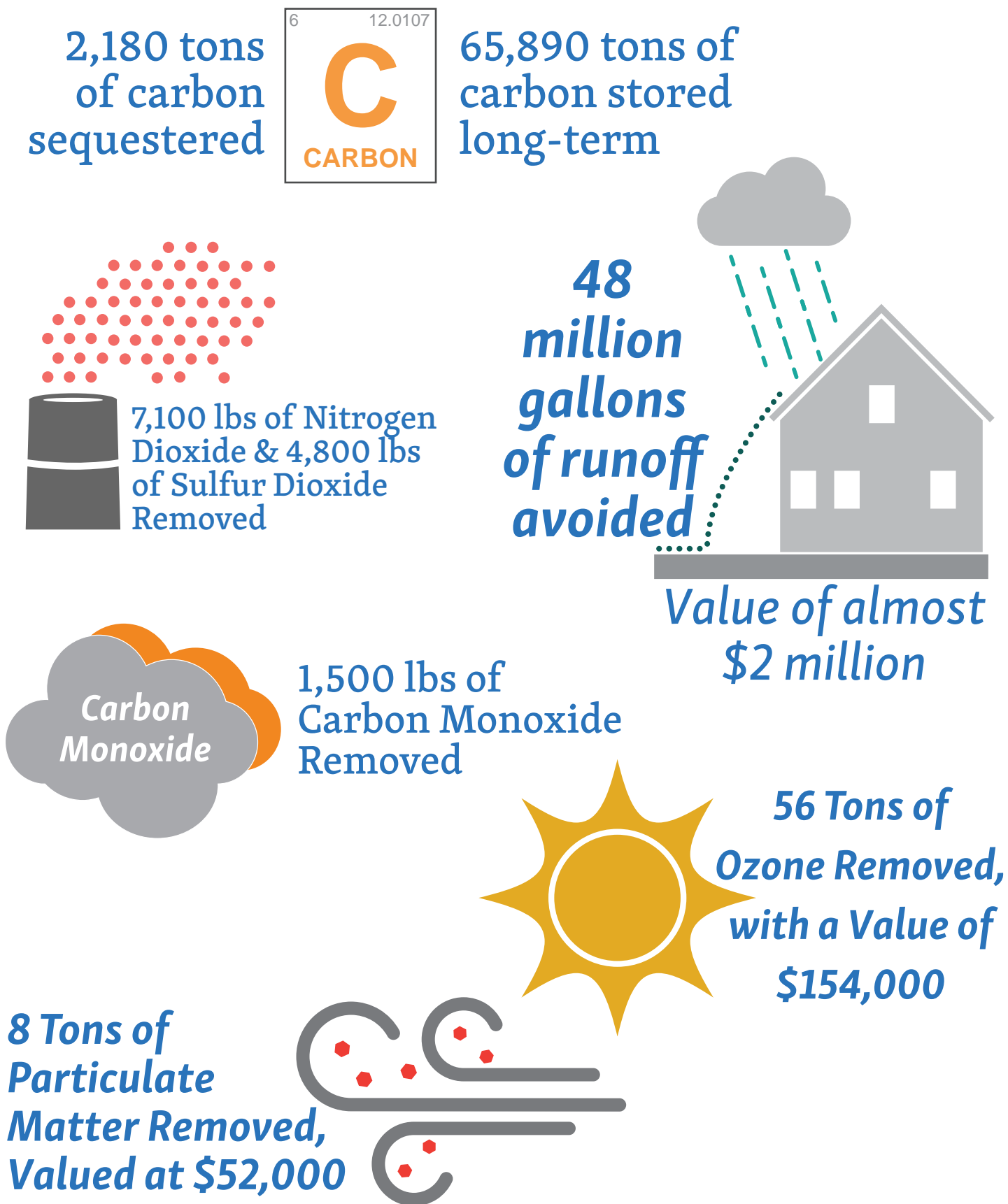


Figure 5-19: Summary of environmental benefits for all the trees in Town, based on LiDAR analysis

Data Source: Davey TreeKeeper

specific conditions and existing land use of each location must be considered as the Town determines where planting opportunities exist. For example, athletic fields in Brookline’s parks and open spaces may be considered “other vegetation” as part of this UTC analysis, however these facilities are already in use for public recreation and are not appropriate sites for planting, except perhaps on their periphery. Similarly, some areas may not be conducive to tree planting due to size constraints of a particular site, adjacent buildings, etc.

While the Town’s overall tree canopy coverage of approximately 45% is very good, the land cover analysis shows there is even more potential to expand tree plantings. Grass and shrubs cover 22% of the Town and paved areas cover another 13%. This means that 35% of the Town’s land cover should be assessed for suitability as potential sites for expanded tree planting. Only 20% of the land cover in Brookline are buildings or roads that are not available for tree canopy expansion (Figure 5-17).

This analysis also allows detailed views of tree canopy coverage at the parcel level or for specific

Tree Canopy Change by Height Class

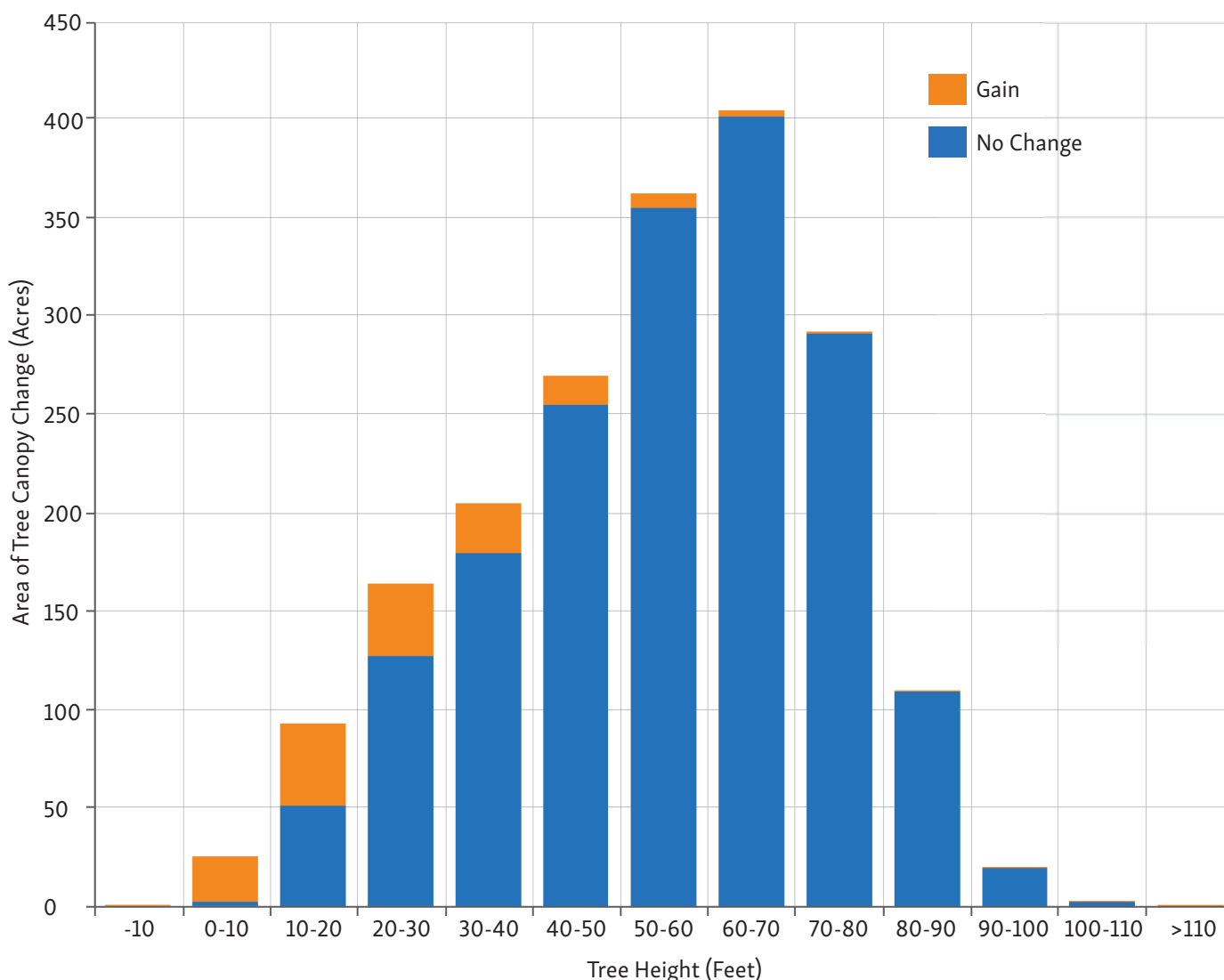


Figure 5-20: Tree Canopy Change from 2014 to 2020 by Tree Height Class

Area of tree canopy that was unchanged or increased from 2014-2020 broken down by 10ft height classes.

Data Source: University of Vermont Spatial Analysis Lab 2021

land uses i.e affordable housing or environmental justice areas. For example, canopy coverage in most environmental justice areas is near or above the Town average. However, a detailed examination shows that even among environmental justice neighborhoods, there is a disparity between North Brookline and South Brookline. While overall, the canopy coverage across all environmental justice neighborhoods is 41.8%, if the three southernmost environmental justice areas are removed from the equation, the remainder have an average canopy coverage of only 33.6%. There is one site that has particularly low canopy coverage - the East Gateway area's tree canopy coverage is only 17.2%, largely due to a recent street redesign project.

The UTC analysis estimates there are 204,000 trees in the Town (on both public and private land) with a margin of error of plus or minus 10,000 trees. Thirty-four percent (34%) or approximately 69,000 are on public land and sixty-six percent (66%) or 135,000 are on private land.

Estimating tree age by LiDAR is not possible, but LiDAR can measure tree height which can be an indicator of age. It is therefore valuable to study the distribution of height, and likely the age of the urban forest. Brookline has a good diversity in tree height, ranging from newly planted saplings to trees that are one-hundred feet tall. Caring for Brookline's largest trees is critical because, as discussed in Chapter 3, the larger the surface area of canopy, the more environmental benefits a tree contributes. From 2014 to 2020, trees 50' in height or less saw the greatest gain in canopy growth. Trees 60' to 100' tall contribute environmental benefits greatly, but aren't gaining tree canopy at a significant rate (Figure 5-20).

Summary

The trend of decreasing canopy coverage observed from 2014 to 2020 in Brookline must be addressed. To effectively mitigate the effects of climate change, the Town's tree canopy must reflect a net increase. With the most canopy loss found on single family residential properties, educating residents on the importance of tree preservation, tree care, and planting of new trees is of critical importance. The losses on government properties reflected in the 2020 UTC analysis do not take into account the large-scale re-planting efforts undertaken as part of the capital projects (due to the small size of the newly planted trees), but will be reflected in future LiDAR canopy analyses.

The UTC analysis also indicated that there is good potential for tree canopy growth to meet coverage goals. 35% of Brookline's land can be assessed for suitability as a potential planting site - some of which is "shovel ready" for planting.

Brookline also has good canopy coverage compared to adjacent communities and national peers, but the canopy distribution is unequal, underserving North Brookline, where there is the greatest population density and the greatest proportions of at-risk populations.



Assessing Brookline's urban forest policies, procedures, and budget can provide insight into how best to achieve the Town's goal of a coordinated and standard level of tree care. This chapter is a starting point for a continuing dialogue on how to support the development and maintenance of Brookline's urban forest.

Assessment Methods

Information about Brookline's policies and procedures was obtained through interviews with staff, budget documents, and records from PeopleGIS, the Department of Public Works' maintenance management system. Information about nearby municipalities was obtained through a survey completed by Tree Wardens from the cities of Cambridge and Newton and a review of publicly available information.

Overview of Urban Forest Management

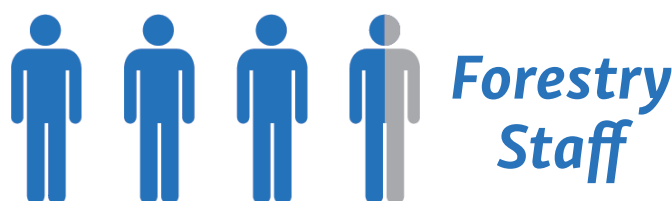
Brookline's urban forest is comprised of approximately 204,000 trees (based on estimates from the Town-wide LiDAR analysis). The Town's forestry program falls under the Parks and Open Space Division within the Department of Public Works. The Forestry Services sector preserves and maintains more than 50,000 trees along public roads, parks, school grounds, cemeteries, and other public grounds. Forestry Services cares for trees in the public right of way covering over 500 acres of public open space, and over 120 sites including 38 parks and playgrounds, 3 sanctuaries, 10 public school grounds, land around 15 public buildings, 5 public parking areas, 2 cemeteries, and over 60 traffic circles and islands.

Forestry Staff

Brookline has three and a half full-time employees in the Forestry Landscape Services Section. The Town Arborist/Tree Warden is a half-time position with time split as the Conservation Administrator. Additional staff positions are the Forestry Supervisor, Forestry Zone Manager, and Groundsperson. All staff, excluding the Groundsperson, are Certified Arborists, each with a Massachusetts Pesticide License, and they attend trainings and seminars on an ongoing basis to maintain licensure and ensure proficiency in best practices.

Town Arborist/Tree Warden Responsibilities:

- Administration including:
 - Issuing tree work permits
 - Records management
 - Responding to the public
 - Creating and maintaining partnerships
 - Assisting the Town attorney in addressing tree-related claims and providing value assessments for damaged public shade trees
- Sourcing and tagging all new trees for installation in the public right-of-way and on public grounds
- Determining site-appropriate tree planting techniques
- Coordination with other divisions of the Town Department of Public Works, Town



Average number of trees planted annually by the Town of Brookline

350
to
400

need only occasionally, such as log trucks, stump grinders, elevator bucket trucks and cranes, without the overhead costs of purchasing and maintaining that equipment for tree pruning, tree removal, stump grinding, and work in response to emergencies.

Departments, utilities (including Eversource, National Grid and Verizon) and other partner organizations.

- Administering a contract tree crew who provides tree pruning, tree removal, stump grinding, and emergency work.

In-House Tree Crew Responsibilities:

- Tree inspection and risk assessment.
- Tree maintenance, including:
 - Pruning (approximately 1,650 trees annually)
 - Planting (approximately 350-400 trees annually)
 - Tree and stump removal (approximately 180 trees annually)
 - Irrigation of newly planted trees (for two years following planting)
 - Integrated pest management (IPM)
 - Installation of holiday lights
 - Emergency work and storm response

In-house tree crews are not only a cost-effective way to conduct tree planting and management, but they also possess an extensive knowledge of the Town, its policies, and history. Current Forestry staff have been doing their jobs as average of almost 20 years, and have been with Brookline as average of over 14 years.

In addition, Brookline utilizes contracted tree crews that provide additional support when needed. The contracted trees crews offer a way for the town to access additional crews when necessary, for example - following damaging weather events. Contracted tree crews also enable the Town to access equipment that the Town may

Contracted Tree Crews Provide:

- Tree maintenance, including:
 - Pruning
 - Tree and stump removal
 - Emergency work and storm response

One downside of contracted crews is that their services can come at a high cost and that cost varies depending on factors the Town cannot control. In addition, access to contracted crews is not always possible, or not available at a reasonable cost, if there is a regionwide severe weather event.

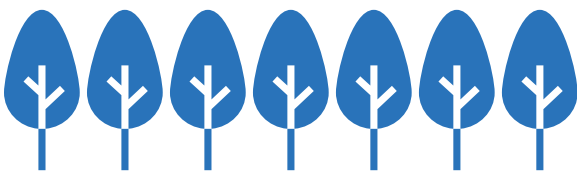
Services & Operations

Planting

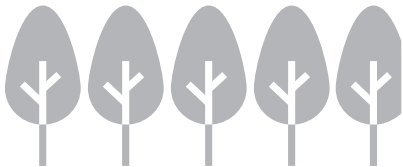
The Town plants approximately 350-400 trees annually. In purchasing planting stock, the Town Arborist selects the trees at a nearby nursery and adheres to American Standards for Nursery Stock (ANSI Z60). Brookline purchases nursery-grown, balled and burlapped 2.5 to 3-inch caliper trees, meaning that the diameter of the trunk six inches above the ground is 2.5 to 3 inches. The Town has found that this size tends to be the best balance of initial price and survival rate, while also being large enough to resist vandalism and other mechanical damage from mowers, bicycles, etc. The Town places its tree orders early on for the upcoming planting season, to ensure cost certainty and facilitate tree planning.

Prior to planting, trees are provided drip irrigation at Brookline's own tree nursery. Trees are planted in accordance with the ANSI Z60

Tree Balance in Brookline in 2020



350 Trees Planted



246 trees removed

233 hazardous trees, 13 through a tree hearing

standard. Tree pits are typically over-excavated to provide more high-quality soil volume for each newly planted tree, and each planting site receives high quality planting soil and an application of fertilizer with mycorrhizal fungi. The fungi form a beneficial, symbiotic relationship with the roots of the tree. The tree provides sugar and carbon to the fungi, while the tree receives help from the fungi in taking up water and nutrients from the soil.

New trees are outfitted with tree watering bags whenever possible. The watering bags can be filled once a week and provide approximately 15 gallons of water to each newly planted tree. Small holes in the bottom of the bags slowly release the water to the tree's roots. This type of slow, deep watering helps to encourage root growth. Town staff water the newly-planted trees for two growing seasons, but also rely on residents to support the watering efforts, particularly during dry spells. Trees are supported with wood stakes for their first year, wherever necessary. After a year, the tree roots should have grown into the surrounding soil providing its own support, and then the stakes can be removed. Adjacent property owners are supplied materials on care and maintenance of the planted trees (Figure 7-1).

Town staff engage in a variety of approaches to improve establishment and survivability of newly planted trees. The methods follow the "right tree, right place, right time" strategy. Tree species selection, planting locations, and installation

techniques are site-specific. The Town's Tree Planting Committee, the longest-standing such group in the country, meets approximately five times per year to provide input on the proposed planting sites and species. Urban tree planting conditions are challenging, so the Town often utilizes structural soil, enlarged planting strips, and sub-surface irrigation to increase tree success. The Town has also partnered with commercial property owners to trial Silva Cells

Doorhanger for a Newly Planted Public Tree

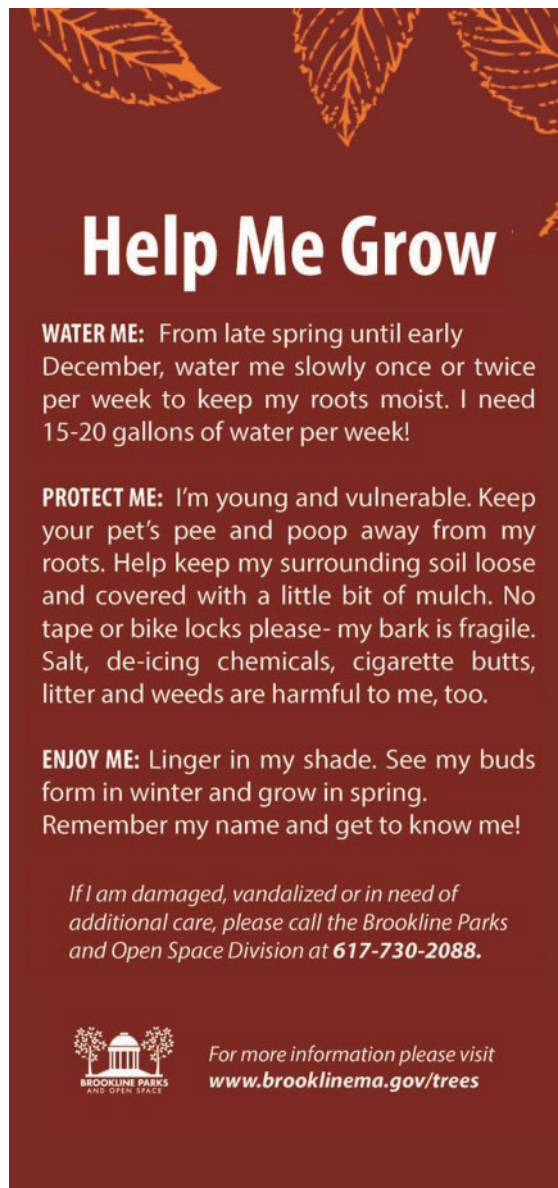


Figure 7-1: Doorhanger for Residents Abutting New Street Tree Plantings

Brookline Parks and Open Space Division provides doorhangers to residences near new street tree plantings to familiarize residents with the new plantings and encourage them to help in the tree's upkeep.

in suitable locations. Forestry staff coordinate regularly with utility companies, the Town Engineering Division, and the Planning and Community Development Department regarding utility work, sidewalk installations, and special projects.

"Back of Sidewalk" Program

The "Back of Sidewalk" tree planting program aims to enhance Brookline's urban canopy by planting trees on private property within 20 feet of the public right of way. In many cases with sidewalks too narrow for trees or due to utility conflicts, the back of sidewalk is the only feasible location to plant trees that shade the public way. The purpose of the Back-of-Sidewalk program is to:

- Expand the diversity of the urban forest to enhance the resiliency of the urban canopy
- Increase the number of trees contributing to and benefiting Brookline's streetscapes
- Utilize land near the public way that is more conducive to tree growth than the public way itself.

Typically a private landowner submits a request for a back of sidewalk tree, which the Town evaluates. If approved as an appropriate location, the Town will purchase and install the tree at no cost to the resident. The tree will be owned and maintained by the Town for the first five years after planting, and then relinquished to the homeowner's care and ownership. Through this successful program which began in the 1930s, over 11,000 street trees have been planted in Brookline.

Addressing Common Public Concerns

The most commonly submitted complaints about the Town's public street trees relate to the trees' roots and leaves.

Tree roots can certainly contribute to sidewalk failure, but generally do not cause heaving unless

they do not have adequate soil volume. The Town does not remove trees solely because of sidewalk failure. The Highway and Sanitation Division will work in collaboration with the Tree Warden to repair a sidewalk without compromising the health of the tree.

Tree roots can find their way into cracks or failures that already exist in sewer and drain pipes, but do not break pipes on their own. A short term corrective action for landowners is having the pipe cleared by a drain cleaning service. A long term resolution is for the landowner to replace the sections of broken pipe.

The Town will not remove trees because leaves become a nuisance in the maintenance of gutters, drains or walkways. The benefits of shade trees along Town streets (shading and cooling properties and the public way, regulating the flow of stormwater along streets, and their aesthetic value) far outweigh the additional maintenance work created by fallen leaves.

Pruning

Public street trees are generally pruned on a seven-year pruning cycle. Some trees within the public domain are inspected and pruned more frequently due to high visibility, use of the space around the trees, or the age and viability of the trees.

High Traffic Areas:

- Coolidge Corner
- Brookline Village
- Washington Square
- Route 9 Gateway East and Gateway West
- Beacon Street

Public Buildings and Schools:

- School sites are pruned annually. However, trees surrounding most public buildings are pruned on a seven-year cycle.

Boston Marathon Route:

- Beacon Street (inbound side) - trees are inspected on an annual cycle due to the high volume of usage for the Boston Marathon. Pruning occurs, as needed.

Historic Trees:

Many of Brookline's open spaces are on the state or national registers of historic parks. As such, many of these parks contain trees of special historical value and require pruning and care from highly skilled workers. Some of the Town's most high-profile historic trees are located within the following parks::

- Longwood Mall trees are inspected and pruned on the standard cycle.
- Larz Anderson Park trees are inspected and pruned on the standard cycle.
- Olmsted Park and Riverway Park trees are on a four-year cycle due to the Town's partnership with the Emerald Necklace Conservancy.

Some streets are particularly narrow and require road closures to perform pruning

- Avon Street
- Beals Street
- Cottage Street
- Elm Street
- Griggs Terrace
- Heath Street

Some streets and parks have trees over 60' tall, which require the use of elevated bucket trucks. There areas include:

- Beals Street
- Laurel Road
- Spooner Road
- Woodland Road

Pruning of woodlands in conservation areas do not require the same regular attention that street and park trees do; although, trees along conservation area paths and near parking areas are monitored and pruned as needed.

Trees under utility wires require specific directional pruning to maintain utility air space as well as tree health. The Town works closely with Eversource contractors to ensure their work practices are appropriate and reasonable. The Town strives to limit the planting of trees under transmission lines to species that have a mature height of twenty-five feet or less.

A work permit from the Tree Warden is needed for any private tree contractor to work in the Town. This is helpful because it first notifies the Tree Warden of the work and it helps ensure a high standard of care and consistently with Town goals and objectives.

Relevant Tree Care Standards

Brookline adheres to several standards produced in association with American National Standards Institute (ANSI). These are industry standards developed by a consensus of industry stakeholders, which are reviewed and revised every five years.

- Z60. American Standard for Nursery Stock.
- Z133. American Standard for Arboricultural Operations - Safety Requirements.
- A300. American Standard for Tree Care Operations – Tree, Shrub and Other Woody Plan Management – Standard Practices
 - Part 1 - Pruning
 - Part 2 – Soil Management
 - Part 3 – Supplemental Support Systems
 - Part 4 – Lightning Protection Systems
 - Part 5 – Management of Trees on Construction Sites
 - Part 6 – Planting and Transplanting
 - Part 7 – Integrated Vegetation Management

- Part 8 - Root Management Standard
- Part 9 - Tree Risk Assessment
- Part 10- Integrated Pest Management

Pest Management

The Town of Brookline utilizes an Integrated Pest Management (IPM) program. The Tree Warden identifies an “action threshold” for insect pests and diseases. Action thresholds provide guidelines about when pest levels are serious enough to warrant treatment. Tree crews start control measures when the action threshold is exceeded. Any given individual has a different tolerance level for insects or disease on the trees on their properties. As a result, some of the action thresholds that the Town uses may be higher than what a private property owner might use.

However, the best and most effective course of action for pests is to maintain tree health proactively through cultural practices, such as proper planting, pruning, watering and fertilizing, rather than simply reacting to threats that occur. Proper maintenance results in a stronger tree that can fight off disease and pests better than a tree already weakened by other stresses.

Many pest and disease problems can be related directly or indirectly to stresses imposed upon trees by human activity. Improper planting and pruning, over-application of fertilizer, and failure to water trees during times of drought can result in injury or stress. Mechanical damage from lawn mowers and weed trimmers can damage a tree's bark, creating the opportunity for invasion by disease. Excessive traffic on the soil surrounding a tree results in soil compaction, reducing the oxygen level in the soil, limiting water infiltration, and making root growth more difficult.

In the rare case that a pesticide or other product must be used, the Town administers applications to a specific tree using a closed-system approach. The Town strives to limit chemical exposure

to the maximum extent possible, and will only use mist-application products if deemed an appropriate management measure.

Invasive Flora

Invasive species are managed by the Town through removal and control of existing species, and monitoring for potential spread. Common Buckthorn and Tree of Heaven are actively removed in parks and open spaces. Norway Maple, Sycamore Maple, Black Locust and Amur Cork-tree are no longer planted but do not warrant removal in most circumstances. These species will be replaced as they die with non-invasive trees.

The latest information from the Massachusetts Department of Agricultural Resources is used for the proper management of these species. Additionally, Brookline's Division of Parks and Open Space helps to educate the public about non-native invasive species through its outreach, volunteer events, and educational programs.

Risk Management

Tree risk identification is woven into everyday activities, often through visual inspections or formal assessments by Town staff. This is usually prompted by routine maintenance and observation, citizen communications, and partnerships with utilities. Staff are tasked with documenting necessary work, prioritizing efforts, and scheduling the work. The risk management program has been tested in the courts and is revered in the community as a model program.

Maintenance records are maintained in PeopleGIS, a maintenance management system used to monitor and track the Town's day-to-day forestry operations. Requests are prioritized by the Town Arborist and/or Forestry Supervisor, who assign the work to the in-house crew or a contract crew, depending on the type of call and the current workload. Due to the volume of requests and the need to balance scheduled tree maintenance with incoming requests, the typical turn-around time for non-emergency

Fiscal Year 2020 Forestry Budget

Capital

Tree Removal and Replacement/Urban Forestry Management Program	\$235,000
<i>Capital Total</i>	<i>\$235,000</i>

Operating

Personnel	\$260,285
Services	\$130,015
Supplies	\$7,600
<i>Operating Total</i>	<i>\$397,900</i>

Table 7-1: Brookline's Forestry Budget for Fiscal Year 2020

maintenance requests is four to six weeks. In the office or out in the field, Forestry staff can search for previous service requests, minimizing the chance of duplicate work orders for the same issue. PeopleGIS can also be integrated with the Town's tree inventory to provide real-time updates.

In the state, all trees in the public way are protected by Chapter 87 of Massachusetts General State Law. As a result, trees in Brookline's public ways are only removed under the guidance of the Tree Warden when a clear hazard exists. Trees located in Town open spaces are typically removed when they are in poor health or are considered hazard trees.

During municipal construction or renovation projects, the Tree Warden will assist in the design review process to ensure that shade trees in good condition are protected to the maximum extent possible. When there is no design alternative, trees in good condition may be removed, however replanting efforts are often suggested to replace the removed canopy. Any person can request that a public tree (non-hazard, healthy) be removed by contacting the Tree Warden. The Warden reviews the request and schedules a public hearing, marking the tree proposed for removal with a notice of the public hearing. If there is a

Tree Pruning Contractual Cost per Hour

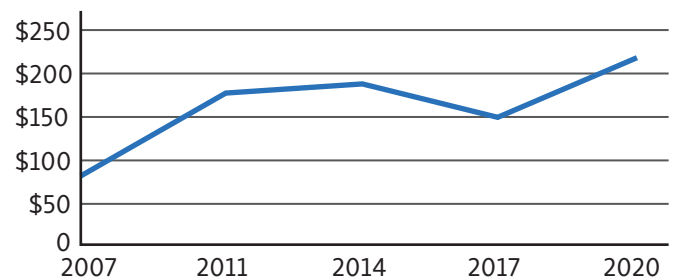


Figure 7-2: Tree Pruning Contractual Cost per Hour by Fiscal Year
Over the past 12 years, costs for contract services have risen almost 300%. During that period, the tree service operating budget has remained relatively stagnant.

Contractual Hours of Street Tree Pruning

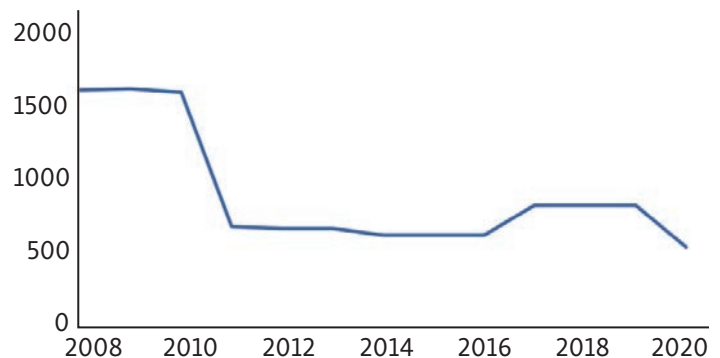


Figure 7-3: Contractual Hours of Street Tree Pruning by Fiscal Year
With the operating budget remaining essentially unchanged over time, rising pruning costs means that the amount of contractual pruning hours available continues to fall.

Street Tree Removal Contractual Costs

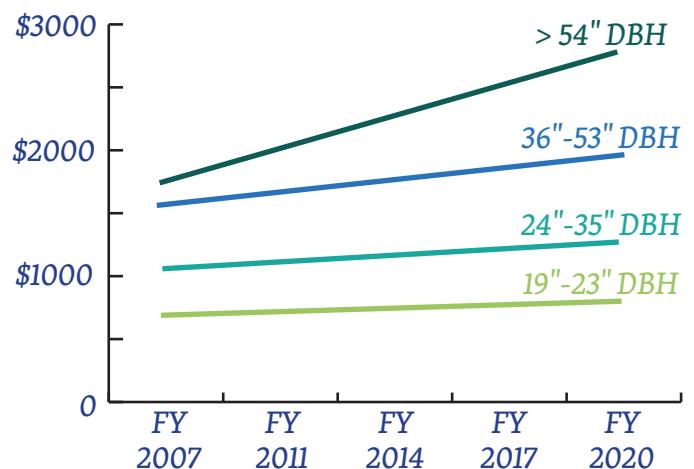


Figure 7-4: Street Tree Removal Contractual Cost per Tree
Costs are higher to remove larger (typically, more mature) trees. The trendlines for multiple tree size classes show the same theme - tree removal costs continue to increase over time.

written objection to the removal of that specific tree during the public hearing, the tree cannot be removed. The decision at the public hearing can be appealed by the Select Board.

In 2020, the Town removed a total of 246 trees, of which 13 required a tree removal hearing. The other 233 were deemed hazardous and removed as part of the Town's standard tree risk mitigation protocol.

Emergency Response and Accidents

The Town Arborist is responsible for assessing all tree emergencies and determining the severity of the emergency and how to respond with Town or contracted crews. The Town Arborist is one of three liaisons (the others being Brookline's Highway & Sanitation Director and the Emergency Operations Manager) from the Town serving as a point of contact for utility companies. These liaisons coordinate directly with utility companies related to emergency events, in addition to direct emergency coordination between the utilities and the Town's Fire and Police Departments. Tree emergencies often require immediate action regardless of time of day.

All calls, both during and after business hours, that are received by the Police or Fire Departments for emergency tree response are directed to the Town Arborist. The Town Arborist then assesses the threat of the emergency and

decides whether to call out in-house crews, or to mobilize contracted crews. While Brookline enjoys a relatively high canopy cover, this also means that many large trees are near so-called 'targets.' Targets are people, property, or activities that could be injured, damaged, or disrupted by a tree failure. For example, if a storm caused a large limb to break and hang precariously over a set of streetlights, a sidewalk, or a running path, immediate action may be needed to protect people and property from harm.

Because approximately a quarter of the Town's urban forest is composed of street trees and trees overhanging the public way, public trees are often affected by vehicular accidents. Vehicular accidents are typically reported to the Police Department, which files accident forms and informs the Town Arborist when trees are impacted. Trees deemed hazards are immediately removed. If the tree is not an immediate hazard, the tree will be evaluated for any necessary maintenance, such as removal of a damaged limb. The Arborist assesses the tree's damage based on the species, size, age, health, location and nature of the damage. The Arborist's appraisal is provided to Town Counsel who work with the vehicle owner/operator to obtain payment for the damage. For any incidents that involve Town trees and private property or individuals, the Arborist is required to fill out an incident report, noting the location and nature of the accident, the people present and all other pertinent details. A determination is made whether the tree failure was an "act of God" or caused by some neglect, in which case the Town is responsible for damages.

2019 Forestry Services Performance Indicators

Trees Pruned	1,560
Trees Planted	429
Trees Removed	192
Limbs and Hangers Removed for Safety	220
Responses to Citizen Requests for Pruning	475

Table 7-2: Forestry Services accomplished a number of important activities in 2019 to protect public safety and maintain the health of the Town's urban forest.

Sometimes, private trees fall into the public right of way during a storm or ice event. Property owners are generally responsible for dealing with these trees, but in emergency situations or where the owners fail to act, the Town may need to respond to maintain public safety. Often the Town's crews will clear the roadway and cut the fallen tree back to the property line. To clear the public way and allow for emergency access, the crew will either remove the debris or give it to the homeowner. In these cases, Town Counsel

can seek compensation for any damage to public property from the property owners of the private tree.

Record Keeping

Record keeping is an essential aspect of a robust risk management program. Town staff are responsible for responding to citizen communications (via email, phone calls, or through BrookONline). BrookONline is a system used to develop real-time collaboration with citizens. Mobile phone users can become the Town's eyes and ears by reporting pruning needs, dead trees and other issues anywhere in Brookline. Users can pinpoint the location of a problem, take photos, and get updates on resolutions. Additionally, staff log all scheduled and completed tree work. Record keeping protocols are available to Town staff and are reviewed by the Town Arborist regularly.

Forestry Budget

The annual Forestry Landscape Services budget consists of two components: the capital budget and the operating budget. The capital budget funds maintenance of certain parks and open space areas, as well as tree planting and removals. The operating budget funds most of the sector's daily operations including pruning, inspections, the IPM program, etc.

Tree emergencies resulting from snow events are accounted for within the Town's "snow budget," which does not impact the forestry operating budget. The forestry operating budget, however, covers all tree emergencies resulting from storm events that are not snow-related. As a result, emergency work results in diminishing funds available for routine work. As climate change brings more extreme weather events, there could be an even greater strain on the Town's forestry budget.

Tree-related damages and costs resulting from storm events that are designated State of Emergencies by the governor can be recouped

through FEMA. However, reimbursement of the funds can take as long as two years.

The Parks and Open Space Division has leveraged additional funds from other budgets to ensure proper care of all of Brookline's trees, including trees in the Town's parks, cemeteries, school grounds, and other Town grounds. Other budgets that have supported tree operations include the Cemetery, Town/School Grounds, Parks and Snow budgets.

The Town's forestry and landscape services budget has remained the same since 2008. Over the course of those 12 years, the costs to perform contracted pruning and tree removal has increased steadily resulting in fewer hours of pruning being completed each year (Figures 7-2 and 7-3). In 2008, a \$125,000 operating budget for tree-pruning activities provided 39 40-hour work weeks with a two-person contracted crew. This represents 9 months of full-time work for the crew. Currently, the same \$125,000 provides only 14.2 40-hour work weeks with a two-person contracted crew, or approximately 2.5 months of work. Similarly, tree removal costs continue to exceed the budget, because a significant portion of trees in the Town are increasingly mature trees approaching their end-of-life (Figure 7-4).

Projections for future pruning costs illustrate that the budget will need to increase dramatically to keep pace with the expanding urban forest and the escalating private contracted costs. Adding two Town-employed arborists and purchasing a bucket truck and chipper would allow the Town to do more pruning for less cost than if it was done with private crews.

Comparative Analysis of Benchmark Municipalities

As part of this study, peer municipalities from Cambridge and Newton were asked to provide data on their urban forestry management programs to compare the land area, number of trees cared for, staffing, and budgets (Refer to Table 7-2 for the comparison of this data).

Comparison of Local Urban Forest Management Programs

	Brookline (6.8 mi ²)	Cambridge (7.1 mi ²)	Newton (18.2 mi ²)
Tree Population	12,041 Street Trees	19,000 Street Trees	20,000 Street Trees
Program Budget (2020)	\$632,900	\$2,600,477	\$1,500,000
Tree Pruning Cycle	7 Years	6 years for street trees; 8 years for other municipal grounds	No set pruning cycle
Contract Crews or In-House Crews	Both	Both	Both
ANSI Standards	Yes	Yes	Yes
Trees Planted per Year	Approx. 450	600-900 (primarily contract crews)	Approx. 800 (In-House Crews)
New Tree Watering Responsibility	Municipality	Municipality	Municipality
Tree Risk Assessment Program	Yes. Risk is identified through inspection by staff, citizen communications, and other means	No formal program	Yes. Trees are on a regular inspection cycle
Tree Ordinance on Private Property	Brookline's Stormwater Management Bylaw (Article 8.26) includes tree protection measures. A "protected tree" is defined as a tree greater than 8" diameter at breast height (DBH).	Trees 8" and greater are protected. Exceptions: tree is dead or dangerous; removal of the tree is necessary to complete a significant utility infrastructure project; removing a tree may result in a healthier tree canopy; tree poses a significant risk to an adjacent existing structure.	The tree preservation ordinance does not prohibit removal of trees on private property, it places requirements for protection and replacement of trees under certain circumstances.

Table 7-3: Comparison of Urban Forest Management Programs in Similar Municipalities

While many practices and standards are similar, Brookline's budget equates to \$55.03 per tree compared to Newton (\$75 per tree) or Cambridge (\$137 per tree) illustrating the Brookline is stretching each dollar to be very strategic and efficient in delivering urban forestry services. Both Cambridge and Newton have tree preservation ordinances that require staff/budget for review and enforcement.

