

Override Amount Grid

		Plan I		Plan II		Plan III	
A.	Bundled	\$8,950,000		\$8,130,000		\$8,195,000	
	<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%
	Single-Family	\$526	4.9%	\$478	4.5%	\$482	4.5%
	Condo	\$160	4.9%	\$145	4.5%	\$146	4.5%
	Commercial	\$1,151	4.9%	\$1,046	4.5%	\$1,054	4.5%
B.	Pyramid (Low End)	\$8,420,000		\$7,602,000		\$8,195,000	
	<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%
	Single-Family	\$495	4.6%	\$447	4.2%	\$482	4.5%
	Condo	\$150	4.6%	\$136	4.2%	\$146	4.5%
	Commercial	\$1,083	4.6%	\$978	4.2%	\$1,054	4.5%
C.	Debt Exclusion - \$44.576M	\$3.16M in Debt Svc		\$3.16M in Debt Svc		\$3.16M in Debt Svc	
	<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%
	Single-Family	\$186	1.7%	\$186	1.7%	\$186	1.7%
	Condo	\$57	1.7%	\$57	1.7%	\$57	1.7%
	Commercial	\$405	1.7%	\$405	1.7%	\$405	1.7%
D.	Debt Exclusion - \$49.876M	\$3.54M in Debt Svc		\$3.54M in Debt Svc		\$3.54M in Debt Svc	
	<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%
	Single-Family	\$208	1.9%	\$208	1.9%	\$208	1.9%
	Condo	\$63	1.9%	\$63	1.9%	\$63	1.9%
	Commercial	\$454	1.9%	\$454	1.9%	\$454	1.9%

Note: The Plan I and II Pyramid is for a portion of Information Technology. No Pyramid in Plan III.

Assumes Residential Exemption, FY15 property values, FY15 tax rate and FY15 tax classification.

Median Assessed Values used: Single-Family (\$1,193,600), Condo (\$496,150), Commercial (\$1,350,600).

TOTAL TAX IMPACT							
1. Bundled + \$44.576M Debt Excl (A + C)							
<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%	
Single-Family	\$712	6.7%	\$664	6.2%	\$668	6.2%	
Condo	\$216	6.7%	\$202	6.2%	\$203	6.2%	
Commercial	\$1,557	6.7%	\$1,451	6.2%	\$1,459	6.2%	
2. Low-End Pyramid + \$44.576M Debt Excl (B + C)							
<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%	
Single-Family	\$681	6.4%	\$633	5.9%	\$668	6.2%	
Condo	\$207	6.4%	\$192	5.9%	\$203	6.2%	
Commercial	\$1,488	6.4%	\$1,383	5.9%	\$1,459	6.2%	
3. Bundled + \$49.876M Debt Excl (A + D)							
<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%	
Single-Family	\$734	6.9%	\$686	6.4%	\$690	6.4%	
Condo	\$223	6.9%	\$209	6.4%	\$210	6.4%	
Commercial	\$1,605	6.9%	\$1,499	6.4%	\$1,508	6.4%	
4. Low-End Pyramid + \$49.876M Debt Excl (B + D)							
<u>Median Tax Impact:</u>	\$	%	\$	%	\$	%	
Single-Family	\$703	6.6%	\$655	6.1%	\$690	6.4%	
Condo	\$214	6.6%	\$199	6.1%	\$210	6.4%	
Commercial	\$1,537	6.5%	\$1,431	6.1%	\$1,508	6.4%	

PROPOSED OVERRIDE AND DEBT EXCLUSION QUESTIONS

BUNDLED OVERRIDE (PLANS I AND II ONLY)

Shall the Town of Brookline be allowed to assess a total of \$ **[INSERT A]** in additional real estate and personal property taxes for the purpose of funding the costs of additional enrollment in the Brookline Public Schools **[A minus \$682,000]** and to fund the costs of expenditures in municipal departments **\$682,000** for the fiscal year beginning July 1, 2015?

PYRAMID OVERRIDE (PLANS I AND II ONLY)

- A. Shall the Town of Brookline be allowed to assess a total of \$ **[INSERT B]** in additional real estate and personal property taxes for the purpose of funding the costs of additional enrollment in the Brookline Public Schools **[B minus \$682,000]** and to fund the costs of expenditures in municipal departments **\$682,000** for the fiscal year beginning July 1, 2015?
- B. Shall the Town of Brookline be allowed to assess a total of \$ **[INSERT \$8,950,000 FOR PLAN I / INSERT \$8,130,000 FOR PLAN II]** in additional real estate and personal property taxes for the purpose of funding the costs of additional enrollment in the Brookline Public Schools **[INSERT \$7,738,000 FOR PLAN I / INSERT \$6,918,000 FOR PLAN II]**, to fund the costs of expenditures in municipal departments **\$682,000** and to fund the costs of enhanced educational technology **\$530,000?** for the fiscal year beginning July 1, 2015?

DEBT EXCLUSION QUESTION***

Shall the Town of Brookline be allowed to exempt from the provisions of Proposition Two and one-half, so called, the amounts required to pay for the bond issued to replace and expand the Devotion School?

*** Possible Debt Exclusion scenarios are illustrated in rows C and D of the Override Amount Grid