Brookline continues to provide excellent tree care and a robust planting program despite a stagnant budget. With emphasis on expansion of the tree canopy, increased care for existing trees, response to more frequent and intensive storms, and rising costs for contracting tree work,

the budget cannot remain the same without impacting the services provided.

A fully-funded program is able to provide proactive management, anticipating and addressing issues before they become emergencies. When budgets decline, many towns resort to a reactive maintenance program, which ultimately costs municipalities far more than a proactive maintenance program. The challenge of budget limitations translates to an inability to respond to changes in the urban forest. This scenario threatens the resiliency of the urban forest, and the Town's efforts to adapt to the changing climate. One extreme out-of-season storm could tax already-constrained resources

and severely impact the Town's ability to perform routine operations such as tree removal, pest management, and new tree planting.

Tree Preservation Regulations

The Wetlands Protection Act (Massachusetts General Laws (MGL) Chapter 131, Section 40) protects wetlands and the public interests they serve. The law protects not only wetlands, but other resource areas, such as land subject to flooding (100-year floodplains), the riverfront area (added by the Rivers Protection Act), land under water bodies, and waterways.

Acts and Bylaw that include tree protection:

- Wetlands Protection Act (WPA) 310 CMR 10.00
 - Jurisdiction over land within 100' of a delineated wetland or other resource area
- Rivers Protection Act (RPA)
 - Jurisdiction over land within 200' of a perennial river or stream
- Brookline Wetland Bylaw (BWB)
 - Jurisdiction over land within 150' of a delineated wetland and isolated wetlands larger than 2,500 square feet, for vernal pools, and for intermittent streams

Depending on the work proposed, the landowner needs to submit an application to the Brookline Conservation Commission for review and approval of the proposed alterations that would include tree removal.

Private Trees

As a result of the Fall Town Meeting 2001, a Moderator's Committee was formed to consider drafting a bylaw requiring tree planting as mitigation for tree removal (over a certain size threshold). The committee met eight times, including one public hearing, from 2002-2003 and determined that a tree protection bylaw would be a beneficial and reasonable addition to the Town's bylaws; however, additional staff

would be required to enforce the regulation and due to the economic climate hiring of staff was not possible. A draft bylaw was developed for future consideration (See Appendix C). In 2017, a Select Board's Committee studied the possible benefit of a tree protection bylaw. The committee envisioned a two-step process: the first step would modify the existing Stormwater Management Bylaw to enhance protection of trees on private property as a minimum interim measure. The second step would have the committee work with Building and Planning Department staff to consider a Site Plan Review model.

The Stormwater Management Bylaw was revised in 2018 and provided protection for trees on private property as certain disturbance thresholds are exceeded.

TOWN OF BROOKLINE

Section 8.26.2 Erosion And Sediment Control

No person shall excavate, cut, grade or perform any land-disturbing activities of significance, including tree removal, clearing, grubbing, and stripping, without an approved Erosion and Sediment Control Plan.

Activities of significance are those which meet or exceed the following thresholds:

- Any change of existing grade of more than 2500 sq. ft. or 25% of the lot whichever is smaller.*
- Removal of existing vegetation of more than 2500 sq. ft. or 25% of the lot whichever is smaller*
- Storage of more than 100 cubic yards of excavate or fill.*
- Removal of protected tree(s) 32" DBH or greater, either in the aggregate or a single tree.*

When comparing the other municipalities' tree protection ordinances, they have similar goals to protect privately owned trees for aesthetics, privacy, wildlife habitat, environmental benefits, climate change mitigation, and other reasons. The thresholds that trigger applicability of the ordinance do, however, differ by municipality. Generally trees 8" DBH and higher are protected-

which is particularly valuable because, from a canopy preservation standpoint, larger trees contribute substantially more environmental and public health services than small trees. Some ordinances provide extra protection for very large trees for this very reason, in addition to their aesthetic and historic values.

In Newton, 8" DBH trees or larger are protected under Sec. 21-80 Tree Preservation, but one, two, three, and four family residences are exempt. The canopy analysis for Brookline showed the largest area of canopy loss from 2014 to 2020 was on one to three family residential parcels. As a result, the residential exemption that Newton includes is not recommended for Brookline. Newton does, however, require tree replacement or payment of a fee for the removal of private protected trees, which is helpful to discourage tree removal and to provide some canopy replacement when tree removal is necessary. The fees help fund tree planting on public land, but it is important that any fees generated go to purchase and install replacement trees above and beyond the typical annual tree planting efforts. The review and approval process is administered by the Tree Warden.

In Cambridge under Tree Protection Ordinance, Title 8, Chapter 8.66, trees 8" DBH or larger can only be removed on private property if they are dead or dangerous, pose a risk to human welfare, interfere with an infrastructure project, compete with another healthy tree or could damage an adjacent structure. Residents may not remove a tree for any other reason. This is much more stringent than the ordinance in Newton and requires greater review and oversight in the application process and for the effective enforcement of this ordinance. Where greater canopy loss has been seen in Cambridge over the past decade, this level of protection is needed in order to stop the canopy loss and start a trend of canopy increase.

With any tree preservation ordinance, an increase in staffing is needed for oversight and enforcement of the requirements, which is not

always possible as municipal budgets are stressed so greatly already. Ordinances need to respond to the community needs of tree preservation while not impeding building renovation and development. The protection process needs to be straightforward and not onerous so it will be followed and can be administered.

Public Trees

In Massachusetts, public shade trees can only be cut, trimmed or removed in whole or in part by the Tree Warden or deputy without a public hearing per MGL Chapter 87.

For transportation projects with trees in the public right-of-way, the Massachusetts Environmental Policy Act (MEPA), 301 CMR 11.00, requires environmental review when five or more living public shade trees of 14 inches in diameter at breast height are proposed to be removed. This review could be an Environmental Notification Form and any other MEPA review the Secretary of the Executive Office of Energy and Environmental Affairs requires.

Summary

The Town of Brookline has a proactive inspection and maintenance program where Town staff follow an inspection schedule, and, when possible, align block pruning with citizen maintenance requests.

The Town has a small in-house crew that both maintains trees and oversees pruning and removal contracts. Nationally, many other communities have moved exclusively to contract pruning and have eliminated in-house crews, leaving those communities vulnerable to fluctuations in cost. Brookline, for instance, has experienced a 407% increase in tree pruning costs over the past 16 years. The Town and its trees benefit from in-house crews who have both historical knowledge and a sense of ownership of the urban forest. Costs for in-house crews are more predictable and have the added benefit of providing consistency.

Through the leveraging of funds from other budgets (town/school grounds, cemetery, and parks), partnerships with local organizations and environmental advocacy groups, allowance of private vendors to conduct work on public trees, and through strong working partnerships with utilities, the Town has been able to maintain services even as costs rise.

The Town is fortunate to have a mature tree canopy populating its rights-of-way. However, as trees mature, pruning and maintenance become more complex and time-consuming, and as a result are increasingly costly.

Urban forest management in the Town of Brookline compared with peers in Newton and Cambridge has a considerably lower budget per public street tree.

Conclusions

Based on the information reviewed, the following recommendations would help minimize risks to the tree program and would enhance service levels, ensuring effective, sustainable tree care.

- Increase funding to support proactive pruning, improve the Town's response to more frequent and more intense storms, and care for the aging tree canopy.
- Consider hiring 2 additional full-time staff to increase the number of in-house tree crews for pruning, planting, watering, and general services. Promotion of in-house crews is a more economical way to enhance services when compared with the rising costs of contracted crews.

- Make Tree Warden a full-time position. Promotion of a full-time tree warden will not only assist in elevating service levels and allow for the enforcement of a tree protection bylaw, but will also signal to the community the importance of the forestry program and the urban forest.
- Enhance record keeping protocols. Maintaining clear and accurate records is essential to a fortified risk management program.
- Enhance storm budgets to respond to an increasing frequency and severity of storms expected with climate change.



CLIMATE CHANGE MITIGATION AND RECOMMENDATIONS

Introduction

The Town of Brookline has a long history of urban forestry planning and management, and has served as a model for other communities for decades. Brookline residents have come to rely on its extensive network of trees for ecosystem services that support their general health, well-being, and recreation. The urban forest cleans the air, provides shade and cooling, and is a defining characteristic of the spaces where people live, work and play. Climate change will bring warming temperatures, a decrease in air quality, an increase in stormwater runoff and flooding, and an increase in threats from pests and diseases.

Climate change will put Brookline's urban forest at risk, including its ability to filter groundwater, mitigate intense storms, control erosion, moderate extremes in temperature, supply food, sequester carbon, provide habitat, bolster the economy and frame cultural and natural landscapes. To combat climate-related challenges, the Town must act now to ensure the urban forest is resilient, robust and equitably distributed. The extent to which the Town can mitigate or adapt to climate-related threats will depend on its ability to allocate resources to strategies that will provide the most benefit. This plan recognizes that, ultimately, the health and resilience of the urban forest is key to the health and resilience of the community in the face of climate change.

Developing a Local Strategy

There is no 'one size fits all' strategy for which climate mitigation and adaptation targets cities should focus on. Specific strategies need to consider the local climate risks and uncertainties, and the feasibility of any proposed interventions within the context of town policies.

In Brookline, while localized flooding may be expected with more frequent and intense storms, large-scale flooding from the Muddy or Charles Rivers are not expected to be a major concern Town-wide. The impacts of sea-level rise are best managed on a more regional scale that goes beyond the scope of this plan.

It is likely that in Brookline, higher temperatures will cause the urban heat island effect (UHI) and localized air quality to be the biggest concerns going forward. Their effects are expected to be pronounced and will directly affect resident health and well-being. In addition, these impacts disproportionately affect many of Brookline's most vulnerable or at-risk populations. Rising temperatures will also affect the composition of the urban forest, with climate change bringing a change in habitat ranges and a shift in which species will do well in the future.

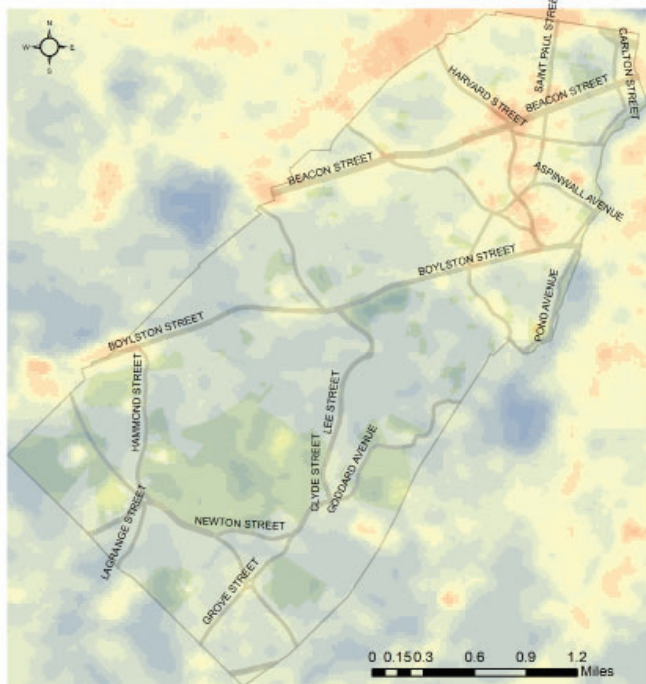
Looking ahead, it is expected that by 2030:

- The number of 90 degree days could triple from what they were in the late 21st century
- Overall average temperatures will be warmer
- More frequent and longer heat waves are expected
- "Feels like" temperatures will shift to more days at the extreme caution level
- Temperatures will be exacerbated by the urban heat island effect (City of Cambridge, 2015)

Brookline's 2017 Climate Vulnerability Assessment, using data provided by Northeastern University, found that by 2030, the areas of Brookline that can expect to see the highest temperatures are in North Brookline, along the

Heat Island Impacts in Brookline

Ambient air temperature on a simulated 95°F day



Ambient air temperature on a simulated 100°F day

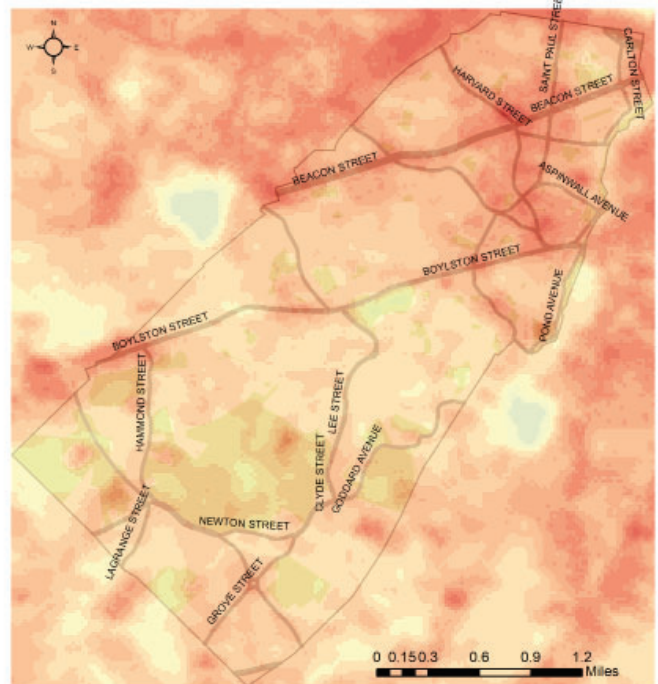


Figure 7-1: Visualization of the urban heat island effect (UHI) on simulated 95°F and 100°F days in Brookline.

Figure source: Weston & Sampson

Harvard Street corridor. By 2070, very high temperatures could predominate in the entire northern half of the Town. North Brookline is more susceptible to the urban heat island effect due to its high percentage of heat-retaining impervious surfaces and its relatively low canopy coverage, as compared to South Brookline. (Figure 7-1) Baseline data shows that areas in North Brookline have an average temperature that is 3-5°F higher than areas in South Brookline. The impact is most pronounced on high temperature days.

Higher temperatures also provide a boost to the water cycle, causing more water to evaporate from surfaces and allowing the atmosphere to hold more water vapor, with the high humidity making the ambient air temperature feel even hotter. Eventually, the additional water vapor condenses on particles in the atmosphere and the water makes its way back to the ground

through precipitation. With climate change, these precipitation events are expected to be more intense and seasonally more frequent. The Northeast and Massachusetts have shown approximately a 50-55% increase in the amount of precipitation falling in rain events from 1958 to 2016.

The Tree Canopy

While climate change will bring challenges, particularly heat, extreme weather, and the human health impacts of those events, Brookline has a substantial resource to combat these threats - its urban forest. Brookline has a substantial canopy, covering approximately 44.7% of the Town, according to the 2020 LiDAR data. This is impressive for an urbanized area. However, this is a decrease from 2014, at which time data indicates that the Town's canopy cover was 46.3%. This percentage change is a net loss of 71 acres,

Inland Flooding

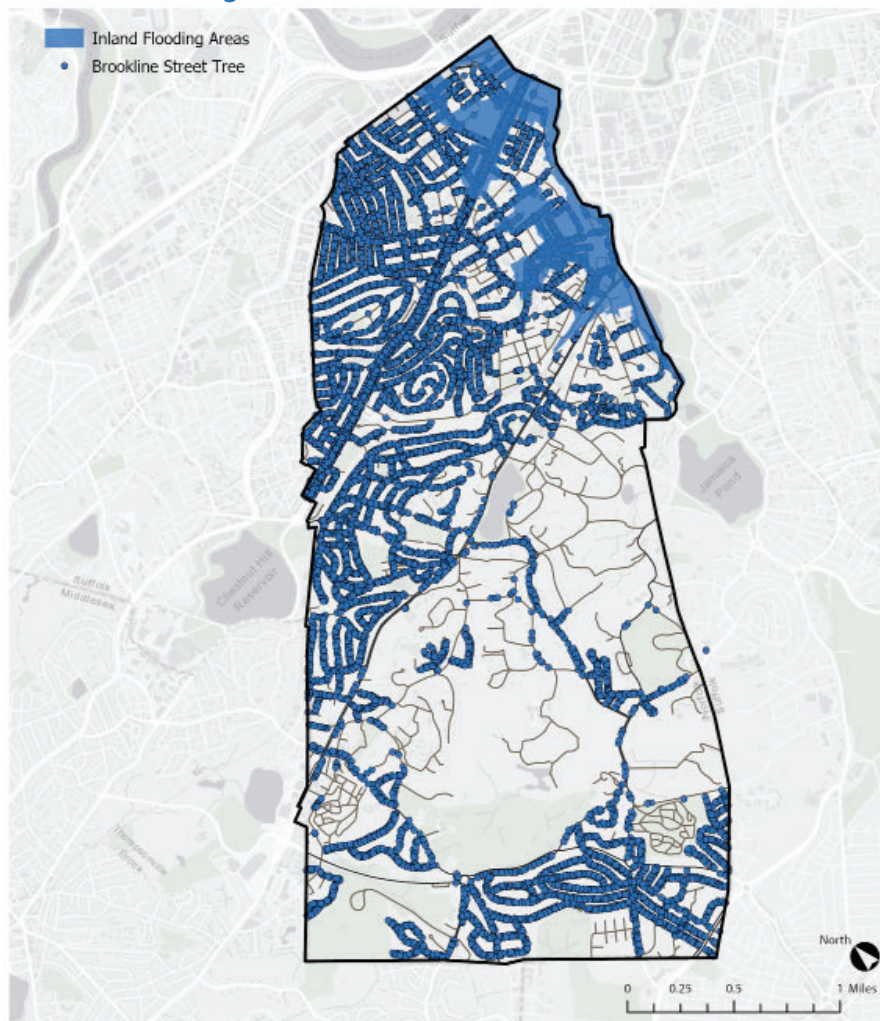


Figure 7-2: Inland Flooding in Brookline

Figure source: Brookline GIS

or the equivalent of 54 football fields, 40 soccer fields, 1100 tennis courts, more than 3 Brookline Reservoirs, or about 8 Fenway Parks. Over half of the loss (42 acres) took place on 1-3 family residential properties.

Status Quo

Between 2014 and 2020, Brookline has lost an average of 12 acres of canopy coverage per year. These losses occurred, despite proactive planting by the Town of 350-400 trees per year. If no efforts to increase tree canopy were made, and this same level of loss continued, the Town would lose another 113 acres by 2030

Canopy Distribution

Importantly, canopy coverage is not uniform across the Town. From South Brookline to North Brookline the tree canopy coverage varies from nearly 100% to less than 30%. In general, South Brookline has much greater canopy coverage than North Brookline, and residential neighborhoods are fairly densely planted while commercial neighborhoods are much less so. Chapter 5 discusses the results of the LiDAR-based tree inventory in more detail.

Growing the Canopy

There are fundamentally two ways to increase tree canopy cover. The first way is perhaps the most obvious - to plant new trees. But it is equally, if not more important, to preserve existing trees. A new tree can take a decade or more to develop a sizable canopy that can provide significant shading and other ecosystem services. The benefits provided by a mature tree far surpass those provided by a young tree. While the details

depend on the particular species and location, as one example - it would take more than six newly planted red maple trees with 2" diameter trunks to equal the annual environmental benefits of a single red maple in the same location with a 20" trunk diameter. (MyTree by i-tree)

Established and mature trees have spent years making large contributions with their existing tree canopies, and these trees continue to have a greater impact every year as they sequester more carbon in building tree mass. Still, natural mortality, damage, or tree removals will decrease the number of existing trees over time. So, to grow, or even maintain its tree canopy, both new plantings and maintaining existing trees must be part of Brookline's urban forestry efforts.

PLANT + PRESERVE = GROW

Co-benefits of Increasing Tree Canopy

Increasing the canopy cover of the urban forest has a number of co-benefits beyond just providing shade and cooling. Increased canopy improves public health outcomes during extreme heat events, improves stormwater control, improves air and water quality, translates to increased carbon sequestration, reduces energy demands and the resulting production of greenhouse gases, increases property values and provides a way to increase wildlife habitat and plant diversity. Simply put - a greater tree canopy provides increased resilience to climate change impacts.

Human Health

- Increase use of trees for mitigating heat in areas most susceptible to urban heat island effect and poor air quality.
- Select tree species for ability to reduce pollution (Table 7-1).
- Utilize species that have low pollen production/spread in densely populated areas.

Ecological

- Create connected habitat corridors with continuous street tree planting and connections to parks, conservation areas, and other open spaces.
- Improve biodiversity with varied tree species that support wildlife habitat. Plant native trees where appropriate, but acknowledge many urban growing conditions are not replicated in native plant communities and other species may be more appropriate.

Trees with Traits Suited to Reduce Air Pollution

Deciduous

Dawn Redwood (*Metasequoia glyptostroboides*)
Ginkgo (*Ginkgo biloba*)
Hackberry (*Celtis occidentalis*)
Honeylocust (*Gleditsia triacanthos*)
Littleleaf Linden (*Tilia cordata*)
Maples
Oaks
Sumac (*Rhus typhina*)
Zelkova (*Zelkova serrata*)

Evergreen

Eastern White Pine (*Pinus strobus*)
Scotch Pine (*Pinus sylvestris*)
Yews (*Taxus baccata*)

Table 7-1: Tree species that have traits best suited for air-pollution reduction.

Resilience

- Select tree species that absorb stormwater more readily in areas where that is beneficial.
- Utilize tree species suitable for predicted climate change. Many mid-Atlantic tree species are now commonly planted in Brookline successfully, and this trend will continue. Adjust tree species palette accordingly. (Table 7-5)

Mitigating Climate Change beyond the Tree Canopy

Growing the tree canopy can contribute significantly to the mitigating impacts of climate change, but Brookline cannot rely on the tree canopy alone. While trees work hard to provide environmental and health benefits, the addition of other 'green' improvements to the Town's suite of climate change mitigation and adaptation tools can do even more, e.g. converting roofs to green roofs or using light colored roofing materials, reflective pavement, and permeable pavement. (Figure 8-3)

Site Strategies for Cooling and Greening

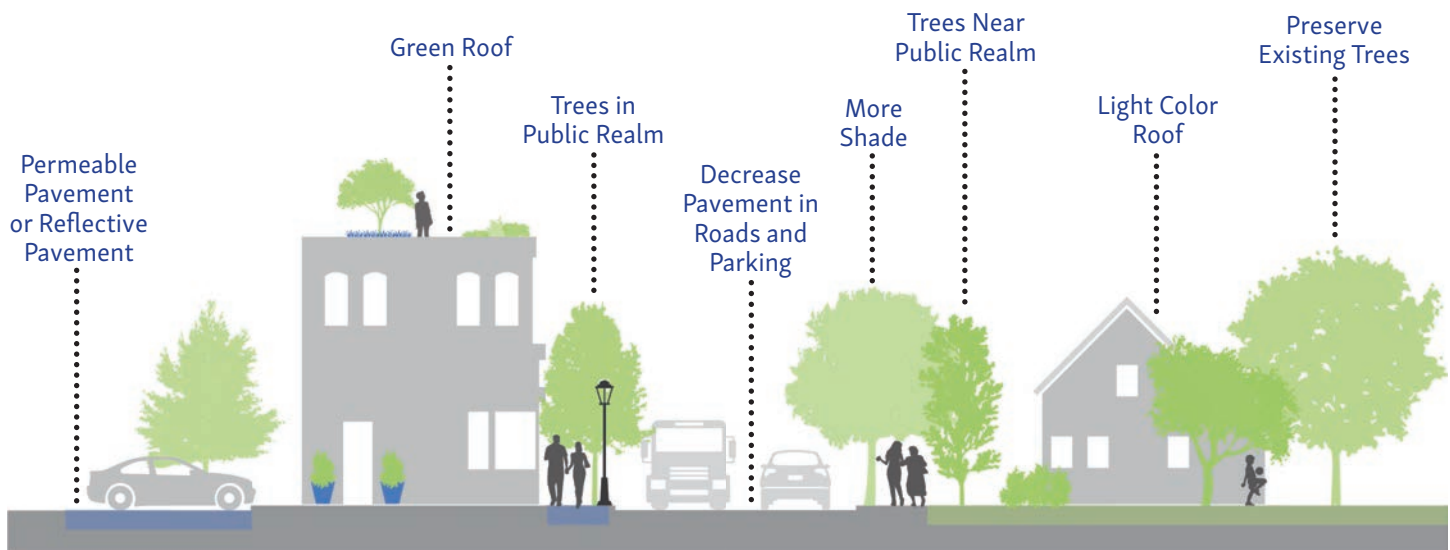


Figure 7-3: Multiple Strategies That Contribute to Cooling

A sampling of site and exterior building strategies that contribute to cooling, mitigation of heat island effects and "greening" of the Town.

Canopy Goals

An increase in tree canopy coverage is needed Town-wide in order to mitigate the effects of climate change and reverse the trend seen from 2014-2020 of decreasing canopy cover. An increase in canopy cover will be most dramatic in urbanized areas. Canopy coverage needs to be equitable, with planting prioritized where the most benefit can be achieved for areas where climate change impacts are anticipated to be greatest, and areas where at-risk populations could benefit most from an increase in canopy.

When considering the stem-by-stem inventory results and the available LiDAR data, canopy expansion will be prioritized in three broad categories (Figure 8-4):

- Where the Urban Heat Island (UHI) effect is most pronounced (Areas with above average temperatures)
- Where there is below average tree canopy coverage (Canopy coverage less than 30%)
- Where there is the greatest population density, particularly those at-risk and susceptible to the impacts of climate change

More specifically, given available planting areas and the feasibility of implementation, canopy expansion should target the following areas:

- North Brookline in general
- Environmental justice areas
- Public and affordable housing sites
- Senior center
- Transit stops
- Municipal parking lots
- Specific streets with sparse canopy cover (Table 8-1, Figure 8-1)

Each of these specific areas have unique challenges to increasing the canopy. For example, the public housing sites are not owned by the Town, and transit stops require coordination with the MBTA. North Brookline faces challenges in increasing its tree canopy because so much of the land area is urbanized, and there is a high percentage of existing impervious surfaces. While North Brookline may not be able to achieve the same canopy cover levels of the most heavily forested areas of South Brookline, there are creative ways to bring the urban forest benefits to even densely urbanized areas. Tree planting

Determining Targeted Tree Canopy Expansion Areas

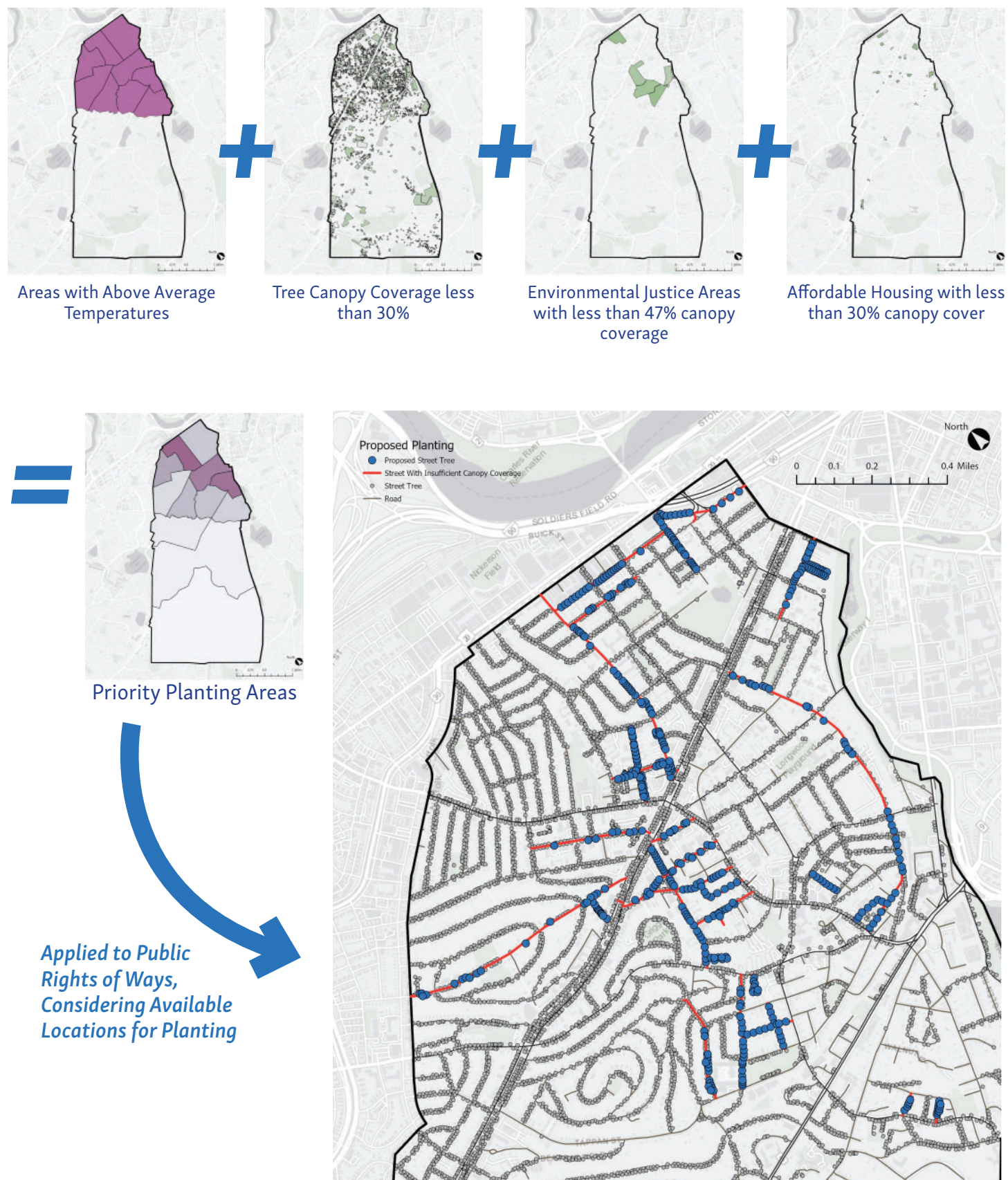


Figure 7-4: Priority Tree Canopy Expansion Areas in North Brookline
Targeted areas for tree canopy expansion include areas with below average tree canopy coverage, those with urban heat island impacts, and areas where there is the greatest percentage of the population, particularly those at-risk and susceptible to the impacts of climate change.

efforts that utilize additional soil/root zone for trees under pavement are one option. There could also be opportunities to plant mini-forests that have higher environmental value than individual trees, and provide a more hospitable environment for tree growth and maturity. Establishing a mini-forest in a public park in North Brookline would be one possibility, since the land is under Town control.

Potential for Tree Canopy Growth

When striving for an increase in canopy coverage, future planting is constrained by the available spaces that can be used for planting. In Brookline, the land cover analysis (see Chapter 5) shows there is good potential to expand tree plantings, even in North Brookline. Grass and shrubs cover 22% of the Town and paved areas cover another 13%. This means that 35% of the Town land cover may have opportunities for expanded tree planting. While the full 35% is not likely to be plantable due to land use constraints, only 20% of the land cover in Brookline are buildings or roads (and in no way available for tree canopy expansion). Not all grass, shrub, or paved areas are necessarily appropriate for planting trees. The site-specific conditions and existing land use of each location must be considered as the Town determines where planting opportunities exist. For example, some grassy areas are athletic fields that are already providing recreational benefits. Other areas may have site constraints such as underground utilities.

Specific Canopy Cover Goals

Specific tree canopy goals were created for each of Brookline's 16 voting precincts. Voting precincts were chosen as the geographic analysis level to provide a relatable way to communicate with residents about canopy coverage. Goals were based on increasing the most underperforming precincts (those with less than 40% tree canopy coverage) by at least 5%, and maintaining or achieving small increases in canopy coverage in all other precincts. (Figure 7-5 and Table 7-3)

How Many Trees Does Brookline Need?

Town-wide	
41%	0 trees planted over next 10 years
44.7%	7,000 trees planted over next 10 years
47%	8,000 trees planted over next 10 years
50%	9,000 trees planted over next 10 years
53%	10,000 trees planted over next 10 years
55%	10,700 trees planted over next 10 years
North Brookline	
33%	0 trees planted over next 10 years
35%	1,840 trees planted over next 10 years
37%	1,940 trees planted over next 10 years
45%	2,340 trees planted over next 10 years

Table 7-2: Number of Trees To Be Planted Each Year to Meet Canopy Coverage Percentages
Percentage in bold is the 2020 canopy cover percentage Town-wide and in North Brookline. Even to maintain the status quo of canopy cover, trees must be planted to account for removals, storm damage, and tree mortality. Also, keep in mind that 66% of the land is privately owned, while only 34% is publicly owned.

Canopy Coverage Goals by Voting Precinct

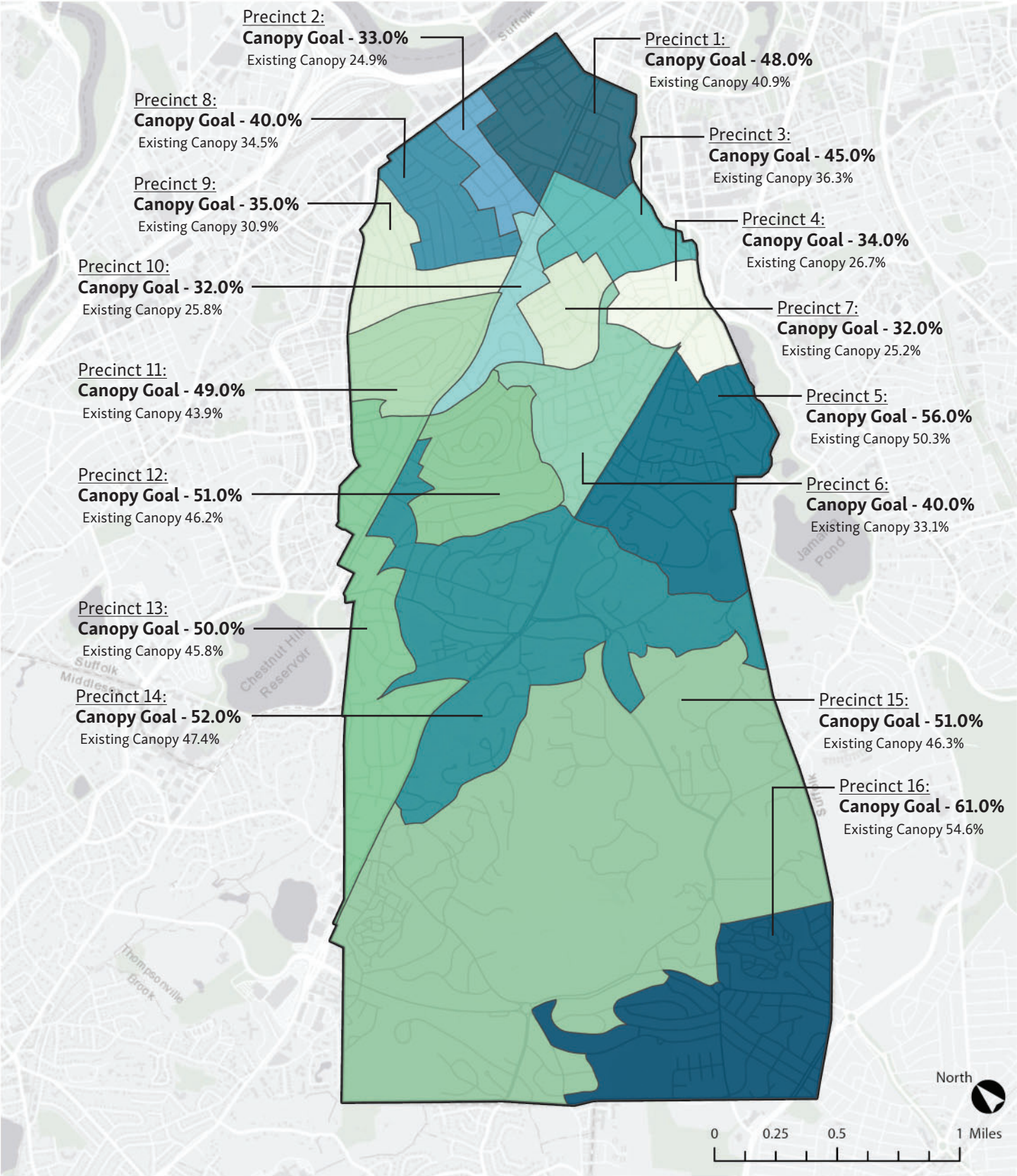


Figure 7-5: Canopy coverage goals, by voting precinct

Each of Brookline’s 16 voting districts was assigned a canopy coverage goal. Goals were based on increasing the most underperforming precincts (those with less than 40% tree canopy coverage) by at least 5%, and maintaining or achieving small increases in canopy coverage in all other precincts. The map shows the canopy coverage goal for each precinct as well as the precinct’s current percentage of canopy cover.

Data source for existing canopy: CanopyKeeper

Canopy Coverage by Precinct

Name	Size (acres)	Tree coverage area (acres)	Current tree canopy %	Goal %	Goal coverage (acres)	Coverage with 1% natural growth x 10 years (acres)	Predicted tree canopy coverage %
Precinct 1	179	73	40.8%	48.0	85.9	80.6	45.0%
Precinct 2	58	15	25.9%	33.0	19.1	16.6	28.6%
Precinct 3	105	38	36.2%	45.0	47.3	42.0	40.0%
Precinct 4	93	25	26.9%	34.0	31.6	27.6	29.7%
Precinct 5	305	154	50.5%	56.0	170.8	170.1	55.8%
Precinct 6	162	54	33.3%	40.0	64.8	59.6	36.8%
Precinct 7	75	19	25.3%	32.0	24.0	21.0	28.0%
Precinct 8	115	40	34.8%	40.0	46.0	44.2	38.4%
Precinct 9	105	32	30.5%	35.0	36.8	35.3	33.7%
Precinct 10	73	19	26.0%	32.0	23.4	21.0	28.8%
Precinct 11	129	57	44.2%	49.0	63.2	63.0	48.8%
Precinct 12	180	83	46.1%	51.0	91.8	91.7	50.9%
Precinct 13	275	126	45.8%	50.0	137.5	139.2	50.6%
Precinct 14	604	286	47.4%	52.0	314.1	315.9	52.3%
Precinct 15	1531	708	46.2%	51.0	780.8	782.1	51.1%
Precinct 16	375	205	54.7%	61.0	228.8	226.4	60.4%
	<i>Total</i>	<i>Total</i>	<i>Average</i>	<i>Average</i>	<i>Total</i>	<i>Total</i>	<i>Average</i>
	4364	1934	44.3%	49.6%	2166	2136	49.0%

Table 7-3: Canopy coverage goals and projections by voting precinct

Recommendations Framework

To build urban forest canopy cover and Town-wide resiliency, this chapter outlines recommendations for the urban forest that focus on effectively growing the canopy, protecting the investment in existing trees, maximizing new tree success through tree planting and management standards, improving operations, and engaging with partners and the larger community to promote the urban forest. Strategies to implement the recommendations are discussed in the Action Plan in the following chapter.

Recommendations are organized as noted below and are further explored in this chapter:

- Grow
- Protect
- Manage
- Engage

Grow

Public trees

While only 33% of Brookline's trees are on public land, street trees and trees at schools, parks and Town grounds form the backbone of the public landscape. Public tree planting is within the Town's control, and can be used to spur private tree planting efforts.

In North Brookline, in particular, there are many public streets that have very few or no street trees. The streets in question are difficult areas in which to plant trees because the sidewalks are narrow, buildings abut the sidewalk, or other modes of transportation have been prioritized. Since this section of the Town needs to increase its tree canopy coverage significantly, a new vision is needed to balance the competing needs of the streets and integrate street tree planting with accessible pedestrian, bicycle, and vehicular circulation.

Infill planting is the easiest to achieve since these streets already accommodate trees (Figure 7-6). New trees are located in available locations that meet the minimum soil volume and sidewalk width standards.

Back of sidewalk planting is a good strategy for narrow sidewalks that cannot accommodate both the minimum sidewalk width and minimum tree pit dimension (Figure 7-7). Generally, back of sidewalk trees are planted by the Town on private property per the Back of Sidewalk program guidelines.

A road diet is a re-balancing of the public right of way to decrease pavement widths for driving lanes and parking, while increasing sidewalk width, bicycle accommodations, tree plantings or a combination of these (Figure 7-8).

Reclaiming parking introduces street tree planting within parallel parking areas because the sidewalk width is too narrow for tree pits or a tree lawn, and no back of sidewalk condition exists (Figure 7-9). Clustering street trees

together provides better growing conditions, more visual and shading impact, and is more efficient for safe snow removal in the parking area.

Cycle tracks, raised to be at the sidewalk level, would replace bicycle lanes at the road level and provide the opportunity to add street trees and structural soil for greater rooting area (Figure 7-10).

Street Trees (Residential, Collector, Arterial)

Brookline cares for approximately 12,322 trees that are in, or overhang, the public way. These include residential streets, collector streets, and major traffic arteries such as Route 9 and Beacon Street. Recommendations differ, based on the street type and categories of traffic.

Residential streets:

- Continue infill planting where gaps in the street tree canopy exist. Infill with species similar in size and character.
- Successional planting as trees decline.
- Replace invasive species (Norway Maple, Tree of Heaven) when the condition dictates.
- Replace species susceptible to pests (e.g. Ash) when the condition dictates.
- Target efforts on residential streets that are generally lacking in canopy (Lagrange, Lee, Summit, Fisher Avenue).
- Plant appropriately scaled trees when overhead utilities exist.

Collector streets:

- Many collector streets (Pleasant, St. Paul, Amory, Cypress, Kent, Tappan, Chestnut Hill Avenue) can accommodate an increase in tree planting.
- Brookline Complete Streets policy to be considered as part of any tree canopy improvements, as there is a balance of land use and transportation modes to consider.

Infill Planting



Existing Condition: Removals or other circumstances have left uneven tree canopy cover

Figure 7-6: Example of infill planting strategy



Recommendation: Maximize tree planting density to provide additional shade

Back of Sidewalk Planting



Existing Condition: Narrow sidewalk leaves no room for tree pits or a tree lawn.

Figure 7-7: Example of back of sidewalk planting strategy



Recommendation: Implement back-of-sidewalk planting to increase canopy cover

Road Diet

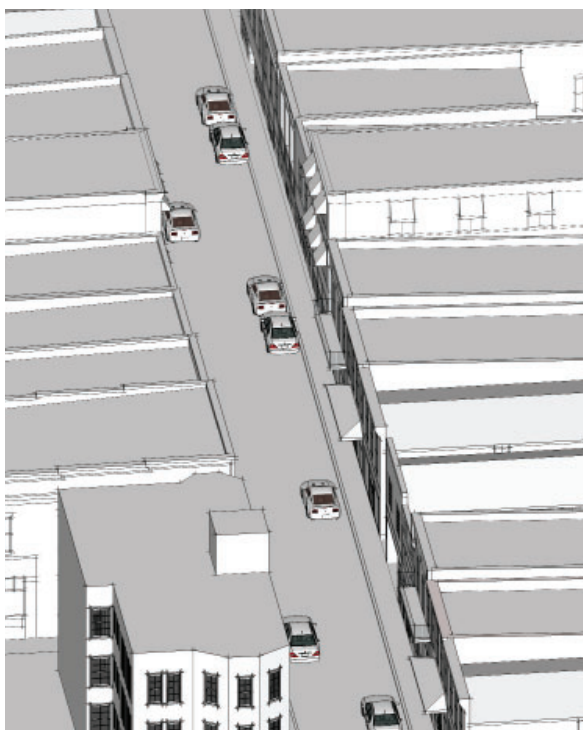


Existing Condition: Wide driving lanes leave a small tree lawn that is insufficient to support trees
Figure 7-8: Example of road diet planting strategy



Recommendation: Re-balance right-of-way reducing area of pavement to add tree planting

Reclaim Parking



Existing Condition: Street and sidewalk leave no room for tree plantings

Figure 7-9: Example of reclaimed parking planting strategy



Recommendation: Exchange continuous parking spaces for a grouping of trees in raised tree pits

Cycle Track



Existing Condition: Wide driving lanes and an at-grade bike lane are positioned in a way that leaves no room for tree plantings

Figure 7-10: Example of cycle track planting strategy



Recommendation: Modify paved street to create a raised cycle track and a continuous tree lawn with structural soil

- There is not sufficient sidewalk width on some of these streets to support street trees. Consider back of sidewalk planting, structural soils or curb re-alignment.

Many of these streets are mixed use, but take on a more residential character with regular street tree planting. Pleasant Street as an example is a street that is underperforming in its contribution to the tree canopy. If the street were studied with Complete Streets design principals, we expect a road diet would yield more sidewalk space and tree planting opportunities.

Arterial streets: (Route 9, Beacon Street, Washington Street, Harvard Street, Hammond Pond Parkway)

- Route 9:
 - Has an inconsistent character along its length; more often than not appearing almost highway-esque. Increase tree

planting generally for pavement cooling and aesthetics.

- Coordinate with MassDOT regarding tree planting strategies and opportunities to increase soil volume.
- Beacon Street:
 - Need to expand soil volume for street trees in sidewalks particularly in the business districts, but also in general. Structural soil and Silva Cells could be used.
 - Explore options near Coolidge Corner where sidewalks on Beacon Street are narrow. Consider sidewalk width increase to gain space for tree growth.
 - Replace species susceptible to pests (e.g. Ash) that are prevalent along the MBTA reservation near Washington Square, as condition dictates.

Underperforming Brookline Streets with Below-Average Tree Canopy Coverage

Streets With Tree Canopy Coverage Below the Town Average of 44.7%

Auburn	Green	Lincoln	Short
Centre (segments)	Greenough	Marion	Summit
Dana	Harris	Monmouth	Vernon
Dummer	Hart	Mountfort	Washburn
Essex	Hurd	Park	Webster
Egmont	John (segments)	Pleasant	Wellman
Gorham	Kent	Rice	

Table 7-4: Streets or Street Segments with Below-Average Tree Canopy Coverage.

- Coordinate with the MBTA to improve tree planting associated with green line stations.
- MBTA reservation: maintain/sustain tree canopy along the green line corridors.
- Washington Street & Harvard Street:
 - Expand soil volume for street trees in sidewalks. Honeylocusts have tolerated small tree pits, but are heaving sidewalks. Circular tree pits have a portion of highly compacted soil because they encroach on sidewalk travel. With a sidewalk renovation project, structural soil or Silva Cells could expand the soil volume and connect rooting zones from tree to tree.
 - Needs a corridor-wide Complete Streets study on how best to balance uses of right of way (vehicular operations, bicycle use and pedestrian use) and provide sufficient space for successful tree growth.
- Hammond Pond Parkway
 - Continue to coordinate with DCR regarding water level rise and the planting of trees that can tolerate wet conditions.
 - Needs a Complete Streets study on how to accommodate pedestrians and cyclists. While exploring road re-balancing, also consider wetland restoration work.

Public open space

- Brookline parks have excellent tree coverage. Where there are large artificial turf fields and paved courts, increase perimeter planting to provide cooling effects (example: Downes Field).
- Continue annual planting efforts in parks, schoolyards, Town grounds, conservation areas and other open spaces, in order to offset natural mortality and occasional storm damage.
- Continue public tree inventory to better understand tree species, size and condition of trees of public open spaces. This will allow planning for succession of overly mature trees, invasive species and species at risk to pests or climate change.
- Emphasize care of existing trees on all Town properties. Large, mature trees contribute the most benefits. Trees in the 20' to 60' range provide the greatest potential for canopy growth. Recent plantings associated with capitol improvement projects at Fisher Hill Reservoir, Brookline Reservoir Park, Skyline Park and the Back Landfill (Lost Pond Sanctuary) will be reflected in the next LiDAR analysis.

- Foresters/arborists and ecologists should assess the forested areas in Town Conservation Areas to understand the forest composition, overall health, extent of invasive species and habitat value.

open grid pavement for at least 30% of the site's non-roof impervious surfaces).

- Retrofit Webster Street parking - has lawn islands that can be planted with trees with sufficient soil volume.

Public housing

- Sites of vulnerable populations need increased canopy coverage:
 - Coordinate with land owners and property management to increase perimeter and courtyard tree planting. Also discuss existing tree care to sustain existing canopy.
 - As sites are renovated and expanded for housing opportunities, significant tree canopy must be integral to conceptual designs.
 - Discuss with property owners opportunities for planting through the back of sidewalk tree planting program.

Town grounds

- Town Hall and the main public library are examples of areas that are well-planted and cared for.
- Denny Health Center needs increased planting, but coordinate that it will not impact solar panels in future.

School grounds

- Well-planted. Only needs planting when trees are removed.
- Continue frequent pruning cycle yearly before school starts and after storm events.

Public parking

- Increase canopy coverage for cooling effects
- Look to LEED standards for Heat Island reduction (Provide shade (within 5 years) and/or use light colored/high-albedo materials (reflectance of at least 0.3) and/or

Private trees

Of the approximately 204,000 (+/- 10,000) total trees in Brookline, approximately 33% (67,385 trees) are publicly owned and managed. However, the biggest loss of tree canopy area from 2014 to 2020 was within the residential (one to three family) private land use category, likely due to renovation and new construction. This data makes it clear that while further protection is needed for privately owned trees, new tree plantings should be promoted on private land to offset the losses seen since 2014.

Residential properties

- Continue to promote the Back of Sidewalk tree planting program particularly on streets where sidewalks are too narrow for street trees in the right of way.
- Increase awareness of canopy loss, and promote the benefits of caring for existing trees and planting new trees.
- During the development review process, share tree canopy and climate change mitigation goals to encourage tree protection and new tree planting.
- In below-average canopy coverage areas, proactively reach out to landowners, asking for increased tree care and planting on private property.
- Develop canopy-specific guidelines to be adopted under Brookline's Zoning Bylaw, Section 5.09 'Design Review'. (See Appendix C)
- Develop an additional review process that would be triggered following a request from a property owner to increase impervious surface by a certain amount or increase a

Commercial Parcels

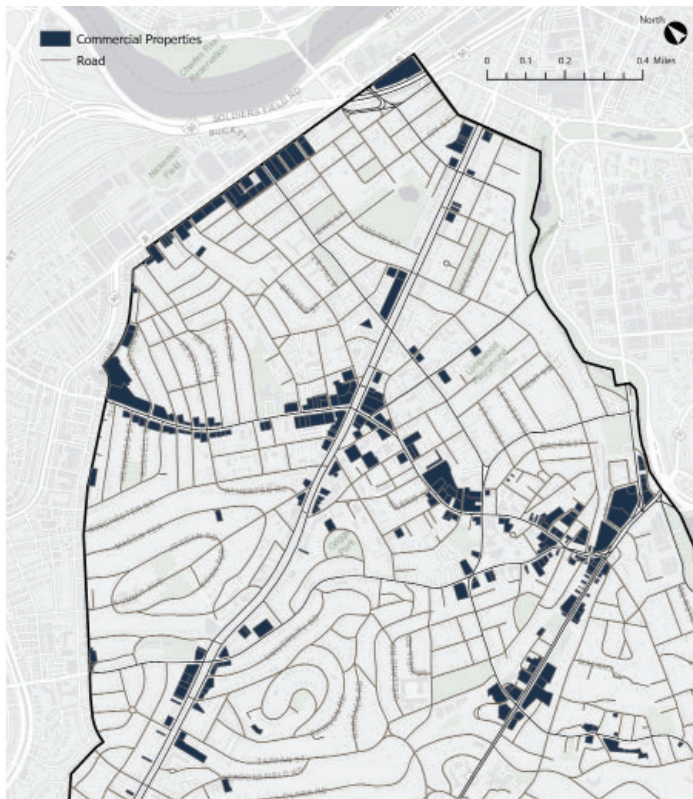


Figure 7-11: Commercial Land Use Parcels in North Brookline
On average, commercial properties have the lowest tree canopy coverage (16%) of all the land use categories. See Chapter 5 for more information.

building footprint to a certain size. Allow property owners to skip the review process if they meet a specific canopy standard or contribute funds to support Town tree work within their precinct.

Commercial Properties

Commercial properties only have a tree canopy coverage of 16%. The low coverage on commercial parcels is a product of large building footprints surrounded by pavement for access and parking. With new commercial development, landscaping zoning requirements can help achieve greater tree canopy coverage for the future. However, existing properties are much more difficult to improve because there are no regulatory requirements for improvement. Information sharing and outreach to properties owners about the importance of the tree canopy, and its benefits for business, can lead to change. In addition, as large properties require approval for

exterior alterations, roofing and paving materials can be changed to ones that help mitigate impacts, diminish heat, improve air quality, or treat stormwater.

Parking lots

- Landscaping plans and conditions attached to special permits containing open air parking lots should be coordinated with the Select Board's office during annual licensing renewals.
- Increased canopy coverage is needed at existing lots (ex. Stop and Shop, Trader Joes, and TJ Maxx).

Public street trees and modeling efforts

Weston & Sampson completed focused modeling as an example of how new tree planting interventions on underperforming streets could have a big impact on outcomes. Modeling private tree plantings is complicated by factors such as variable demand for development, the availability of regulatory mechanisms and the ability to influence individual behavior. Modeling public street tree interventions, focus on land that is under Town control, and can be implemented more predictably. It provides an example of the potential effects of increasing canopy cover can have for the Town. (Figure 7-12 through 7-15)

At an even finer scale, a specific precinct was chosen to illustrate how canopy goals can be achieved, even in highly urbanized areas. To

For every 10% in canopy coverage, ambient air temperature decreases 1°F

For every 1°F decrease in temperature, there is 1 fewer heat-related ambulance visit per month

Heat Island Impacts in North Brookline

Ambient Air Temperature on a Simulated 95°F Day



Ambient Air Temperature on a Simulated 100°F Day

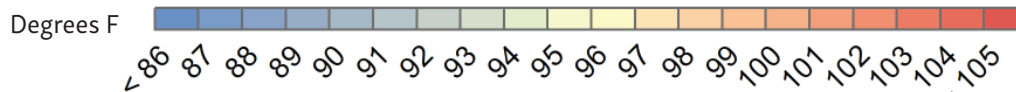


Figure 7-12: Visualization of the urban heat island effect (UHI) on simulated 95°F and 100°F days in Brookline.

Figure source: Weston & Sampson

Ambient Air Temperature and Percentage of Tree Canopy

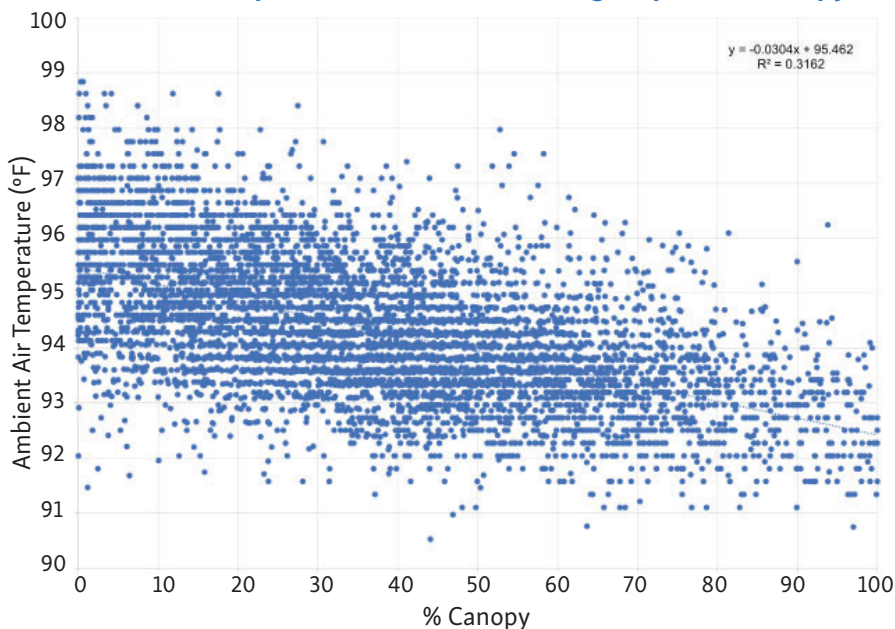


Figure 7-13: Temperature decreases with increasing canopy on a 95°F day

Correlation between the percent of canopy cover and the ambient air temperature. Every 10% increase in canopy cover results in a decrease of 1°F in air temperature.

Figure source: Weston & Sampson

Cooling Effect of Increased Canopy Cover on North Brookline Streets at 10 Years

Ambient Temperatures with Added Street Trees, after 10 Years



Degrees of Cooling with Added Street Trees, after 10 Years

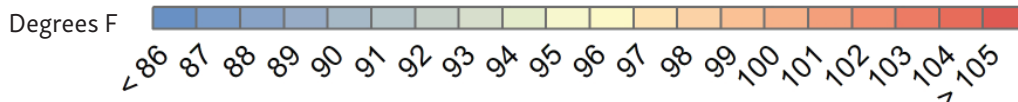
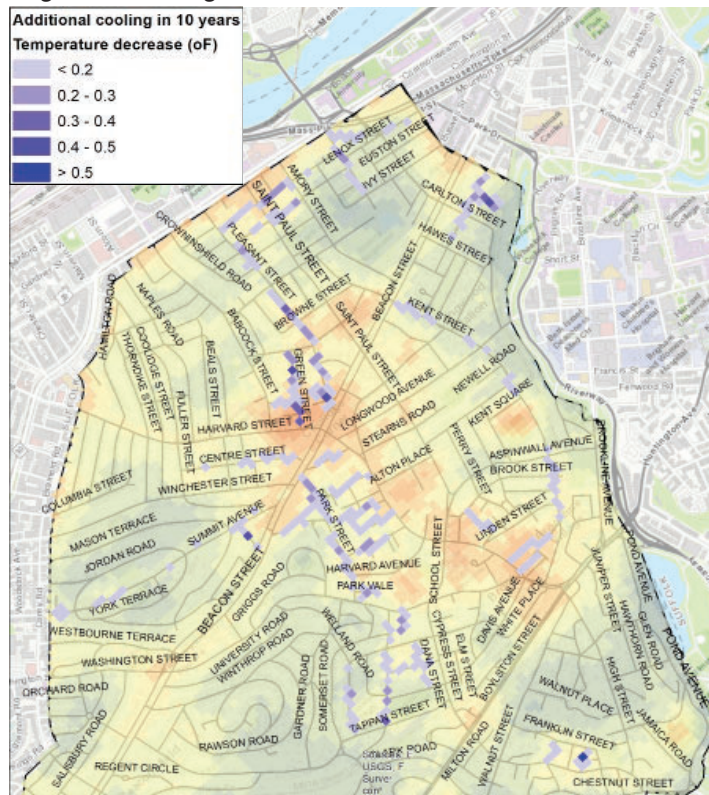


Figure 7-14: Impact of additional street trees on underperforming streets, after 10 years

Image on the left shows the ambient air temperature on a simulated 95°F day, after 10 years of growth. Image on the right shows the localized cooling impact of the additional tree canopy after 10 years.

Figure source: Weston & Sampson

Cooling Effect of Increased Canopy Cover on North Brookline Streets at 20 years

Ambient Temperatures with Added Street Trees, after 20 Years



Degrees of Cooling with Added Street Trees, after 20 Years

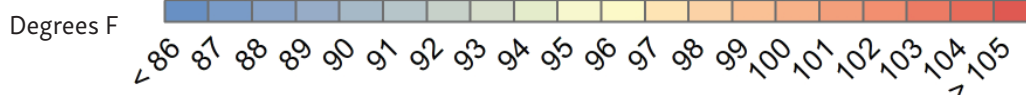
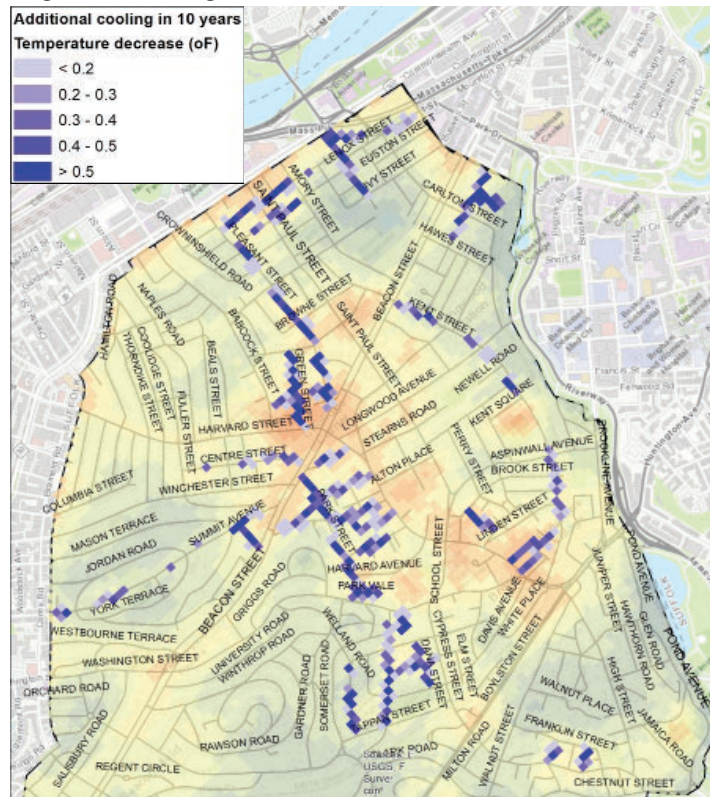
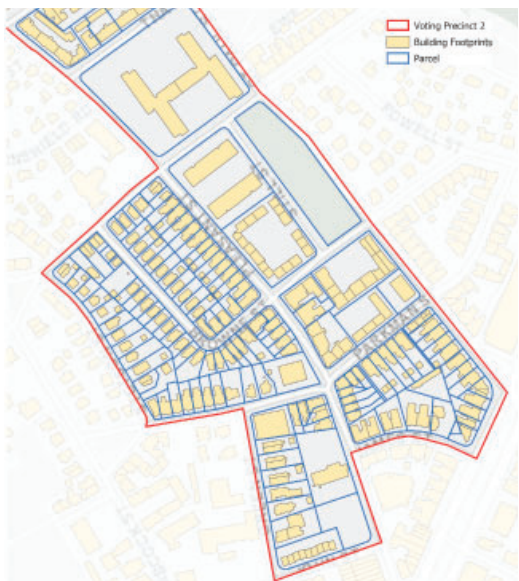


Figure 7-15: Impact of additional street trees on underperforming streets, after 20 years

Image on the left shows the ambient air temperature on a simulated 95°F day, after 20 years of growth. Image on the right shows the localized cooling impact of the additional tree canopy after 20 years.

Figure source: Weston & Sampson



Case Study

Study Area : Voting Precinct 2, southern half

Number of Parcels: 144

Land Use: Predominately multi-family with some affordable housing

Major Streets: Pleasant Street, Parkman Street, Green Street, Dwight Street, St. Paul Street



Analyze

The Southern half of Precinct 2 has 36 acres of land (excluding the public right of way). Currently, the tree canopy makes up 10 acres of coverage in this area. Overall, Precinct 2 has 15 acres of canopy coverage.

There are limited street trees in this section of Precinct 2. The private parcels make up the most canopy coverage.

There is parallel, on-street parking on a number of streets. Additionally, there are several streets with bike lanes.



Identify

Isolating the non-street tree (from the LiDAR data) and street tree (from the inventory) layers we begin to understand the critical areas that need improvement to the canopy coverage. The southern half of Precinct 2 has 1,390 non-street trees and 191 street trees.

There is an opportunity to increase the canopy coverage by targeting grass areas, bare soil and reclaiming asphalt in areas where canopy coverage is limited. When possible, planting on private land would be along property lines to preserve open space. Reclaiming some parking spaces for tree planting or incorporating raised cycle tracks with tree planting are other viable solutions.

Figure 7-16: Process for determining feasibility of tree canopy coverage goals in the southern portion of Precinct 2

Programming to Increase Canopy Coverage

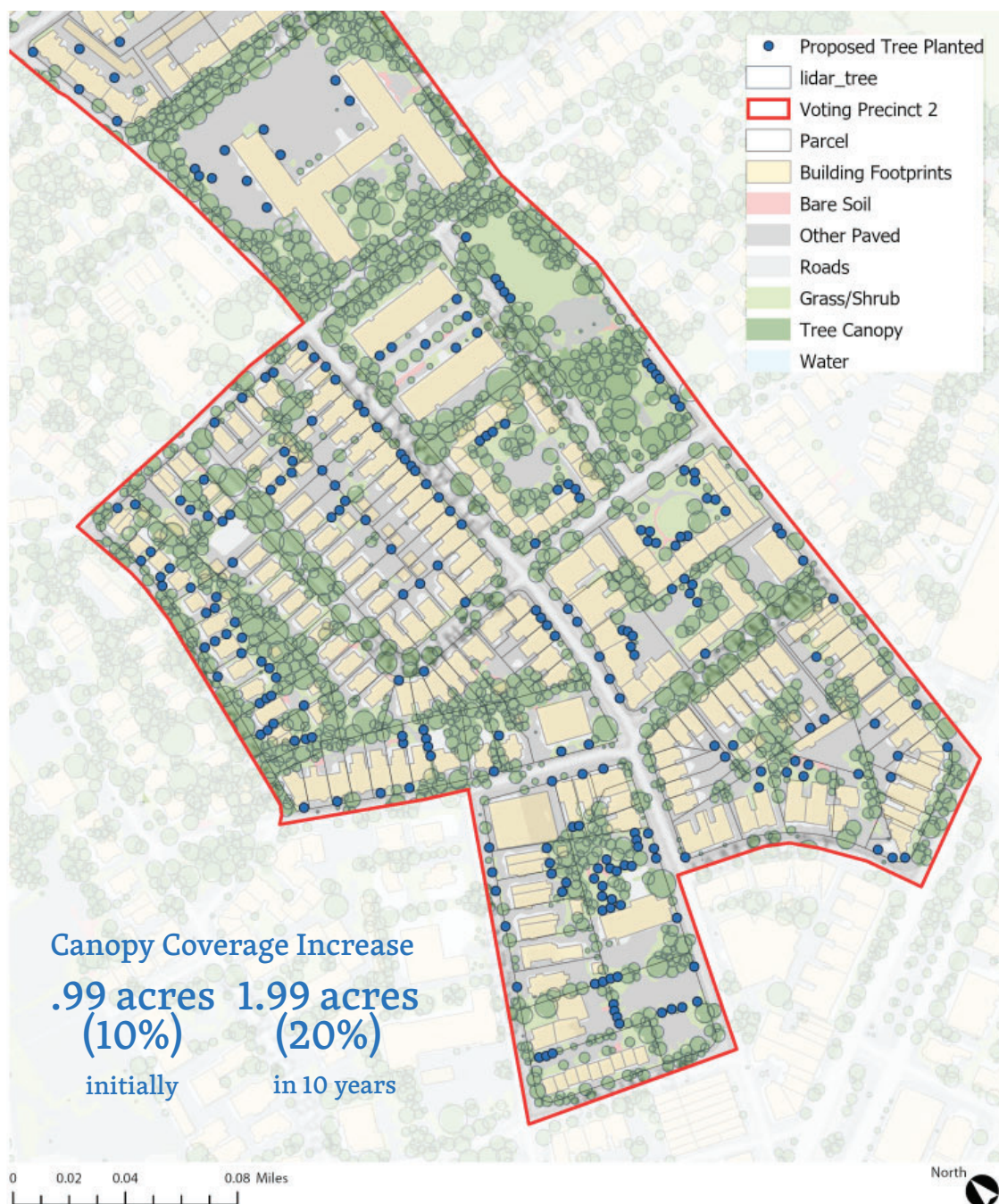


Figure 7-17: Visualization of new tree planting locations in the southern portion of Precinct 2 to meet canopy coverage goals in 10 years

Planting 244 trees, on both private and public land, would have an initial canopy coverage increase of 4,788.50 square feet. This assumes, that at the time of planting, the tree has a 5 foot canopy diameter.

In 10 years, both the newly planted trees and the existing canopy will increase. The new trees will have an assumed canopy of 15 feet in diameter,

bringing their canopy coverage to 43,096.50 square feet (.99 acres). The existing canopy will increase at a rate of 1% per year (increasing 10 to 11 acres), bringing the total canopy coverage to 11.99 acres for this case study.

Applying this methodology across the entire Precinct 2, the canopy coverage would increase from 15 to 17.98 acres, an increase of 20%.

achieve the 33% canopy coverage goals in Precinct 2 will require tree planting on both public and private land, including street trees, back of sidewalk planting, planting in private yards, and the conversion of paved areas into vegetated areas. (Figure 7-16 and 7-17)

Protect

Protecting and sustaining the existing tree canopy is extremely important to ensuring a resilient urban forest. Mature, large trees do much more to mitigate the effects of climate change than young, small trees. As large trees grow they have exponentially more impact in terms of carbon sequestration, carbon dioxide absorption and stormwater retention.

Recommendations for protecting public and private trees are noted below:

- Reach a goal of Town-wide 49.1% canopy coverage by 2032.
- Achieve an annual net increase in tree canopy through tree protection and new tree plantings. This increase in tree planting should be sustained for the next 10 years to reach the overall canopy coverage goals.
- Integrate tree protection into all Town activities that impact land use. For example:
 - Development review (including guidelines to be considered under the Zoning Bylaw Section 5.09)
 - Health initiatives
 - Utility projects
 - Stormwater ordinances
 - Transportation plans
- Foster stewardship in the community and with allied non-profits who can advocate for protection, notify the Town when protections are being observed or not, etc.
- Develop and ensure enforceability or appropriate incentives for all existing urban forestry policies.

Tree Protection Bylaw

Following the creation of a full-time Tree Warden/Town Arborist position, convene the Select Board's Committee on Tree Protection to review the draft Tree Protection Bylaw as drafted by the Moderator's Committee on a Tree Ordinance and consider preparing a Warrant Article for Town Meeting proposing the adoption of the bylaw. (See Appendix C)

The Draft Tree Protection Bylaw, as drafted by the Moderator's Committee on a Tree Ordinance, is applicable in the following scenarios:

- The proposed demolition of an existing residential structure and its replacement with a new dwelling/structure.
- The proposed construction of an addition to the existing residential structure that constitutes a 10% or greater increase in the building footprint
- The proposed demolition of an existing non-residential structure and its replacement with a new dwelling/structure.
- The proposed construction of an addition to the existing non-residential structure that constitutes a 10% or greater increase in the building footprint.
- The proposed new construction of a residential or non-residential structure on any lot.
- The proposed removal and replacement of existing public shade trees by the town or their agents or contractors.
- Section 509 or special permit process.

Under the proposed bylaw, the removal of Protected Trees (defined as any tree that is greater than eight inches in diameter measured at 4.5' off the ground) would be prohibited unless authorized by the Tree Warden. Procedurally, a property owner would submit a proposal for tree removal and mitigation to the Building Commissioner with their application for demolition or building permit. The Tree Warden would then visit the site and may issue a permit

if the applicant's proposal is consistent with the following mitigation requirements:

- A Protected Tree shall not be removed unless at least one of the following provisions is satisfied:
 - Replanting of trees
 - Contribution into the Tree Replacement Fund
 - The applicant demonstrates that the removal of a Protected Tree does not adversely impact the interests identified in section one of the bylaw.

If the proposal does not meet or satisfy these requirements, the Tree Warden shall notify the applicant and deny the permit. Any applicant may appeal the denial or grant of a tree permit to the Tree Planting Committee.

Each instance in which a Protected Tree is removed without a Tree Permit would constitute a violation and the property owner would be subject to a fine of \$300 and \$50 per caliper inch and would result in the revocation of a building permit.

Any person who removes or trims a public shade tree without a permit or hearing as required by law shall be subject to cumulative fines as follows:

- Up to \$500 as provided by Massachusetts General Laws Chapter 87, § 6.
- Triple damages as set forth in Massachusetts General Laws Chapter 242, § 7.

This proposed bylaw is not applicable to the following:

- Emergency projects necessary for public safety, health and welfare as determined by the Commissioner of Public Works or the Director of Parks and Open Space; and
- Trees that are hazardous (threat to life and/or property) as determined in writing by the Tree Warden and/or the Town Arborist; and
- Trees identified by the Commonwealth that pose a risk due to insect/disease infestation.

Zoning

The Parks and Open Space Division should also develop guidelines to be adopted under Brookline's Zoning Bylaw, Section 5.09 'Design Review'. When a project triggers Design Review, the applicant would be provided with the set of guidelines. The guidelines would establish certain canopy-related standards (for example: recommended canopy coverage as it relates to lot size, preservation of trees over a certain size, etc.). As the applicant works their way through the Design Review process, Town staff can use the opportunity to negotiate opportunities for tree preservation/planting as appropriate. The proposed guidelines should be re-evaluated periodically. The Select Board's Committee on Tree Protection and appropriate Town staff should convene periodically to discuss how the guidelines have been received by applicants and the effectiveness of the provisions of the guidelines. The results can then be used to inform the development of specific requirements as it relates to zoning for projects requiring Design Review under Section 5.09 of the Zoning Bylaw. Seeing as most of Brookline's canopy loss is on 1-3 family residential properties, the Town should target those areas with regulatory review. To do so, the Town should implement an additional review process that would be triggered following a request from a property owner to 1) increase impervious surface by a certain amount, or 2) increase a building footprint to a certain size. Property owners would, however, have the opportunity to skip the additional review process if they meet a specific canopy standard (to be determined by the precinct-specific canopy goals noted on Page 103, and other factors such as lot size, building coverage, zoning considerations, etc.). If it is not possible for a property owner to plant on their property, they may contribute funds to support Town tree work (including the financing of additional plantings and/or tree maintenance) within their respective precinct (at the discretion of the Town Arborist).

Manage

The urban forest should be managed with coordinated planning, design and maintenance.

Operations

- Make Tree Warden a full-time position. Promotion of a full-time Tree Warden will not only assist in elevating service levels, but will also signal to the community the importance of the forestry program and the urban forest.
- Consider hiring 2 more full-time staff to increase the number of in-house tree crews. Promotion of in-house tree crews is a more economical way to enhance services when compared with the rising costs of contracted crews.
- Increase hours of proactive pruning to maintain desired pruning cycle.
- Increase hours for storm response tree work in anticipation of more frequent and more intense storms (attributed to climate change).
- Return composted leaf litter to tree pits and tree lawns - an increase of just 1% in organic matter enables soils to hold an additional 25,000 gallons of water per acre per year.
- Provide additional aftercare to newly planted trees, including gator bags.

Residential Tree Planting Alternatives

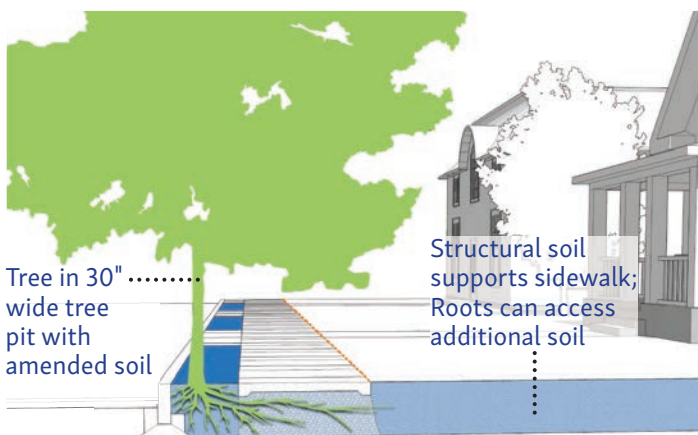
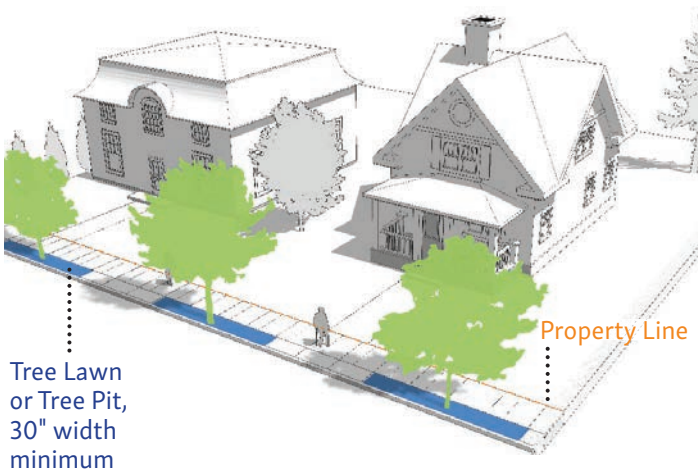


Figure 7-18: Residential Tree Planting in 30" Minimum Tree Lawn

Maintain tree lawn or tree pit of at least 30" in width. Use a continuous tree lawn where possible, or utilize structural soil to provide more rooting area.

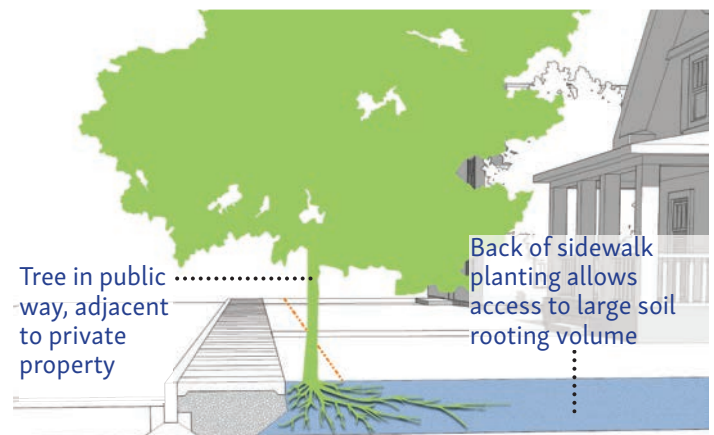
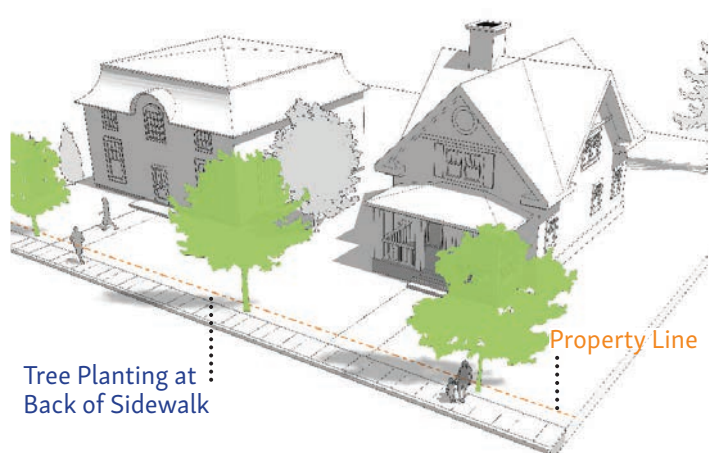


Figure 7-19: Residential Tree Planting at Back of Sidewalk
Where sidewalks are too narrow to support trees right next to the street, consider back of sidewalk planting (shown above), structural soils or curb re-alignment.

Commercial Tree Planting Alternatives

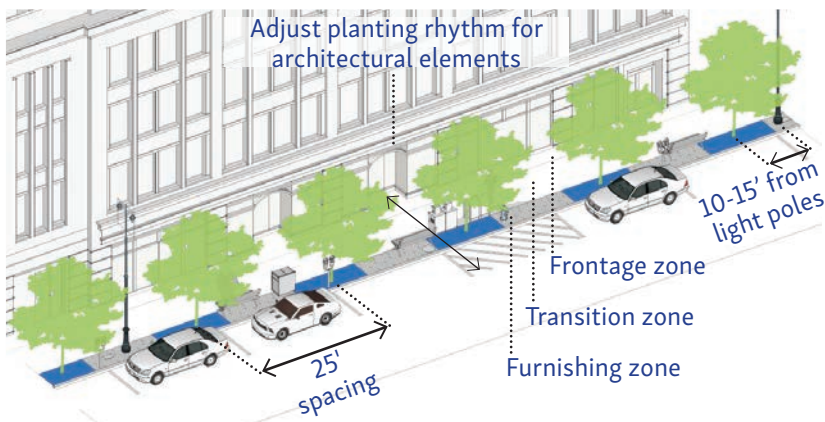


Figure 7-20: Commercial Tree Planting, 25' Spacing

Where possible, maximize tree planting in commercial areas with 25' spacing. Adjust the tree planting rhythm for major entrances, architectural features, and utility conflicts. Maintain tree pit of at least 30", maximizing tree pit length or using structural soil to provide more rooting area.

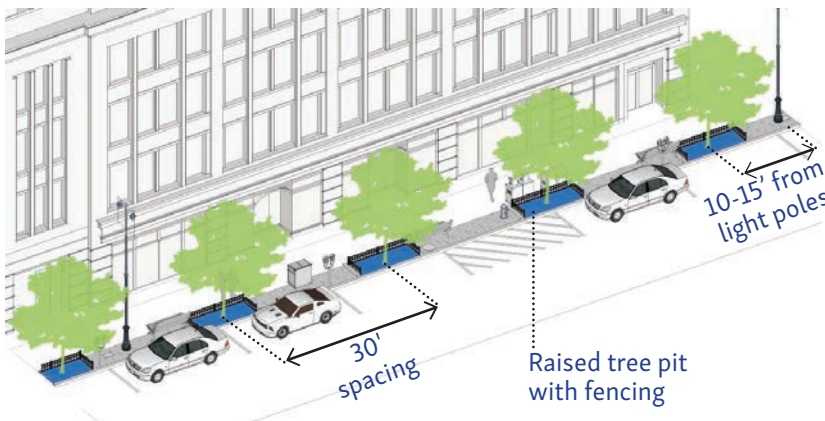


Figure 7-21: Commercial Tree Planting, 30' Spacing

Raised tree pits allow for additional soil volume in urbanized areas where utilities and street furnishings compete for space with tree plantings. The tree fencing also helps to limit soil compaction and contamination, and protect the tree from damage. Spacing of 30', or greater, may be necessary where building entrances, pedestrian flow, or architectural features dictate the approach.

- Every ten years duplicate soil testing completed in this report.
- Enhance record keeping protocols for risk management program.
- Promote interdepartmental coordination related to the urban forest (e.g., integrate urban forestry practices with stormwater management).
- Increase funding for operations. Cost of forestry operations has increased each year

and the budget has remained the same, meaning less work is able to be done.

- Increase funding for proposed increase in canopy coverage (Town funding, grant opportunities, non-profits, donations).
- Improve tree planting standards with area-specific details. Include dimensional standards for tree planting, soil volume goals, soil restoration/improvement, etc.
 - Residential: minimum tree lawn or tree pit width is 30". Must maintain minimum sidewalk width. Expand soil volume with continuous tree lawn as possible. If not possible, utilize structural soil to allow roots to extend into other rooting areas.
 - Commercial: There is no one "rule" for tree spacing in commercial districts. The goal is to have regular street tree planting for shading and cooling effects that separate the pedestrian sidewalk from parking or traffic. Strive for a goal of 30' tree spacing, working around utilities, light poles, etc. Minimum tree pit width is 30". Extend tree pit length as much as possible. Protect pits with raised edges and/or fencing wherever feasible. Expand soil volume under sidewalk with structural soil. Include drip irrigation to aid establishment for first 5 years. Utilize pervious pavements around tree pits to increase access to water. Add flexible pavements in tree pits where sidewalk width encroaches on tree pit. If closer spacing than 30' is possible, it should be pursued. Actual spacing has to be determined with careful planning and understanding of the existing utilities, pedestrian flow, and architectural features of the adjacent buildings. In many cases 25' or 30' spacing may not be achievable particularly when balancing visibility to ground floor retail businesses.

Commercial Tree Planting Alternatives

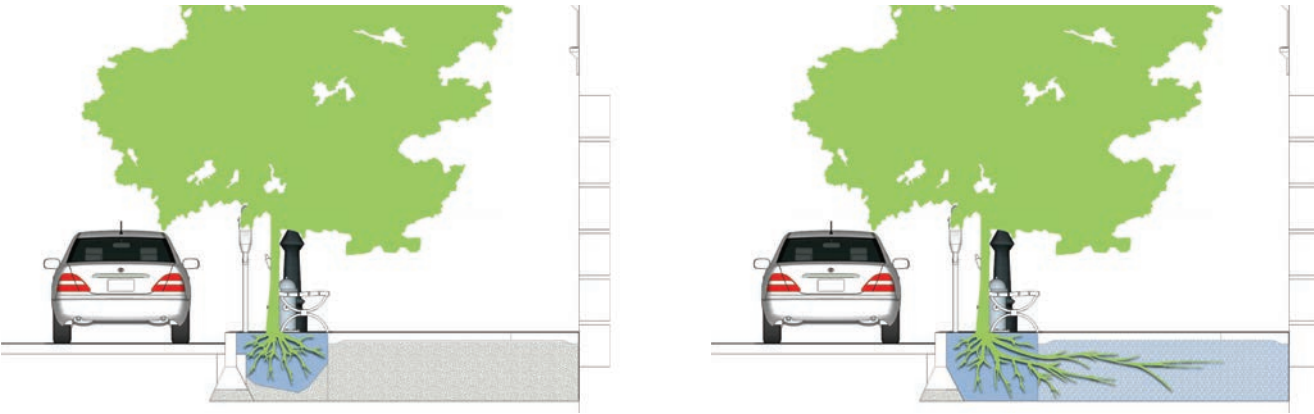


Figure 7-22: Comparison of Typical Commercial Tree Pit (Left) and a Tree Pit Utilizing Structural Soil (Right)
In a typical tree pit, root growth is limited by the small soil volume, stressing the tree and increasing tree mortality. Structural soil supports the sidewalk and provides a way for tree roots to access additional soil volume.

Climate Change Resilient Trees Suitable for Street Tree Planting in Brookline

Scientific Name	Common Name
<i>Acer rubrum</i>	Red maple
<i>Acer "Armstrong"</i>	Armstrong maple
<i>Acer campestre</i>	Hedge maple
<i>Amelanchier laevis</i>	Shadblow
<i>Betula niga</i>	River birch
<i>Carpinus betulus</i>	European hornbeam
<i>Carpinus caroliniana</i>	American hornbeam
<i>Celtis occidentalis</i>	Hackberry
<i>Corylus colurna</i>	Turkish filbert
<i>Eucommia ulmoides</i>	Hardy rubber tree
<i>Ginkgo biloba</i>	Maidenhair tree
<i>Gleditsia triacanthos</i> var. <i>inermis</i>	Thornless honeylocust
<i>Gymnocladus dioica</i>	Kentucky coffeetree
<i>Koelreuteria paniculata</i>	Golden rain tree
<i>Liquidambar styraciflua</i>	Sweet gum
<i>Liriodendron tulipifera</i>	Tulip tree
<i>Maackia amurensis</i>	Amur maackia
<i>Maclura pomifera</i> (male)	Hedge apple
<i>Metasequoia glyptostroboides</i>	Dawn redwood
<i>Nyssa sylvatica</i>	Tupelo

Scientific Name	Common Name
<i>Ostrya virginiana</i>	Hophornbeam
<i>Prunus sargentii</i>	Sargent cherry
<i>Quercus acutissima</i>	Sawtooth oak
<i>Quercus bicolor</i>	Swamp white oak
<i>Quercus coccinea</i>	Scarlet oak
<i>Quercus imbricaria</i>	Shingle oak
<i>Quercus palustris</i>	Pin oak
<i>Quercus phellos</i>	Willow oak
<i>Quercus robur</i>	English oak
<i>Quercus rubra</i>	Red oak
<i>Syringa pekinensis</i>	Tree lilac
<i>Taxodium distichum</i>	Bald cypress
<i>Tilia americana</i>	Basswood
<i>Tilia cordata</i>	Littleleaf linden
<i>Tilia tomentosa</i>	Silver linden
<i>Ulmus americana</i> (DED Resistant)	American elm
<i>Ulmus hybrids</i>	Hybrid elms
<i>Ulmus parviflora</i>	Lacebark elm
<i>Zelkova serrata</i>	Japanese zelkova

Table 7-5: Climate-Resilient Trees for Brookline Street Tree Planting
Trees chosen for their suitability for urban conditions, commercial availability, and their hardiness in expected temperature ranges. In addition, this selection of trees is commercially available and have a range of heights, providing options for large and small planting spaces.

Tree species goals:

- Diversity of species: follow 30:20:10 rule (no more than 30% of urban forest to be from one taxonomic family, 20% from one genus and 10% from one species).
- Age diversity: this goal will be developed further since older research does not take into account climate change and environmental benefits of larger trees.
- Selecting species for climate change: adapt tree species palette acknowledging impact from climate change. Add more floodplain species and species from the mid-Atlantic. (Table 7-5)
- Plant the right tree, in the right place, at the right time.

Engage

Engage community in urban forestry – outreach, events, education, toolkits

- Education: maintain project website with completed report as well as executive summary for public use; include video interviews with key contributors to project for people to view.
- Outreach: continue project outreach past completion of the report to recognize progress/outcome/results. Use door hangers for new tree planting; dashboard signs on significant existing trees summarizing “work” tree does.
- Provide resources to aid community in tree identification and tree care.
- Educate private landowners on the value of privately owned trees.
- Share information on benefits of urban forest with business owners and operators.
- Support community and volunteer tree planting and inventory efforts.
- Recognize special trees (large size, historic value, designed landscape, unique species).

- Enhance social media presence, particularly in regards to educational content.

When working to engage a broad coalition in the care and support of Brookline's urban forest, it is helpful to know the types of engagement and outreach that residents are interested in. A community survey conducted by staff of the Parks and Open Space Division during the development of this master plan (See Appendix B) noted that most members of the public requested additional engagement and outreach from the town on the following tree-related issues:

- Notices regarding the planting and removal of street trees
- Efforts to encourage residents to water young street trees
- Educational programs and opportunities for involvement in forestry work
- Programming for children
- Publicity regarding the Back of Sidewalk Program
- Work to build partnerships with organizations and environmental advocacy groups

The same survey found that the most popular ways that residents said they favored being involved, included:

- Tree identification walks along streets, parks and sanctuaries
- Seminars and talks (virtual or in-person)
- Pamphlets and brochures
- Workshops on private tree management and care
- Social media posts (short videos and photos with educational descriptions)
- Web-based resources
- Volunteer Opportunities



This Urban Forest Climate Resiliency Master Plan is based on the recommendations outlined in the preceding chapter. Implementation of this master plan depends on active support from many stakeholders. In this chapter, the action plan identifies responsible parties and target years to accomplish each item. Some action items will require monitoring and progress review on a regular basis.

I. URBAN FOREST DEVELOPMENT

A. Grow the Urban Forest

GOAL 1: INCREASE URBAN TREE CANOPY COVERAGE TOWN-WIDE

Objective 1. Mitigate effects of climate change

Actions:

1. Increase planting where the Urban Heat Island effect is greatest (see list of geographic areas and streets to focus planting on pages 99 and 108). *Parks and Open Space Division, Tree Planting Committee (2022-2032)*
2. Adapt tree species planting list based on current and future hardiness, biodiversity, stormwater absorption, and air quality improvements (see pages 98 and 120). *Parks and Open Space Division (2022)*

Objective 2. Increase the benefits of trees (ecological, human health, resilience)

Actions:

1. Select tree species suited to reduce air pollution. *Parks and Open Space Division (2023-2032)*

2. Improve biodiversity with varied tree species. *Parks and Open Space Division (2023-2032)*
3. Create connected habitat corridors with tree planting and coordinate effort with the 2018 Open Space and Recreation Plan's seven-year action plan. *Conservation Commission, Tree Planting Committee, Parks and Open Space Division (2025)*
4. Replace invasive species (e.g. Norway maple, tree of heaven, etc.) when the conditions dictates. *Parks and Open Space Division (ongoing)*

Objective 3. Provide equitable tree canopy coverage

Actions:

1. Focus new tree planting in North Brookline where most areas are below the Town average for tree canopy coverage. *Parks and Open Space Division (2022-2032)*
2. Prioritize new tree planting in environmental justice neighborhoods (areas with minority populations, non-English speaking populations, and low-income households), affordable and public housing parcels, areas with a high percentage of elderly residents, and public transit stops. *Parks and Open Space Division (2022-2027)*

Objective 4. Reverse trend of tree canopy coverage loss from 2014 to 2020

Actions:

1. Increase staffing and funding to support increase in annual tree planting from 400 trees to 500 trees (see Funding chapter, pages 147-153). *Parks and Open Space Division (2022-2032)*

2. Continue to infill plant and replace removed trees Town-wide. *Tree Planting Committee, Parks and Open Space Division (2022-2032)*
3. Procure new LiDAR data and analyze tree canopy coverage in 3 to 5 years to identify progress toward canopy goals. *Parks and Open Space Division, Information Technology Department (2024-2026)*
4. Consider/Execute street-specific recommendations for public ways, as discussed in the recommendations chapter, pages 115 and 123. *Department of Public Works, Planning and Community Development Department (2022-2032)*
5. Coordinate with MassDOT, MBTA, DCR, etc. regarding tree planting strategies and opportunities to increase soil volume, as appropriate. *Department of Public Works (2022-2032)*

Objective 5. Encourage tree planting on private property

Actions:

1. Further advertise the Back of Sidewalk Tree Planting Program to increase the planting of trees on private property within 20 feet of the public right of way. Partner with allied non-profits to organize a coordinated advertisement effort each autumn. Utilize tools such as social media, local newspapers (ie. Brookline TAB), Brookline's webpage, newsletters, posters/fliers, etc. to cultivate interest in the program. *Tree Planting Committee, Parks and Open Space Division, , Allied Non-Profit Organizations (2022-2023)*
2. Educate land owners about the importance of planting new trees (see education, outreach and advocacy objectives in Community Goals). *Planning and Community Development Department, Tree Planting Committee, Conservation Commission, Parks and Open Space Division (ongoing)*

3. Town to share tree canopy expansion goals with project proponent during design and development review. *Planning and Community Development Department (2023)*
4. Consider Urban Heat Island Mitigation Zone to promote tree planting. *Planning and Community Development Department (2024)*

II. URBAN FOREST PROTECTION

A. Protect the Urban Forest

GOAL 1: PROTECT EXISTING TREES THROUGHOUT THE TOWN

Objective 1. Maintain existing public trees so they can continue to grow and increase tree canopy coverage

Actions:

1. Increase funding for forestry sector to achieve more pruning and tree care (See Funding chapter, pages 147-153). By 2032, seek to increase the forestry budget to \$1,350,319 to accommodate additional tree crews, increased tree planting and enhanced tree maintenance. *Select Board, Parks and Open Space Division (2023-2032)*
2. Maintain existing inventory of trees overhanging the public way using the Town's maintenance management system (PeopleGIS). *Parks and Open Space Division (ongoing)*
3. Conduct a stem-by-stem inventory of existing park and trees on Town grounds to document their size, condition, and species. *Parks and Open Space Division (2025)*
4. Document and celebrate existing heritage trees (trees with diameters of 32 inches or greater, or trees with historical significance) in Brookline. *Tree Planting Committee, Parks and Open Space Division (2025)*

GOAL 2: CONSIDER PRIVATE TREE PROTECTION IN REGULATORY PROCESSES AND PLANNING**

Objective 1. Incorporate canopy-specific guidelines and requirements into the Zoning Bylaw, Section 5.09 'Design Review'

Actions:

1. Convene a working group to develop a list of canopy-related guidelines to be considered under Brookline's Zoning Bylaw, Section 5.09. *Parks and Open Space Division, Planning and Community Development Department, Select Board's Committee on Tree Protection (2022-2023)*
2. Request that the Planning Board formally adopt the guidelines so that they are shared with applicants as part of the 'Design Review' process under the Zoning Bylaw, Section 5.09. *Parks and Open Space Division, Planning and Community Development Department (2023-2024)*
3. After a trial period, reconvene the working group, Select Board's Committee on Tree Protection and appropriate Town staff to discuss how the guidelines have been received by applicants. Utilize this information to develop specific requirements as it relates to zoning for projects requiring Design Review under Section 5.09. *Parks and Open Space Division, Planning and Community Development Department, Select Board's Committee on Tree Protection (2025-2026)*
4. Draft a warrant article to amend the Zoning Bylaw to include canopy-specific requirements as it relates to zoning for projects requiring Design Review under Section 5.09. *Parks and Open Space Division, Planning and Community Development Department, Select Board's Committee on Tree Protection (2026-2028)*

Objective 2. Develop an additional regulatory review process to encourage tree preservation and planting on private property.

Actions:

1. Convene a working group to determine the specific triggers relating to increases in impervious surface or general building footprint, and develop precinct-specific canopy standards (to be informed by precinct canopy goals, and other factors such as lot size, building coverage, and zoning considerations, etc.). *Parks and Open Space Division, Planning and Community Development Department, Select Board's Committee on Tree Protection (2022-2024)*
2. Draft a warrant article to amend either the Zoning Bylaw or General Bylaw to include the additional review process. *Parks and Open Space Division, Planning and Community Development Department, Select Board's Committee on Tree Protection (2025-2026)*

Objective 3. Advance Committee Work on Enacting a Tree Protection Bylaw

Actions

1. Following the creation of a full-time Tree Warden/Town Arborist position, convene the Select Board's Committee on Tree Protection to review the draft Tree Protection Bylaw as drafted by the Moderator's Committee and consider preparing a Warrant Article for Town Meeting proposing the adoption of the bylaw. *Select Board's Committee on Tree Protection, Parks and Open Space Division (2025-2028)*



Objective 4. Integrate tree protection into all Town activities that impact land use

Actions:

1. Evaluate the potential to expand mitigation funds for major impact projects to include tree canopy management funds for improvements to street trees and park trees. *Parks and Open Space Division, Planning and Community Development Department (2022-2025)*
2. Integrate tree protection principles into health initiatives, utility projects, transportation plans, and stormwater ordinances. *Health Department, Planning and Community Development Department, Department of Public Works (2022-2026)*

B. Encourage Private Tree Maintenance

GOAL 1: ENSURE SUFFICIENT MANAGEMENT AND CARE FOR EXISTING PRIVATE TREES

Objective 1. Encourage maintenance of existing private trees through education and outreach

Actions:

1. Foster stewardship in the community and with allied non-profits who can advocate for protection, etc. *Parks and Open Space Division (2022-2032)*
2. Educate land owners about standard tree maintenance and care. Provide more detailed web-based resources, workshops regarding private tree management and care, and volunteer opportunities. *Tree Planting Committee, Parks and Open Space Division (2023-2024)*

III. MANAGEMENT GOALS

A. Augment and Support Forestry Sector Operations

GOAL 1: ENHANCE CARE FOR EXISTING TREES

Objective 1. Complete 7-year pruning cycle on Town-owned trees and more frequent cycles for focus areas - annual for schoolyards and Beacon Street inbound; biannual for heritage trees

Actions:

1. Increase funding for forestry sector to achieve more proactive pruning to mitigate risk and minimize storm damage (see funding chapter, pages 147-153). *Parks and Open Space Division (2023)*

Objective 2. Continue active monitoring for tree pests and diseases

Actions:

1. Make Tree Warden a full-time position to devote more time to planning, protection, advocacy, tree inspection and record keeping. *Parks and Open Space Division (2023)*
2. Continue correspondence and collaboration with local municipalities, the Commonwealth, and the U.S. Forest Service to monitor the status of pests and diseases that are present locally or that may emerge as threats due to the changing climate. *Parks and Open Space Division (ongoing)*
3. Partner with allied non-profits and local advocacy groups to educate the public on pertinent pests and diseases to foster stewardship of the urban forest. *Parks and Open Space Division (2024)*

Objective 3. Increase specialized tree care for mature trees

Actions:

1. To sustain and grow the existing tree canopy, increase funding to support de-compaction, fertilization, watering, etc. for mature trees. *Parks and Open Space Division* (2023)

B. Adopt Resiliency-Focused Urban Forest Tree Standards

GOAL 1: ADJUST TREE PLANTING DETAILS AND SPECIES FOR CLIMATE RESILIENCY

Objective 1. Plant species effective at mitigating climate change impacts and adapting to a warmer climate.

Actions:

1. Revise tree species list for public tree planting to include species that are hardy in present and future temperatures and species that improve air quality (see pages 98 and 120). *Tree Planting Committee, Parks and Open Space Division* (2022)
2. Plant trees with 30:20:10 family:genus:species proportions, utilizing PeopleGIS data to run analytics and assess progress (see Recommendations chapter, page 121). *Parks and Open Space Division* (2023-2032)

Objective 2. Standardize public tree planting details for typical public shade tree locations and uncommon/atypical public shade tree locations.

Actions:

1. Improve tree planting standards for Town tree planting (see Recommendations chapter, page 119). *Parks and Open Space Division* (2023)
2. Provide additional aftercare i.e. watering, protection for newly planted trees. *Parks and Open Space Division* (2024)
3. Build infrastructure for tree planting in commercial areas that promote tree establishment and growth i.e. 25' tree spacing, use of structural soil, maximizing tree pit length (see Recommendations chapter, page 110 and 119). *Parks and Open Space Division, Planning and Community Development Department, Transportation Division, Highway Division* (2023-2025)

IV. COLLABORATIVE CLIMATE ACTION

A. Better Municipal Coordination

GOAL 1: IMPROVE INTRA-GOVERNMENTAL COORDINATION TO PROTECT THE URBAN FOREST

Objective 1. Improve urban heat island mitigation strategies beyond tree shading to include light color roofing materials, green roofs, light color pavements and permeable pavements.

Actions:

1. Share urban heat island mitigation strategy information with land owners pursuing development and design review. *Planning and Community Development Department (2023).*
2. Discuss and review with appropriate staff how these strategies can be incentivized. *Planning and Community Development Department (2023).*
3. Evaluate updating Section 5.09 Design Review in the Zoning Bylaw to include urban heat island impacts that would trigger Design Review. *Planning and Community Development Department, Parks and Open Space Division (2023)*
4. Prepare realistic guidelines (analogous to Transportation Division's Transportation Access Plan guidelines) for Design Review, considering difficult site conditions, including lots with limited rear yards and small setbacks. Consider combinations of heat mitigation and greening strategies. *Parks and Open Space Division, Planning and Community Development Department (2022-2023)*

5. Develop guidelines for Design Review for large surface parking areas in order to achieve multiple objectives, including stormwater management, solar energy and tree protection/enhancement. *Parks and Open Space Division, Select Board's Committee on Tree Protection, Planning and Community Development Department (2022-2023)*

Objective 2. Integrate tree protection into all Town activities that impact land use.

Actions:

1. Share tree canopy expansion goals and specific information on tree preservation, tree planting, construction protection, and planting of surface parking areas during design and development review of 40A and 40B projects. *Parks and Open Space Division, Planning and Community Development Department (2022-2032)*
2. Include tree planting in Town-wide health initiatives. *Health Department, Parks and Open Space Division (ongoing).*
3. Include substantial tree protection measures for utility and transportation projects. *Department of Public Works (ongoing)*
4. Engage the Cross-Division Working Team as identified in Brookline's 2020 Sustainability Final Report (Page 20, Recommendation #5) to identify and coordinate "complete streets" projects, and ensure thorough collaboration across departments throughout the process. *Department of Public Works, Planning and Community Development Department, Council on Aging, Health Department (2024)*

B. Regional Planning

GOAL 1: COORDINATE TREE CANOPY EXPANSION GOALS AND IMPLEMENTATION WITH ADJACENT MUNICIPALITIES

Objective 1. Collaborate on tree canopy expansion efforts with regional planning agency and local municipalities

Actions:

1. Work with the Metropolitan Area Planning Council (MAPC) and directly with the City of Boston, City of Cambridge and City of Newton to discuss shared and individual tree canopy expansion goals. *Parks and Open Space Division (2023)*
2. Collaborate with adjacent municipalities for LiDAR analysis of tree canopies in 3-5 years. *Parks and Open Space Division, Information Technology Department (2024-2026)*

C. Financing Urban Forest Initiatives

GOAL 1: IDENTIFY MEASURES TO FUND URBAN FOREST NEEDS

Objective 1. Develop municipal funding mechanisms and procedures for urban forest protection, care and expansion

Actions:

1. Collaborate with appropriate staff to evaluate funding sources from Town revenue, development review, partnerships, etc. for urban forestry needs. *Select Board, Parks and Open Space Division (2024)*

Objective 2. Encourage public-private partnerships

Actions:

1. Have working group evaluating funding connect with local groups such as the Brookline GreenSpace Alliance, Emerald Necklace Conservancy, Mothers Out Front, and other regional and national entities to maintain and enhance partnerships. *Parks and Open Space Division (2023)*

V. COMMUNITY GOALS

A. Healthy Urban Forest

GOAL 1: MAINTAIN APPROPRIATE STANDARDS OF CARE FOR THE PUBLIC URBAN FOREST

Objective 1. Hire additional in-house staff and budget more hours for tree care, maintenance, and emergency response

Actions:

1. Work with the relevant Town bodies to focus on budget needs and planning to increase Division staffing by 2.5 FTE (see Funding chapter, page 149-150). *Select Board, Parks and Open Space Division, Advisory Committee (2025)*
2. Work with the relevant Town bodies to increase Capital Improvements Program (CIP) funding to enhance the urban forest. *Select Board, Parks and Open Space Division, Advisory Committee (2025)*

Objective 2. Consider other methods to increase funding for street tree care (insurance reimbursement, development mitigation, etc.)

Actions:

1. Work with appropriate staff to investigate appropriate needs and methods to fund street trees. *Tree Planting Committee, Town Administrator, Parks and Open Space Division (2024)*

2. Coordinate planning strategies for mitigating climate change with urban forest enhancement

Actions:

1. Develop coordinated efforts for capital projects, development review and maintenance practices to support mitigating climate change. *Planning and Community Development Department, Conservation Commission, Department of Public Works, Select Board's Climate Action Committee (2024)*

Objective 3. Reduce utility infrastructure conflicts with urban forest

Actions:

1. Continue testing and monitoring for natural gas leaks and impact on trees. *Department of Public Works, Fire Department, National Grid (ongoing)*
2. Discuss with private utility companies that oversee overhead utilities appropriate procedures and tree concerns. *Department of Public Works, private utility companies. (ongoing)*

B. Education, Outreach and Advocacy

GOAL 1: INCREASE ENGAGEMENT WITH THE COMMUNITY SUPPORTING THE URBAN FOREST

Objective 1. Create active collaboration among groups supporting trees, open space, and sustainability in order to reach more residents.

Actions:

1. Communicate with organizations and groups to coordinate activities such as tree identification walks, volunteer opportunities, citizen science initiatives, etc. *Parks and Open Space Division, Conservation Commission, Tree Planting Committee, Office of Diversity and Inclusion, Select Board Climate Action Committee, Sunrise Movement, Brookline Greenspace Alliance, Emerald Necklace Conservancy, Mothers Out Front (2022)*
2. Develop strategies to reach Brookline residents who are not affiliated with the above-specified organizations and groups. *Parks and Open Space Division, Conservation Commission, Brookline Greenspace Alliance, Emerald Necklace Conservancy, Office of Diversity, Inclusion and Community Relations, Select Board Climate Action Committee, Sunrise Movement, Mothers Out Front (2023)*

Objective 2. Increase public awareness of urban forestry issues through print and on-line media, targeted events and programs, annual presentation of Brookline's achievements, and other public awareness activities

Actions:

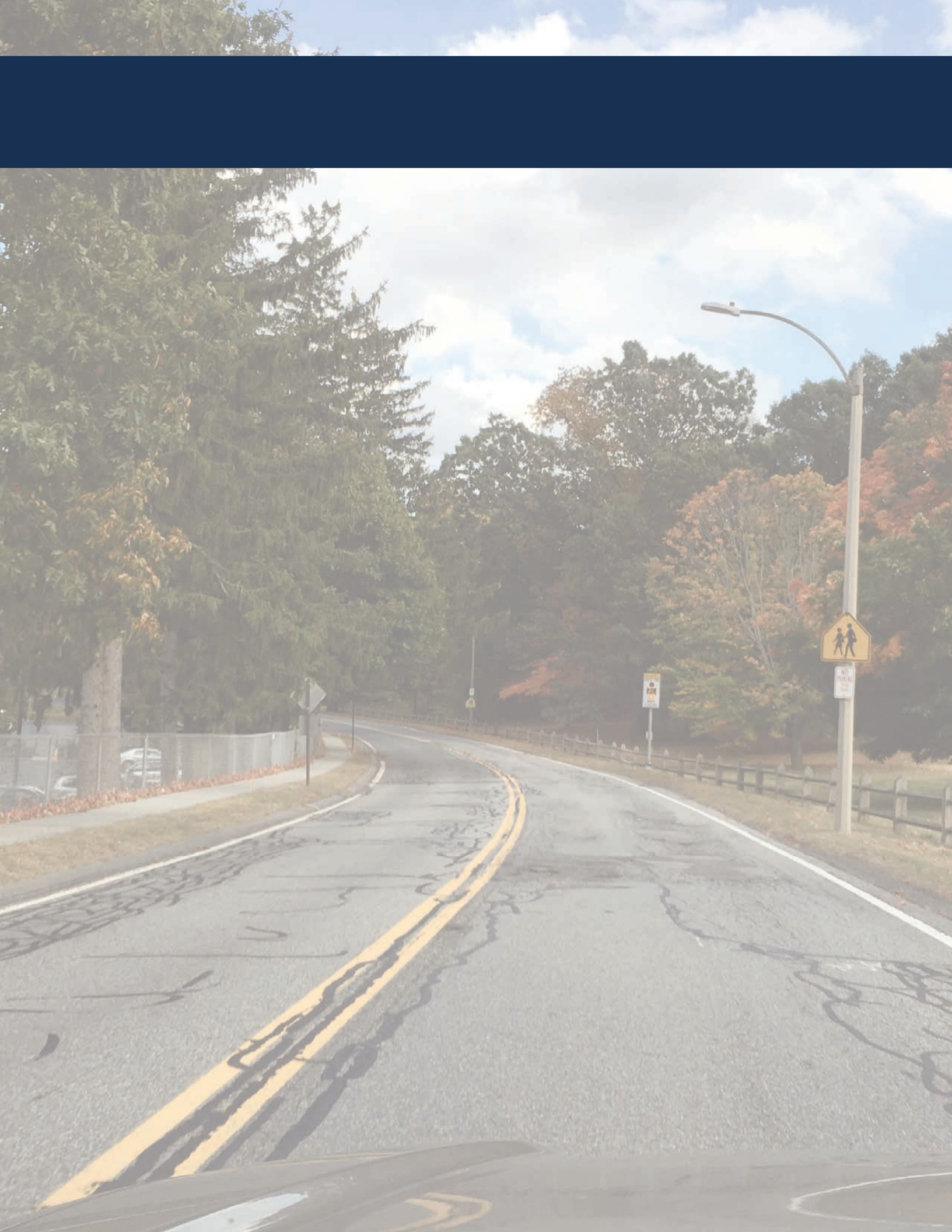
1. Work with Town staff to promote activities and opportunities through social media and newsletters. *Parks and Open Space Division (ongoing)*
2. Prioritize the execution of the outreach/engagement strategies identified as most desirable in the community survey (see Appendix B). *Parks and Open Space Division (2022)*
3. Target areas with particularly low canopy coverage or with populations most vulnerable to climate change wherever possible in advertising efforts. *Parks and Open Space Division (2022)*

Objective 3. Educate the public about climate change, the impact on human health and the impact on the urban forest

Actions:

1. Work with the Select Board's Climate Action Committee and Climate Action Brookline to ensure appropriate information is disseminated to the public. *Select Board Climate Action Committee, Climate Action Brookline, Select Board, Parks and Open Space Division (2023)*
2. Maintain project website with completed report as well as executive summary for public use; include video interviews with key contributors to project for people to view. *Parks and Open Space Division (2022)*





BENCHMARKING & MEASURING PERFORMANCE

9

What is Benchmarking?

Benchmarking is the process of measuring key metrics and practices, and comparing them within an organization or against industry peers to understand how and where an organization should focus change to improve performance. Most benchmarking is external,

comparing performance against peers, but internal benchmarking that identifies metrics and performance standards can be equally as valuable. This chapter provides both external and internal benchmarks for Brookline's Forestry Sector.

Internal Benchmarking

Urban Forest Statistics	2020	2032 Projection
Number of trees in Town (estimated by UVM as part of the Urban Tree Canopy analysis; +/- 10,000 trees)	204,000 trees	213,000 trees
Tree density	47 trees/acre	49 trees/acre
Percentage of tree canopy coverage (average Town-wide)	44.7%	49.1%
Population of Brookline	60,952	63,250 (est.)
Trees per person	3.35	3.37
Publicly owned trees (estimated by UVM as part of the Urban Tree Canopy analysis)	69,000 trees	72,420 trees
Privately owned trees (estimated by UVM as part of the Urban Tree Canopy analysis)	135,000 trees	140,580 trees
Street trees in the Town right of way	12,041	14,741
Street trees per road mile (average)	66	72
Street tree condition		
<i>Excellent</i>	75%	77%
<i>Good</i>	18%	19%
<i>Fair</i>	5%	3%
<i>Poor</i>	2%	1%
<i>Dead</i>	<1%	<1%
Number of different street tree species	93	102

Internal Benchmarking - Environmental

Environmental Services of the Urban Forest	2020	2032 Projection
Carbon (based on 204,000 trees in Town limits)		
Annual carbon sequestration	2,180 tons	2,198 tons
Carbon stored long-term in trees	65,890 tons	66,437 tons
Air Quality		
Carbon monoxide removed annually	1,485 lbs	1,498 lbs
Nitrogen dioxide removed annually	7,120 lbs	7,179 lbs
Ozone removed annually	112,939 lbs	113,877 lbs
Sulfur dioxide removed annually	4,864 lbs	4,904 lbs
Particulate matter removed annually	16,496 lbs	16,633 lbs
Total	142,905 lbs	114,091 lbs
Hydrology		
Avoided runoff	48,779,657 gallons	49,184,688 gallons
Annual Household Emissions		
Carbon dioxide Family of four, with one car and natural gas home heating (USEPA, 2016)	21,661 lbs	Not available

Internal Benchmarking - Inventory and Assessment

Inventory and Assessment of the Urban Forest	2020	2032 Projection
Inventory of all Town-owned street trees	Yes	Yes
Inventory of all Town grounds and park trees	No	Yes
Current forest assessment in conservation areas (within last 10 years)	No	Yes
Up-to-date inventory Inventory available on Town website for public viewing	No	Yes
Inventory updated with tree work	Yes	Yes
Current LiDAR tree canopy coverage assessment (within last 5 years)	Yes	Yes

Internal Benchmarking - Budget

Fiscal Year 2020 Forestry Budget

Operating Budget		
Personnel	\$265,266	3.5 FTE
		1560 pruned,
Services	\$130,015	192 removed +
Supplies	\$6,600	
Subtotal	\$401,881	
Capital Budget		
Tree removal/ replacement	\$235,000	429 planted
Subtotal	\$235,000	
TOTAL	\$636,881	

2032 Forestry Budget (Projected)

Operating Budget		
Personnel	\$577,145	6.0 FTE
		3488 pruned,
Services	\$583,538	180 removed +
Supplies	\$8,206	
Subtotal	\$1,168,890	
Capital Budget		
Tree removal/ replacement	\$325,900	450 planted
Subtotal	\$325,900	
TOTAL	\$1,365,632	

Fiscal Year 2020 Forestry Expenditures - Contracted Services

Funds Sourced From:	
Tree Removal Capital Budget	\$108,905
Forestry Landscape Services Budget	\$128,515
Town/School Ground Budget	\$65,000
Cemetery Budget	\$30,000
Parks Budget	\$60,685
TOTAL	\$393,105

Forestry Sector total budget as a percentage of Public Works budget	2.9%
Forestry Sector total budget as a percentage of Town budget	0.15%
Overall Town budget increase from 2014-2020	36.9%
Public Works budget increase from 2014-2020	12.6%
Forestry Sector total budget increase from 2014-2020	10%

Internal Benchmarking - Tree Care and Tree Planting

Tree Care and Planting	2020	2032
Town trees pruned each year	2400	3500
Pruning cycle	7 years (with specific areas or tree types pruned more frequently)	7 years (with specific areas or tree types pruned more frequently)
Trees planted by the Town annually	350-400	550
Number of trees managed by the Town	47,000 (estimated)	52,000
Staff dedicated to tree care and planting	3.5	6
Percentage of staff that are certified arborists	100%	100%
Experience in years		
Town Arborist/Tree Warden	32 years; 20 years in Brookline	
Forestry Supervisor	27 years; 20 years in Brookline	
Zone Manager	16 years; 5.5 years in Brookline	
Groundsperson	2 years; 11 years in Brookline	
Trees planted as a percentage of total Town-owned trees	0.75%	1.06%

External Benchmarking

Comparison of Local Urban Forest Management Programs

	Brookline	Cambridge	Newton
Tree Population	12,041 Street Trees	19,000 Street Trees	20,000 Street Trees
Program Budget (2020)	\$632,900	\$2,600,477	\$1,500,000
Tree Pruning Cycle	7 Years	6 years for street trees; 8 years for other municipal grounds	No set pruning cycle
Contract Crews or In-House Crews	Both	Both	Both
ANSI Standards	Yes	Yes	Yes
Trees Planted per Year	Approx. 450	600-900 (primarily contract crews)	Approx. 800 (In-House Crews)
New Tree Watering Responsibility	Municipality	Municipality	Municipality
Tree Risk Assessment Program	Yes. Risk is identified through inspection by staff, citizen communications, and other means	No formal program	Yes. Trees are on a regular inspection cycle
Tree Ordinance on Private Property	Brookline's Stormwater Management Bylaw (Article 8.26) includes tree protection measures. A "protected tree" is defined as a tree greater than 8" diameter at breast height (DBH).	Trees 8" and greater are protected. Exceptions: tree is dead or dangerous; removal of the tree is necessary to complete a significant utility infrastructure project; removing a tree may result in a healthier tree canopy; tree poses a significant risk to an adjacent existing structure.	The tree preservation ordinance does not prohibit removal of trees on private property, it places requirements for protection and replacement of trees under certain circumstances.

U.S. Forest Service Urban Forestry Sustainability and Management Audit

To provide external benchmarking, the U.S. Forest Service (USFS) has developed an urban forestry sustainability and management audit. This audit has been performed on the Brookline urban forestry program.

The USFS Urban Forest Sustainability & Management Review System was developed in 2017 to provide a framework for comprehensively evaluating urban forest management programs, such as that in Brookline.

The primary objectives of the review can be used to:

- Engage all parts of the Town's urban forest management team: those responsible for executive, financial, resource, and outreach functions
- Provide program direction that increases the level of professionalism in urban forest management
- Conduct a gap analysis of existing management practices and the health of the Town's green assets
- Increase the health of the green assets managed by Forestry Division
- Optimize urban forest management to support targeted ecosystem services, considering benefits and costs

The evaluation system identifies program components that are critical for any community interested in setting and consistently achieving sustainability targets, such as increasing urban tree canopy cover. This is not a financial review, but instead, it focuses on program design, capacity, and operations. The review is looking for the presence or absence of critical elements of an urban forest management program that are grouped into ten basic categories.

Each main, numbered category contains a series of components specific to that category, along

with a brief description of the component. Components are highlighted yellow if they represent a "Standard of Care (SOC)" within an urban forest management program, and others are highlighted green if they are a "Base Practice." The Standard of Care group of components represents the minimum group of urban forestry management "best practices" that a municipality should consider for implementation. They form the core activities necessary to minimize risk and implement a sustainable urban forest management program at a town level. Base practices are the next steps. They are the urban forest management elements that may be used to effectively expand a program beyond the SOC group. Often, the base practices act as precursors to the advanced elements that are shown in white.

The review checklist is shown in Appendix D in its entirety, with all ten categories evaluated for a comprehensive evaluation. Some modifications were made to the original USFS materials to ensure applicability for Brookline's structure. In the future, the Town may also choose to use just a portion of the checklist to assess and improve only selected program areas that may be of particular interest.

The review also includes an evaluation of the health of Town-managed green assets to evaluate the connection between the theoretical program and what is actually happening on the ground. This component of the review makes the connection between plan and practice. It helps answer the question of whether the Forestry Sector's plans and practices for urban forest management are actually maintaining healthy, low risk, productive trees.

Summary

The USFS Urban Forest Sustainability & Management Review System is a valuable tool to evaluate Brookline's Forestry Sector's scope compared to a national rating system. This system illustrates that Brookline equals most of the standard practices expected, but also

identifies some areas that can be developed more, including:

- Formalizing the risk management system in writing
- Six-month and annual metrics to review and compare progress related to action items
- Consider municipal Urban Heat Island mitigation policies
- Utilize USGBC LEED rating for certain development project thresholds
- Benchmark budget with number of trees managed and environmental services provided
- Inventory all publicly managed trees
- Inventory woodland areas by forest canopy cohort versus individual tree and have a current management plan for conservation areas
- Have at least one Town arborist trained in ISA Tree Risk Assessment Qualification (ISA TRAQ)
- Develop an urban forestry disaster plan document
- Consider lightning protection for most susceptible trees
- Document construction standards for working around trees
- Consider re-use of urban wood (composting, waste to energy, lumber)
- Create green infrastructure best management practices standard details
- Practice urban food forestry practices
- Gain third party arboretum status
- Through diverse new planting and replacement of over-represented genus and species have maximum of 20% of any one genus and 10% of any one species as part of urban forest



Funding and Financing Mechanisms

Most municipal urban forestry is funded through operating and capital budgets, but also supplemented with debt financing, grants, philanthropy, partnerships and other creative funding sources. Similar to most national examples, the Brookline annual Forestry Landscape Services funding comes from those primary two components: the capital budget and the operating budget. The Parks and Open Space Division has leveraged additional funds from other budgets to ensure proper care of all of Brookline's trees, including trees in the Town's parks, cemeteries, school grounds, and other Town grounds. Other budgets that have supported tree operations include the Cemetery, Town/School Grounds, Parks and Snow budgets.

Below is a summary of the various funding sources used nationally for urban forestry and how this applies to Brookline.

Municipal Budget

Town Budget

The Town budget accounts for expected revenues and allocates resources to particular expenditures. Budgets are determined by Town staff and then reviewed by a financial advisory committee, the Select Board and the public. The capital budget funds park renovations, maintenance of certain parks and open space areas, as well as tree planting and removals. The operating budget funds most of the sector's daily operations including pruning, inspections, the IPM program, etc.

Special Fund

A special revenue fund is an account established by a government to collect money that must be used for a specific project. Special revenue funds

provide an extra level of accountability and transparency to taxpayers that their tax dollars will go toward an intended purpose.

In Brookline a special fund for Parks and Open Space accepts reimbursements from insurance claims (if a public tree was damaged by an automobile, the replacement costs/damages are transfer to the special fund.) This fund can also be used to accept donations (donations have to be approved by the Select Board). Revenue in this fund can be used for tree care or tree planting.

Debt Financing

Municipal bonds

Municipal bonds are debt securities issued by state and local governments. These can be thought of as loans that investors make to local governments, and are used to fund public works such as parks, libraries, bridges & roads, and other infrastructure. More recently bonds have been issued for municipal forestry, particularly large-scale tree planting, but it not likely needed for the scale of tree planting proposed.

Special taxes

Special taxes utilize either all or partial funds from a tax to support a particular effort, generally through putting revenues into a Special Fund rather than the General Fund/Budget.

The Community Preservation Act (CPA) is a Massachusetts state law (M.G.L. Chapter 44B) passed in 2000. It enables adopting communities to raise funds to create a local dedicated fund for open space preservation, preservation of historic resources, development of affordable housing, and the acquisition and development of outdoor recreational facilities. Funds are raised locally for these purposes through imposition of a voter-authorized surcharge on local property tax bills of up to 3%.

CPA funds have been successfully used to fund park and open space projects as well as tree planting. The Town of Brookline voted to pass CPA adoption in May, 2021. The Town will now adopt a 1% CPA surcharge with exemptions for low income & low/moderate income senior homeowners. The local surcharge is expected to raise approximately \$2.6 million annually, with additional funding coming from the annual distributions from the statewide Community Preservation Trust Fund.

Special assessments

Special assessment districts can distribute payment to support urban forestry. Examples are the Landscape and Lighting Assessment District in Oakland, CA; a Business Improvement District (BID) in Washington DC that funds curb-cut tree trenches for stormwater management, BID Tree Health Program in Denver, CO.

A business improvement district (BID) is a defined area within which businesses are required to pay an additional tax (or levy) in order to fund projects within the district's boundaries. This could be applicable along the Harvard Street corridor, Brookline Village, Coolidge Corner, or a defined heat island mitigation district to fund the expansion of the tree canopy.

Service fees (stormwater utility fee)

Charges on property owners for the cost of providing particular services i.e. stormwater management. This could be applicable to fund green infrastructure, converting impervious surface to pervious surfaces or planting of trees on private land.

User fees (parking fee)

Dedicated percentage of municipal parking revenue for urban forestry or tree planting.

Administrative fee (permit review fee)

Charges for the review of development permit applications, plans, and site inspections can be allocated for urban forestry or tree planting.

Impact fee (developer fee)

Developers are charged for disturbances to or increased pressures on municipal landscape, trees, or public facilities and those a portion of those fees could be used for urban forestry.

Fines

Payments made in response to damages to assets i.e. trees or other Town-owned features. Fines can cover illegal, non-permitted, or accidental tree removal, including unexpected construction damages and automobile damages - the value of the tree, the cost of clean up, and associated administrative costs.

Owners who choose to remove trees from their own property can mitigate the loss by paying a sum equal to the benefits forgone from those trees. Funds can be used to plant new trees or as part of the general municipal forestry budget.

Carbon Offset/Cap-and-trade (City Forest Credits)

Cap-and-trade programs put a legal cap on carbon emissions and allow emission allowance auctions to major emitters; this also allows the sale of credits to those who exceed their allowances. These sales can be delivered through voluntary programs such as City Forest Credits, which issues third-party verified carbon credits from tree planting and preservation projects. <https://www.cityforestcredits.org/>

In California, the cap-and-trade system directs funds accrued from companies that exceed pollution limits to state-wide and local urban forestry programs. Other municipalities are exploring how to grow dollars from the carbon dioxide absorbed by their trees.

Endowments

While few municipalities can create a permanent endowment to support urban forests, many non-profits do just that. Whether it's called a "tree preservation fund" or a long-term commitment from organizations like the Nature Conservancy, they can become a dependable multi-year source of funds.

Grants and Philanthropy

Grants

Non-repayable funds given by federal or state governments, corporation, or foundation to a recipient.

Below is a list of a number of grants that Brookline could apply for to support urban forestry and tree planting.

Grants from Governmental Agencies

- Community Forest Grant Program (US Forest Service)
 - The Community Forest Program is a US Forest Service competitive grant program whereby local governments, qualified nonprofit organizations, and Indian tribes are eligible to apply for grant funding to establish community forests.
- USDA Forest Service Urban & Community Forestry 2021 Challenge Cost Share Grant Program
 - The USDA Forest Service seeks innovative (new, cutting-edge or builds upon existing studies) grant proposals for program development, study, and collaboration that will address urban and community forest resilience and aligns with one or more applicable goals in the National Ten Year Urban and Community Forestry Action Plan (2016-2026).
- U.S. Department of Education Green Ribbon Schools
 - Fund promising school sustainability practices and resources that all can employ reduce environmental impact and costs. Projects must improve the health and

wellness of schools, students, and staff; and provide effective environmental and sustainability education.

- Municipal Vulnerability Preparedness Action Grant (MA Executive Office of Energy and Environmental Affairs)
 - The MVP Action Grant offers financial resources to municipalities that are seeking to advance priority climate adaptation actions to address climate change impacts resulting from extreme weather, sea level rise, inland and coastal flooding, severe heat, and other climate impacts.
- Urban and Community Forestry Challenge Grants (MA DCR)
 - Annual grant opportunity for municipalities and nonprofit groups in Massachusetts to improve and protect their urban forests. These 50/50 matching grants help develop, grow and sustain programs that plant, protect and maintain a community's public tree resources and develop partnerships with residents and community institutions.

Grants from Non-Profits

- Barr Foundation
 - Increase capacity in Metro Boston to prepare for and adapt to the impacts of climate change.
- Grass Roots Fund
 - Grants to strengthen climate resilience at the community level in Metro Boston.
- Solomon Foundation
 - To support a re-granting and technical assistance program for greenways in Greater Boston.
- Doris Duke Charitable Foundation
 - The Environment Program awards grants by directly inviting organizations to submit proposals that are then reviewed by the Doris Duke Charitable Foundation staff or board of trustees. DDCF funded

the Rhode Island Tree Equity Funding, Financing, and Policy Guide.

environmental and economic benefits toward a low-carbon economy.

Non-Profit Organization Partners

- Emerald Necklace Conservancy Olmsted Tree Society
 - Matches Brookline spending for tree care and tree planting dollar for dollar for work in the Emerald Necklace.

- Other corporations have a presence in Brookline that could be approach to contribute to urban forestry including:
 - The Stop & Shop Supermarket LLC
 - The TJX Companies
 - Marriott International
 - Health care institutions

Corporate partnerships

Partnerships can involve collaboration between a government agency and a private-sector company, non-profit, or foundation.

Grants from Private Utility Companies

- Urban and Community Forestry Eversource Partnership Challenge Grant (Eversource)
 - Eversource Energy is offering matching grants to municipalities within their service territory.

Fundraising and Donations

There is significant potential for private fundraising for Brookline urban forestry that could be supported by a large pool of donors residing in town. Donations could be derived from a multi-month campaign, a fundraising event or non-traditional and technology driven “crowd source” funding. All donations should be designated for the Special Fund for urban forestry.

Grants from Private Corporations

- Develop programs for gifting by private companies, groups and individuals. In cities such as Los Angeles and New York City, large-scale tree campaigns (i.e. Million Trees) have been largely financed through the donations of companies, businesses and individuals. Such donor strategies could play a critical role in San Francisco. Opportunities to engage charitable giving should be pursued.
- TD Bank
 - Communities served by TD Bank are eligible for Arbor Day Foundation Grants. TD Green Space Grants support green infrastructure development, tree planting, forestry stewardship, and community green space expansion as a way to advance

Forestry Landscape Services Budget, Spending and Cost Projections

An analysis of Landscape Services past budgeting and past spending shows a very consistent services budget year to year, except in FY (fiscal year) 2021 when the services budget increased by \$40,000. Personnel costs increased when a forestry supervisor position was added in FY2013 and otherwise increases regularly to account for cost of living adjustments. The budget for supplies has remained the same for ten years. (Table 10-1)

Operating Budget Analysis

The total annual budget for Forestry Landscape Services in fiscal year 2020 was \$636,881 (\$401,881 in operating expenses and \$235,000 in capital expenses). (Table 10-2)

Combining the actual personnel costs with private contractor payments for 2020 illustrates a similar total spent of \$647,875. (Table 10-3)

Operating Budget Summary

Fiscal Year	Budgeted			Actual		
	Services	Personnel	Supplies	Services	Personnel	Supplies
2011				\$129,240	\$116,580	\$7,752
2012	\$127,015	\$164,122	\$6,600	\$307,292	\$178,185	\$9,316
2013	\$127,015	\$215,123	\$6,600	\$226,824	\$225,573	\$6,161
2014	\$127,015	\$226,215	\$6,600	\$130,930	\$229,975	\$5,682
2015	\$127,015	\$231,700	\$6,600	\$123,947	\$218,622	\$11,574
2016	\$158,015	\$234,139	\$6,600	\$158,286	\$201,261	\$6,002
2017	\$130,015	\$243,771	\$6,600	\$128,515	\$196,551	\$5,785
2018	\$130,015	\$249,689	\$6,600	\$128,565	\$229,670	\$7,374
2019	\$130,015	\$259,979	\$6,600	\$146,820	\$224,600	\$5,245
2020	\$130,015	\$265,266	\$6,600	\$130,156	\$254,770	\$7,120
2021	\$171,015	\$271,943	\$6,600			
10-year change	34.64%	65.70%	0.00%	0.71%	118.54%	-8.15%

Table 10-1: Summary of Brookline's forestry budget and expenses for the last 10 years

Fiscal Year 2020 Forestry Budget

Operating Budget		
Personnel	\$265,266	3.5 FTE
Services	\$130,015	1560 pruned, 192 removed +
Supplies	\$6,600	
Subtotal	\$401,881	
Capital Budget		
Tree removal/ replacement	\$235,000	429 planted
Subtotal	\$235,000	
TOTAL	\$636,881	

Table 10-2: Brookline's Forestry budget for fiscal year 2020

2020 Forestry Budget (Actual Payments)

Category	Actual Payments
Personnel costs	\$254,770
Contracted services	\$393,105
Total	\$647,875

Table 10-3: Actual forestry payments for fiscal year 2020

10-Year Historical Spending Summary

Fiscal Year	Streets		Town / School Grounds Removals	Town / School Grounds Pruning	Cemetery	Parks	Snow	Snow - Emergency Work	Invoice Totals
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
	Pruning- Storm Emergency	Removal							
2012	\$255,980	\$91,359	\$20,000	\$7,548	\$46,577	\$0	\$0	\$0	\$421,464
2013	\$57,493	\$37,427	\$0	\$20,000	\$2,300	\$35,664	\$0	\$0	\$152,883
2014	\$100,055	\$48,360	\$14,080	\$20,000	\$13,960	\$38,840	\$0	\$4,760	\$240,055
2015	\$120,480	\$94,065	\$30,000	\$20,000	\$10,000	\$44,223	\$0	\$2,820	\$321,587
2016	\$128,480	\$94,355	\$28,000	\$20,000	\$20,000	\$40,000	\$0	\$24,963	\$355,798
2017	\$123,665	\$90,000	\$15,000	\$28,000	\$20,000	\$52,580	\$13,560	\$11,938	\$354,743
2018	\$125,725	\$120,000	\$15,000	\$20,000	\$40,000	\$62,460	\$2,000	\$125,350	\$510,535
2019	\$108,745	\$90,000	\$20,000	\$19,770	\$12,930	\$25,930	\$45,000	\$0	\$322,375
2020	\$128,515	\$108,905	\$40,000	\$25,000	\$30,000	\$60,685	\$0	\$0	\$393,105
2021	\$59,290	\$58,740	\$21,300	\$25,000	\$27,280	\$44,060	\$2,000	\$63,625	\$301,295
Total	\$1,208,428	\$833,211	\$203,380	\$205,318	\$223,047	\$404,441	\$62,560	\$233,455	\$3,406,522
<i>Average per Year</i>	<i>\$120,843</i>	<i>\$83,321</i>	<i>\$20,338</i>	<i>\$20,532</i>	<i>\$22,305</i>	<i>\$40,444</i>	<i>\$6,256</i>	<i>\$23,346</i>	<i>\$340,652</i>

Table 10-4: Summary of Brookline's forestry spending over the past 10 years
Column (8) pulled from monies allocated specifically for snow. This budget item is flexible.

Annual summaries of payments to private tree work companies indicate an average of \$340,000 spent per year over the past 10 years. (Table 10-4) These payments are funded through budgets for street trees, town/school grounds, cemeteries, and snow budgets.

While the standard of care for the public trees is high, there are increasing demands to do more work with this same budget due to higher private contractor costs for tree pruning and removals, increasing maintenance costs associated with a maturing canopy, more frequent storm response and emergency work, and the significant number of trees the Town is to plant each year (to increase overall Town-canopy cover). The following four tables project what

Projected Operating Budget 2022-2032

Option 1: Continue budget pattern from last 10 years

Services: Increase budget 4% every 5 years
Personnel: No change in number of staff; 2% increase in salary per year
Supplies: No change
Trees Managed: No change

Fiscal Year	Services	Personnel	Supplies	Total
2022	\$171,015	\$277,382	\$6,600	\$454,997
2023	\$171,015	\$282,929	\$6,600	\$460,544
2024	\$171,015	\$288,588	\$6,600	\$466,203
2025	\$171,015	\$294,360	\$6,600	\$471,975
2026	\$177,856	\$300,247	\$6,600	\$484,703
2027	\$177,856	\$306,252	\$6,600	\$490,708
2028	\$177,856	\$312,377	\$6,600	\$496,833
2029	\$177,856	\$318,625	\$6,600	\$503,080
2030	\$184,970	\$324,997	\$6,600	\$516,567
2031	\$184,970	\$331,497	\$6,600	\$523,067
2032	\$184,970	\$338,127	\$6,600	\$529,697

Table 10-5: Operating budget for 2022-2032, Option 1

the future budget should be based on differing services levels, personnel, supply charges and number of trees managed by the Forestry Sector. These options incorporate the trends from the 10-year historical budgeting and spending data as well as the predicted actual costs going forward, based on the anticipated workloads. These options form the basis for a discussion on recommended budget levels.

Over the past 10 years, the services budget has increased about 4% every 5 years and personnel costs have increased 2% per year. Option 1 shows a budget that continues this pattern through 2032, without changes. (Table 10-5)

Option 2 shows a budget where the anticipated expenses for both services and personnel are increased annually by 2% to account for inflation. (Table 10-6)

Options 1 and 2 could be appropriate techniques to project future budgets if the current budget covered the quantity of work that is desired in the next ten years, and if, in that time period, the number of trees that Forestry Landscape Services cared for remained static. Given the importance of growing the urban forest in mitigating climate change impacts, that course of action is not recommended.

A recommendation of this report is for the Tree Warden to become a full time position. Option 3 shows a budget analysis that includes the cost for that increase in 0.5 FTE (full-time equivalent), beginning in fiscal year 2023. (Table 10-7)

Projected Operating Budget 2022-2032

Option 2: Escalate for inflation annually

Services: Increase budget 2% every year for inflation

Personnel: No change in number of staff, 2% increase in salary per year

Supplies: 2% increase per year

Trees Managed: No change

Fiscal Year	Services	Personnel	Supplies	Total
2022	\$174,435	\$277,382	\$6,732	\$458,549
2023	\$177,924	\$282,929	\$6,867	\$467,720
2024	\$181,482	\$288,588	\$7,004	\$477,075
2025	\$185,112	\$294,360	\$7,144	\$486,616
2026	\$188,814	\$300,247	\$7,287	\$496,348
2027	\$192,591	\$306,252	\$7,433	\$506,275
2028	\$196,442	\$312,377	\$7,581	\$516,401
2029	\$200,371	\$318,625	\$7,733	\$526,729
2030	\$204,379	\$324,997	\$7,888	\$537,263
2031	\$208,466	\$331,497	\$8,045	\$548,009
2032	\$212,636	\$338,127	\$8,206	\$558,969

Table 10-6: Operating budget for 2022-2032, Option 2

Projected Operating Budget 2022-2032

Option 3: Full time Tree Warden

Services: Increase budget 2% every year for inflation

Personnel: 2023 Tree Warden is full time position

Supplies: 2% increase per year

Trees Managed: An increased tree canopy and additional new trees each year

Fiscal Year	Services	Personnel	Supplies	Total
2022	\$181,413	\$324,997	\$6,732	\$513,142
2023	\$185,041	\$381,497	\$6,867	\$573,405
2024	\$188,742	\$389,127	\$7,004	\$584,873
2025	\$192,517	\$396,909	\$7,144	\$596,570
2026	\$196,367	\$404,848	\$7,287	\$608,502
2027	\$200,294	\$412,945	\$7,433	\$620,672
2028	\$204,300	\$421,204	\$7,581	\$633,085
2029	\$208,386	\$429,628	\$7,733	\$645,747
2030	\$212,554	\$438,220	\$7,888	\$658,662
2031	\$216,805	\$446,985	\$8,045	\$671,835
2032	\$221,141	\$455,924	\$8,206	\$685,272

Table 10-7: Operating budget for 2022-2032, Option 3

Projected Operating Budget 2022-2032

Option 4: Adjustment in staffing

Services: Increase budget 2% every year for inflation

Personnel: 2023 Tree Warden is full time and 2 full time equivalent (FTE) arborists added

Supplies: 2% increase per year

Trees Managed: An increased tree canopy and additional new trees each year

Fiscal Year	Services	Personnel	Supplies	Total
2022	\$174,435	\$277,382	\$6,732	\$458,549
2023	\$177,924	\$482,929	\$6,867	\$667,720
2024	\$181,482	\$492,588	\$7,004	\$681,075
2025	\$185,112	\$502,440	\$7,144	\$694,696
2026	\$188,814	\$512,489	\$7,287	\$708,590
2027	\$192,591	\$522,738	\$7,433	\$722,762
2028	\$196,442	\$533,193	\$7,581	\$737,217
2029	\$200,371	\$543,857	\$7,733	\$751,961
2030	\$204,379	\$554,734	\$7,888	\$767,001
2031	\$208,466	\$565,829	\$8,045	\$782,341
2032	\$212,636	\$577,145	\$8,206	\$797,987

Table 10-8: Operating budget for 2022-2032, Option 4

Ultimately the Town could prune more trees and have more stable costs for tree care if two additional full-time in-house arborists were hired. Option 4 shows a budget analysis that includes the addition of the arborists in addition to the full-time Tree Warden position. (Table 10-8)

Summary of Projected Operating Budget Scenarios 2022-2032

	2023 Costs	2032 Costs
Option 1	\$460,544	\$529,697
Option 2	\$467,720	\$558,969
Option 3	\$573,405	\$685,272
Option 4	\$667,720	\$797,987
2020 Operating Budget		\$401,881

Table 10-9: Comparison of operating budget options

Each of the options shown in the projected scenarios of the operating budget from 2022 to 2032 illustrate that a marked increase from the 2020 operation budget of \$401,881 is needed. (Table 10-9)

Cost per public tree analysis

While it is helpful to project the budget by utilizing historic data, the flaw in these projections is that it does not account for the increase in the number of trees required to increase the tree canopy coverage goals. The following analysis looks at current spending per public tree and utilizes those costs (adjusted for inflation) to calculate spending with the increased number of trees. (Table 10-10)

To meet the tree canopy coverage goal for 2032, 450 trees will need to be planted on public streets, and Town grounds per year. In 2020 the Town cares for approximately 47,000 public trees. By 2032, the Town would care for more than 52,000 trees. (Table 10-11)

Dividing the services budget in 2020, by the number of street trees provides a cost of \$10.80 “spent” per street tree per year. If this cost per tree is escalated for inflation by 2% each year and multiplied by the projected increase in trees, a relative increase in the services budget can be determined.

This analysis yields a services budget for 2032 of \$255,540 which more accurately reflects the number of trees cared for at that time. The operating budget analysis summarized earlier only yielded a 2032 budget between \$180,000 to \$220,000.

Projected Number of Public Trees Managed

Add 450 trees per year to meet 49.1% Town-wide canopy goal

	Street Trees	Other Public Trees	Town-managed Trees	% Change
2020	12041	35000	47041	
2021	12266	35225	47491	0.96%
2022	12491	35450	47941	0.95%
2023	12716	35675	48391	0.94%
2024	12941	35900	48841	0.93%
2025	13166	36125	49291	0.92%
2026	13391	36350	49741	0.91%
2027	13616	36575	50191	0.90%
2028	13841	36800	50641	0.90%
2029	14066	37025	51091	0.89%
2030	14291	37250	51541	0.88%
2031	14516	37475	51991	0.87%
2032	14741	37700	52441	0.87%
10 year change	22.42%	7.71%	11.48%	

Table 10-10: Projected number of public trees managed by Landscape Services over the next 10 years

Projected Cost Per Public Tree Managed

Add 450 trees per year to meet 49.1% Town-wide canopy goal

Services budget per street tree increased 2% per year (to account for inflation)

	Street Trees	Services Budget	Services Budget Per Street Tree
2020	12041	\$130,015	\$10.80
2021	12266	\$171,015	\$13.94
2022	12491	\$177,635	\$14.22
2023	12716	\$184,451	\$14.51
2024	12941	\$191,470	\$14.80
2025	13166	\$198,694	\$15.09
2026	13391	\$206,132	\$15.39
2027	13616	\$213,787	\$15.70
2028	13841	\$221,666	\$16.02
2029	14066	\$229,775	\$16.34
2030	14291	\$238,120	\$16.66
2031	14516	\$246,706	\$17.00
2032	14741	\$255,540	\$17.34

Table 10-11: Projected cost per public tree managed by Landscape Services over the next 10 years

Analysis of Pruning Costs

The cost of contracted pruning work has increased dramatically over the past ten years. Projecting those costs through 2032 and accounting for the growth of existing trees and the increased number of public trees to meet tree canopy coverage goals shows future pruning budgets will need to increase even more.

In 2020, the pruning budget should be \$282,562. This is calculated using current private contracted tree crew day rates, 15 trees per day pruned (production rate), and a 7-year pruning cycle. With the projected increase of 450 trees per year that the Town cares for and escalated private contracted pruning costs, the budget for pruning in 2032 would be \$583,538. (Table 10-12)

Pruning Production and Costs

15 trees per day production with day rate of \$1760 (esc. 3% per year)

	Street Trees	Street Trees to Prune Per Year	Pruning Days Per Year	Pruning cost
2020	12041	2408	161	\$282,562
2021	12491	2498	167	\$301,916
2022	12941	2588	173	\$322,176
2023	13391	2678	179	\$343,381
2024	13841	2768	185	\$365,568
2025	14291	2858	191	\$388,777
2026	14741	2948	197	\$413,049
2027	15191	3038	203	\$438,428
2028	15641	3128	209	\$464,958
2029	16091	3218	215	\$492,685
2030	16541	3308	221	\$521,657
2031	16991	3398	227	\$551,925
2032	17441	3488	233	\$583,538

Table 10-12: Pruning costs using private crews, projected over the next 10 years

Analysis of private contracted tree work vs. in-house tree work

With the rising costs of private contract tree work, the Town should consider purchasing a bucket truck, log truck and chipper and hiring 2 FTE to perform tree pruning, removals and tree care in-house.

At 2021 costs, a full time private tree crew at \$1760 per day rates working 260 work days has a cost of \$457,600.

Purchasing a bucket truck, log truck and chipper has a one time cost of approximately \$400,000. This equipment has a 15 year life, so an annual cost would be approximately \$27,000. Adding two FTE to perform the tree pruning with this equipment would add approximately \$150,000 in personnel costs. The Town's annual cost for personnel and equipment would be approximately \$177,000 compared with the \$457,600 for private work.

Budget Recommendations

In 2020, \$647,875 was spent on private contracted tree work and Town personnel. To meet the goals of this study for increased tree care and tree canopy coverage in 2023 that budget needs to be \$974,653. All pruning work would be handled by in-house staff. Contracted services would continue to be utilized for tree removal and emergency work, as needed. By 2032, the budget will need to increase to \$1,365,632. (Table 10-13)

2020 Budget and Spending Compared with Phase I and Phase II Projections

Fiscal Year 2020 Forestry Budget

Operating Budget		
Personnel	\$265,266	3.5 FTE
Services	\$130,015	1560 pruned, 192 removed +
Supplies	\$6,600	
Subtotal	\$401,881	
Capital Budget		
Tree removal/ replacement	\$235,000	429 planted
Subtotal	\$235,000	
TOTAL	\$636,881	

Fiscal Year 2020 Forestry Expenditures - Contracted Services

Funds Sourced From:	
Tree Removal Capital Budget	\$108,905
Forestry Landscape Services Budget	\$128,515
Town/School Ground Budget	\$65,000
Cemetery Budget	\$30,000
Parks Budget	\$60,685
TOTAL	\$393,105

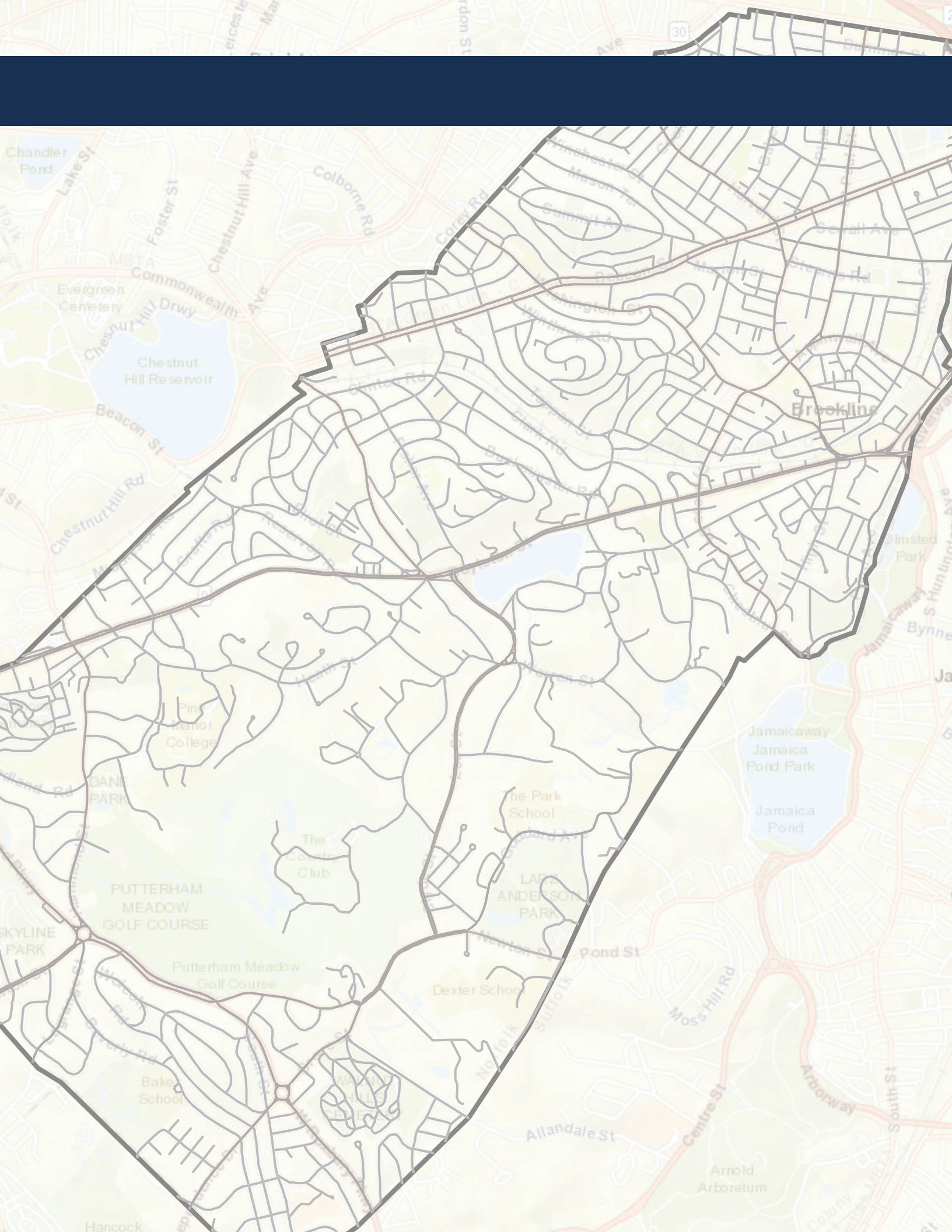
Phase I Forestry Budget (Projected 2-5 years)

Operating Budget		
Personnel	\$324,997	4.0 FTE
Services	\$343,381	2588 pruned, 190 removed +
Supplies	\$6,867	
Subtotal	\$675,245	
Capital Budget		
Tree removal/ replacement	\$249,775	450 planted
Subtotal	\$249,775	
TOTAL	\$974,653	

Phase II Forestry Budget (Projected 6-10 years)

Operating Budget		
Personnel	\$577,145	6.0 FTE
Services	\$583,538	3488 pruned, 180 removed +
Supplies	\$8,206	
Subtotal	\$1,168,890	
Capital Budget		
Tree removal/ replacement	\$325,900	450 planted
Subtotal	\$325,900	
TOTAL	\$1,365,632	

Table 10-13: Table summary highlighting the discrepancy between current budget funding levels and anticipated budgets in 2023 and 2032



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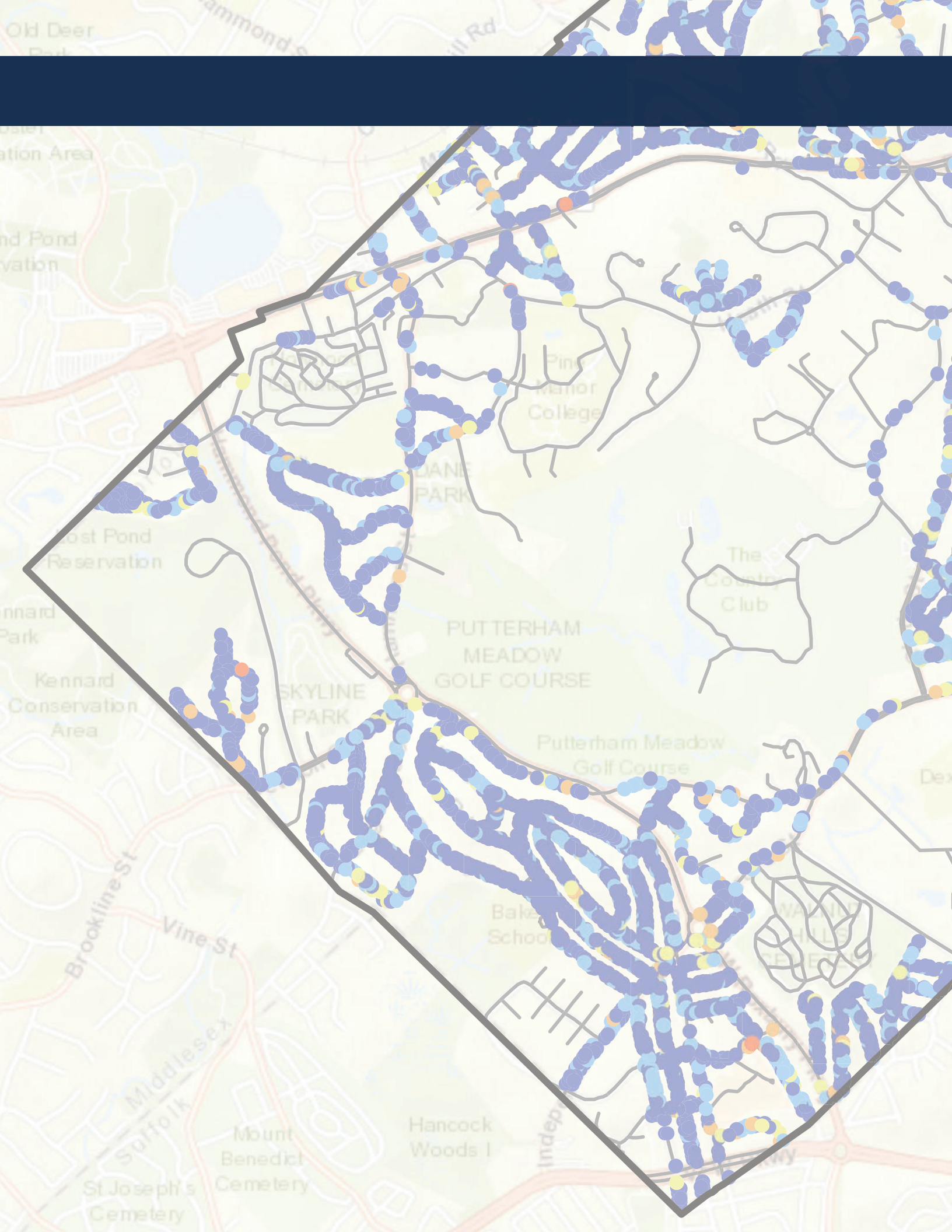
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Appendix A

Soil Test Results

Appendix B

*Urban Forest Climate Resiliency Master
Plan Survey Responses Summary*

Appendix C

Tree Protection Bylaw Summary

Appendix D

*USFS Urban Forest Sustainability &
Management Review*

Appendix A - Soil Test Results

Physical & Biology Assessment Results								
Site Sample	Bulk Density	Porosity	Infiltration	Slake	Solvita	Electrical Conductivity		
Unit of Measure	g cm ⁻³	g cm ⁻³ /2.65 x100	minutes per inch	seconds	0-6	dS m ⁻¹ at 25 C		
Optimal		50%+	30-100	50% Struct Loss 30-100 seconds	6	0-0.98		
106 Laurel Rd	1.00097	62	10-30	50% Struct Loss 30-100 seconds	2.5	0.13		
70 Shaw Road	1.4868	44	2.5	50% Struct Loss 30-100 seconds	6	0.12		
Cumberland/Pond	1.1175	58	1.45	50% Struct Loss 30-100 seconds	6	0.1		
1351 Beacon St	0.6413	76	45 seconds	50% Struct Loss 30-100 seconds	6	0.04		
157 Babcock St	1.4868	44	30-100	50% Struct Loss 30-100 seconds	6	0.03		
OOP 50 Summit	1.1564	56	30-100	50% Struct Loss 30-100 seconds	3	0.07		
OOP 230 Bckmntr	1.3216	50	2.48	50% Struct Loss 30-100 seconds	4	0.12		
Fairway @ Crafts	1.2147	54	16.06	50% Struct Loss 30-100 seconds	6	0.2		
Chemistry Assessment Results								
Site Sample	Soil pH	Organic Matter	CEC	Phosphorus	Potassium	Magnesium	Calcium	
Unit of Measure		%	cmol _c kg ⁻¹	ppm	ppm	ppm	ppm	
Optimal	5.8 - 6.6	5	10+	40-100	120-290	130-410	500-3100	
106 Laurel Rd	4.8	5.3	16.8	177	27	27	128	
70 Shaw Road	7.3	3.2	10.5	140	92	139	2477	
Cumberland/Pond	5.2	2.6	7.2	335	54	39	200	
1351 Beacon St	7	2.5	8.9	299	103	72	1858	
157 Babcock St	6.4	5.1	7.7	167	77	111	1462	
OOP 50 Summit	6.5	2.3	2.1	372	72	27	346	
OOP 230 Bckmntr	5.5	2.8	7.6	144	111	73	542	
Fairway @ Crafts	4.8	5.3	16.8	263	56	48	202	
Heavy Metal Assesment Results								
Site Sample	Arsenic (As)	Barium (Ba)	Cadmium (Cd)	Chromium (Cr)	Copper (Cu)	Nickel (Ni)	Lead (Pb)	Zinc (Zn)
Unit of Measure	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg
Max Concentration	16	350	2.5	36	75	40	400	150
106 Laurel Rd	4.02	2.83	0	7.06	2.82	1.19	12	11.8
70 Shaw Road	0.43	3.53	0	2.24	3.33	1.11	6	18.58
Cumberland/Pond	1.68	2.87	0	2.91	4.27	1.49	16	19.1
1351 Beacon St	1.07	3.65	0	3.03	3.98	1.39	16	17.94
157 Babcock St	0.57	4.86	0	3.01	3.7	3.84	3	22.95
OOP 50 Summit	0.88	3.11	0	2.72	4.38	1.22	48	24.65
OOP 230 Bckmntr	0.98	4.31	0	3.41	4.51	1.69	17	51.63
Fairway @ Crafts	0.86	2.72	0	4.23	2.69	1.84	17	13.73
Chemistry Assessment Results								
Site Sample	Soil pH	Organic Matter	CEC	Phosphorus	Potassium	Magnesium	Calcium	
Unit of Measure		%	cmol _c kg ⁻¹	ppm	ppm	ppm	ppm	
Optimal	5.8 - 6.6	5	10+	50-100	120-260	130-370	500-2500	
1157 Beacon St	7.4	3.1	2.5	127	39	70	512	
1774 Beacon St	6.4	4.5	10.8	92	108	89	1361	
198 Harvard St	6.7	2.8	3.8	189	64	75	641	
429 Harvard St	6.6	5.3	11.1	57	79	652	1058	
334 Washington St	7	3.4	7.2	174	137	134	1328	
Billy Ward	5.7	5.4	13.5	114	67	130	1074	
Dummer @ Amory	4.7	3.9	8.6	486	165	42	527	
Larz Adnrsn Pk	5.6	3.1	9.5	116	50	52	472	
Heavy Metal Assesment Results								
Site Sample	Arsenic (As)	Barium (Ba)	Cadmium (Cd)	Chromium (Cr)	Copper (Cu)	Nickel (Ni)	Lead (Pb)	Zinc (Zn)
Unit of Measure	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg	mg/kg
Max Concentration	16	350	2.5	36	75	40	400	150
1157 Beacon St	0.86	4.02	0	3.93	5.19	3.52	33	39.33
1774 Beacon St	1.07	4.9	0	3.28	3.25	1.49	10	22.23
198 Harvard St	0.72	4.07	0	2.86	2.96	1.42	12	23.84
429 Harvard St.	0.45	7.67	0	7.27	17.65	2.84	15	84.16
334 Washington St	0.96	5.6	0	4.05	7.12	1.83	21	40.17
Billy Ward	0.84	3.73	0	5.15	2.84	4.36	5	17.71
Dummer @ Amory	0.21	7.02	0	3.67	7.51	4.15	4	28.24
Larz Adnrsn Pk	0.65	4.38	0	2.09	2.18	0.97	6	12.54

Note: The data results have been color coded as follows Optimal **Green**, Medium **Yellow**, Low **Red**. The optimal values represent proper soil function for that indicator. The medium and low values represent soil function constraints.

Turf and Ornamental Soil Analysis Report

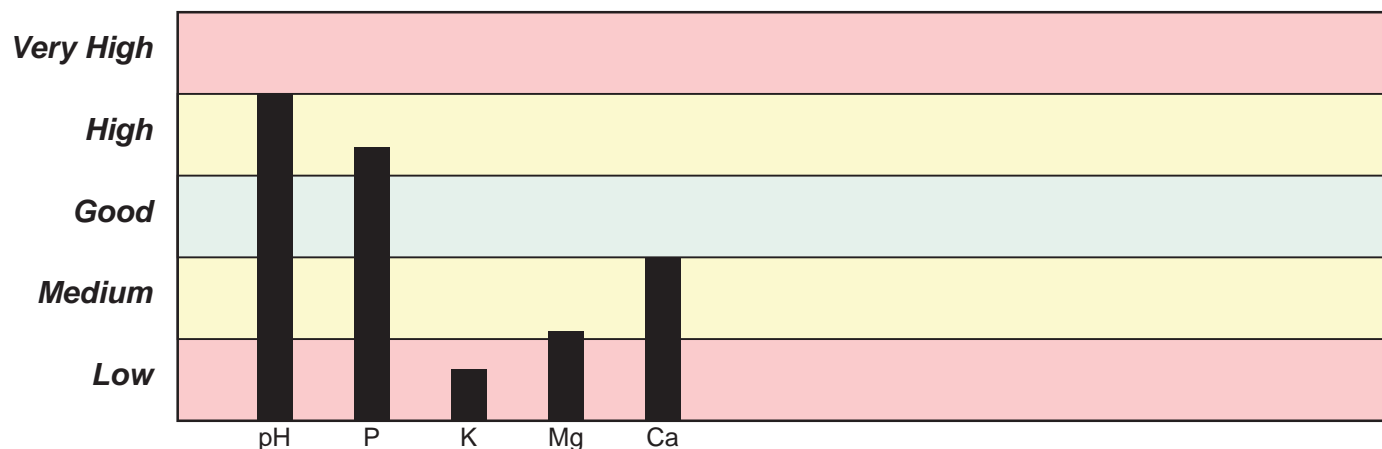
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Sample Information			
Sample	1157 BEACON ST	Sampled	06-02-2020
Lab Number	A07608	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	7.4	5.8-6.6	Arsenic	mg/Kg	0.86
Buffer pH			Barium	mg/Kg	4.02
Organic Matter	%		Chromium-Total	mg/Kg	3.93
CEC			Nickel	mg/Kg	3.52
K Saturation	%	2.0-4.0	Copper	mg/Kg	5.19
Mg Saturation	%	10-20	Zinc	mg/Kg	39.33
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio			Lead	ppm	33
Ca/Mg Ratio					
Phosphorus	m3-ppm	70-100			
Potassium	m3-ppm	120-210			
Magnesium	m3-ppm	130-270			
Calcium	m3-ppm	500-1000			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	3.3	0.8	6.8					

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Sulfur: The S recommendation is the total amount needed to reach the desired soil pH. Do not exceed 5 lb S/1000 sq ft/application or 10 lb S/1000 sq ft/yr on turf. Do not exceed 7 lb S/1000 sq ft/yr on sandy soils. Sample soils annually to monitor pH change.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

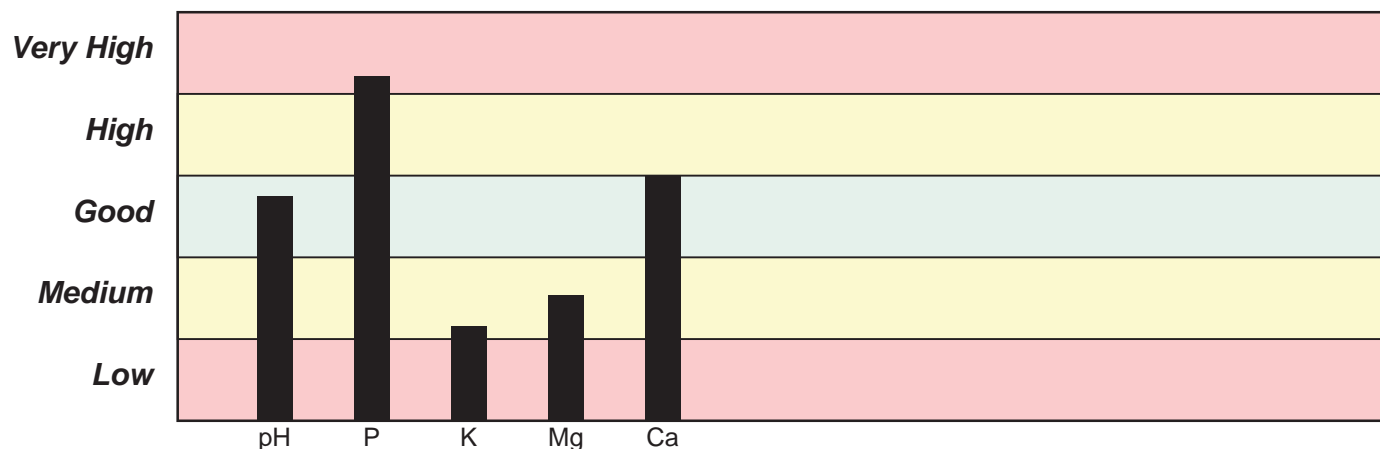
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Sample Information			
Sample	157 BABCOCK ST	Sampled	06-02-2020
Lab Number	A07609	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	6.4	5.8-6.6	Arsenic	mg/Kg	0.57
Buffer pH	6.9		Barium	mg/Kg	4.86
Organic Matter	%		Chromium-Total	mg/Kg	3.01
CEC	7.7		Nickel	mg/Kg	3.84
K Saturation	%	2.0-4.0	Copper	mg/Kg	3.70
Mg Saturation	%	10-20	Zinc	mg/Kg	22.95
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio	0.7		Lead	ppm	3
Ca/Mg Ratio	13.2				
Phosphorus	m3-ppm	50-80			
Potassium	m3-ppm	130-220			
Magnesium	m3-ppm	140-280			
Calcium	m3-ppm	900-1500			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	3.0	0.5						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

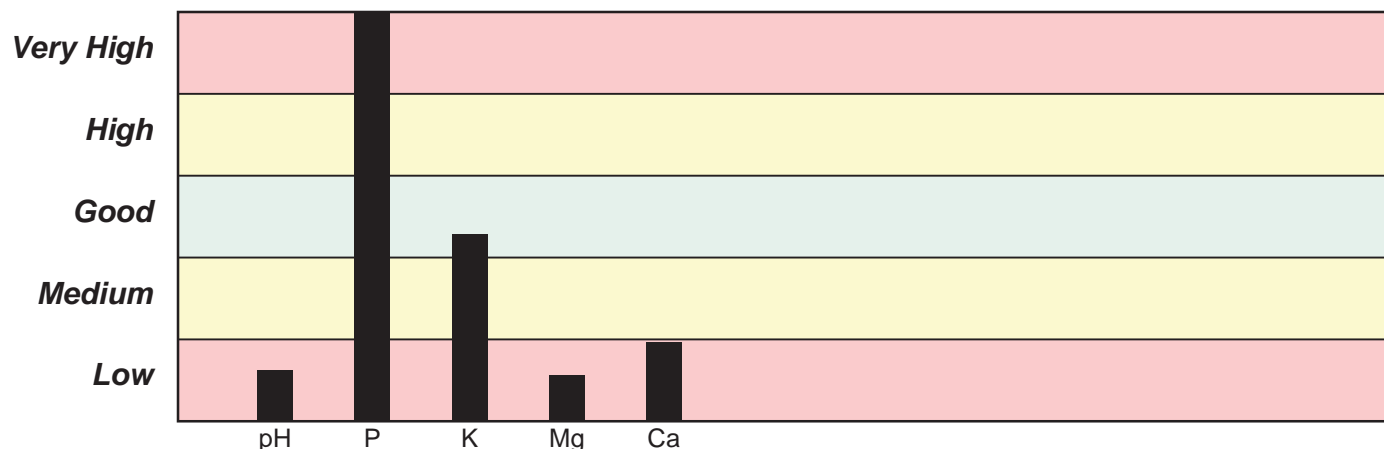
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Sample Information			
Sample	DUMMER @ AMORY	Sampled	06-02-2020
Lab Number	A07610	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	4.7	5.8-6.6	Arsenic	mg/Kg 0.21	
Buffer pH	6.5		Barium	mg/Kg 7.02	
Organic Matter	% 3.9		Chromium-Total	mg/Kg 3.67	
CEC	8.6		Nickel	mg/Kg 4.15	
K Saturation	% 4.1	2.0-4.0	Copper	mg/Kg 7.51	
Mg Saturation	% 3.6	10-20	Zinc	mg/Kg 28.24	
Ca Saturation	% 22.9	50-70	Cadmium	ppm 0	
K/Mg Ratio	3.9		Lead	ppm 4	
Ca/Mg Ratio	12.5				
Phosphorus	m3-ppm 486	50-80			
Potassium	m3-ppm 165	140-230			
Magnesium	m3-ppm 42	150-290			
Calcium	m3-ppm 527	1000-1600			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	145D	3.0	0.0	2.2	0.8						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

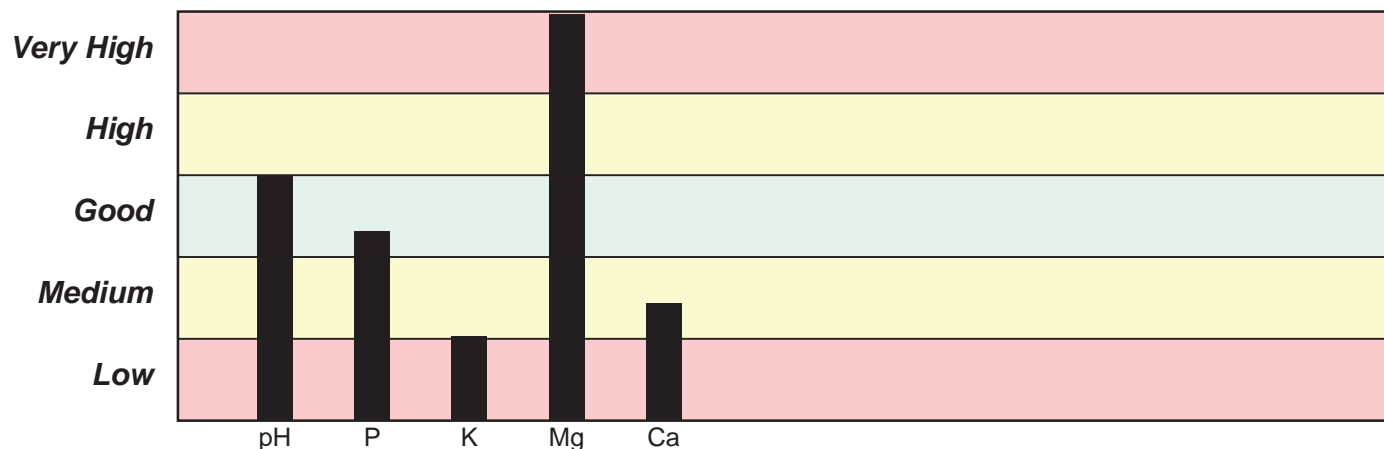
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Sample Information			
Sample	429 HARAVRD ST	Sampled	06-02-2020
Lab Number	A07611	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	6.6	5.8-6.6	Arsenic	mg/Kg 0.45	
Buffer pH	7.1		Barium	mg/Kg 7.67	
Organic Matter	% 5.3		Chromium-Total	mg/Kg 7.27	
CEC	11.1		Nickel	mg/Kg 2.84	
K Saturation	% 1.5	2.0-4.0	Copper	mg/Kg 17.65	
Mg Saturation	% 42.9	10-20	Zinc	mg/Kg 84.16	
Ca Saturation	% 35.6	50-70	Cadmium	ppm 0	
K/Mg Ratio	0.1		Lead	ppm 15	
Ca/Mg Ratio	1.6				
Phosphorus	m3-ppm 57	50-80			
Potassium	m3-ppm 79	150-250			
Magnesium	m3-ppm 652	180-320			
Calcium	m3-ppm 1058	1500-2100			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.8	3.1	0.0						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Trees, Deciduous-Undefined: Apply 2.0 lbs/1000 sqft Calcium from gypsum and/or fertilizer sources.

Turf and Ornamental Soil Analysis Report

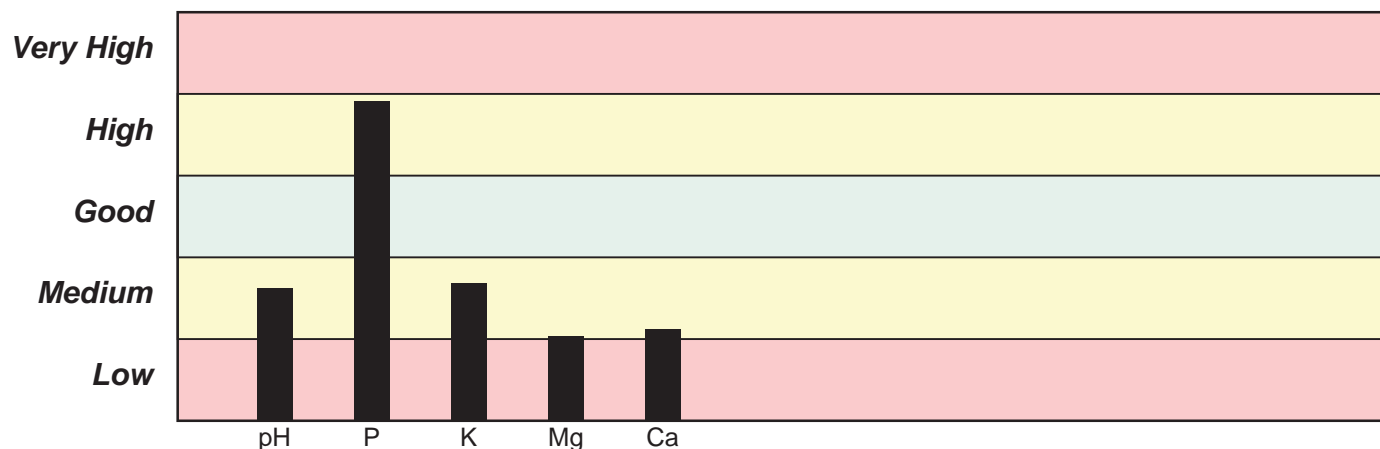
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Sample Information			
Sample	OOP 230 BCKMNTR	Sampled	06-02-2020
Lab Number	A07612	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	5.5	5.8-6.6	Arsenic	mg/Kg 0.98	
Buffer pH	6.6		Barium	mg/Kg 4.31	
Organic Matter	% 2.8		Chromium-Total	mg/Kg 3.41	
CEC	7.6		Nickel	mg/Kg 1.69	
K Saturation	% 3.1	2.0-4.0	Copper	mg/Kg 4.51	
Mg Saturation	% 7.0	10-20	Zinc	mg/Kg 51.63	
Ca Saturation	% 26.7	50-70	Cadmium	ppm 0	
K/Mg Ratio	1.5		Lead	ppm 17	
Ca/Mg Ratio	7.4				
Phosphorus	m3-ppm 144	50-80			
Potassium	m3-ppm 111	130-220			
Magnesium	m3-ppm 73	140-280			
Calcium	m3-ppm 542	900-1500			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	87D	3.0	0.0	2.6	0.6						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

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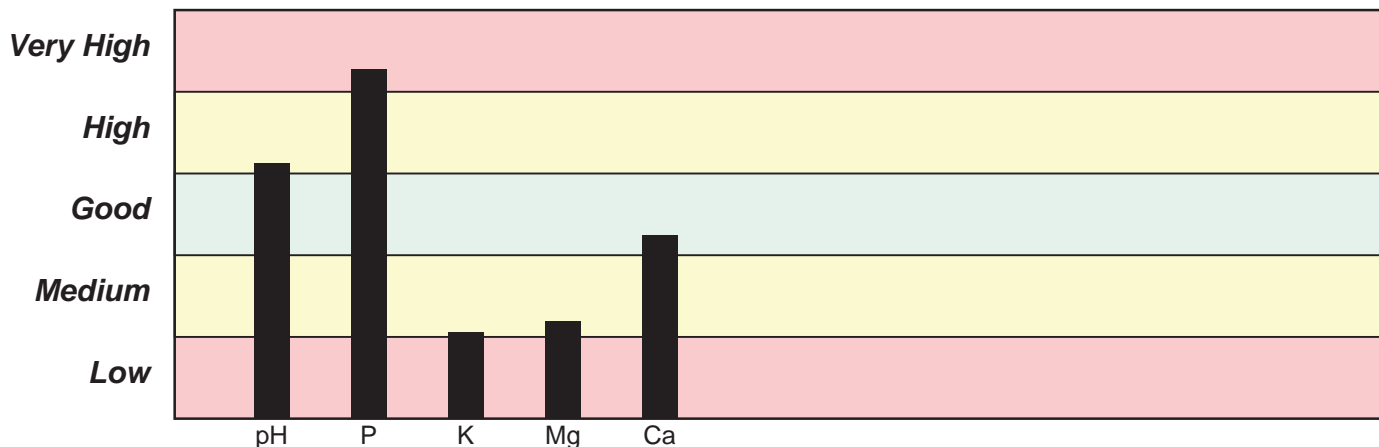
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Sample Information			
Sample	198 HARVARD ST	Sampled	06-02-2020
Lab Number	A07613	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	6.7	5.8-6.6	Arsenic	mg/Kg 0.72	
Buffer pH	6.8		Barium	mg/Kg 4.07	
Organic Matter	% 2.8		Chromium-Total	mg/Kg 2.86	
CEC	3.8		Nickel	mg/Kg 1.42	
K Saturation	% 3.7	2.0-4.0	Copper	mg/Kg 2.96	
Mg Saturation	% 14.6	10-20	Zinc	mg/Kg 23.84	
Ca Saturation	% 63.7	50-70	Cadmium	ppm 0	
K/Mg Ratio	0.9		Lead	ppm 12	
Ca/Mg Ratio	8.5				
Phosphorus	m3-ppm 189	60-90			
Potassium	m3-ppm 64	120-210			
Magnesium	m3-ppm 75	130-270			
Calcium	m3-ppm 641	500-1000			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	3.1	0.8	2.0					

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Sulfur: The S recommendation is the total amount needed to reach the desired soil pH. Do not exceed 5 lb S/1000 sq ft/application or 10 lb S/1000 sq ft/yr on turf. Do not exceed 7 lb S/1000 sq ft/yr on sandy soils. Sample soils annually to monitor pH change.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

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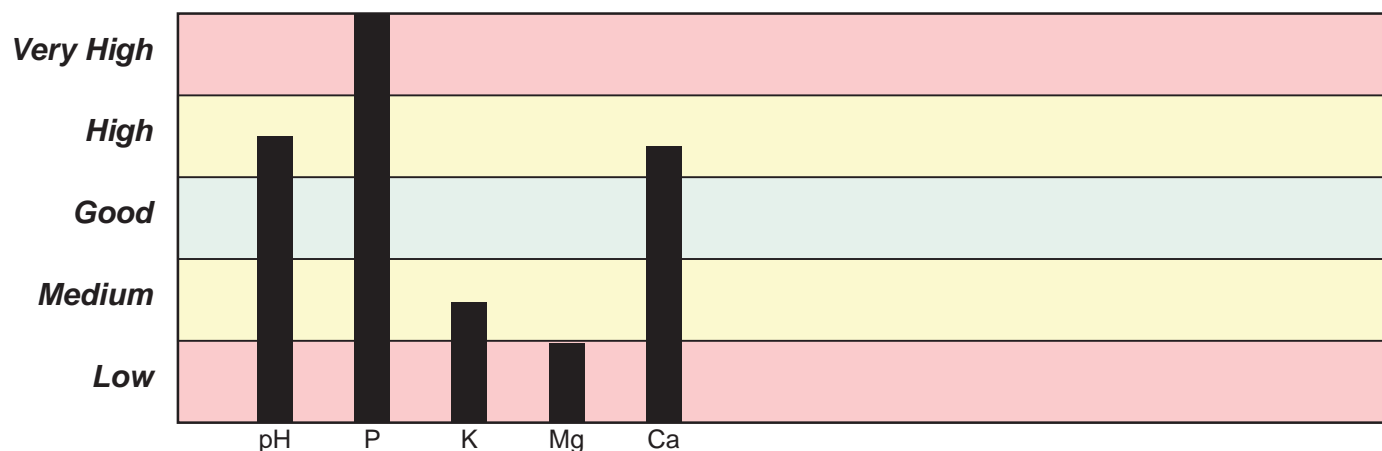
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Sample Information			
Sample	1531 BEACON ST	Sampled	06-02-2020
Lab Number	A07614	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	7.0	5.8-6.6	Arsenic	mg/Kg	1.07
Buffer pH			Barium	mg/Kg	3.65
Organic Matter	%		Chromium-Total	mg/Kg	3.03
CEC			Nickel	mg/Kg	1.39
K Saturation	%	2.0-4.0	Copper	mg/Kg	3.98
Mg Saturation	%	10-20	Zinc	mg/Kg	17.94
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio			Lead	ppm	16
Ca/Mg Ratio					
Phosphorus	m3-ppm	50-80			
Potassium	m3-ppm	140-230			
Magnesium	m3-ppm	150-290			
Calcium	m3-ppm	1000-1700			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	2.8	0.9	4.0					

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Sulfur: The S recommendation is the total amount needed to reach the desired soil pH. Do not exceed 5 lb S/1000 sq ft/application or 10 lb S/1000 sq ft/yr on turf. Do not exceed 7 lb S/1000 sq ft/yr on sandy soils. Sample soils annually to monitor pH change.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

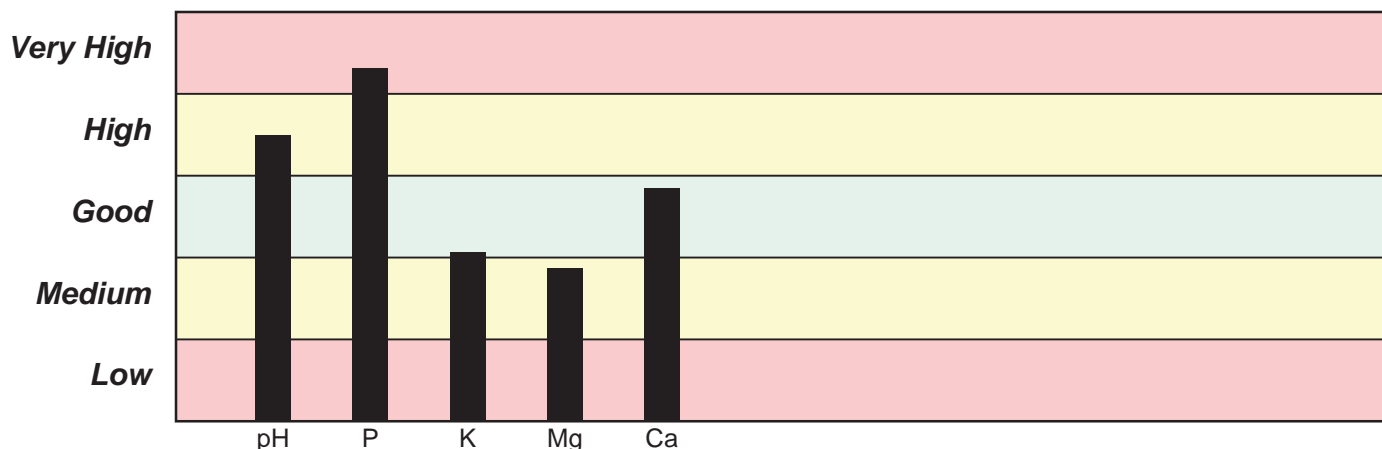
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Sample Information			
Sample	334 WASHINGTON	Sampled	06-02-2020
Lab Number	A07615	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	7.0	5.8-6.6	Arsenic	mg/Kg	0.96
Buffer pH			Barium	mg/Kg	5.60
Organic Matter	%		Chromium-Total	mg/Kg	4.05
CEC	7.2		Nickel	mg/Kg	1.83
K Saturation	%	2.0-4.0	Copper	mg/Kg	7.12
Mg Saturation	%	10-20	Zinc	mg/Kg	40.17
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio	1.0		Lead	ppm	21
Ca/Mg Ratio	9.9				
Phosphorus	m3-ppm	50-80			
Potassium	m3-ppm	130-220			
Magnesium	m3-ppm	140-280			
Calcium	m3-ppm	900-1400			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	2.4	0.4	3.8					

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Sulfur: The S recommendation is the total amount needed to reach the desired soil pH. Do not exceed 5 lb S/1000 sq ft/application or 10 lb S/1000 sq ft/yr on turf. Do not exceed 7 lb S/1000 sq ft/yr on sandy soils. Sample soils annually to monitor pH change.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

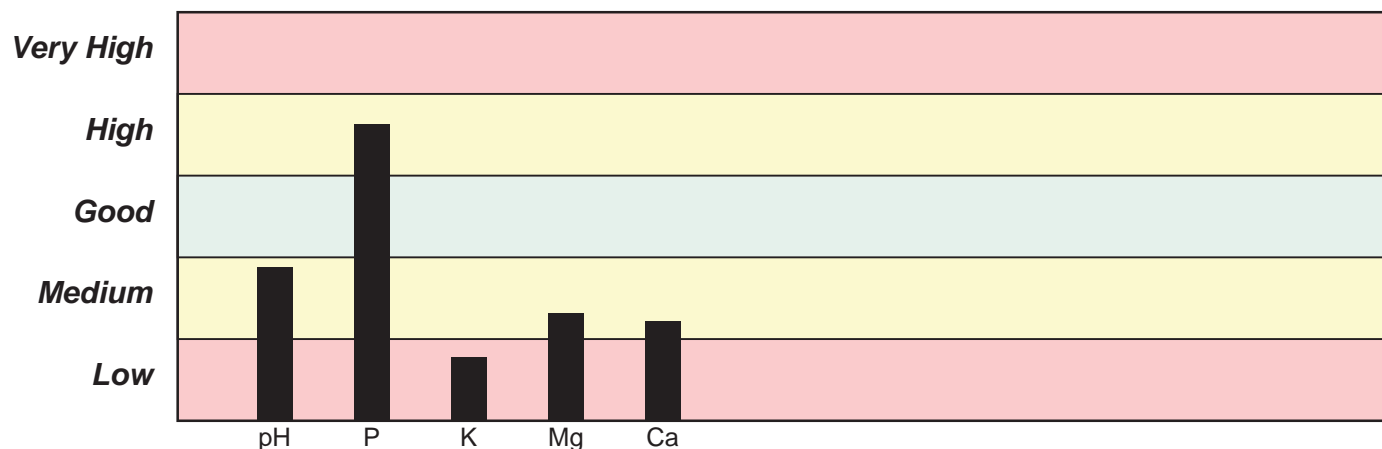
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Sample Information			
Sample	BILLY WARD	Sampled	06-02-2020
Lab Number	A07616	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	5.7	5.8-6.6	Arsenic	mg/Kg 0.84	
Buffer pH	6.3		Barium	mg/Kg 3.73	
Organic Matter	% 5.4		Chromium-Total	mg/Kg 5.15	
CEC	13.5		Nickel	mg/Kg 4.36	
K Saturation	% 1.1	2.0-4.0	Copper	mg/Kg 2.84	
Mg Saturation	% 7.0	10-20	Zinc	mg/Kg 17.71	
Ca Saturation	% 29.8	50-70	Cadmium	ppm 0	
K/Mg Ratio	0.5		Lead	ppm 5	
Ca/Mg Ratio	8.3				
Phosphorus	m3-ppm 114	50-70			
Potassium	m3-ppm 67	170-260			
Magnesium	m3-ppm 130	210-370			
Calcium	m3-ppm 1074	1800-2500			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	111D	3.0	0.0	3.2	0.3						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

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Sample Information			
Sample	1774 BEACON ST	Sampled	06-02-2020
Lab Number	A07617	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	6.4	5.8-6.6	Arsenic	mg/Kg	1.07
Buffer pH	6.6		Barium	mg/Kg	4.90
Organic Matter	%		Chromium-Total	mg/Kg	3.28
CEC	10.8		Nickel	mg/Kg	1.49
K Saturation	%	2.0-4.0	Copper	mg/Kg	3.25
Mg Saturation	%	10-20	Zinc	mg/Kg	22.23
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio	1.2		Lead	ppm	10
Ca/Mg Ratio	15.3				
Phosphorus	m3-ppm	50-80			
Potassium	m3-ppm	150-240			
Magnesium	m3-ppm	170-320			
Calcium	m3-ppm	1400-2000			

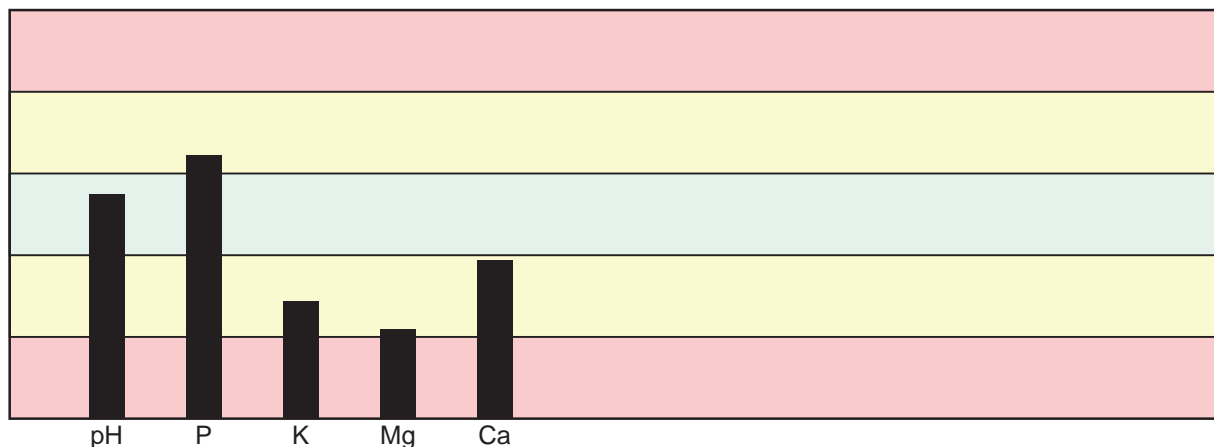
Very High

High

Good

Medium

Low



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.2	2.8	0.8						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

Spectrum Analytic

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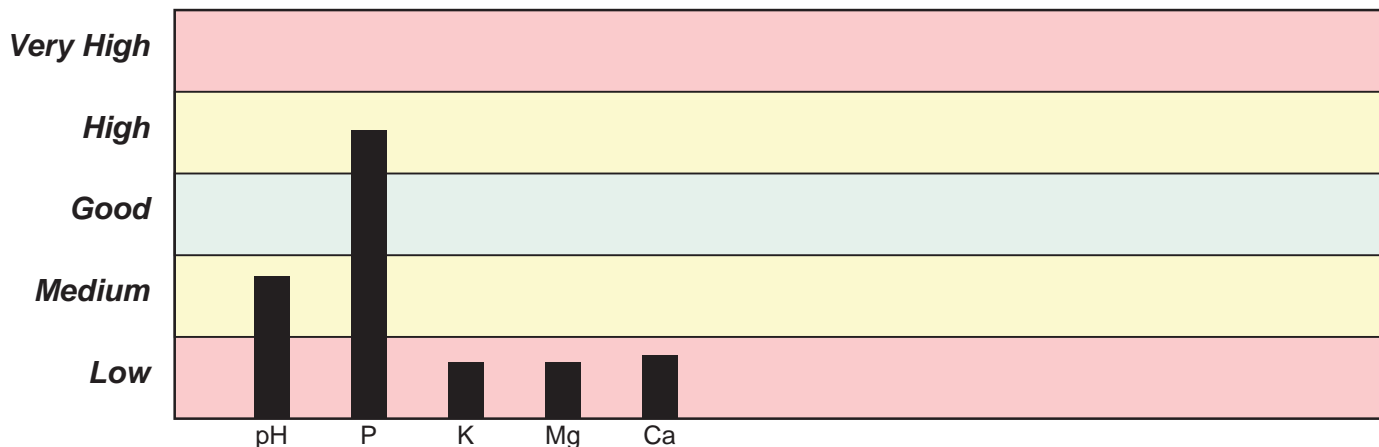
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333 WASHINGTON STREET
BROOKLINE, MA 02445

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Sample Information			
Sample	LARZ ADNRSN PK	Sampled	06-02-2020
Lab Number	A07618	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	5.6	5.8-6.6	Arsenic	mg/Kg 0.65	
Buffer pH	6.4		Barium	mg/Kg 4.38	
Organic Matter	% 3.1		Chromium-Total	mg/Kg 2.09	
CEC	9.5		Nickel	mg/Kg 0.97	
K Saturation	% 1.1	2.0-4.0	Copper	mg/Kg 2.18	
Mg Saturation	% 4.0	10-20	Zinc	mg/Kg 12.54	
Ca Saturation	% 18.7	50-70	Cadmium	ppm 0	
K/Mg Ratio	1.0		Lead	ppm 6	
Ca/Mg Ratio	9.1				
Phosphorus	m3-ppm 116	50-80			
Potassium	m3-ppm 50	140-230			
Magnesium	m3-ppm 52	150-300			
Calcium	m3-ppm 472	1200-1800			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	108D	3.0	0.0	3.3	0.5						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

Spectrum Analytic

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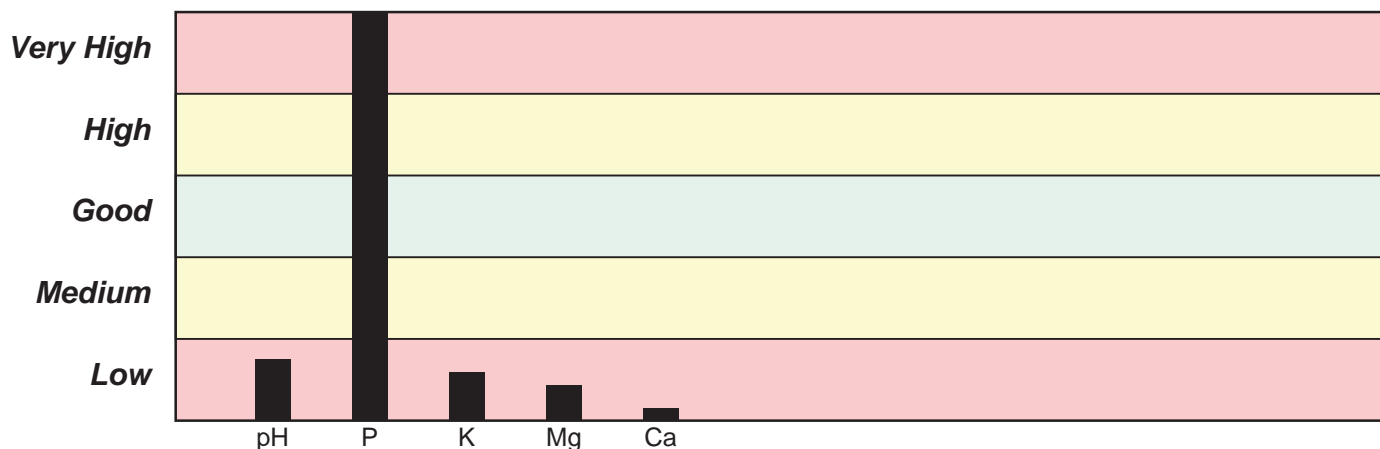
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Sample Information			
Sample	FAIRWAY@CRRTS	Sampled	06-02-2020
Lab Number	A07619	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	4.8	5.8-6.6	Arsenic	mg/Kg	0.86
Buffer pH	5.7		Barium	mg/Kg	2.72
Organic Matter	%		Chromium-Total	mg/Kg	4.23
CEC	16.8		Nickel	mg/Kg	1.84
K Saturation	%	2.0-4.0	Copper	mg/Kg	2.69
Mg Saturation	%	10-20	Zinc	mg/Kg	13.73
Ca Saturation	%	50-70	Cadmium	ppm	0
K/Mg Ratio	1.2		Lead	ppm	17
Ca/Mg Ratio	4.2				
Phosphorus	m3-ppm	40-70			
Potassium	m3-ppm	190-290			
Magnesium	m3-ppm	250-410			
Calcium	m3-ppm	2200-3100			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	306D	3.0	0.0	3.4	0.6						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

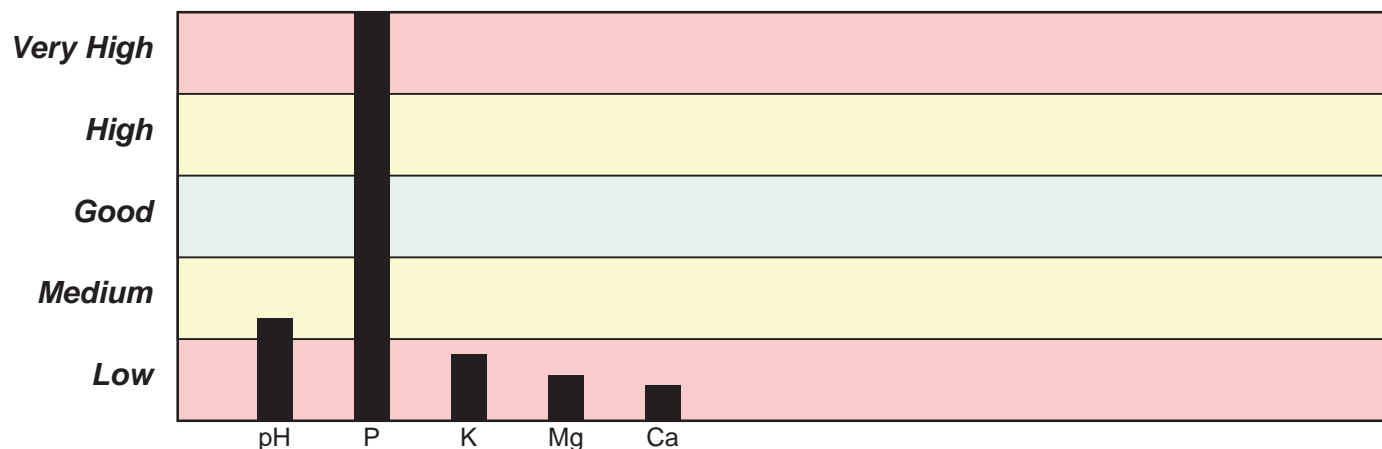
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Sample Information			
Sample	CUMBERLAND@POND	Sampled	06-02-2020
Lab Number	A07620	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	5.2	5.8-6.6	Arsenic	mg/Kg 1.68	
Buffer pH	6.5		Barium	mg/Kg 2.87	
Organic Matter	% 2.6		Chromium-Total	mg/Kg 2.91	
CEC	7.2		Nickel	mg/Kg 1.49	
K Saturation	% 1.6	2.0-4.0	Copper	mg/Kg 4.27	
Mg Saturation	% 4.0	10-20	Zinc	mg/Kg 19.10	
Ca Saturation	% 10.5	50-70	Cadmium	ppm 0	
K/Mg Ratio	1.4		Lead	ppm 16	
Ca/Mg Ratio	5.1				
Phosphorus	m3-ppm 335	50-80			
Potassium	m3-ppm 54	130-220			
Magnesium	m3-ppm 39	140-280			
Calcium	m3-ppm 200	900-1400			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	121D	3.0	0.0	3.2	0.6						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

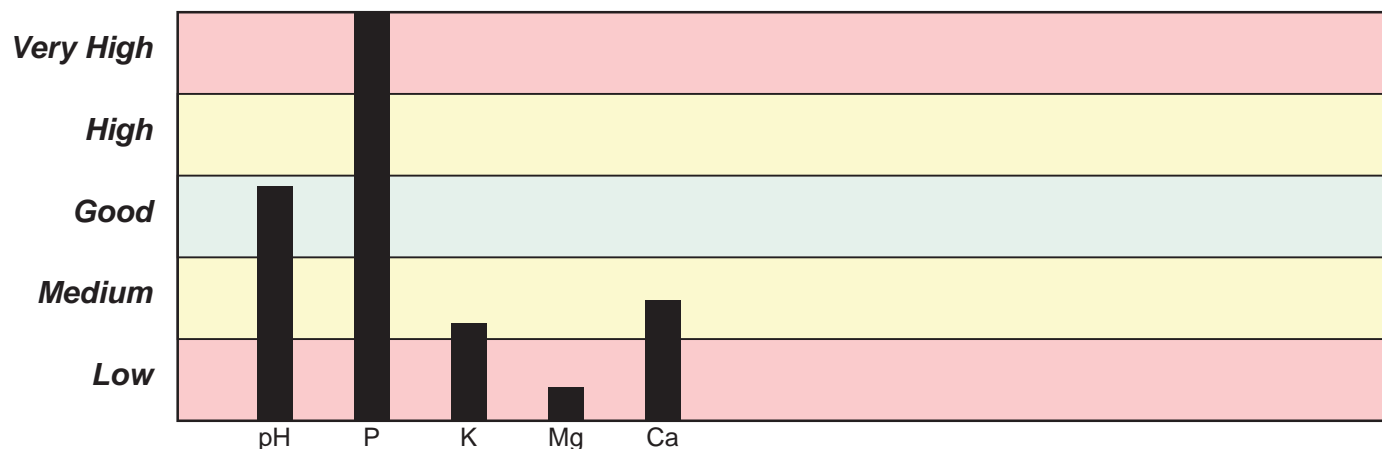
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Sample Information			
Sample	OOP 50 SUMMIT	Sampled	06-02-2020
Lab Number	A07621	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	6.5	5.8-6.6	Arsenic	mg/Kg 0.88	
Buffer pH	7.0		Barium	mg/Kg 3.11	
Organic Matter	% 2.3		Chromium-Total	mg/Kg 2.72	
CEC	2.1		Nickel	mg/Kg 1.22	
K Saturation	% 7.3	2.0-4.0	Copper	mg/Kg 4.38	
Mg Saturation	% 9.4	10-20	Zinc	mg/Kg 24.65	
Ca Saturation	% 61.4	50-70	Cadmium	ppm 0	
K/Mg Ratio	2.7		Lead	ppm 48	
Ca/Mg Ratio	12.8				
Phosphorus	m3-ppm 372	70-100			
Potassium	m3-ppm 72	120-210			
Magnesium	m3-ppm 27	130-270			
Calcium	m3-ppm 346	500-900			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	0	3.0	0.0	3.0	1.6						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Trees, Deciduous-Undefined: Apply 1.2 lbs/1000 sqft Calcium from gypsum and/or fertilizer sources.

Turf and Ornamental Soil Analysis Report

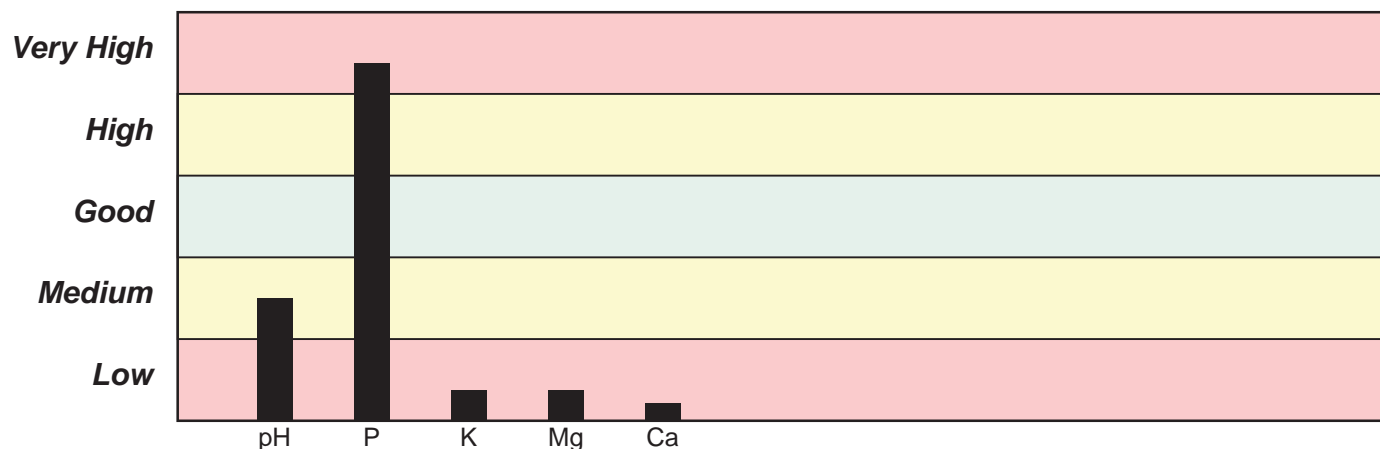
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Sample Information			
Sample	OPP 106 LAUREL	Sampled	06-02-2020
Lab Number	A07622	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	5.4	5.8-6.6	Arsenic	mg/Kg 4.02	
Buffer pH	6.4		Barium	mg/Kg 2.83	
Organic Matter	% 2.8		Chromium-Total	mg/Kg 7.06	
CEC	7.9		Nickel	mg/Kg 1.19	
K Saturation	% 0.7	2.0-4.0	Copper	mg/Kg 2.82	
Mg Saturation	% 2.5	10-20	Zinc	mg/Kg 11.80	
Ca Saturation	% 6.0	50-70	Cadmium	ppm 0	
K/Mg Ratio	1.0		Lead	ppm 12	
Ca/Mg Ratio	4.7				
Phosphorus	m3-ppm 177	50-80			
Potassium	m3-ppm 27	130-230			
Magnesium	m3-ppm 27	150-290			
Calcium	m3-ppm 128	900-1500			



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)										
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn
20	Trees, Deciduous-Undefined	124D	3.0	0.0	3.4	0.6						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Turf and Ornamental Soil Analysis Report

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333 WASHINGTON STREET
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Sample Information			
Sample	70 SHAW RD	Sampled	06-02-2020
Lab Number	A07623	Tested	06-05-2020

Analysis	Result	Optimal	Analysis	Result	Optimal
Soil pH	7.3	5.8-6.6	Arsenic	mg/Kg 0.43	
Buffer pH			Barium	mg/Kg 3.53	
Organic Matter	% 3.2		Chromium-Total	mg/Kg 2.24	
CEC	10.5		Nickel	mg/Kg 1.11	
K Saturation	% 1.9	2.0-4.0	Copper	mg/Kg 3.33	
Mg Saturation	% 9.7	10-20	Zinc	mg/Kg 18.58	
Ca Saturation	% 88.4	50-70	Cadmium	ppm 0	
K/Mg Ratio	0.7		Lead	ppm 6	
Ca/Mg Ratio	17.8				
Phosphorus	m3-ppm 140	50-80			
Potassium	m3-ppm 92	150-240			
Magnesium	m3-ppm 139	170-310			
Calcium	m3-ppm 2477	1400-2000			

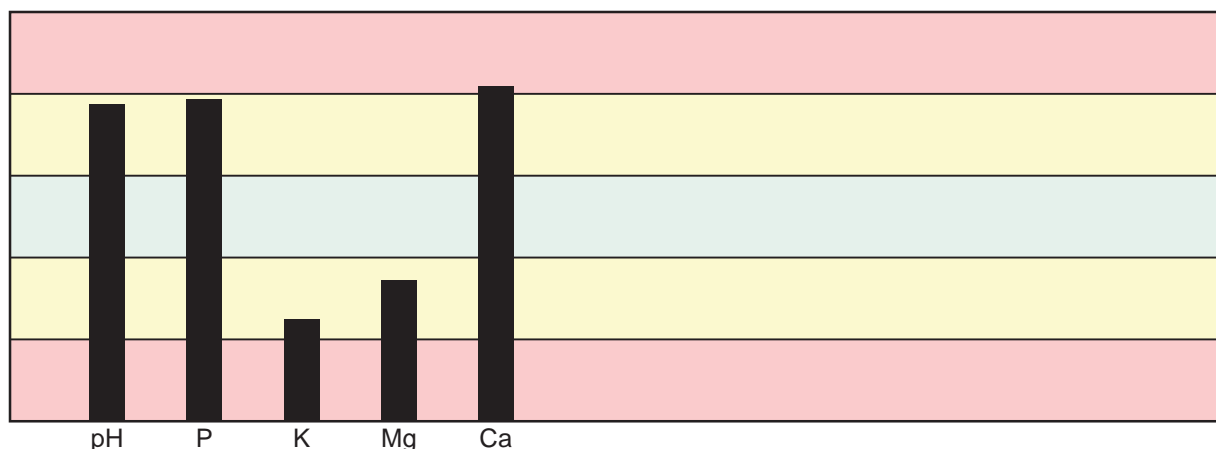
Very High

High

Good

Medium

Low



Recommendations		Nutrients expressed in broadcast lbs/1000 sqft, except Fe (foliar) and Mn (row)											
Yr	Crop	CaCO3	N	P2O5	K2O	Mg	S	B	Cu	Fe	Mn	Zn	
20	Trees, Deciduous-Undefined	0	3.0	0.0	2.9	0.4	7.7						

Lime expressed in 100% pure CaCO3. Adjust accordingly. D=Dolomitic. C=Calcitic.

Sulfur: The S recommendation is the total amount needed to reach the desired soil pH. Do not exceed 5 lb S/1000 sq ft/application or 10 lb S/1000 sq ft/yr on turf. Do not exceed 7 lb S/1000 sq ft/yr on sandy soils. Sample soils annually to monitor pH change.

Trees, Deciduous-Undefined: Limit N to 1 lb./1000 sq. ft. within dripline in year 1. Split N 50% early spring and 50% late summer. Fertilized area under tree starts 2 ft. from trunk, to 3 ft. outside of dripline. Adjust future fertilizer rates based on annual leaf analysis.

Appendix B - Urban Forest Climate Resiliency Master Plan Survey Responses Summary



Urban Forest Climate Resiliency Master Plan Survey

June 9, 2021, 10:21 AM

Contents

i.	Introduction	2
ii.	Summary of responses	3

Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

Introduction

The Town of Brookline is developing an Urban Forest Climate Resiliency Master Plan and would sincerely appreciate your input. This Master Plan is intended to position the Town to proactively and equitably prepare for and protect against the impacts of climate change on the urban forest, and in turn prepare for and mitigate impacts to the community and environment overall. An “Urban Forest” consists of all the trees that populate a town or city - including park trees, street trees, even the trees in your front yard. In addition to enhancing community character, providing shade and improving property value, a municipality's public and private trees reduce flooding, energy consumption and air pollution; mitigate the urban heat island effect (the phenomenon of built areas absorbing and retaining heat); sequester carbon; reduce stormwater runoff and soil erosion; provide wildlife habitat; protect biodiversity; and improve water quality. As such, the urban forest is a considerable asset to the Town of Brookline in offsetting the impacts of climate change!

The intention of this survey is to allow the project team to hear directly from you, the residents of Brookline, and determine community priorities and goals regarding the urban forest. We hope that you are able to take 5 minutes to complete this 10-question survey and share your insights with us. At the end of the survey, there will be 5 optional demographic questions which we invite you to answer, if you are comfortable doing so.

Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

Summary Of Responses

As of June 9, 2021, 10:21 AM, this forum had:

Attendees: 817

Responses: 408

Hours of Public Comment: 20.4

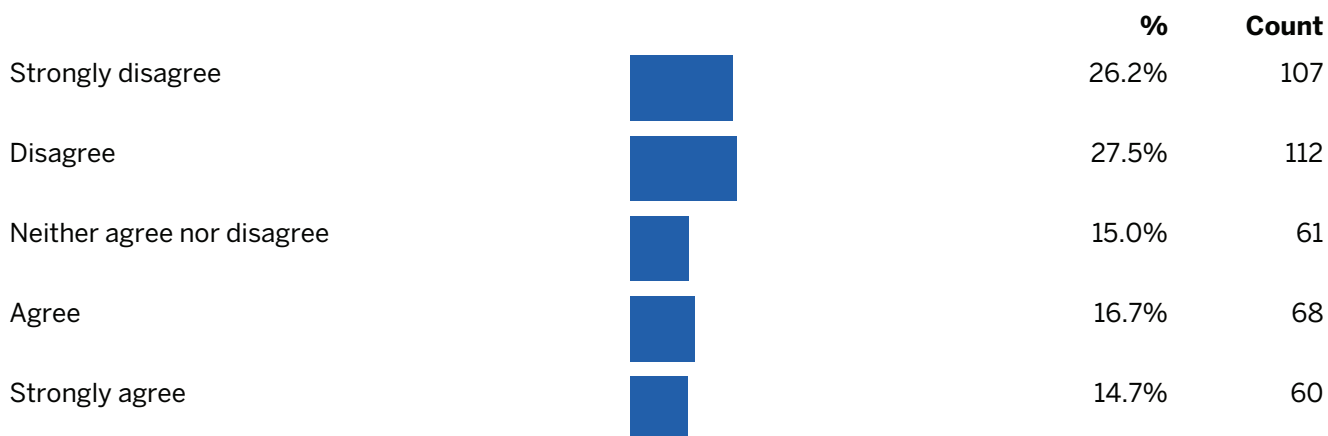
Topic Start

July 17, 2020, 11:53 AM

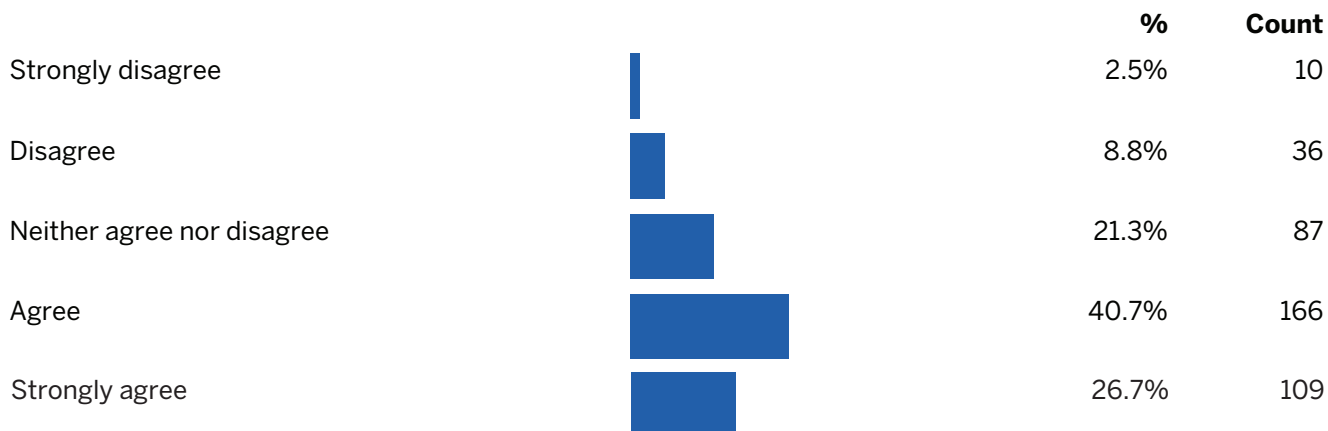
QUESTION 1

Please rate the degree to which you agree or disagree with each of the following statements.

I have been/am currently an active participant in Parks and Open Space Division projects/planning processes or community-based environmental advocacy groups/organizations (ie. park friends groups, Mothers Out Front, Greenspace Alliance, Climate Action Committee/Brookline etc.)



I have a deep understanding of the relationship that exists between urban forests and climate change.



Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

Brookline's canopy is consistent in its health and overall quality across Town.



Brookline's forestry operations are substantial and effective.



QUESTION 2

Please identify which issues below are of greatest concern to you regarding the health and quality of the urban forest. Prioritize your concerns based on which issues you believe require the most immediate attention.

1. Climate change (increasing temperatures, more frequent/intense storm events, etc.)
2. Natural gas leaks (from underground gas mains)
3. Budget limitations for the care, protection and maintenance of public trees
4. Lack of soil volume for street trees

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- 5. Invasive species/Pests/Diseases
- 6. Commercial/Institutional development
- 7. Private property development for single/multi family homes
- 8. Conflict with overhead utility wires

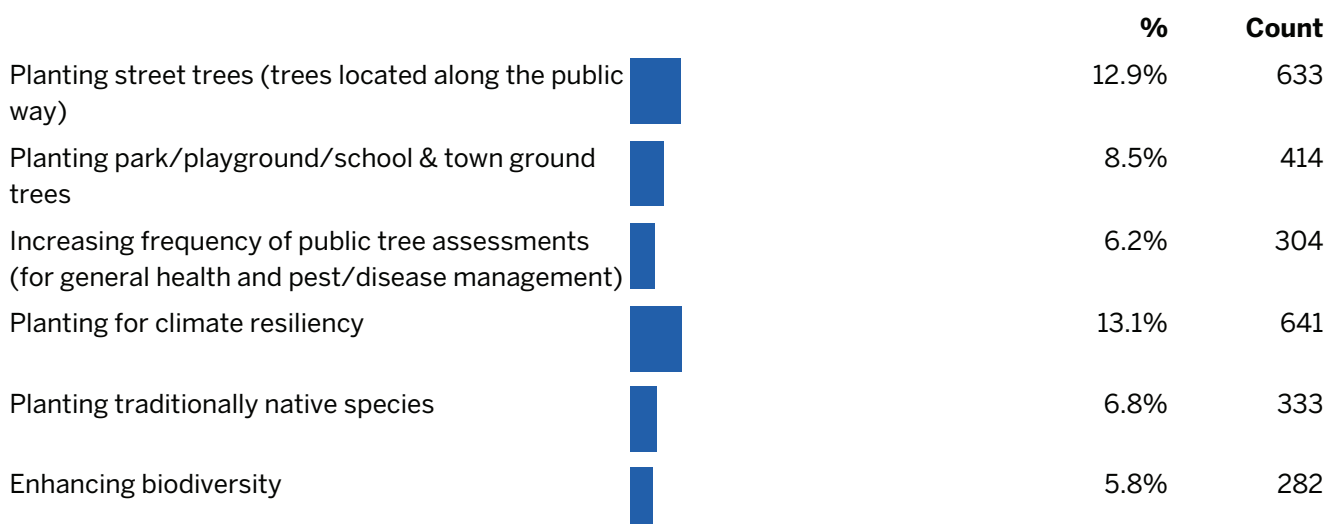
QUESTION 3

How would you rank the health and quality of Brookline's public trees?










QUESTION 4

You've got 12 dots to 'spend'. What are your main priorities in enhancing/bettering Brookline's urban forest?



Urban Forest Climate Resiliency Master Plan Survey

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		%	Count
Developing green corridors/wildlife corridors		8.8%	433
Increasing frequency of routine pruning efforts on public shade trees		3.9%	193
Preserving existing forested, naturalized areas		10.6%	518
Protecting trees on private/commercial/institutional property		4.9%	238
Planting wherever there are gaps in the canopy		8.3%	408
Removal of invasive species		5.0%	244
Other		1.1%	54

QUESTION 5

The Parks and Open Space Division recognizes the importance of community education and involvement in efforts to protect and improve our urban canopy. Which of the below community engagement techniques would be most appealing to you? (Select all that apply)










		%	Count
Tree identification walks (along streets and/or within nature sanctuaries and parks)		66.9%	273
Seminars/talks (either virtual or in-person)		47.3%	193
Pamphlets/Brochures		23.3%	95
Workshops regarding private tree management and care		40.0%	163
Social media posts (Pictures with educational descriptions and/or short videos)		41.4%	169
More web-based resources		39.7%	162
Volunteer opportunities		46.3%	189
Other		5.6%	23

Urban Forest Climate Resiliency Master Plan Survey

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QUESTION 6

Do you face any obstacles/challenges relating to private tree planting and/or maintenance? (Select all that apply. If not applicable, please leave blank.)

		%	Count
Don't understand what regular maintenance needs to be done		39.4%	119
Prohibitive costs		32.1%	97
Lack of available land		39.4%	119
Lack of/limited sunlight		17.2%	52
Difficulty contacting/scheduling service with a private tree company		8.3%	25
Concerns regarding potential property damage		15.2%	46
Presence of underground utilities		11.3%	34
Conflict with overhead utilities		20.5%	62
Other		15.6%	47

QUESTION 7

The Back of Sidewalk Planting Program (see www.brooklinema.gov/trees for more information) encourages residents to partner with the Town to plant shade trees on private property in close proximity to the sidewalk (at no cost to the resident). Please answer the below questions.




Are you familiar with the Program?

		%	Count
Yes		21.6%	88
No		74.3%	303
Not Applicable		4.2%	17

Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

Are you currently/have you previously been a participant in the Program?

		%	Count
Yes		2.7%	11
No		86.3%	352
Not Applicable		11.0%	45

If you responded "No" to the question above, are you interested in possibly participating in the future?

		%	Count
Yes		53.7%	219
No		21.1%	86
Not Applicable		25.2%	103

QUESTION 8

If, in the previous question, you responded that you would NOT like to participate in this program, please briefly explain why.

Answered	126
Skipped	282






any available building condo do don enough from front house land large live m more near need one plant planted property
public room s shade sidewalk sidewalks small space street t think tiny town tree trees two very where yard

Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

QUESTION 9

Which strategies, if any, would you like the Town to consider in private tree protection/management? (Select all that apply)

		%	Count
Education – Provide programs/opportunities for property owners to learn about how to care for and maintain their trees		67.7%	273
Incentives – ie. Offering developers incentives in exchange for tree preservation		69.5%	280
Regulatory Measures – Adopt and enforce tree protection ordinances (ie. require 1:1 replanting of any healthy tree removed)		73.7%	297
None – The Town should focus on protecting/managing public trees		6.2%	25
Other		5.0%	20

QUESTION 10

Please share any additional thoughts, comments or concerns that you may have regarding this Master Plan, or the maintenance and management of Brookline's urban canopy below.

Answered 109

Skipped 299

all also been brookline canopy could do from gas important like more most need new other plant planted planting
program property public S see sidewalk SO some space street t them they think town tree trees very was water where

QUESTION 11

If you would like to be included in the ListServ for future communications regarding this project, please enter your name and email below OR contact Katie Weatherseed at kweatherseed@brooklinema.gov

Answered 159



















Skipped 249

Urban Forest Climate Resiliency Master Plan Survey

Help guide our efforts to develop an Urban Forest Climate Resiliency Master Plan!

QUESTION 12

What is your precinct/Where do you typically vote? Please note that these multiple choice answers show REGULAR polling locations (certain locations have changed for the 2020 election season due to Covid-19).

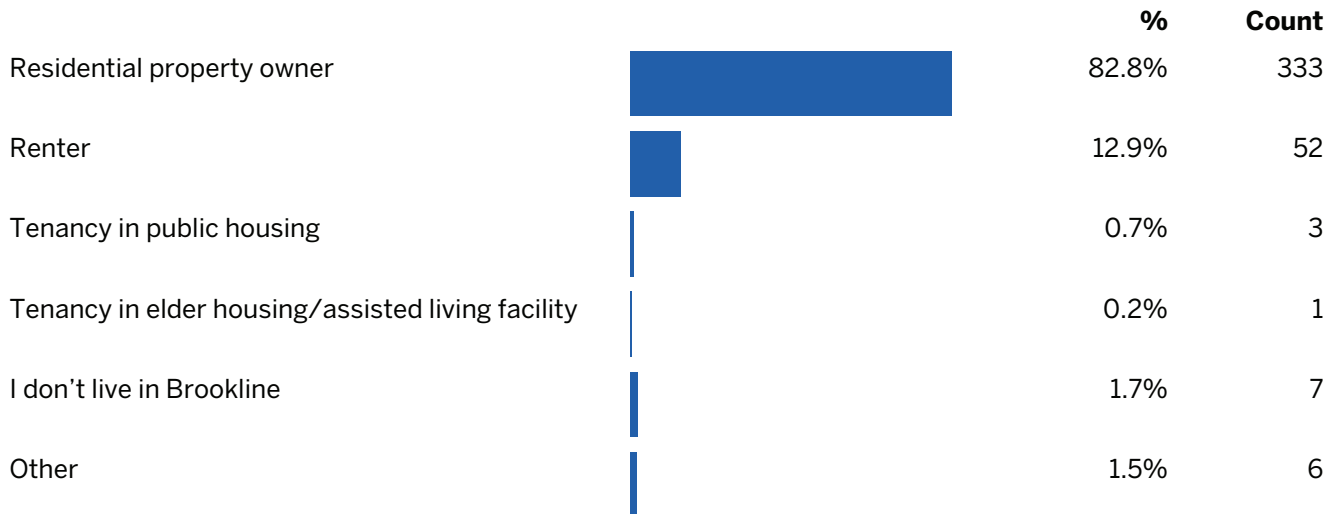
		%	Count
Precinct 1 / BU-Wheelock College		4.0%	16
Precinct 2 / Coolidge Corner Branch Library		3.2%	13
Precinct 3 / Theresa Morse Apartments (90 Longwood Avenue)		5.7%	23
Precinct 4 / Town Hall		5.2%	21
Precinct 5 / (New) Lincoln School		18.9%	76
Precinct 6 / BHS Schluntz Gymnasium		12.9%	52
Precinct 7 / Arthur A. O'Shea House (61 Park Street)		3.5%	14
Precinct 8 / Coolidge Corner School		7.5%	30
Precinct 9 / Senior Center (Winchester St.)		6.0%	24
Precinct 10 / John W. Kickham Apartments (190 Harvard Street)		2.2%	9
Precinct 11 / Driscoll School New Gymnasium		4.2%	17
Precinct 12 / Runkle School Gymnasium		7.5%	30
Precinct 13 / Runkle School Gymnasium		6.2%	25
Precinct 14 / Heath School Gymnasium		3.0%	12
Precinct 15 / Fire Station #6 (962 Hammond Street)		3.7%	15
Precinct 16 / Putterham Branch Library		3.2%	13
I do not live in Brookline		1.7%	7
I do not know my precinct/polling location		1.2%	5

Urban Forest Climate Resiliency Master Plan Survey

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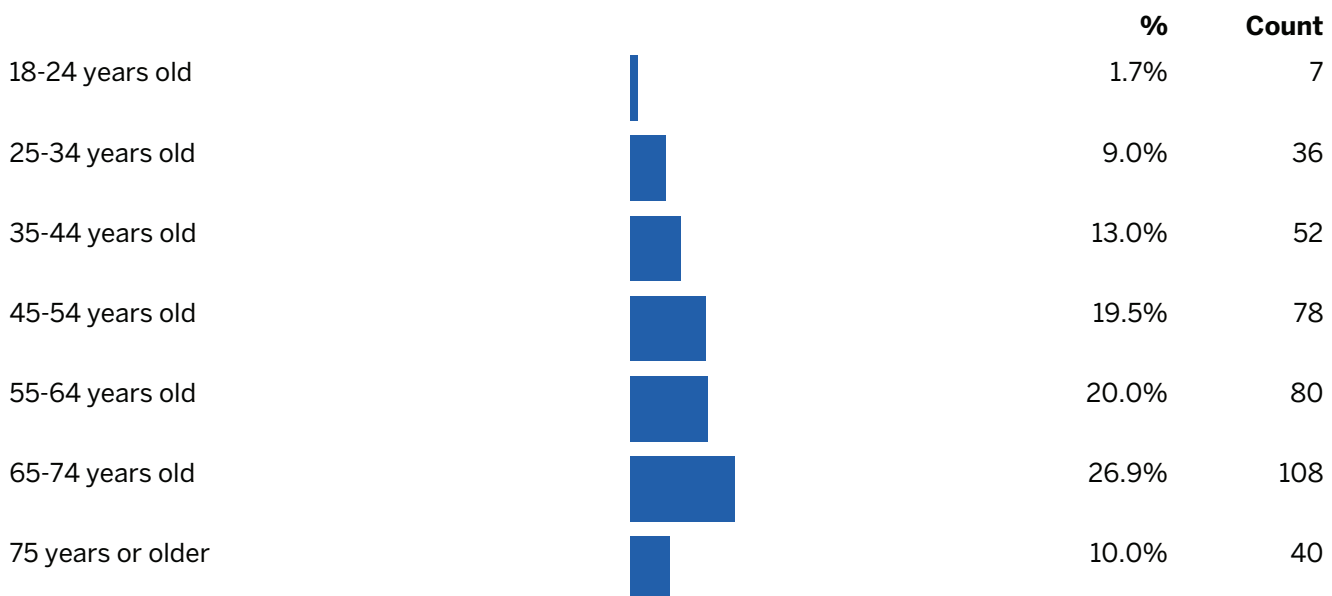
QUESTION 13

In what capacity do you reside in Brookline?



QUESTION 14

What is your age?

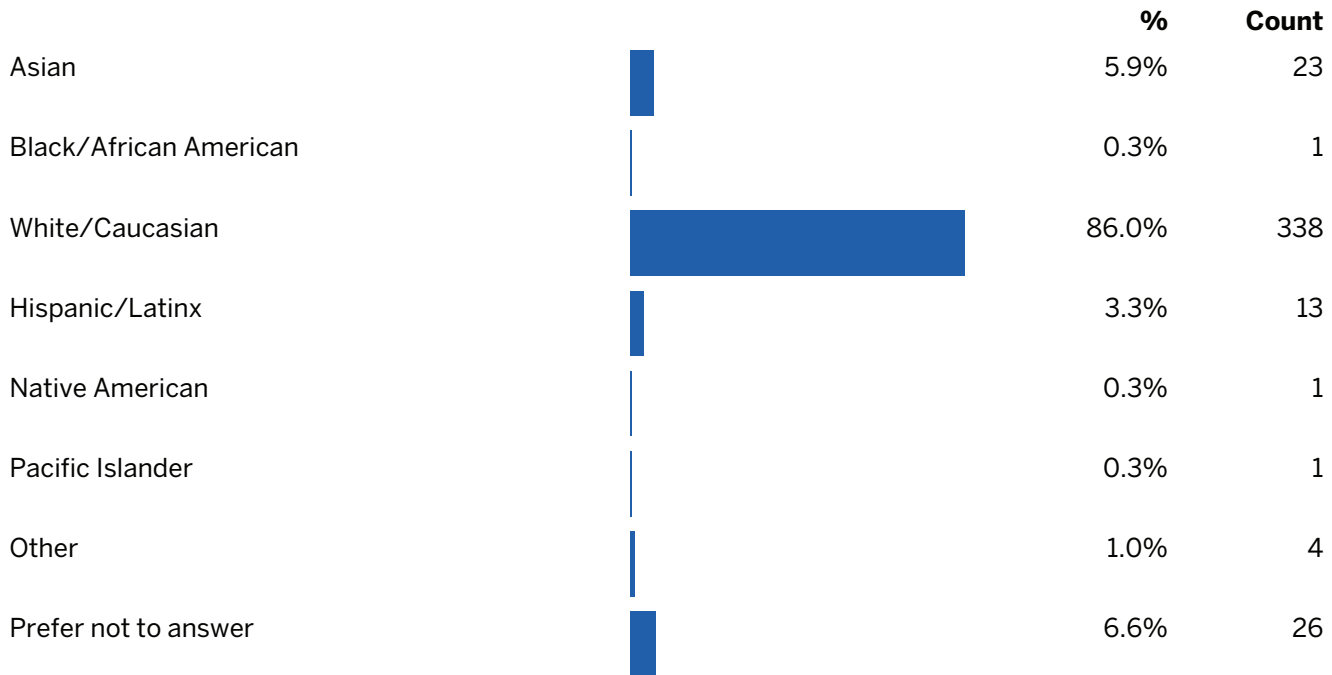


Urban Forest Climate Resiliency Master Plan Survey

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QUESTION 15

Which ethnicity(s) do you identify with? (Select all that apply)

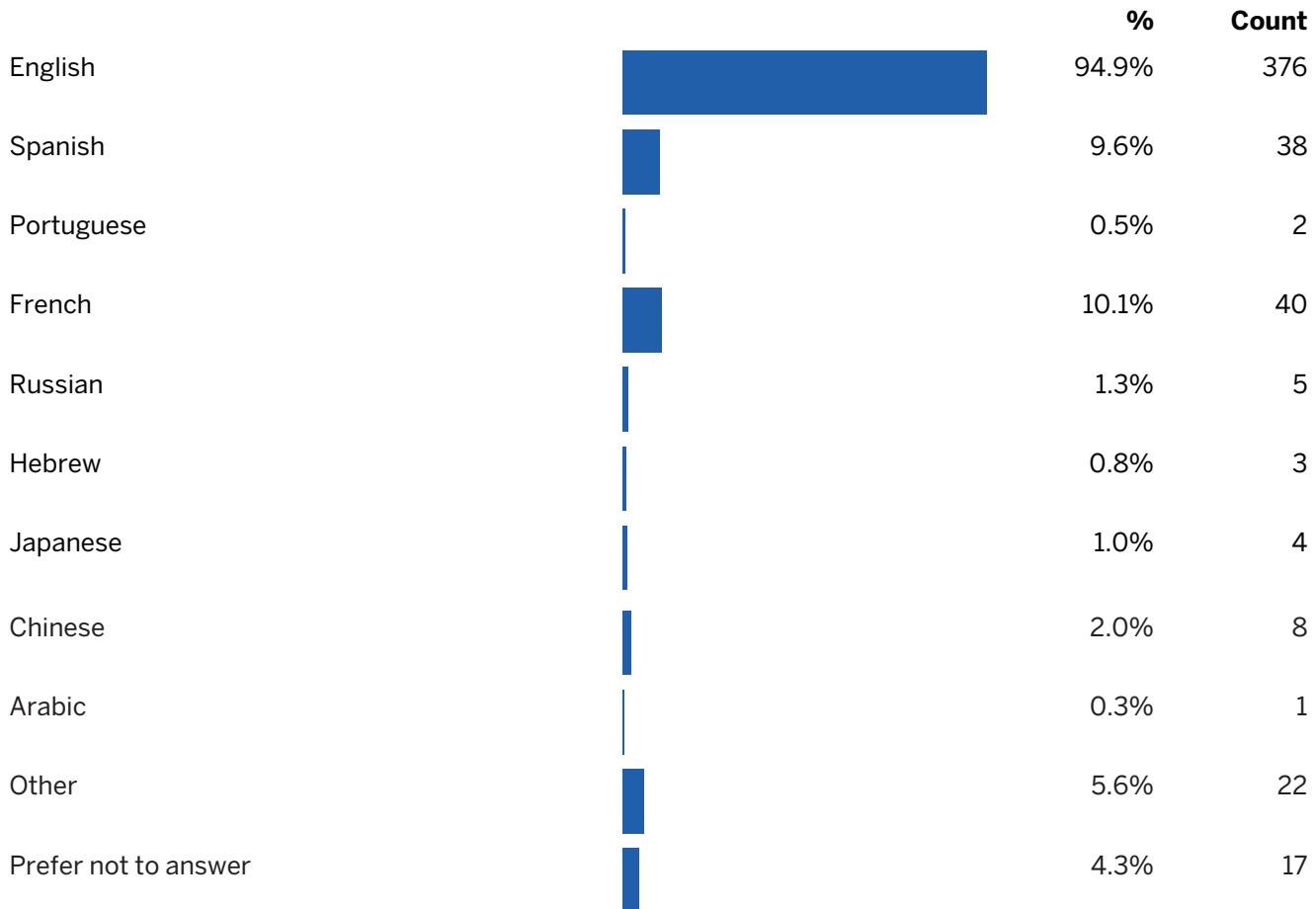


Urban Forest Climate Resiliency Master Plan Survey

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QUESTION 16

Which languages are you capable of speaking fluently? (Select all that apply)



Appendix C - Tree Protection Bylaw Summary

Report of the Moderator's Committee on a Tree Ordinance

Findings: The Moderators Committee concludes that both public and private trees add significant value to the community and that a tree protection bylaw similar in scope and purpose to that attached as part of this report would be a beneficial and reasonable addition to the Town's bylaws. However, despite the value of protecting both public and private trees in Brookline, the Committee does not believe that a tree protection bylaw should shift existing resources from the maintenance and management of over 50,000 existing public trees or cause undue delay in development projects.

The Committee researched the staff time required to administer tree protection bylaws in other communities such as Newton and Lexington and determined that an additional staff person would be necessary to manage the permitting, inspections, mitigation and enforcement required for private tree protection in Brookline. Due to the current economic climate and the Town's "no-net hire" policy, the Committee was informed that additional staff can not be hired in the near future for the purpose of implementing this bylaw. Without sufficient staff administration, implementation of the tree protection bylaw would be both cumbersome and ineffective. The Committee recommends that a bylaw be adopted as soon as the Town has the financial resources to afford the personnel (estimated as .75-time equivalent) required for enforcement of the bylaw.

The Committee prepared a draft bylaw that it believes fairly balances trees' value to the community with other concerns, which could be proposed at a later date if staff resources become available to allow for adequate administration and enforcement. In the absence of a bylaw, the Committee recommends that the Planning Board, Conservation Commission, Zoning Board of Appeals, Preservation Commission and other town boards consider the value of trees to the community when settling policies and procedures and otherwise when such considerations are legally before them.

Report: As a result of the Fall Town Meeting 2001, a Moderator's Committee was established to evaluate the feasibility, effectiveness and possible benefits of a tree protection bylaw in Brookline. In Massachusetts, any person must obtain a permit to remove any tree in the public right-of-way, commonly referred to as street trees, however no such permit is required for the removal of trees on private property. The Committee held more than eight working meetings and one public hearing to consider the purpose, applicability, jurisdiction, implementation and enforcement of a tree protection bylaw in Brookline.

The Committee and the public engaged in extended discussions regarding potential goals of a bylaw, the necessary level of protection for private trees and the extent to which a bylaw might impact the rights of the property owner and impact development activity. As a guiding principle the Committee agreed that mature trees have aesthetic appeal, contribute to the distinct character of the community, improve air quality, provide glare and heat protection, reduce noise, aid in the stabilization of soil, provide natural flood and climate control, create habitats for wildlife, enhance property values and provide natural privacy to neighbors. The Committee attempted to balance those values against

anticipated concerns regarding private property rights, as well as the perceived statutory limits of authority with respect to such a bylaw. Finally, the Committee considered whether a bylaw could be implemented in an efficient and effective manner.

The Committee determined that the process of drafting a bylaw would help clarify whether such a bylaw would be desirable and would help the Committee better understand implementation and effectiveness issues in Brookline.

The Committee reviewed a wide range of categories that could be protected including heritage trees, residential landscape trees, natural wooded areas and unique trees. The draft tree protection bylaw does not discriminate between residential and non-residential properties, but rather sets conditions based upon the magnitude of the development project in comparison to existing development on the site and its associated impact on the community. The draft bylaw requires that roots, trunks and canopies of trees be protected during construction and that pruning of protected trees adhere to appropriate arboricultural standards. The draft bylaw requires that trees 8" caliper or greater being removed for construction or development purposes be replaced on an inch-per-inch basis. The bylaw permits a contribution to a tree replacement fund if trees cannot be maintained or planted on the site. This fund would be used to plant and maintain trees on public property.

The draft bylaw requires permits for removal of protected trees. The tree removal permit process would have a 20 business day turnaround, which would balance the need for timely issuance of permits with the need to properly administer the bylaw. The bylaw creates enforcement options including a notice, a stop-work order, and injunctive relief. It also sets penalties for removal of protected trees without a permit and failure to replace protected trees.

The tree protection bylaw provides for the creation of a Tree Preservation Plan, and a combination of pre-construction planning, onsite monitoring and mitigation measures during construction and post-construction, monitoring and maintenance. Mitigation requirements need to be strong, comprehensive and fair. Without these components the tree protection bylaw would be ineffective. The bylaw also contains provisions for replacing trees that cannot be saved, and obligations to maintain and monitor the replacement trees.

The policies created by the bylaw need to be flexible and responsive to a variety of situations. The Committee decided that the bylaw should be supplemented with a set of Rules and Regulations established by the Tree Planting Committee. The rules would allow for more detailed consideration of the issues identified in the bylaw.

Finally, the Moderator's Committee evaluated the viability of a more stringent tree protection bylaw, however concluded the public will to pass such a bylaw did not exist in light of competing considerations.

Conclusion: A tree protection bylaw in Brookline would establish trees as a valued resource that is threatened by development pressures and recognize that continued, uncontrolled loss of trees has broad public health, economic, and quality of life implications for the entire Town. The bylaw would set community-based procedures and incentives for retaining and protecting trees during development, whenever reasonably possible.

The Committee considered the success and viability of existing tree bylaws in other communities and concluded that if permitting is difficult, costly and time-consuming it can potentially discourage compliance with the tree bylaw. The Tree Warden should be vested with the authority and time necessary to carry out his or her responsibilities associated with this bylaw. Without the infrastructure and related programs to support this bylaw its effectiveness will be quite limited.

The Committee evaluated the possible avenues for implementation, including the use of existing permitting and bylaw mechanisms within the Town. The Town should not implement a tree protection bylaw until there is appropriate staffing in place that can ensure the process is fair, equitable, performed within a realistic time period and adds value to the community. With careful thought, implementation and public education, the tree protection bylaw can be effective in preserving trees that are determined to be significant to the Town. The Committee recommends that at some future point this bylaw be presented to Town Meeting for adoption with consideration of appropriate staffing. Again, in the absence of a bylaw, the Committee recommends that all Town Boards and Commissions consider the value of trees to the community when settling policies and procedures and otherwise when such considerations are legally before them.

Town of Brookline DRAFT Tree Bylaw

Section 1: Preamble

The Town of Brookline finds that mature trees have aesthetic appeal, contribute to the distinct character of the community, improve air quality, provide glare and heat protection, reduce noise, aid in the stabilization of soil, provide natural flood- and climate-control, create habitats for wildlife, enhance property values and provide natural privacy to neighbors.

Section 2: Intent and Purpose

This by-law is enacted for the purpose of preserving and protecting both Public Shade Trees pursuant to General Law Chapter 87 and certain designated trees on private property. It is desirable to plant more public shade trees than are removed to compensate for tree losses and the length of time to maturity.

Section 3: Definitions

When used in this by-law, the following definitions shall apply:

- 3.1 Demolition: Any act of pulling down, destroying, removing or razing a building or commencing the work of total or substantial destruction with the intent of completing the same.
- 3.2 Caliper: Diameter of a tree trunk (in inches) measured 6 inches above the ground for trees up to and including 4-inch diameter, and 12 inches above the ground for larger trees.
- 3.3 DBH ("Diameter at Breast Height"): The diameter (in inches) of the trunk of a tree (or, for multiple trunk trees, the aggregate diameters of the multiple trunks) measured 4 ½ feet from the existing grade at the base of the tree.
- 3.4 Person: Any person, firm, partnership, association, corporation, company or organization of any kind including public utility and municipal department.
- 3.5 Public Shade Tree: Any tree within the public right-of-way except for state highways that, as determined by the Tree Warden, has any portion of the stem between 6 inches and 4 ½ feet above grade actively growing into the public right-of-way.
- 3.6 Tree Removal: Any act that will cause a tree to die within a three (3) year period.
 - 3.6.1 A protected tree is any tree that is greater than eight inches in diameter measured at 4.5' off the ground.
 - 3.6.2 Structure: A combination of any materials, whether portable or fixed, having a roof, to form a structure for the shelter of persons, animals or property. For the purpose of this definition "roof" shall include an awning or any similar covering, whether or not permanent in nature. The word "building" shall be construed where the context allows as though followed by the words "or part or parts thereof".

Section 4: Applicability of the By-law

- 4.1 Applicability: The circumstances under which the tree removal and replacement regulatory process delineated in this by-law shall apply are as follows:
- (a) the proposed demolition of an existing residential structure and its replacement with a new dwelling/structure.
 - (b) the proposed construction of an addition to the existing residential structure that constitutes a 10% or greater increase in the building footprint
 - (c) the proposed demolition of an existing non-residential structure and its replacement with a new dwelling/structure.
 - (d) the proposed construction of an addition to the existing non-residential structure that constitutes a 10% or greater increase in the building footprint.
 - (e) the proposed new construction of a residential or non-residential structure on any lot.
 - (f) the proposed removal and replacement of existing public shade trees by the town or their agents or contractors.
 - (g) Section 509 or special permit process.

Section 5: Tree Warden

The duties or responsibilities of the Tree Warden shall conform to General Law Chapter 87 and shall include, but not be limited to the following: management of all trees within public rights-of-way and adjacent to public buildings and commons; care and control of trees on Town property if so requested by the Commissioner of Public Works or the Director of Parks and Open Space

- (a) expending funds, in coordination with the Tree Planting Committee, appropriated for planting trees on Town land under the jurisdiction of the Tree Warden;
- (b) enforcement of this by-law;
- (c) work with the Building Commissioner his or her designee to review proposed tree removals as regulated by this by-law.

Moreover, the Commissioner of Public Works or the Director of Parks and Open Space may authorize the Tree Warden to undertake other responsibilities consistent with the intent of this by-law.

Section 6: Regulation of Public Shade Trees

6.1 Scope

A Public Shade Tree may not be cut, pruned, removed or damaged by any person other than the Tree Warden or his or her designee until and unless the Tree Warden issues a written permit pursuant to this section.

6.2 Procedures

Any person seeking to remove a Public Shade Tree shall submit an application to the Tree Planting Committee in accordance with any application requirements issued by the Warden. The Tree Planting Committee shall hold a public hearing on applications for removal, at the expense of the applicant, in accordance with the provisions outlined within General Law Chapter 87. The permit issued by the Tree Planting Committee may specify schedules, terms, and conditions, including requiring the planting of replacement trees.

6.3 Planting of Trees on Public Land

Any person seeking to plant a Public Shade Tree on Town land under the jurisdiction of the Tree Warden must obtain written permission from the Tree Warden. Such permission may specify schedules, terms, and conditions as deemed appropriate by the Tree Warden.

Section 7: Regulation of Protected Trees

7.1 Scope

The removal of Protected Trees is prohibited unless authorized by the Tree Warden or the Tree Planting Committee as set forth below.

7.2 Procedures

In connection with Major Construction or Demolition, the owner of the property shall submit a proposal for tree removal and mitigation to the Building Commissioner with the application for a demolition or building permit. As part of the permit process, the property owner shall submit to the building commissioner a site plan drawn and stamped by a registered land surveyor showing all existing trees 8" DBH or greater.

The Building Commissioner shall refer the tree proposal to the Tree Warden. The Tree Warden shall conduct a site visit. If the applicant's proposal is consistent with the mitigation requirements herein, the Tree Warden will issue a permit within twenty (20) business days of receipt to authorize the tree work. If the proposal does not meet or satisfy these requirements, the Tree Warden shall so notify the applicant and deny the permit.

An applicant may appeal the denial or grant of a tree permit to the Tree Planting Committee. The Tree Planting Committee shall conduct a public hearing on the appeal and shall give the public notice thereof, at the expense of the applicant. Public notice shall include all persons owning land within 300 feet of any part of applicant's land at least fourteen (14) days before said hearing. The Tree Planting Committee shall rule within twenty business (20) days of the public hearing.

Appeals of final decisions of the Tree Planting Committee shall be to the Board of Selectmen.

7.3 Mitigation

A Protected Tree shall not be removed unless at least one of the following provisions is satisfied:

(a) Replanting of trees: such replanting shall be on the basis of ½ inch caliper of new tree(s) for each inch of DBH of tree(s) removed, and each replanted tree must have a minimum caliper of 3 inches. The replanting shall occur no later than 12 months after completion of the construction work, either on applicant's land or on land abutting applicant's land with express approval of the owner of such abutting land; or other site as approved by the Tree Warden

(b) Contribution into the Tree Replacement Fund: such contribution shall be \$50 per DBH inch of Protected Tree removed not already mitigated as per section 7.3 (a); or

(c) The applicant demonstrates that the removal of a Protected Tree does not adversely impact the interests identified in section one of this by-law.

7.4 Tree Replacement Fund

The Director of Parks and Open Space with input from the Tree Warden, shall have sole discretion concerning the use of funds from the Tree Replacement Fund which shall be disbursed by the Tree Warden for the planting (and maintenance, as necessary) of trees on public land or private property with express approval of the owner of such private property.

Section 8: Emergencies and Exemptions

Provisions of this by-law shall not apply to:

- (a) emergency projects necessary for public safety, health and welfare as determined by the Commissioner of Public Works or the Director of Parks and Open Space; and
- (b) trees that are hazardous (threat to life and/or property) as determined in writing by the Tree Warden and/or the Town Arborist; and
- (c) trees identified by the Commonwealth that pose a risk due to insect/disease infestation.

Section 9: Enforcement/Penalties

9.1 Enforcement:

Any person violating this by-law is subject to the penalties under Article I, Section 6 as amended in this warrant article; General Law Chapter 87 (for violating Section 6 of this by-law); and other legal enforcement action by the Town. The Tree Warden is authorized to enforce the provisions of Article I of the General By-laws and the provisions of General Law Chapter 87. Any other legal enforcement action shall be determined by the Board of Selectmen in consultation with the Tree Planting Committee, the Tree Warden and Town Counsel.

9.2 Penalties:

Any person who removes or trims a public shade tree without a permit or hearing as required by law shall be subject to cumulative fines as follows:

- up to \$500 as provided by Massachusetts General Laws Chapter 87, § 6.
- Triple damages as set forth in Massachusetts General Laws Chapter 242, § 7.

Each instance in which a Protected Tree is removed without a Tree Permit shall constitute a violation of this by-law and shall be subject to a fine of \$300 and \$50 per caliper inch.

A violation of the provisions of this by-law shall result in the revocation of a building permit.

Section 10: Rules and Regulations

The Selectmen may promulgate, after public notice and hearing, Rules and Regulations to effectuate the purposes and intent of this By-law. Failure by the Selectmen to promulgate such Rules and Regulations shall not act to suspend or invalidate the effect of this By-law.

Section 11: Severability

If any section, paragraph or part of this by-law is for any reason declared invalid or unconstitutional by any court, every other section, paragraph and part shall continue in full force.

Section 12: Relationship to Other By-laws

Nothing in this by-law shall be construed to restrict, amend, repeal, or otherwise limit the application or enforcement of existing Town of Brookline by-laws or Commonwealth of Massachusetts laws.

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Appendix D - USFS Urban Forest Sustainability & Management Review

Summary: Overall Management Evaluation

Category	Description	Sum of Evaluations			
		SOC (% Achieved)	Base (% Achieved)	Overall Rating	Overall (% Achieved)
1	Management Policy and Ordinances	75.0%	66.7%	19	67.9%
2	Professional Capacity and Training	116.7%	NA	11	91.7%
3	Funding and Accounting	100.0%	NA	8	66.7%
4	Decision and Management Authority	100.0%	100.0%	8	100.0%
5	Inventories	NA	66.7%	15	75.0%
6	Urban Forest Management Plans	NA	50.0%	11	61.1%
7	Risk Management	83.3%	100.0%	14	87.5%
8	Disaster Planning	NA	100.0%	8	100.0%
9	Practices, Standards, and BMPs	75.0%	75.0%	37	68.5%
10	Community	100.0%	NA	14	53.8%
11	Green Asset Evaluation (Observed Outcomes)	NA	NA	18	90.0%
	Total	92.9%	79.8%	163	73.4%

Scoring Guide: Sustainability and Management Attainment Levels

Level	Description	Attainment
One	Meets prerequisites for classification as an urban forest management program. Needs improvement in multiple areas to achieve minimal overall competency	Is operating with several “key” elements
Two	Meets minimal level of overall competency, notwithstanding multiple opportunities for improvement within individual categories.	Base Practices at 80% attainment.
Three	Exceeds minimal level of overall competency, with commendable performance in some individual categories. In addition, has adopted some elements beyond Base and SOC elements.	Base Practices (≥80%) and Standard of Care (≥80%).
Four	Greatly exceeds minimal level of overall competency, with best-in-class performance in several individual categories. In addition, has adopted significant elements beyond Base and SOC elements.	Base Practices (≥90%) and Standard of Care (100%).

1 Management Policy and Ordinances

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
1.00	Approved Policy Statements	Written policy statements approved by a governing body.	
1.01	Climate Change (Sustainability)	Also referred to as Sustainability. With reference to urban trees. Addresses the long-term health and productivity of the natural resource.	2) Adopted Common Practice
1.02	No Net Loss	Can refer to trees, basal area, or canopy.	1) In Development
1.03	Risk Management	Should reference: ANSI A300 Part 9, ISA BMP, and prioritization funding mechanisms.	1) In Development
1.04	Tree Canopy Goals	Overall community/campus goal, or by designated "zone".	1) In Development
1.05	Tree Protection	Construction and/or landscape maintenance.	2) Adopted Common Practice
1.06	Utility	Utility pruning, planting, and installation policy (e.g. boring vs. trenching).	2) Adopted Common Practice
1.07	Human Health – Physical & Psychological	Recognizes and addresses the human health benefits of the natural resource (e.g. exercise, air quality, stress management, shade). Could also include Urban Heat Island (UHI) policies.	1) In Development
1.08	Wildlife Diversity/Habitat/Protection	Mammals, birds, or reptiles.	2) Adopted Common Practice
1.09	Performance Monitoring	Recognizes the annual or biennial calculation of metrics (e.g. some component of ecosystem services) for the purpose of tracking management performance.	1) In Development
1.10	Ordinance (Private) ☉	Tree protection and management for trees on private property.	2) Adopted Common Practice
1.11	Ordinance (Public)	Tree protection and management for public trees.	2) Adopted Common Practice
1.12	Development Standards	US Green Building Council's LEED® rating systems (or similar internationally) LEED v4 BD+C (Sustainable Sites) LEED 4 ND (Neighborhood Pattern & Design, Green Infrastructure) ASLA's SITES® Rating System	0) Not Practiced
1.13	High-Conservation Value Forests	Programs or policies for identification, acquisition, and/or protection of groups of trees or forests that provide unique public benefits.	2) Adopted Common Practice
1.14	Urban Interface (WUI)	Programs or policies that improve management of the urban interface for fire and/or invasive species.	2) Adopted Common Practice

Line Items Applicable (Count): 14
 Category Goal (Sum): 28
 Category Evaluation (Sum): 19
 Category Percent Attained: 67.9%

SOC Applicable (Count):	2
SOC Goal (Sum):	4
SOC Sum:	3
% Category SOC Attained:	75.0%

BP Applicable (Count)	3
BP Goal (Sum):	6
BP Sum:	4
% Category BP Attained:	66.7%

2 Professional Capacity and Training

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
2.00	Professional Management	Provision for professional consultation.	
2.01	Certified Arborist - Staff		3) Exceeds Common Practice
2.02	Certified Arborist - Contracted		2) Adopted Common Practice
2.03	Certified Arborist - Other Resource		2) Adopted Common Practice
2.04	Other Professional - Advising/directing UF management	This could be a professional in an allied field like: LA.	2) Adopted Common Practice
2.05	Organizational Communications	Process, procedures, and protocol for cross-professional communications within the organization (all departments "touching" trees).	2) Adopted Common Practice

Line Items Applicable (Count): 6
 Category Goal (Sum): 12
 Category Evaluation (Sum): 11
 Category Percent Attained: 91.7%

SOC Applicable (Count):	1
SOC Goal (Sum):	6
SOC Sum:	7
% Category SOC Attained:	116.7%

BP Applicable (Count)	0
BP Goal (Sum):	0
BP Sum:	NA
% Category BP Attained:	NA

3 Funding and Accounting

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
3.00	Urban Forestry Budget		
3.01	Budgeted Annually	Budget authorized/required for tree board, tree maintenance, and/or tree planting.	2) Adopted Common Practice
3.02	Contingency Budget Process	A protocol is in place to prioritize urban forestry management activities during budget shortfalls; e.g. during times of limited funding for: ¹⁾ risk management, ²⁾ young tree care, ³⁾ mulching.	2) Adopted Common Practice
3.03	Funding Calculated from Community Attribute	Budget in terms of per capita, per tree, or for performance (e.g. per tree weighted by size class or age.)	1) In Development
3.04	Funding Based on Performance Monitoring	Budget connected with/based on ecosystem service (ES) monitoring and performance.	1) In Development
3.05	Urban Forestry Line Item	Is the budget specific to urban forest management?	2) Adopted Common Practice
3.06	Green Asset Accounting	Maintain green infrastructure data in the “unaudited supplementary disclosure of an entity’s comprehensive annual financial report (CAFR)”. GASB 34 implementation for municipalities.	0) Not Practiced

Line Items Applicable (Count): 6
 Category Goal (Sum): 12
 Category Evaluation (Sum): 8
 Category Percent Attained: 66.7%

SOC Applicable (Count):	1
SOC Goal (Sum):	4
SOC Sum:	4
% Category SOC Attained:	100.0%

BP Applicable (Count)	0
BP Goal (Sum):	0
BP Sum:	NA
% Category BP Attained:	NA

4 Decision and Management Authority

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
4.00	Authority		
4.01	Urban Forest Manager	Professional urban forest manager with authority over the program and day-to-day activity. Including designated budget line item.	2) Adopted Common Practice
4.02	Staff Authority	Designated staff with authority over the program and day-to-day activity. Including designated line item.	2) Adopted Common Practice
4.03	Communication Protocol	Established protocol and mechanism(s) for communication among all members of the urban forest management “community” in your municipality or organization (e.g. manager, department under control, advisory board, finance, field operations, public, NGOs, business community, developers).	2) Adopted Common Practice
4.04	Tree Board, Commission, or Advisory Council	Establishes a board for public participation (advisory or with authority).	2) Adopted Common Practice

Line Items Applicable (Count): 4

Category Goal (Sum): 8

Category Evaluation (Sum): 8

Category Percent Attained: 100.0%

SOC Applicable (Count):	2
SOC Goal (Sum):	4
SOC Sum:	4
% Category SOC Attained:	100.0%

BP Applicable (Count)	1
BP Goal (Sum):	2
BP Sum:	2
% Category BP Attained:	100.0%

5 Inventories

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
5.00	Inventories and Assessments		
5.01	Canopy Inventory (UTC)	Periodic (≤5 year) canopy inventory and assessment. Public & private.	2) Adopted Common Practice
5.02	Ecosystem Services	Is there a recent (≤5 year) ecosystem services (ES) inventory & assessment. Public: 100% or street trees; Public & Private: Sample; or Campus. Or, are ES calculated annually or biennially based on partial re-inventory and projected growth as a monitoring tool.	1) In Development
5.03	Public Trees	The publicly controlled urban forest.	
5.04	•Street Trees	Is there a recent (5 year) inventory?	2) Adopted Common Practice
5.05	•Parks Areas	Is there a recent (5 year) inventory?	0) Not Practiced
5.06	•Conservation Areas	Is there a recent (5 year) inventory?	0) Not Practiced
5.07	Continuous inventory on a cycle (≤5 years; i.e. panel)	Partial re-inventory to support continuous forest inventory, growth projections, and the calculation of ecosystem services for the purpose of long-term monitoring of urban forest management performance (e.g. carbon or leaf surface).	2) Adopted Common Practice
5.08	Continuous inventory on a cycle (≤5 years; i.e. panel)	Partial re-inventory to support continuous forest inventory, growth projections, and the calculation of ecosystem services for the purpose of long-term monitoring of urban forest management performance (e.g. carbon or leaf surface).	1) In Development
5.09	Green Stormwater Infrastructure (GSI)	BMP stormwater mitigation practices and locations (e.g. Washington DC)	2) Adopted Common Practice
5.10	Spatial	Inventory data includes Lat/Long (i.e. GIS). Should address the spatial relationship between the natural resource and people (i.e. residents, visitors, activities) that would help manage the resource for benefits associated with proximity (air quality, recreation, stress mitigation, improved educational opportunity).	2) Adopted Common Practice
5.11	Maintenance and Planting Records Maintained	Planting details (nursery, species, size, cost, contractor, etc.) maintained with inventory or as separate database or recordkeeping system. Also pruning and removal histories.	2) Adopted Common Practice

Line Items Applicable (Count): 10
 Category Goal (Sum): 20
 Category Evaluation (Sum): 14
 Category Percent Attained: 70.0%

SOC Applicable (Count):	0
SOC Goal (Sum):	0
SOC Sum:	NA
% Category SOC Attained:	NA

BP Applicable (Count)	2
BP Goal (Sum):	6
BP Sum:	4
% Category BP Attained:	66.7%

6 Urban Forest Management Plans

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
6.00	Management Planning Activities		
6.01	Annual Maintenance Calendar	An annual calendar that defines typical activity by season. To support scheduling.	2) Adopted Common Practice
6.02	Public Trees	The publicly controlled urban forest.	
6.03	Street Tree Management	Is there a recent (5 year) plan for street trees?	1) In Development
6.04	Parks Management	Is there a recent (5 year) plan ?	0) Not Practiced
6.05	Conservation Areas Management	Is there a recent (5 year) plan ?	0) Not Practiced
6.06	Green Infrastructure	Is there a plan for green infrastructure (i.e. nodes & linkages)? Large-scale projects.	1) In Development
6.07	Other Written Plans	Other natural resource plans (e.g. tree canopy). May be a component of another plan.	2) Adopted Common Practice
6.08	Tree Planting	Is there a recent (3 year) tree planting plan?). May be a component of another plan.	2) Adopted Common Practice
6.09	UF as Part of a Comprehensive Plan	Is any UF management plan referenced in the comprehensive plan (i.e. county or municipality) or master plan (i.e. Campus)?	2) Adopted Common Practice
6.10	Urban Forest Planning and Management Criteria and Performance Indicators	Criteria and indicators based on <i>A Model of Urban Forest Sustainability</i> (Clark, J.R., Matheny, N.P., Cross, G., and Wake, V. 1997 <i>Journal of Arboriculture.</i>) or on work of W.A. Kenney, P.J.E. van Wassenaeer, and A.L. Satel in <i>Criteria and indicators for strategic urban forest planning and management</i> . (2011)	0) Not Practiced

Line Items Applicable (Count): 9

Category Goal (Sum): 18

Category Evaluation (Sum): 10

Category Percent Attained: 55.6%

SOC Applicable (Count):	0
SOC Goal (Sum):	0
SOC Sum:	NA
% Category SOC Attained:	NA

BP Applicable (Count)	2
BP Goal (Sum):	4
BP Sum:	1
% Category BP Attained:	25.0%

7 Risk Management

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
7.00	Risk Management Activities		
7.01	TRAQ Attained	At least one staff or consultant is TRAQ.	0) Not Practiced
7.02	Annual Level 1 (ANSI A300 Part 9 & ISA BMP)	All trees in high occupancy areas visited annually.	2) Adopted Common Practice
7.03	Mitigation Prioritization	A protocol for prioritizing mitigation following Level 1 and Level 2 assessments. Reflects the controlling agency's threshold for risk.	2) Adopted Common Practice
7.04	Recordkeeping, Reporting, and Communications	A process has been put in place to maintain records on requests, inspections, evaluations, and mitigation of risk; and on the communications among the managers related to those risk assessments.	2) Adopted Common Practice
7.05	Standard of Care Adopted	Controlling authority has adopted a Standard of Care (SOC) or risk management policy.	2) Adopted Common Practice
7.06	Tree Risk Specification	Is there a written specification that meets requirements of ANSI A300 (Part 9)? And , has it been discussed with the controlling authority with relevance to the controlling authority's threshold for acceptable risk?	2) Adopted Common Practice
7.07	Urban Tree Risk Management	The community has prepared and follows a comprehensive program for urban tree risk management.	2) Adopted Common Practice
7.08	Invasive Management	Plan to address and manage invasive: plants, insects, and disease.	2) Adopted Common Practice

Line Items Applicable (Count): 8
 Category Goal (Sum): 16
 Category Evaluation (Sum): 14
 Category Percent Attained: 87.5%

SOC Applicable (Count):	6
SOC Goal (Sum):	12
SOC Sum:	10
% Category SOC Attained:	83.3%

BP Applicable (Count)	1
BP Goal (Sum):	2
BP Sum:	2
% Category BP Attained:	100.0%

8 Disaster Planning

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
8.00	Disaster Planning Activities		
8.01	Response/Recovery Mechanism	Staff knowledge of the municipality's protocol for requesting disaster resources through the county or state with access to mutual aid.	2) Adopted Common Practice
8.02	Urban Forestry Disaster Plan	A separate/specific plan within the urban forestry management program (i.e. who to call, priorities).	2) Adopted Common Practice
8.03	Pre-disaster Contracts	Contracts are in place for critical needs.	2) Adopted Common Practice
8.04	Mitigation Plan	A mitigation plan has been developed for pre-disaster, recovery, and post-disaster.	2) Adopted Common Practice

Line Items Applicable (Count): 4
 Category Goal (Sum): 8
 Category Evaluation (Sum): 8
 Category Percent Attained: 100.0%

SOC Applicable (Count):	0
SOC Goal (Sum):	0
SOC Sum:	NA
% Category SOC Attained:	NA

BP Applicable (Count)	3
BP Goal (Sum):	6
BP Sum:	6
% Category BP Attained:	100.0%

9 Practices, Standards and Best Management Practices

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
9.00	ANSI Standard & BMP Activities		
9.01	ANSI Standards	Reference and adherence to ANSI Standards for arboricultural practices (A300), safety (Z133), or Nursery Stock (ANSI Z60.1) (any or all).	2) Adopted Common Practice
9.02	Ages/Diameter Distribution	Specific management for the development of an age-diverse tree population	1) In Development
9.03	Arborist Standards	Standards of practice for arborists (i.e. Certification).	2) Adopted Common Practice
9.04	Best Management Practices (BMPs)	Establishes or references tree maintenance BMPs (i.e. written comprehensive standards & standards).	1) In Development
9.05	Fertilization and Mulching	Fertilization or mulching standards required for conserved & planted trees.	2) Adopted Common Practice
9.06	Lightning Protection Systems	BMP written to the ANSI A300 Standard.	0) Not Practiced
9.07	Planting	Planting and transplanting standards required/specified.	2) Adopted Common Practice
9.08	Pruning	Pruning standards required for conserved & planted trees.	2) Adopted Common Practice
9.09	Removal	Infrastructure damage, stump grinding, etc.	2) Adopted Common Practice
9.10	Support Systems (Guying and Bracing)	BMP written to the ANSI A300 Standard.	2) Adopted Common Practice
9.11	Tree Risk	Tree risk assessment procedures; ISA BMP or equivalent.	2) Adopted Common Practice
9.12	Construction Management Standards	Written standards for: tree protection, trenching/boring in CRZs, pre-construction mulching, root or limb pruning, watering (any or all).	1) In Development
9.13	Design Standards	Standards for design that specifically require trees; standards for tree placement (i.e. location), soil treatment, and/or drainage.	2) Adopted Common Practice
9.14	Genus/Species Diversity	Suggests or requires diversity of plant material.	1) In Development
9.15	Green Stormwater Infrastructure (GSI)	BMPs for site level GI practices like rain gardens and swales. Small-scale projects.	0) Not Practiced
9.16	Inventory Data Collection	Community has adopted or developed applicable (written) standards for local urban tree inventory data collection to support QA/QC. Currently, there is no identified national standard. But, the following have components and elements worth noting.	2) Adopted Common Practice
9.17	Minimum Planting Volume	Minimum required root zone volume.	2) Adopted Common Practice
9.18	Minimum Tree Size	Minimum caliper for tree replacements, and/or minimum size of existing trees to receive tree density or canopy credit.	2) Adopted Common Practice
9.19	Root Protection Zone (CRZ)	Defines adequate root protection zone; Critical Root Zone (CRZ).	2) Adopted Common Practice
9.20	Topping	Prohibits topping or other internodal cuts (public & private).	2) Adopted Common Practice
9.21	Tree Species List	Identifies and publishes a list of the most desirable, recommended, and/or preferred species (may include native and non-native species); alternatively, a list of species prohibited.	2) Adopted Common Practice

Continued on next page

9 Practices, Standards and Best Management Practices, continued

9.22	Tree Quality Standards	Written standards for tree selection at nursery in addition to Z60.1.	2) Adopted Common Practice
9.23	Utility Right-of-Way (ROW) Management	Requirements for planting, pruning, and/or removal of trees within a utility ROW.	2) Adopted Common Practice
9.24	Urban Agriculture	Enabled urban food forestry practices.	0) Not Practiced
9.25	Wood Utilization	Larger diameter material is processed for wood products.	0) Not Practiced
9.26	Third-party forest products certification compliance	Adoption of one of the international standards for production of wood products (for example): American Tree Farm System (ATFS) Forest Stewardship Council™ (FSC®) Programme for the Endorsement of Forest Certification (PEFC) Sustainable Forestry Initiative (SFI) Sustainable Forest Management Standard (Canada) Adoption of one of the international standards for production of wood products (for example): American Tree Farm System (ATFS) Forest Stewardship Council™ (FSC®) Programme for the Endorsement of Forest Certification (PEFC) Sustainable Forestry Initiative (SFI) Sustainable Forest Management Standard (Canada) Standards can apply to any/all publicly owned and managed trees; parks, street trees, and/or community forests.	0) Not Practiced
9.27	Energy generation	Local or regional use of chips or other woody debris for co-generation facilities.	0) Not Practiced
9.28	Composting of Leaf and/or Other Woody Debris	Leaves and small woody debris are captured and used on-site or processed by someone by composting for reuse.	2) Adopted Common Practice

Line Items Applicable (Count): 27
Category Goal (Sum): 54
Category Evaluation (Sum): 37
Category Percent Attained: 68.5%

SOC Applicable (Count):	2
SOC Goal (Sum):	4
SOC Sum:	3
% Category SOC Attained:	75.0%

BP Applicable (Count)	7
BP Goal (Sum):	16
BP Sum:	12
% Category BP Attained:	75.0%

10 Community

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
10.00	Activities That Build Community		
10.01	American Grove	Does your community/campus use American Grove to document and publicize your urban forestry program, activity, or events?	0) Not Practiced
10.02	Education	The urban forest is used as an educational laboratory for class activity; Kids in the Woods, PLT, high school, or college level.	2) Adopted Common Practice
10.03	Open Tree Map	Public access to the community tree resource via an on-line mapping program (i.e. any Web Map Service; WMS).	2) Adopted Common Practice
10.04	Public Perception	Is public management consistent with private property requirements for tree protections and care? Does the Campus/public tree management reflect neighborhood norms?	2) Adopted Common Practice
10.05	Recognition Programs	Programs that raise awareness of trees or that use trees to connect the community to significant events or activities.	
10.06	Arbor Day Celebration	Whether or not associated with Tree City USA.	2) Adopted Common Practice
10.07	Arboretum designation	Internal or third party arboretum designation.	0) Not Practiced
10.08	Significant trees	For example: size, history.	1) In Development
10.09	Memorial/Honorarium	Tree planting or tree care programs than honor/memorialize individuals, organizations, or events.	2) Adopted Common Practice
10.10	Social Media	Does your community/campus make use of Twitter, Facebook, Blogs for internal or external outreach?	2) Adopted Common Practice
10.11	Active Communications	Press releases, regular news articles (print), "State of the Urban Forest" reports, periodic analysis of threats and opportunities.	2) Adopted Common Practice
10.12	Tree Care	Are volunteers trained and used for basic tree care (e.g. mulching, pruning, planting).	2) Adopted Common Practice
10.13	Tree Campus USA [®] , Tree City USA [®] , Tree Line USA [®]	Community/campus meets current qualifications for any of these programs.	2) Adopted Common Practice
10.14	Volunteer Opportunities	Ad hoc or scheduled. Any/all age groups. Tree Campus USA student activities.	1) In Development

Line Items Applicable (Count): 13
 Category Goal (Sum): 26
 Category Evaluation (Sum): 20
 Category Percent Attained: 76.9%

SOC Applicable (Count):	1
SOC Goal (Sum):	2
SOC Sum:	2
% Category SOC Attained:	100.00%

BP Applicable (Count)	0
BP Goal (Sum):	0
BP Sum:	NA
% Category BP Attained:	NA

11 Green Asset Evaluation (Observed Outcomes)

Category	Component Evaluated	Description or Criteria for Evaluation	Evaluation
11.00	Observed Outcomes (Activity, Health)		
11.01	Deadwood	Look for evidence of periodic or ad-hoc deadwood removal (i.e. lack of dead limbs $\geq 2"$ in the trees or on the ground).	2) Adopted Common Practice
11.02	Genus Diversity	No genera exceed 20% of population; make specific observations for <i>Acer</i> , <i>Quercus</i> , and <i>Ulmus</i> .	1) In Development
11.03	Mature Tree Care	Mature trees are retained in the landscape, and are of acceptable risk; i.e. veteran tree management.	2) Adopted Common Practice
11.04	Mulching	Evidence of adequate (i.e. spatial extent, depth, and material) roots zone mulching for all age classes.	2) Adopted Common Practice
11.05	Planting Site Volume Optimization	Are species & sites matched for optimization of above ground canopy; right tree in the right spot concept.	2) Adopted Common Practice
11.06	Rooting Volume Optimization	Are species & sites matched for optimization for below ground rooting volume; right tree in the right spot concept.	2) Adopted Common Practice
11.07	Species Diversity	No species/cultivars exceed 10% of population; make specific observations for <i>Acer</i> , <i>Quercus</i> , and <i>Ulmus</i> genera. Also evaluate the role of regionally local native species.	1) In Development
11.08	Soil Compaction	Observe evidence of soil compaction by users or staff during maintenance. Include "desire" lines and construction activity at time of evaluation.	2) Adopted Common Practice
11.09	Tree Health	Rate the overall tree health in all size (age) classes; look for crown dieback, decay, foliage density & color.	2) Adopted Common Practice
11.10	Young Tree Pruning	Look for evidence of periodic (e.g. every 3 years to year 9) structural pruning (e.g. subordination cuts, dominant central leader, co-dominant stems lower than 20').	2) Adopted Common Practice

Line Items Applicable (Count): 10

Category Goal (Sum): 20

Category Evaluation (Sum): 18

Category Percent Attained: 90.0%

SOC Applicable (Count): 0

SOC Goal (Sum): 0

SOC Sum: NA

% Category SOC Attained: NA

BP Applicable (Count): 0

BP Goal (Sum): 0

BP Sum: NA

% Category BP Attained: NA

Summary: Standard of Care (SOC) Evaluation

Category	Item	Description	Evaluation	Total
Management Policy and Ordinances	1.03	Risk Management	1) In Development	1
	1.11	Ordinance (Public)	2) Adopted Common Practice	2
Professional Capacity and Training	2.01	Certified Arborist - Staff	3) Exceeds Common Practice	3
	2.02	Certified Arborist - Contracted	2) Adopted Common Practice	2
	2.03	Certified Arborist - Other Resource	2) Adopted Common Practice	2
Funding and Accounting	3.01	Budgeted Annually	2) Adopted Common Practice	2
	3.02	Contingency Budget Process	2) Adopted Common Practice	2
Decision and Management Authority	4.01	Urban Forest Manager	2) Adopted Common Practice	2
	4.02	Staff Authority	2) Adopted Common Practice	2
Risk Management	7.01	TRAQ Attained	0) Not Practiced	0
	7.02	Annual Level 1 (ANSI A300 Part 9 & ISA BMP)	2) Adopted Common Practice	2
	7.03	Mitigation Prioritization	2) Adopted Common Practice	2
	7.04	Recordkeeping, Reporting, and Communications	2) Adopted Common Practice	2
	7.05	Standard of Care Adopted	2) Adopted Common Practice	2
	7.06	Tree Risk Specification	2) Adopted Common Practice	2
Practices, Standards, and BMPs	9.01	ANSI Standards	2) Adopted Common Practice	2
	9.10	Support Systems (Guying and Bracing)	2) Adopted Common Practice	2
Community	10.12	Active Communications	2) Adopted Common Practice	2
		Total		34
		Percent SOC Achieved		94.4%

Summary: Base Urban Forest Management Practices (BP)

Category	Item	Description	Evaluation	Total
Management Policy and Ordinances	1.02	No Net Loss	1) In Development	1
	1.04	Tree Canopy Goals	1) In Development	1
	1.06	Utility	2) Adopted Common Practice	2
Decision and Management Authority	4.04	Tree Board, Commission, or Advisory Council	2) Adopted Common Practice	2
Inventories	5.04	Is there a recent (5 year) inventory?	2) Adopted Common Practice	2
	5.05	•Parks Areas	0) Not Practiced	0
	5.06	•Conservation Areas	0) Not Practiced	0
	5.07	Continuous inventory on a cycle (≤5 years; i.e. panel)	2) Adopted Common Practice	2
	5.12	Continuous inventory on a cycle (≤5 years; i.e. panel)	1) In Development	1
Urban Forest Management Plans	6.03	Street Tree Management	1) In Development	1
	6.04	Parks Management	0) Not Practiced	0
	6.05	Conservation Areas Management	0) Not Practiced	0
Risk Management	7.07	Urban Tree Risk Management	2) Adopted Common Practice	2
Disaster Planning	8.02	Urban Forestry Disaster Plan	2) Adopted Common Practice	2
	8.03	Pre-disaster Contracts	2) Adopted Common Practice	2
	8.04	Mitigation Plan	2) Adopted Common Practice	2
Practices, Standards, and BMPs	9.03	Arborist Standards	2) Adopted Common Practice	2
	9.05	Fertilization and Mulching	2) Adopted Common Practice	2
	9.06	Lightning Protection Systems	0) Not Practiced	0
	9.07	Planting	2) Adopted Common Practice	2
	9.08	Pruning	2) Adopted Common Practice	2
	9.09	Removal	2) Adopted Common Practice	2
	9.10	Support Systems (Guying and Bracing)	2) Adopted Common Practice	2
		Total		31
		Percent BP Achieved		67.4%

Summary: Overall Management Evaluation

Category	Description	SOC (% Achieved)	Base (% Achieved)	Overall Rating	Overall (% Achieved)
1	Management Policy and Ordinances	75.0%	66.7%	19	67.9%
2	Professional Capacity and Training	116.7%	NA	11	91.7%
3	Funding and Accounting	100.0%	NA	8	66.7%
4	Decision and Management Authority	100.0%	100.0%	8	100.0%
5	Inventories	NA	66.7%	15	75.0%
6	Urban Forest Management Plans	NA	50.0%	11	61.1%
7	Risk Management	83.3%	100.0%	14	87.5%
8	Disaster Planning	NA	100.0%	8	100.0%
9	Practices, Standards, and BMPs	75.0%	75.0%	37	68.5%
10	Community	100.0%	NA	14	53.8%
11	Green Asset Evaluation (Observed Outcomes)	NA	NA	18	90.0%
	Total	92.9%	79.8%	163	73.4%

Urban Forest Sustainability and Management Review

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